

Global Wound Closure Adhesive Market Growth 2026-2032

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Abstracts

The global Wound Closure Adhesive market size is predicted to grow from US\$ 1678 million in 2025 to US\$ 2281 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

In 2024, the global production of wound closure adhesives was 28.2 million units, with an average price of US\$58.6 per unit.

Wound closure adhesive, or skin glue, is a medical-grade adhesive that holds the edges of a cut together to help it heal, often as an alternative to stitches or staples. These glues are applied after the wound is cleaned and are used for certain types of superficial, clean, low-tension wounds. Benefits can include a less painful process, a reduced risk of infection, and often better cosmetic results compared to sutures.

The upstream of wound closure adhesives mainly includes suppliers of specialized medical raw materials such as medical-grade cyanoacrylate monomers, PEG-modified polymers, bio-collagen, and peptide crosslinking agents. Representative companies include BASF, Evonik, Croda, Lubrizol, Shandong Feixiang, and Jiangsu Ruibang. Downstream customers are concentrated in wound repair product manufacturers and medical institutions, with medical scenarios primarily covering emergency suture replacement, minimally invasive closure in plastic surgery, pediatric wound management, and rapid closure of war wounds. Downstream demand increasingly emphasizes reducing suture infection, shortening postoperative recovery time, improving cosmetic results, and reducing nursing costs, thus driving the rapid penetration of water-curing, biodegradable, and photocurable products. Hospitals focus more on anti-bleeding properties, antibacterial properties, and ease of use, while cosmetic surgery institutions prefer high-end models with high transparency, minimal

scarring, and stable curing.

Industry development trends are characterized by the rapid advancement of biodegradable technology, innovation in bio-based monomers, photosensitive curing systems, and the integration of small incisions and minimally invasive surgery, driving a continuous increase in the rate of surgical suture replacement. The driving factors include increased surgical volume, stricter infection control requirements, expansion of the cosmetic surgery industry, and increased demand for rapid closure solutions in emergency and battlefield medicine. Simultaneously, the gradually improving regulatory system raises product safety thresholds. The main obstacles are limited availability of high-end monomer raw materials, high costs of some new materials, the need for products to undergo rigorous biocompatibility and sterilization verification, long hospital procurement cycles, strong reliance on traditional sutures, and lengthy registration times in various countries, which also limit the rapid penetration of new products.

The industry's annual output per production line is generally between 120,000 and 300,000 units, with an overall gross profit margin between 38% and 55%.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Wound Closure Adhesive Industry Forecast” looks at past sales and reviews total world Wound Closure Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Wound Closure Adhesive sales for 2026 through 2032. With Wound Closure Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wound Closure Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Wound Closure Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wound Closure Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wound Closure Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wound Closure Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wound Closure Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of Wound Closure Adhesive market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Cyanoacrylates

Natural Polymers

Synthetic Polymers

Compounds

Segmentation by Curing Method:

Chemically Cured Type

Physically Cured Type

Bio-Cured Type

Segmentation by Applicable Wounds:

Epidermal Wounds (Less than 0.5mm)

Dermal Wounds (0.5-2mm)

Subcutaneous/Deep Tissue Wounds (More than 2mm)

Segmentation by Curing Speed:

Less Than 30 Seconds

30 Seconds - 5 Minutes

More Than 5 Minutes

Segmentation by Application:

Hospital

Clinic

Home Care

Veterinarian

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ethicon (Johnson & Johnson)

Advanced Medical Solutions Group

B. Braun Melsungen AG

Baxter International Inc.

Integra LifeSciences Corporation

Artivion

Medtronic

3M

Chemence Medical

Adhezion Biomedical

GluStitch

Grifols

CSL Behring

Tissium

Cardinal Health

Smith & Nephew

Covalon Technologies

Beijing Compont Medical Devices

Guangzhou Baiyun Medical Chemical Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wound Closure Adhesive market?

What factors are driving Wound Closure Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wound Closure Adhesive market opportunities vary by end market size?

How does Wound Closure Adhesive break out by Type, by Application?

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