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Global Wireless Charging Systems for AGVs Market Growth 2026-2032

https://marketpublishers.com/r/G59B84D02819EN.html
Date: May 2026
Pages: 142
Price: US$ 3,660.00 (Single User License)
ID: G59B84D02819EN

Abstracts

The global Wireless Charging Systems for AGVs market size is predicted to grow from US$ 36.07 million in 2025 to US$ 83.58 million in 2032; it is expected to grow at a CAGR of 12.5% from 2026 to 2032.

Wireless Charging Systems for AGVs are purpose-built power supply systems developed to improve the efficiency, flexibility, and automation level of industrial automated guided vehicles. A typical system mainly consists of transmitting coils, receiving coils, and controllers, and it transfers electrical energy from the charging equipment to the AGV battery through electromagnetic induction or electromagnetic resonance, without requiring physical cable connection. This enables automatic, efficient, and safe charging during AGV operation, while also reducing problems associated with conventional wired charging, such as cable entanglement, connector wear, and maintenance burden.

In 2025, global Wireless Charging Systems for AGVs production reached approximately 22.8 k units, with an average global market price of around US$ 1618 per unit.

The upstream of Wireless Charging Systems for AGVs mainly includes magnetic materials and power semiconductor devices, etc. Major representative suppliers include TDK and Ferroxcube, Infineon and onsemi, etc.

The downstream applications of Wireless Charging Systems for AGVs are mainly concentrated in Automated Production, Warehousing and Logistics, and other industrial scenarios. Representative downstream customers include SAFELOG, Noovelia, and KUKA, all of which are relevant participants in AGV, automation, or intralogistics-related markets.

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The gross margin of Wireless Charging Systems for AGVs is generally in the range of 20% to 35%.

The global Wireless Charging Systems for AGVs market is gaining momentum as manufacturers, warehouses, and logistics operators accelerate the adoption of automation, intelligent material handling, and unmanned transport systems. Wireless charging is increasingly recognized as a critical enabling technology for AGV fleets, helping improve operational continuity, reduce manual intervention, minimize charging-related downtime, and support high-efficiency intralogistics environments.

Wireless charging systems for AGVs can generally be divided into two main product types: Static Wireless Charging and Dynamic Wireless Charging. Among these, Static Wireless Charging remains the dominant segment and accounted for approximately 80% of global market revenue in 2025. Its strong market position is supported by higher commercial maturity, easier deployment, lower infrastructure complexity, and broad suitability for opportunity charging during natural AGV stops.

From an application perspective, the market serves Automated Production, Warehousing and Logistics, and Others. Among these, Automated Production is the largest application segment, representing approximately 56% of global market revenue in 2025. Demand in this segment is being driven by the increasing use of AGVs in production lines, assembly operations, workstation material supply, and in-plant transport tasks where uptime, precision, and continuous operation are essential.

Key players include Wiferion (PULS GmbH), Delta Electronics, Inc., TITANS POWER, Daifuku, VAHLE, Heads, DAIHEN Corporation, Conductix Wampfler, etc. In 2025, the top five global players accounted for approximately 55% of total market revenue.

LP Information, Inc. (LPI) ' newest research report, the ?Wireless Charging Systems for AGVs Industry Forecast? looks at past sales and reviews total world Wireless Charging Systems for AGVs sales in 2025, providing a comprehensive analysis by region and market sector of projected Wireless Charging Systems for AGVs sales for 2026 through 2032. With Wireless Charging Systems for AGVs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Wireless Charging Systems for AGVs industry.

This Insight Report provides a comprehensive analysis of the global Wireless Charging Systems for AGVs landscape and highlights key trends related to product segmentation,

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company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wireless Charging Systems for AGVs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Wireless Charging Systems for AGVs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wireless Charging Systems for AGVs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wireless Charging Systems for AGVs.

This report presents a comprehensive overview, market shares, and growth opportunities of Wireless Charging Systems for AGVs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Static Wireless Charging

Dynamic Wireless Charging

Segmentation by Power:

Low-Power Wireless Charging System

Medium-Power Wireless Charging System

High-Power Wireless Charging System

Segmentation by Sales Channel:

Direct Sales

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Indirect Sales

Segmentation by Application:

Automated Production

Warehousing and Logistics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Wiferion (PULS GmbH)

Delta Electronics, Inc.

TITANS POWER

Daifuku

VAHLE

Heads

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DAIHEN Corporation

Conductix Wampfler

ZoneCharge

DOUCH POWER

B?PLUS K.K.

Xnergy

Wireless PT

Guangdong Aipower

EnerSys

ENRX

Green Power

ANJIE WIRELESS

Qingdao Luyu Power

Multipowr

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wireless Charging Systems for AGVs market?

What factors are driving Wireless Charging Systems for AGVs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Wireless Charging Systems for AGVs market opportunities vary by end market size?

How does Wireless Charging Systems for AGVs break out by Type, by Application?

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