

Global Wireless Smart Video Doorbell Market Growth 2026-2032

<https://marketpublishers.com/r/G8FFFDC5F55CEN.html>

Date: May 2026

Pages: 148

Price: US\$ 3,660.00 (Single User License)

ID: G8FFFDC5F55CEN

Abstracts

The global Wireless Smart Video Doorbell market size is predicted to grow from US\$ 491 million in 2025 to US\$ 796 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

A wireless smart video doorbell is a front-door smart security and communication endpoint built around wireless connectivity (most commonly Wi-Fi, often with Bluetooth-assisted onboarding and in some cases alternative wireless backhaul), integrating a camera, illumination, microphone, and speaker to enable live viewing, two-way talk, event alerts, and recorded evidence when occupants are at home or away. It addresses the core limitations of traditional doorbells—no visual verification, limited remote response, and weak traceability of doorstep incidents—while supporting high-frequency doorstep scenarios such as deliveries, ad-hoc visitors, and remote caregiving. Historically, the category can be traced to two converging product lineages: wired video intercom door stations used in multi-dwelling buildings and home security cameras focused on remote monitoring and recording. As home broadband, smartphones, and push-notification ecosystems matured, “wireless + app” doorbells emerged as consumer-friendly, self-installed products; subsequent advances in low-power imaging, wireless modules, cloud services, and edge computing further shifted the device into an “entryway node” that orchestrates workflows with smart locks, indoor chimes, home hubs, and broader smart-home platforms. Upstream inputs typically include enclosure and protection materials (engineering plastics or metal housings, glass/acrylic covers, gaskets and waterproof adhesives, thermal interface materials and protective coatings) and key electronic/optical components and modules (CMOS image sensors, lens assemblies and IR filters, IR LEDs and drivers, microphones and speakers, audio codecs/amplifiers, SoC/MCU processors, memory, Wi-Fi/Bluetooth RF parts and antennas, power management and charging ICs, batteries with protection/gauging,

passives and connectors), plus installation accessories (buttons/triggers, mounting brackets/fasteners, and optional indoor chimes/repeaters). These materials and components are typically sourced from established consumer electronics, security camera, and IoT wireless connectivity supply chains, and then integrated by OEMs through RF tuning, power optimization, weatherproof reliability validation, and firmware–app–cloud integration for mass production. In 2025, the global production capacity of wireless smart video doorbells was 10 million units, with sales reaching 8.01 million units. The average selling price was USD 62.7 per unit, and industry gross margins generally ranged between 30% and 40%.

The market is shifting from a “single-device bestseller” mindset to system-level competition around the entryway as a strategic node. On the consumer side, wireless smart video doorbells are increasingly positioned as the front-end of home security and smart-home workflows, where differentiation depends less on raw image quality and more on end-to-end reliability: timely notifications, controllable false alerts, acceptable talk latency, consistent performance under weak networks, and seamless linkage with smart locks, indoor chimes, and home hubs. E-commerce remains the dominant channel, but bundling with broadband/telecom partners, smart-home platforms, and new-home packages is growing, reinforcing a device-plus-service model. On the supply side, mature ODM ecosystems and modular components have accelerated hardware commoditization, shifting real differentiation to app UX, detection logic, cloud/service reliability, privacy posture, and after-sales execution; demand is also rising in light-managed scenarios such as rentals and small multi-occupant properties, where permissions, visitor logs, and remote management matter more.

Future evolution will follow three main paths: stronger edge intelligence, more engineered connectivity and power performance, and deeper platform/compliance capabilities. Edge AI will prioritize on-device event filtering and key recognition, turning false-alert governance into a core battleground and expanding from basic detection to richer doorstep-context understanding that makes alerts more actionable and automations more controlled. Multi-signal fusion (video plus audio and optional sensing) will be increasingly used to maintain robustness in challenging conditions such as low light, glare, rain/fog, and partial occlusion. On the connectivity and power front, battery experience will be optimized more systematically through finer wake strategies, edge buffering, coordination with indoor repeaters/hubs, and RF adaptation to difficult building environments—reducing the “works on paper but feels unstable” gap. Platform-wise, tighter integration with smart locks and security platforms will bring unified identity/permission models, cross-device rules, and more operational tooling such as health monitoring and remote provisioning; at the same time, rising privacy and

cybersecurity expectations will push vendors toward standardized encryption, data minimization, access governance, auditability, and lifecycle controls.

Growth drivers include the continued rise in doorstep events and stronger security expectations—deliveries, ad-hoc visitors, remote caregiving, and community needs for traceable incident records all increase willingness to adopt. The spread of smart locks and whole-home automation further elevates the doorbell into a natural trigger point for coordinated workflows and ecosystem consistency. Constraints remain significant, especially around experience volatility and compliance cost: wireless interference, router distance, and door materials can cause dropouts and latency; outdoor durability, weatherproofing, anti-tamper design, and cold-temperature operation increase manufacturing and quality-consistency challenges; fragmented ecosystems limit cross-brand interoperability; and cloud dependence introduces subscription fatigue as well as data governance and privacy compliance burdens. Under intense price pressure and hardware commoditization, vendors must continuously balance on-device compute with battery life, cloud investment with user value, and hardware pricing with service commitments—pushing the market toward stratification led by stable performance, strong privacy/security readiness, and sustainable service capability.

LP Information, Inc. (LPI) ' newest research report, the “Wireless Smart Video Doorbell Industry Forecast” looks at past sales and reviews total world Wireless Smart Video Doorbell sales in 2025, providing a comprehensive analysis by region and market sector of projected Wireless Smart Video Doorbell sales for 2026 through 2032. With Wireless Smart Video Doorbell sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wireless Smart Video Doorbell industry.

This Insight Report provides a comprehensive analysis of the global Wireless Smart Video Doorbell landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wireless Smart Video Doorbell portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wireless Smart Video Doorbell market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wireless Smart Video Doorbell and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wireless Smart Video Doorbell.

This report presents a comprehensive overview, market shares, and growth opportunities of Wireless Smart Video Doorbell market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Doorbell With Battery

Doorbell Without Battery

Segmentation by Communication Architecture:

Wi-Fi Only Wireless Video Doorbell

Wi-Fi + Bluetooth Wireless Video Doorbell

Segmentation by Function Level:

Basic Type

AI-Enabled Type

Cloud-Integrated Type

Segmentation by Application:

Residential

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ring

Aiphone

Panasonic

August

Skybell

Honeywell

Legrand

Commax

Advente

Kivos

Jiale

Dnake

RL

Genway

Anjubao

Leelen

Aurine

Samsung

TCS

ABB

Guangdong Roule Electronics

Hager

Fermax

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wireless Smart Video Doorbell market?

What factors are driving Wireless Smart Video Doorbell market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wireless Smart Video Doorbell market opportunities vary by end market size?

How does Wireless Smart Video Doorbell break out by Type, by Application?

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