

Global Wireless Charging for AGV Market Growth 2026-2032

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Abstracts

The global Wireless Charging for AGV market size is predicted to grow from US\$ 321 million in 2025 to US\$ 570 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

Wireless charging for automated guided vehicles (AGVs) is an industrial-grade, contactless power replenishment technology designed specifically for AGVs. Based on the near-field magnetic coupling principle of electromagnetic induction/magnetic resonance, it achieves automatic, efficient, and safe power replenishment for AGVs in unmanned operation through contactless energy transfer between the ground transmitter and the AGV's onboard receiver, completely eliminating the need for plug-and-play connectors, charging cables, and manual intervention required by traditional wired AGV charging.

In 2025, the global production of wireless charging for AGV was 51,000 units, with an average price of US\$6,440 per unit.

Upstream of wireless charging for AGV mainly includes power semiconductor devices, high-frequency magnetic materials, wireless charging coils and shielding materials, control chips, sensing and positioning components, power management modules, and structural and thermal management materials. Downstream represents the core value and demand, focusing on smart manufacturing plants, warehouse and logistics centers, electronics and automotive component production lines, pharmaceutical and food processing facilities, airports and ports automation systems, and intelligent warehouses and flexible production lines. Downstream users emphasize improvements in AGV continuous operation, charging efficiency and stability, integration with scheduling systems, and safety in dusty, humid, or hazardous environments. Wireless charging

significantly reduces manual intervention and downtime, improving overall logistics and production efficiency. Industry trends show higher power density, dynamic charging deployment, and accelerated standardization, with deeper integration between wireless charging systems, AGV dispatch platforms, and energy management systems to support multi-model and multi-station operations. Key drivers include increasing penetration of smart manufacturing and warehouse automation, rising labor costs, growing demand for continuous operation and flexible production lines, and preference for safer, low-maintenance solutions. Constraints mainly involve high initial investment, efficiency and thermal management challenges, compatibility issues among different suppliers, and electromagnetic interference and reliability validation in complex operating environments. In terms of profitability, overall gross margins for wireless charging equipment for AGV typically range from 30% to 45%. Highly customized solutions and systems deeply integrated into factory-wide automation projects achieve higher margins, while standardized modules benefit from cost reduction and stable profitability as adoption scales.

LP Information, Inc. (LPI) ' newest research report, the “Wireless Charging for AGV Industry Forecast” looks at past sales and reviews total world Wireless Charging for AGV sales in 2025, providing a comprehensive analysis by region and market sector of projected Wireless Charging for AGV sales for 2026 through 2032. With Wireless Charging for AGV sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wireless Charging for AGV industry.

This Insight Report provides a comprehensive analysis of the global Wireless Charging for AGV landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wireless Charging for AGV portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wireless Charging for AGV market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wireless Charging for AGV and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wireless Charging for AGV.

This report presents a comprehensive overview, market shares, and growth opportunities of Wireless Charging for AGV market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electromagnetic Induction

Magnetic Resonance

Segmentation by Charging Method:

Fixed Charging Point Type

Rail/Ground Embedded Type

Distributed Type

Segmentation by Power:

Below 1kW

1-5kW

5-20kW

Segmentation by Application:

Warehouse Logistics AGV

Smart Manufacturing AGV

Port/Heavy-Duty AGV

Light-Duty/Sorting AGV

Special Operation AGV

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Delta Electronics

SEW-EURODRIVE

EnerSys

DAIHEN

Conductix-Wampfler

ENRX

PULS

Multipowr

WiBotic

CaPow

Xnergy

B&PLUS

Archimede Energia

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wireless Charging for AGV market?

What factors are driving Wireless Charging for AGV market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wireless Charging for AGV market opportunities vary by end market size?

How does Wireless Charging for AGV break out by Type, by Application?

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