

Global Wireless Charging IC Market Growth 2026-2032

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Abstracts

The global Wireless Charging IC market size is predicted to grow from US\$ 1553 million in 2025 to US\$ 4776 million in 2032; it is expected to grow at a CAGR of 18.7% from 2026 to 2032.

Wireless Charging IC refers to a class of power-management and control integrated circuits used in wireless power transfer systems. It is mainly responsible for transmitter-side power conversion, coil driving, power regulation, foreign object detection, communication demodulation, protocol control, receiver-side rectification, voltage regulation, battery charging management, and system protection. A typical wireless charging system consists of a transmitter and a receiver: the transmitter coil generates an alternating magnetic field, while the receiver coil induces voltage and converts it into usable DC power. Therefore, wireless charging ICs are commonly divided into transmitter controller ICs, receiver ICs, transceiver ICs, wireless power-stage ICs, and authentication or security ICs. They are widely used in smartphones, TWS earbuds, smartwatches, tablets, power banks, in-vehicle wireless chargers, industrial devices, medical equipment, and smart-home terminals, and are core components for implementing Qi, Qi2, EPP, BPP, MPP, and proprietary fast-charging protocols. In 2025, the average price of global wireless charging chips was approximately \$0.7 per pcs.

The main growth drivers for the wireless charging IC market come from the wireless trend in consumer electronics, smart-cockpit upgrades in vehicles, the expansion of the Qi2 magnetic ecosystem, and the demand for higher-power fast-charging experiences. Smartphones, earbuds, watches, tablets, and power banks continue to pursue simplified interfaces, waterproof and dustproof designs, thinner form factors, and multi-device charging, which drives receiver ICs toward higher integration, higher conversion efficiency, lower standby power, and smaller packages. Meanwhile, Qi2 improves coil alignment and user experience through magnetic positioning, and Qi2 25W further

raises standardized wireless charging power, gradually turning wireless charging from a convenience feature into a mainstream fast-charging function.

Automotive, industrial, and medical applications are becoming important incremental markets beyond smartphones. In-vehicle wireless charging is expanding from high-end models to broader vehicle segments, creating higher requirements for AEC-Q100 qualification, EMC performance, foreign object detection, thermal management, and multi-protocol compatibility. Industrial and medical equipment place stronger emphasis on sealed designs, contactless operation, rotational or movable power delivery, easy cleaning, and long-term reliability. As transmitter controllers, receiver rectifiers, power MOSFETs, USB-C PD, authentication ICs, and MCU functions become increasingly integrated, wireless charging ICs are evolving from standalone controller chips into system-level SoC solutions, raising the value per device and expanding opportunities for domestic substitution.

Global Wireless Charging IC key players include STMicroelectronics, Broadcom, ConvenientPower Semiconductor, Renesas Electronics, NuVolta Technologies, etc. Global top five manufacturers hold a share over 75%.

LP Information, Inc. (LPI) ' newest research report, the "Wireless Charging IC Industry Forecast" looks at past sales and reviews total world Wireless Charging IC sales in 2025, providing a comprehensive analysis by region and market sector of projected Wireless Charging IC sales for 2026 through 2032. With Wireless Charging IC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wireless Charging IC industry.

This Insight Report provides a comprehensive analysis of the global Wireless Charging IC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wireless Charging IC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wireless Charging IC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wireless Charging IC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Wireless Charging IC.

This report presents a comprehensive overview, market shares, and growth opportunities of Wireless Charging IC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Transmitter ICs

Receiver ICs

Segmentation by Power Rating:

Below 5W Wireless Charging IC

5W Wireless Charging IC

7.5W Wireless Charging IC

10W Wireless Charging IC

15W Wireless Charging IC

25W Wireless Charging IC

30W And Above Wireless Charging IC

Segmentation by Integration Level:

Discrete

Integrated

Others

Segmentation by Application:

Consumer Electronics

Automotive

Industrial

Medical

Aerospace and Military

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

STMicroelectronics

Broadcom

ConvenientPower Semiconductor

Renesas Electronics

NuVolta Technologies

Maxic Technology

Shenzhen Injoinic Technology

Southchip Semiconductor

Celfras Semiconductor

NXP

Infineon

Generalplus Technology

Shenzhen Beirand Technology

Shenzhen Jingxin Microelectronics

Xiamen Newyea Science and Technology

Suncore Semiconductor

Wise Power Innovation

COPO Microelectronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wireless Charging IC market?

What factors are driving Wireless Charging IC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wireless Charging IC market opportunities vary by end market size?

How does Wireless Charging IC break out by Type, by Application?

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