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Global Wireless Charging Module for PEDs Market Growth 2026-2032

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Abstracts

The global Wireless Charging Module for PEDs market size is predicted to grow from US$ 2348 million in 2025 to US$ 4061 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Wireless Charging Modules for Portable Electronic Devices (PEDs) are core embedded components designed to provide wireless power transfer for smartphones, true wireless stereo (TWS) earbuds, wearables, portable medical devices, and compact business electronics. A typical module consists of a transmission or reception coil, a power management IC, rectification circuitry, electromagnetic shielding materials, and communication elements. It delivers energy through inductive or resonant coupling and is optimized for thin, lightweight, and highly integrated device architectures where space, heat dissipation, and power efficiency are critical.

Driven by the widespread adoption of Qi standards and the evolution toward higher-power wireless fast charging, wireless charging modules are transitioning from conventional 5–10W units to increasingly advanced platforms above 15W. Enhanced heat management, foreign-object detection (FOD), improved electromagnetic compatibility, and multi-device interoperability have become essential requirements. Applications are expanding from consumer electronics to automotive interiors, public charging environments, medical devices, and industrial portable terminals, solidifying the module’s role as a fundamental function block in modern mobile electronics.

Based on aggregated data from industry databases, manufacturer shipment disclosures, and authoritative market sources, the global production of wireless charging modules for PEDs reached approximately 1.8–2.5 billion units in 2024. The weighted-average FOB export price across mainstream module architectures and

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power classes ranged from USD 0.85 to USD 1.60 per unit.

Opportunities and Key Growth Drivers

Portable electronic devices are moving rapidly toward full wireless interaction and high system integration, transforming wireless charging modules from add-on features into core components. The continued expansion of smartphones, true wireless audio devices, wearables, and mobile productivity tools is accelerating the adoption of wireless charging modules across device categories. Higher efficiency, thinner module structures, and stronger electromagnetic resilience have become the primary R&D directions. Flagship devices from global brands are standardizing high-power wireless fast charging, creating a spillover effect that drives adoption across mid- and entry-level products. Meanwhile, the rollout of wireless charging infrastructure in airports, hospitality venues, and vehicles is pushing wireless charging modules into a multi-scenario, multi-device growth cycle.

Market Challenges and Risks

Despite strong fundamentals, the industry faces cost pressure, standards complexity, and system-level compatibility challenges. Variations in frequency requirements, power levels, thermal management design, and foreign-object detection across regions and brands require module suppliers to enhance universality and interoperability. High-power wireless fast charging raises the technical threshold for coil assemblies, magnetic shielding materials, and power-management ICs, leading to periodic cost fluctuations across the supply chain. Consumer expectations around charging speed introduce substitution risks, as advances in wired fast-charging may restrain upgrades for certain device categories. Additionally, emerging long-range RF power transfer and ultrasonic energy solutions, although early stage, pose potential long-term competitive pressure.

Downstream Demand Trends

Smartphones remain the largest demand driver for wireless charging modules, but wearables, portable medical devices, commercial handheld terminals, and smart-home devices are becoming faster-growing segments. Lightweight, flexible, and highly integrable module designs are becoming mainstream. Device manufacturers are accelerating multi-device charging ecosystems, such as phone-to-earbud reverse wireless charging, further boosting module reuse and integration requirements. The rise of AI-enabled phones, AR devices, and portable productivity tools is expanding wireless charging beyond desktop usage to personal mobility, in-vehicle, and outdoor scenarios,

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thus increasing requirements for stability and environmental resilience. Overall, wireless charging modules for portable electronic devices are entering a cycle of rapidly expanding functionality, and the pace of innovation will directly shape the evolution of next-generation consumer electronics.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Wireless Charging Module for PEDs Industry Forecast” looks at past sales and reviews total world Wireless Charging Module for PEDs sales in 2025, providing a comprehensive analysis by region and market sector of projected Wireless Charging Module for PEDs sales for 2026 through 2032. With Wireless Charging Module for PEDs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Wireless Charging Module for PEDs industry.

This Insight Report provides a comprehensive analysis of the global Wireless Charging Module for PEDs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wireless Charging Module for PEDs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Wireless Charging Module for PEDs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wireless Charging Module for PEDs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wireless Charging Module for PEDs.

This report presents a comprehensive overview, market shares, and growth opportunities of Wireless Charging Module for PEDs market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Coil Module

Integrated Power Module

Others

Segmentation by Integration Form:

Discrete Module

Semi-Integrated Module

Fully Integrated Module

Others

Segmentation by Power Level:

Low Power (?5W)

Mid Power (5–15W)

High Power (>15W)

Others

Segmentation by Charging Standard:

Qi Standard

PMA Standard

Proprietary Standard

Others

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Segmentation by Application:

- Smartphones
- Earbuds and Wearables
- Portable Medical Devices
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Murata Manufacturing Co., Ltd.

Silver Telecom Ltd (Silvertel)

U-Way Corporation

Scosche Industries, Inc.

Spark Connected, Inc.

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Eggtronic Engineering S.p.A.

Shenzhen Lantaisi Technology Co., Ltd.

Shenzhen Powerqi Technology Co., Ltd.

Shenzhen Huagon Technology Co., Ltd.

Shanghai Zhiwei Robotics Co., Ltd. (DFRobot)

Seeed Technology Co., Ltd.

NuVolta Technologies (Shanghai Fuda Semiconductor Co., Ltd.)

Shenzhen Reflying Electronics Co., Ltd.

Shenzhen UGREEN Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wireless Charging Module for PEDs market?

What factors are driving Wireless Charging Module for PEDs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wireless Charging Module for PEDs market opportunities vary by end market size?

How does Wireless Charging Module for PEDs break out by Type, by Application?

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