

# Global Wood Kiln Dryers Market Growth 2026-2032

<https://marketpublishers.com/r/GA0488FB982CEN.html>

Date: October 2026

Pages: 223

Price: US\$ 3,660.00 (Single User License)

ID: GA0488FB982CEN

## Abstracts

The global Wood Kiln Dryers market size is predicted to grow from US\$ 179 million in 2025 to US\$ 248 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2025, global Wood Kiln Dryers production reached approximately 17,200 units , with an average global market price of around US\$ 10,600 per unit.

Wood Kiln Dryers are industrial drying systems designed to reduce the moisture content of wood to a target level through controlled temperature, humidity, airflow, pressure and drying time. They are mainly used for drying sawn timber, hardwood, softwood, furniture wood, flooring blanks, construction timber, pallet wood, packaging wood, veneer, engineered wood products and high-value lumber. By drying technology, Wood Kiln Dryers can generally be classified into conventional kiln dryers, dehumidification kiln dryers, vacuum kiln dryers and other types such as high-frequency kiln dryers, solar kiln dryers, microwave dryers and heat-treatment kilns. Their core functions are to reduce wood moisture content, lower the risk of mold and insect damage, improve dimensional stability, reduce cracking and warping, and enhance the processing suitability and product quality of wood used in furniture, construction, flooring, packaging and export applications.

The upstream segment of the Wood Kiln Dryers industry includes steel, aluminum, stainless steel sheets, insulation materials, fans, motors, heating coils, steam valves, burners, heat pump systems, dehumidifiers, vacuum pumps, sensors, controllers, PLCs, electrical components, humidity meters, wood moisture measuring devices and kiln structural parts. Fan systems, heating systems, moisture removal systems, control systems and insulation structures directly affect drying efficiency, energy consumption and drying quality. The midstream segment consists of wood kiln dryer manufacturers and system integrators, which are responsible for kiln structure design, airflow design,

heat source matching, control program development, drying schedule setting, equipment manufacturing, installation, commissioning and after-sales service. The downstream segment includes sawmills, wood processing plants, furniture manufacturers, flooring producers, construction timber companies, pallet and packaging wood producers, plywood and veneer companies, wood heat-treatment operators, timber exporters and biomass fuel producers. As customers pay more attention to energy consumption, drying uniformity and automation, the industry chain is evolving from standalone equipment sales toward integrated solutions combining drying equipment, control systems, process know-how, installation services and energy optimization.

The market outlook for Wood Kiln Dryers is generally stable, driven by the industrialization of wood processing, upgrading of furniture and flooring manufacturing, demand for construction timber, phytosanitary requirements for export wood packaging, and the need for better quality control of wood products. Wood naturally contains a high level of moisture, and insufficient drying can lead to mold, deformation, cracking, warping and dimensional instability during later use. Therefore, Wood Kiln Dryers play a fundamental role in sawmilling, furniture manufacturing, flooring production, construction timber processing, pallet and packaging wood production, and export timber treatment. As end users demand more stable moisture content, higher processing accuracy and better product consistency, drying equipment is expected to continue upgrading from low-end manually controlled systems to automated, energy-efficient and high-quality drying systems.

Future growth will mainly come from several areas. First, wood processing companies will continue to upgrade conventional hot-air kilns and continuous drying systems to improve production efficiency and drying quality. Second, rising energy costs and carbon-reduction pressure will support the development of dehumidification kilns, heat-pump kilns, waste-heat recovery systems and intelligent control systems. Third, high-value hardwood, thick lumber, furniture wood and flooring blanks require faster drying, better color retention, lower cracking risk and higher drying uniformity, which will support the adoption of vacuum drying, high-frequency drying and precision-controlled drying equipment. Fourth, stable demand for pallets, wood packaging and export timber treatment will support small and medium-sized kilns, heat-treatment kilns and modular drying systems. Overall, Wood Kiln Dryers represent an equipment market closely linked to wood processing, construction, furniture, packaging and export trade, with stable replacement demand and room for process upgrading.

However, the market also faces certain challenges. Wood Kiln Dryers are relatively

customized industrial systems, and requirements vary significantly depending on wood species, thickness, initial moisture content, target moisture content and final application. Customers focus not only on equipment price, but also on drying cycle, energy consumption, cracking rate, deformation rate, automation level and after-sales service capability. For equipment manufacturers, competitiveness depends not only on kiln fabrication capability, but also on drying process know-how, control system development, installation and commissioning capability, and long-term service support. In the future, companies with energy-efficient design, intelligent control, remote monitoring, drying process databases and customized delivery capability will be more competitive in mid-to-high-end wood processing and export-oriented customer markets.

LP Information, Inc. (LPI) ' newest research report, the “Wood Kiln Dryers Industry Forecast” looks at past sales and reviews total world Wood Kiln Dryers sales in 2025, providing a comprehensive analysis by region and market sector of projected Wood Kiln Dryers sales for 2026 through 2032. With Wood Kiln Dryers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wood Kiln Dryers industry.

This Insight Report provides a comprehensive analysis of the global Wood Kiln Dryers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wood Kiln Dryers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wood Kiln Dryers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wood Kiln Dryers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wood Kiln Dryers.

This report presents a comprehensive overview, market shares, and growth opportunities of Wood Kiln Dryers market by product type, application, key manufacturers and key regions and countries.

## **Segmentation by Type:**

Steam-heated Wood Kiln Dryer

Hot Water-heated Wood Kiln Dryer

Direct Gas-fired Wood Kiln Dryer

Others

## **Segmentation by Drying Technology:**

Conventional Kiln Dryer

Dehumidification Kiln Dryer

Vacuum Kiln Dryer

Others

## **Segmentation by Structure:**

Chamber Kiln Dryer

Continuous Kiln Dryer

Track-loaded Kiln Dryer

Others

## **Segmentation by Application:**

Sawmill Industry

Furniture Manufacturing Industry

Flooring Industry

Construction Timber Industry

Others

## **This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NIGOS-elektronik

Wood-Mizer

Kiln Services Ltd

WDE MASPELL SRL

Valutec

M?HLB?CK

Brunner-Hildebrand

INCOMAC

Nardi

De Nardi

Baschild

CATHILD Industrie

EBERL Trocknungsanlagen

KATRES

MAHILD Drying Technologies

Heinola Sawmill Machinery

Jartek

WTT Wood Treatment Technology

IWT / Moldrup

Windsor Engineering

KDS Windsor

Wellons

USNR

American Wood Dryers

Nyle Dry Kilns

SII Dry Kilns

Kiln-Direct

BolDesign

Vacutherm

iDRY Wood

Hangzhou Tech Drying Equipment Co., Ltd.

Liyang Forwood Drying Equipment Co., Ltd.

Anhui Forwood Drying Equipment Co., Ltd.

Foshan Jiyuan High Frequency Equipment Co., Ltd. / JYC

Shijiazhuang SAGA Machinery Co., Ltd.

iangsu XINAN Wooddrying Equipment Co., LTD

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Wood Kiln Dryers market?

What factors are driving Wood Kiln Dryers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wood Kiln Dryers market opportunities vary by end market size?

How does Wood Kiln Dryers break out by Type, by Application?

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