

Global Wireless Pick to Light Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Wireless Pick to Light market size is predicted to grow from US\$ 149 million in 2025 to US\$ 246 million in 2031; it is expected to grow at a CAGR of 8.7% from 2025 to 2031.

Pick to Light uses light devices mounted at item locations on flow rack, shelving, workstations or other storage media to guide operators to the correct product locations and quantities required to fill an order. Also commonly called pick-by-light or light-directed picking, in the right application Pick to Light systems increase pick rate productivity and order accuracy by reducing the walking and reading associated with paper-based or even other semi-automated picking approaches.

The key to Pick to Light is its simplicity. Operators scan a bar code license plate on a tote or shipping container to launch an order in their zone. Illuminated LEDs direct pickers to the right product location, and display the required unit quantity. After picking all pieces the operator confirms the completed activity, often by pressing a button on the device. They then proceed to the next illuminated location and repeat the process until all the necessary picks in their area are finished.

Pick to light includes indicators, sensors, light curtains, operator/maintenance interface (hmi), gateway, connection components, software and so on. And a pick to light system includes different numbers of hardware and software. So the price and the volume cannot be counted.

Global Wireless Pick to Light key players include Daifuku, Aioi-Systems, Atop

Technologies, Hans Turck GmbH, KFI, etc. Global top five manufacturers hold a share about 40%.

North America is the largest market, with a share about 30%, followed by Europe and China, both have a share over 35 percent.

In terms of product, Manual is the largest segment, with a share about 80%. And in terms of application, the largest application is Retail & E-Commerce, followed by Assembly & Manufacturing.

LPI (LP Information)' newest research report, the "Wireless Pick to Light Industry Forecast" looks at past sales and reviews total world Wireless Pick to Light sales in 2024, providing a comprehensive analysis by region and market sector of projected Wireless Pick to Light sales for 2025 through 2031. With Wireless Pick to Light sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wireless Pick to Light industry.

This Insight Report provides a comprehensive analysis of the global Wireless Pick to Light landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Wireless Pick to Light portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wireless Pick to Light market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wireless Pick to Light and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wireless Pick to Light.

This report presents a comprehensive overview, market shares, and growth opportunities of Wireless Pick to Light market by product type, application, key players and key regions and countries.

Segmentation by Type:

Manual

Auto Guided

Segmentation by Application:

Assembly & Manufacturing

Retail & E-Commerce

Pharma & Cosmetics

Food & Beverages

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Daifuku

Honeywell Intelligrated

Lightning Pick (Matthews International)

Aioi-Systems

Atop Technologies

Banner Engineering

Hans Turck GmbH

ULMA Handling Systems

KFI

Falcon Autotech

FasThink

Voodoo Robotics

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