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Global Wireless and Wired Charging Systems for AGVs Market Growth 2026-2032

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Abstracts

The global Wireless and Wired Charging Systems for AGVs market size is predicted to grow from US$ 954 million in 2025 to US$ 1619 million in 2032; it is expected to grow at a CAGR of 8.0% from 2026 to 2032.

Wireless and wired charging systems for AGVs are specialized industrial power-electronics solutions designed to provide automated, safe and efficient energy replenishment for automated guided vehicles (AGVs) and autonomous mobile robots (AMRs). These systems include contactless inductive charging pads and on-board receivers for wireless charging, as well as conductive charging stations that rely on plates, pins or plug-in connectors for wired charging. Wireless charging operates through high-frequency inductive power transfer between a stationary transmitter coil and a compact receiver coil installed on the vehicle, enabling opportunity charging during short stops without mechanical wear. Wired charging relies on manual or automatic docking between conductive contacts and is suited for fast-charging or traditional overnight charging. Together, these systems form the core power infrastructure that supports continuous 24/7 AGV fleet operation and integrates closely with battery management systems, vehicle controllers and fleet-management software.

In 2024, global Wireless and wired charging systems for AGVs production reached approximately 503.5 thousand units with an average global market price of around US$ 1792 per unit.

In the upstream supply chain, wireless and wired charging systems require a variety of industrial power-electronics components and magnetic materials. Key raw materials include power semiconductor switches such as MOSFETs and IGBTs from global suppliers that enable high-efficiency AC/DC and DC/DC conversion. Wireless charging

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solutions further depend on litz wire, ferrite cores and precision-wound transmitter and receiver coils, usually produced by manufacturers of high-frequency magnetic materials. Additional components include printed circuit boards, copper busbars, aluminum housings, industrial connectors, current sensors, relays, cooling modules and embedded control boards using industrial-grade microcontrollers, gate drivers and communication chips. Mechanical parts such as docking structures, enclosures and brackets are typically sourced from regional machining and sheet-metal suppliers.

Downstream, wireless and wired charging systems are widely adopted in intralogistics, 3PL fulfillment centers, e-commerce warehouses, automotive assembly plants, electronics production lines, pharmaceutical and food industries and clean-room environments. Wireless systems developed by leading energy-transfer technology companies are integrated into AGVs and AMRs produced by major automation and robotics manufacturers including KUKA, ABB, Omron, Magazino, Safelog, St?ubli and other system integrators that require high utilization and opportunity charging. Wired and automatic-docking charging solutions are commonly supplied or self-developed by AGV manufacturers such as Mobile Industrial Robots, Daifuku, Creform and various Chinese AGV integrators supporting applications in automotive, consumer goods, cold-chain logistics and general manufacturing.

In terms of profitability, AGV charging systems belong to the industrial power-supply and automation-equipment sector and generally exhibit mid-to-high gross margins. The AGV charging systems typically achieve gross margins in the range of 20–45 percent.

United States market for Wireless and Wired Charging Systems for AGVs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Wireless and Wired Charging Systems for AGVs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Wireless and Wired Charging Systems for AGVs is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Wireless and Wired Charging Systems for AGVs players cover WiTricity Corporation, Wiferion (PULS GmbH), Delta Electronics, Inc., WiPo, ANJIE WIRELESS,

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etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Wireless and Wired Charging Systems for AGVs Industry Forecast” looks at past sales and reviews total world Wireless and Wired Charging Systems for AGVs sales in 2025, providing a comprehensive analysis by region and market sector of projected Wireless and Wired Charging Systems for AGVs sales for 2026 through 2032. With Wireless and Wired Charging Systems for AGVs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Wireless and Wired Charging Systems for AGVs industry.

This Insight Report provides a comprehensive analysis of the global Wireless and Wired Charging Systems for AGVs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wireless and Wired Charging Systems for AGVs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Wireless and Wired Charging Systems for AGVs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wireless and Wired Charging Systems for AGVs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wireless and Wired Charging Systems for AGVs.

This report presents a comprehensive overview, market shares, and growth opportunities of Wireless and Wired Charging Systems for AGVs market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Wireless Charging Systems for AGVs

Wired Charging Systems for AGVs

Segmentation by Control Type:

Automatic

Manual

Segmentation by Power Type:

DC Charging Systems

AC Charging Systems

Segmentation by Application:

Automated Production

Warehousing and Logistics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

WiTricity Corporation

Wiferion (PULS GmbH)

Delta Electronics, Inc.

WiPo

ANJIE WIRELESS

DOUCH POWER

DAIHEN Corporation

Conductix Wampfler

ZONECHARGE

Multipowr

WiBotic

EnerSys

Titans Power

HzI

ENRX

Capow

Qingdao Luyu Power Technology Co., Ltd.

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Wireless PT

B?PLUS K.K.

Daifuku

Roboteq(Nidec)

Micropower

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wireless and Wired Charging Systems for AGVs market?

What factors are driving Wireless and Wired Charging Systems for AGVs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wireless and Wired Charging Systems for AGVs market opportunities vary by end market size?

How does Wireless and Wired Charging Systems for AGVs break out by Type, by Application?

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