

Global Wood Pellet Burner Market Growth 2026-2032

<https://marketpublishers.com/r/GAF6DCEDAF13EN.html>

Date: October 2026

Pages: 145

Price: US\$ 3,660.00 (Single User License)

ID: GAF6DCEDAF13EN

Abstracts

The global Wood Pellet Burner market size is predicted to grow from US\$ 1732 million in 2025 to US\$ 3036 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

In 2024, approximately 185,000 new wood pellet burners were installed or replaced globally, with a typical unit price range of USD 6,800–12,500 and an average industry gross profit margin of 15%–21%. Wood pellet burners are a type of clean heating equipment that uses wood chips, biomass pellets, or forestry waste as fuel, providing space heating or industrial heat through automatic feeding, staged combustion, and heat exchange systems. Typical general parameters include: rated thermal power 20–500 kW (residential to light industrial), thermal efficiency 86%–92% (up to 94% for condensing models), hopper capacity 150–2,500 L, fuel consumption 0.4–1.8 kg/kWh, emissions compliant with EN 303-5 Class 5 or EU EcoDesign requirements; temperature range 20–+120 °C; core components include screw feeding system, backfire protection, electrical control panel, flue gas sensor, condensing heat exchanger, etc. In terms of typical equipment usage, a typical European detached house of 250–350 m² usually requires one wood chip boiler; a small farm or hotel requires one system of 60–120 kW.

United States market for Wood Pellet Burner is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Wood Pellet Burner is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Wood Pellet Burner is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Wood Pellet Burner players cover Ferroli, KWB, BioCurve, ?koFEN, Fr?ling, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Wood Pellet Burner Industry Forecast" looks at past sales and reviews total world Wood Pellet Burner sales in 2025, providing a comprehensive analysis by region and market sector of projected Wood Pellet Burner sales for 2026 through 2032. With Wood Pellet Burner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wood Pellet Burner industry.

This Insight Report provides a comprehensive analysis of the global Wood Pellet Burner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wood Pellet Burner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wood Pellet Burner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wood Pellet Burner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wood Pellet Burner.

This report presents a comprehensive overview, market shares, and growth opportunities of Wood Pellet Burner market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

1-10KW

10-50KW

50KW-200KW

200KW-500KW

500KW-1,000KW

Segmentation by Feeding Method:

Automatic Feeding

Semi-automatic Feeding

Segmentation by Energy Saving Method:

Non-condensing

Condensing

Segmentation by Application:

Residential Wood Chip Heating Systems

Commercial Wood Chip Heating Systems

Industrial Wood Chip Heating Systems

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ferrol

KWB

BioCurve

koFEN

Fröling

HAAS+SOHN OFENTECHNIK

Viessmann

Sommerauer

HERZ Energietechnik

Biotech Energietechnik

Hargassner

Solarfocus

Windhager

Guntamatic Heiztechnik

ETA Heiztechnik

Burkhardt

Klover

Austroflamm

Crown Royal Stove

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wood Pellet Burner market?

What factors are driving Wood Pellet Burner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wood Pellet Burner market opportunities vary by end market size?

How does Wood Pellet Burner break out by Type, by Application?

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