

Global Wood Construction Screws Market Growth 2026-2032

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Abstracts

The global Wood Construction Screws market size is predicted to grow from US\$ 15069 million in 2025 to US\$ 18910 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

Wood construction screws are high-strength threaded fasteners specifically designed for securing timber, engineered wood, glued-laminated timber (Glulam), cross-laminated timber (CLT) panels, wood-frame structures, and timber connectors. Typically possessing superior tensile, shear, and withdrawal resistance, these screws can serve as substitutes for certain traditional nails, bolts, or metal connectors. They are utilized in applications such as beam-to-column connections, floor fastening, roof truss installation, timber wall assembly, and wood-to-wood or wood-to-metal connections. Key features include deep threads, strong self-tapping capabilities, high installation efficiency, and stable connection strength; furthermore, select products feature finishes such as galvanization, Dacromet coating, stainless steel construction, or anti-corrosive coatings to meet the specific requirements of timber construction projects in indoor, outdoor, and humid environments.

The upstream segment of the wood construction screw industry chain primarily comprises carbon steel wire rods, alloy steel wire rods, stainless steel wire rods, brass wire rods, zinc powder/nickel/phosphating solutions/anti-corrosion coatings, and packaging materials; among these inputs, steel prices exert the most significant influence on production costs. The midstream segment encompasses the screw manufacturing process, including wire drawing, cold heading, thread rolling, heat treatment, surface treatment, sorting and inspection, and packaging. Products in this segment can be categorized into standard wood screws, structural wood screws, long screws for CLT/glulam applications, and corrosion-resistant outdoor wood screws. The

downstream segment primarily serves markets such as wood-frame construction, prefabricated timber buildings, CLT structures, roof trusses, flooring, wooden boardwalks, outdoor landscaping, treated timber projects, furniture manufacturing, and DIY retail channels. The gross margin for wood construction screws stands at approximately 38%.

In 2025, the average price of wood construction screws is \$2,541 per ton, sales volume is 6.06218 million tons, and total production capacity is 8.65 million tons.

Wood construction screws are benefiting from advancements in timber-frame construction, Cross-Laminated Timber (CLT), Glued-Laminated Timber (Glulam), and prefabricated building systems; consequently, demand for these products retains significant room for medium-to-long-term growth. Compared to standard nails, wood construction screws are better suited for engineered timber connections?particularly regarding pull-out resistance, shear strength, installation stability, and removability. In mature markets for timber construction?such as those in Europe, North America, and Japan?high-strength structural wood screws have become essential fasteners for beam-to-column joints, wall panel connections, roofing systems, and outdoor decking.

Industry competition is currently shifting away from low-cost, general-purpose wood screws toward high-strength, certified, and corrosion-resistant products. Products designed for load-bearing timber structures, CLT, Glulam, and outdoor treated-wood projects face more stringent requirements regarding material strength, heat treatment stability, thread design, corrosion-resistant coatings, and certifications such as ETA or ICC-ES; as a result, their added value is significantly higher than that of standard chipboard screws. In the future, the primary focus of corporate competition will extend beyond mere production capacity to encompass structural design capabilities, coating durability, engineering certifications, brand distribution channels, and the ability to integrate products into established building code frameworks.

The prevailing future trend involves the simultaneous development of 'high-end structural wood screws + green building practices + systematic connection solutions.' As the volume of low-carbon construction and engineered timber projects continues to rise, wood construction screws will evolve from being mere standalone fasteners into components of comprehensive, systematic connection solutions?including long screws, fully threaded screws, double-threaded screws, corrosion-resistant outdoor screws, and complementary metal connectors. For Chinese enterprises, the export of low-end wood screws still offers advantages in terms of production scale, albeit with limited profit margins. A more promising strategic direction lies in developing structural wood screws,

specialized CLT screws, and highly corrosion-resistant coated products that meet European and North American engineering certification standards?thereby gradually transitioning from an OEM-centric export model toward a strategy focused on brand building and direct supply to engineering projects.

LP Information, Inc. (LPI) ' newest research report, the "Wood Construction Screws Industry Forecast" looks at past sales and reviews total world Wood Construction Screws sales in 2025, providing a comprehensive analysis by region and market sector of projected Wood Construction Screws sales for 2026 through 2032. With Wood Construction Screws sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wood Construction Screws industry.

This Insight Report provides a comprehensive analysis of the global Wood Construction Screws landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wood Construction Screws portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wood Construction Screws market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wood Construction Screws and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wood Construction Screws.

This report presents a comprehensive overview, market shares, and growth opportunities of Wood Construction Screws market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Carbon Steel

Stainless Steel

Brass

Segmentation by Diameter:

Small-Diameter Wood Construction Screws (? 4 mm)

Medium-Diameter Wood Construction Screws (4?8 mm)

Large-Diameter Wood Construction Screws (> 8 mm)

Segmentation by Thread Form:

Fully Threaded Screw

Partially Threaded Screw

Segmentation by Application:

Construction

Furniture & Crafts

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Würth Group

SFS Group

ALTENLOH, BRINCK & CO.(SPAX)

PrimeSource Building Products (Grip-Rite)

Fischer

Simpson Strong-Tie

HECO-Schrauben

BTI

Rothoblaas

TR Fastenings

Forch

Dresselhaus

Friulsider SPA

Eurotec

Sihga

GRK Fasteners

SENCO

Kreg

FastCap

Swordfish Tools

FastenMaster

Screw Products

EJOT

REISSER

Yuyao Xintai Hardware

Jiaxing Goshen Hardware

SYNEGIC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wood Construction Screws market?

What factors are driving Wood Construction Screws market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wood Construction Screws market opportunities vary by end market size?

How does Wood Construction Screws break out by Type, by Application?

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