

Global Wireless Communication RF ICs and Modules Market Growth 2026-2032

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Abstracts

The global Wireless Communication RF ICs and Modules market size is predicted to grow from US\$ 23856 million in 2025 to US\$ 43083 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

Wireless communication RF ICs and modules are radio-frequency integrated circuits and embedded hardware units that enable wireless data transmission among IoT endpoints, consumer electronics, industrial equipment, utility infrastructure, automotive electronics, and other intelligent devices. RF IC products include transmitter ICs, receiver ICs, transceiver ICs, wireless microcontrollers, wireless systems-on-chip, and system-in-package devices. Depending on the level of integration, these products may combine frequency synthesis, RF transmission and reception, modulation and demodulation, digital baseband processing, processors, memory, hardware security, power management, and peripheral interfaces. RF modules use one or more wireless ICs as their functional core and add components such as matching networks, crystals, antennas or antenna interfaces, memory, microcontrollers, firmware, protocol stacks, power circuitry, and host interfaces to create production-ready units that can be embedded directly into end products.

In terms of pricing, modules are generally about three times more expensive than ICs. In 2025, the average price of wireless RF ICs is \$1.79/unit.

United States market for Wireless Communication RF ICs and Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Wireless Communication RF ICs and Modules is estimated to increase

from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Wireless Communication RF ICs and Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Wireless Communication RF ICs and Modules players cover Texas Instruments Incorporated, Silicon Laboratories Inc., Semtech Corporation, Microchip Technology Incorporated, Qualcomm Incorporated, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Wireless Communication RF ICs and Modules Industry Forecast" looks at past sales and reviews total world Wireless Communication RF ICs and Modules sales in 2025, providing a comprehensive analysis by region and market sector of projected Wireless Communication RF ICs and Modules sales for 2026 through 2032. With Wireless Communication RF ICs and Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wireless Communication RF ICs and Modules industry.

This Insight Report provides a comprehensive analysis of the global Wireless Communication RF ICs and Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wireless Communication RF ICs and Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wireless Communication RF ICs and Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wireless Communication RF ICs and Modules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wireless Communication RF ICs and Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of Wireless Communication RF ICs and Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wireless Communication RF ICs

Wireless Communication RF Modules

Segmentation by Frequency Band:

Sub-1GHz

2.4GHz

5GHz and 6GHz

Multi-Band

Segmentation by Technology:

Sub-GHz Short-Range and Proprietary RF

LPWAN and Utility RF

Bluetooth and Bluetooth Low Energy

IEEE 802.15.4-based Connectivity

Wi-Fi Connectivity

Multiprotocol Connectivity

Segmentation by Application:

Consumer Electronics and Wireless Audio

Smart Home and Building Automation

Computing and Network Equipment

Industrial, Utility and Smart City IoT

Automotive and Transportation

Healthcare and Wearables

Other Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Texas Instruments Incorporated

Silicon Laboratories Inc.

Semtech Corporation

Microchip Technology Incorporated

Qualcomm Incorporated

Broadcom Inc.

Synaptics Incorporated

Qorvo, Inc.

onsemi

Analog Devices, Inc.

MaxLinear, Inc

NXP Semiconductors N.V.

STMicroelectronics N.V.

Infineon Technologies AG

Nordic Semiconductor ASA

Renesas Electronics Corporation

MediaTek Inc.

Realtek Semiconductor Corp

Holtek Semiconductor Inc

Shenzhen HOPERF Microelectronics Co., Ltd.

PANCHIP Microelectronics Co., Ltd.

Telink Semiconductor Co., Ltd.

Espressif Systems

Beken Corporation

Bouffalo Lab

ASR Microelectronics Co., Ltd.

GigaDevice Semiconductor Inc.

Nanjing Qinheng Microelectronics Co., Ltd.

Winner Microelectronics Co., Ltd.

ABOV Semiconductor Co., Ltd.

ROHM Co., Ltd.

EM Microelectronic

VertexCom Technologies, Inc.

Freqchip

Bestechnic (Shanghai) Co., Ltd.

Actions Technology Co., Ltd.

Bluetrum Technology Co., Ltd.

Zhuhai Jieli Technology Co., Ltd.

Goodix Technology Inc.

OnMicro Corporation

WuQi Microelectronics

Murata Manufacturing Co., Ltd.

Panasonic Industry Co., Ltd.

KAGA FEI Co., Ltd.

Silex Technology, Inc.

Alps Alpine Co., Ltd.

u-blox AG

W?rth Elektronik eiSos GmbH & Co. KG

Ezurio LLC

Digi International Inc.

AzureWave Technologies, Inc.

Quectel Wireless Solutions Co., Ltd.

Chengdu Ebyte Electronic Technology Co., Ltd.

Shenzhen RF-star Technology Co., Ltd.

Lierda Science & Technology Group Co., Ltd.

RAKwireless Technology Limited

Shenzhen Ai-Thinker Technology Co., Ltd.

WIZnet Co., Ltd.

EnOcean GmbH

Radiometrix Ltd.

Circuit Design, Inc.

RF Solutions Ltd.

Telit Cinterion

AMPAK Technology, Inc.

FN-Link Technology

MXCHIP Information Technology (Shanghai) Co., Ltd.

Universal Scientific Industrial (Shanghai) Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wireless Communication RF ICs and Modules market?

What factors are driving Wireless Communication RF ICs and Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wireless Communication RF ICs and Modules market opportunities vary by end market size?

How does Wireless Communication RF ICs and Modules break out by Type, by Application?

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