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Global Wireless Dental 3D Intraoral Scanner Market Growth 2026-2032

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Abstracts

The global Wireless Dental 3D Intraoral Scanner market size is predicted to grow from US$ 850 million in 2025 to US$ 1094 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

In 2024, global Wireless Dental 3D Intraoral Scanner production reached approximately 34,130 units?with an average global market price of around US$ 25000 per unit, a single-line production capacity of approximately 300 units/year, and a gross profit margin of approximately 20%-40%. A wireless dental 3D intraoral scanner is a handheld digital impression device that captures high-resolution three-dimensional images of a patient’s teeth and oral tissues while transmitting data wirelessly to a computer, cart workstation, or tablet. Instead of being tethered by a data and power cable, the scanner handpiece is powered by an integrated or swappable battery and uses Wi-Fi or a proprietary wireless link to communicate with the host system, giving clinicians more freedom of movement around the dental chair and reducing clutter in the operatory. Using structured light or similar optical technology combined with high-speed cameras and real-time processing algorithms, the wireless intraoral scanner continuously acquires and stitches images into a full 3D digital model that can be used for restorative, implant, orthodontic, and other CAD/CAM workflows. Modern systems typically integrate features such as AI-assisted margin detection, automatic stitching, bite registration capture, and color texture scanning to support shade selection and patient communication. Because the scanner is battery powered, design priorities include low weight, balanced ergonomics, efficient power management, and reliable wireless connectivity with minimal latency so that scanning feels as responsive as a wired system.

The upstream segment mainly consists of suppliers of high-resolution image sensors,

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optical lenses and mirrors, LED/laser light sources, ASICs/SoCs and GPUs for real-time 3D processing, batteries and power-management ICs (for wireless units), Wi-Fi / Bluetooth modules, USB-C cables and connectors (for wired units), as well as plastics, metals and medical-grade coatings for handpiece housings and scanner tips; in parallel, independent software vendors provide 3D reconstruction engines, AI algorithms and CAD/CAM integration SDKs. The midstream segment is made up of scanner OEMs and digital dentistry solution providers that design, assemble, calibrate and validate wired and wireless intraoral scanners, develop or bundle acquisition software, connect them to cloud platforms and lab portals, obtain regulatory approvals (FDA, CE, NMPA, etc.), and package them with service, training and sometimes chairside mills or memberships, then sell via direct sales teams, distributors and DSOs. The downstream segment includes daily users and application environments: general dentists and specialist practices (restorative, prosthodontic, implant, orthodontic), dental chains and DSOs, hospital dental departments, mobile and outreach dentistry providers (particularly attracted to wireless systems), as well as dental laboratories and aligner/implant manufacturers that receive the digital impression files; in this downstream layer, intraoral scanners are embedded in routine workflows for digital impressions, treatment planning and CAD/CAM production, driving recurring revenue in software subscriptions, cloud services, training, tips and accessories.

United States market for Wireless Dental 3D Intraoral Scanner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Wireless Dental 3D Intraoral Scanner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Wireless Dental 3D Intraoral Scanner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Wireless Dental 3D Intraoral Scanner players cover Dentsply Sirona, 3Shape, Carestream, Straumann, Planmeca, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Wireless Dental 3D Intraoral Scanner Industry Forecast” looks at past sales and reviews total world Wireless Dental 3D Intraoral Scanner sales in 2025, providing a comprehensive analysis by region and

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market sector of projected Wireless Dental 3D Intraoral Scanner sales for 2026 through 2032. With Wireless Dental 3D Intraoral Scanner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Wireless Dental 3D Intraoral Scanner industry.

This Insight Report provides a comprehensive analysis of the global Wireless Dental 3D Intraoral Scanner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wireless Dental 3D Intraoral Scanner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wireless Dental 3D Intraoral Scanner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wireless Dental 3D Intraoral Scanner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wireless Dental 3D Intraoral Scanner.

This report presents a comprehensive overview, market shares, and growth opportunities of Wireless Dental 3D Intraoral Scanner market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Structured Light

Photogrammetry + Structured Light

Others

Segmentation by Precision:

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Precision: 4 ?m

Precision: 7 ?m

Precision: 10 ?m

Others

Segmentation by End User:

Hospital

Dental Clinic

Others

Segmentation by Application:

Orthodontics

Prosthodontics

Implants

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dentsply Sirona

3Shape

Carestream

Straumann

Planmeca

Castellini

Launca

Shining 3D

FREQTY

FUSSEN

Medit

Owandy

MyRay

Launca Medical

Alliedstar

Panda Scanner

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Wireless Dental 3D Intraoral Scanner market?

What factors are driving Wireless Dental 3D Intraoral Scanner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wireless Dental 3D Intraoral Scanner market opportunities vary by end market size?

How does Wireless Dental 3D Intraoral Scanner break out by Type, by Application?

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