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Global Wireless Intrusion Detection and Prevention Systems (WIPDS) Market Growth 2024-2030

https://marketpublishers.com/r/G8F54D94921EN.html
Date: January 2024
Pages: 110
Price: US$ 3,660.00 (Single User License)
ID: G8F54D94921EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

According to our LPI (LP Information) latest study, the global Wireless Intrusion Detection and Prevention Systems (WIPDS) market size was valued at US$ 1204.6 million in 2023. With growing demand in downstream market, the Wireless Intrusion Detection and Prevention Systems (WIPDS) is forecast to a readjusted size of US$ 2516.8 million by 2030 with a CAGR of 11.1% during review period.

The research report highlights the growth potential of the global Wireless Intrusion Detection and Prevention Systems (WIPDS) market. Wireless Intrusion Detection and Prevention Systems (WIPDS) are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Wireless Intrusion Detection and Prevention Systems (WIPDS). Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Wireless Intrusion Detection and Prevention Systems (WIPDS) market.

Wireless intrusion detection systems (WIDS) and wireless intrusion protection systems (WIPS) are used to continuously protect a wireless network and in some cases, a wired network, from unauthorized users. There are some basic differences between the two systems. In a WIDS, a system of sensors is used to monitor the network for the intrusion of unauthorized devices, such as rogue access points. In a WIPS, the system not only detects unauthorized devices, but also takes steps to mitigate the threat by containing the device and detaching it from the wireless network.

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WIDS and WIPS operate 24/7 and generally require no management or admin involvement. They guard the wireless local area network (WLAN) on a constant basis and listen to all radio traffic within the WLAN's operating frequencies. There are many similarities between WIDS and WIPS, and most of the systems currently available fundamentally act as a WIPS because they are designed to detect and prevent wireless intrusion.The typical WIPS has three components: a server, a management console, and a collection of distributed sensors.

The WIPS server can be either hardware- or software-based. The server performs system management and configuration tasks, signature, behavior and protocol analysis, as well as radio frequency (RF) spectrum analysis to detect intrusion.Signature analysis monitors traffic for patterns associated with known attacks, such as denial of service (DoS) and man-in-the-middle attacks. Behavior analysis looks for anomalies in message behavior such as the use of purposefully malformed management frames that allow an attacker to observe the network's resulting behavior. This behavior may reveal flaws in security or application programming that would allow intrusion. While signature analysis looks for known attack patterns, behavioral analysis looks for anomalous patterns that could indicate a new attack. Behavioral analysis also compares historical usage metrics to anomalous traffic to indicate unusual traffic that may be an attempt to probe vulnerable systems.

Protocol analysis is used to inspect and disassemble layer-2 information—the MAC protocol data unit (MPDU)—to discover anomalies in the frame header and trailer. Protocol analysis is also used to dissect the layer 3 to 7 data contained in the frame body, which contains the payload. This is referred to as the MAC service data unit (MSDU). Both the MPDU and MSDU data are analyzed for spurious data that could be leveraged to compromise the security or medium arbitration functions of the system.RF Spectrum analysis is used to monitor the frequency on which the system is operating for unwanted or damaging signals.

A common DoS attack method is a transmitter continuously transmitting on the operating frequency, which can disable a Wi-Fi system. Bluetooth devices, baby monitors, and microwave ovens can be disrupted by 2.4-GHz systems. Better WIPS can do sophisticated signature analysis and identify these harmless sources of interferences and locate them for mitigation. One of the benefits of spectrum analysis is the ability to identify and locate sources of interference, whether malicious or otherwise.

The key players are Cisco, IBM, Check Point, HP, Netscout, AirWave (Aruba), Extreme Networks, Fortinet, ForeScout, WatchGuard, Venustech, Topsec, Qihoo 360 and so on.

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Cisco and IBM are the top 2, with about 31% market shares.

Key Features:

The report on Wireless Intrusion Detection and Prevention Systems (WIPDS) market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Wireless Intrusion Detection and Prevention Systems (WIPDS) market. It may include historical data, market segmentation by Type (e.g., Wireless Intrusion Detection Systems (WIDS), Wireless Intrusion Prevention Systems (WIPS)), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Wireless Intrusion Detection and Prevention Systems (WIPDS) market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Wireless Intrusion Detection and Prevention Systems (WIPDS) market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Wireless Intrusion Detection and Prevention Systems (WIPDS) industry. This include advancements in Wireless Intrusion Detection and Prevention Systems (WIPDS) technology, Wireless Intrusion Detection and Prevention Systems (WIPDS) new entrants, Wireless Intrusion Detection and Prevention Systems (WIPDS) new investment, and other innovations that are shaping the future of Wireless Intrusion Detection and Prevention Systems (WIPDS).

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Wireless Intrusion Detection and Prevention Systems (WIPDS) market. It includes factors influencing customer ' purchasing decisions, preferences for Wireless Intrusion Detection and Prevention Systems (WIPDS) product.

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Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Wireless Intrusion Detection and Prevention Systems (WIPDS) market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Wireless Intrusion Detection and Prevention Systems (WIPDS) market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Wireless Intrusion Detection and Prevention Systems (WIPDS) market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Wireless Intrusion Detection and Prevention Systems (WIPDS) industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Wireless Intrusion Detection and Prevention Systems (WIPDS) market.

Market Segmentation:

Wireless Intrusion Detection and Prevention Systems (WIPDS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Wireless Intrusion Detection Systems (WIDS)

Wireless Intrusion Prevention Systems (WIPS)

Segmentation by application

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- Finance
- Government
- IT and Telecom
- Health
- Utilities
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Cisco
- IBM
- Check Point
- HP
- Netscout

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AirWave (Aruba)

Extreme Networks

Fortinet

ForeScout

WatchGuard

Venustech

Topsec

Qihoo 360

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wireless Intrusion Detection and Prevention Systems (WIPDS) market?

What factors are driving Wireless Intrusion Detection and Prevention Systems (WIPDS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wireless Intrusion Detection and Prevention Systems (WIPDS) market opportunities vary by end market size?

How does Wireless Intrusion Detection and Prevention Systems (WIPDS) break out type, application?

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