

Global Wireless Broadband Internet Market Growth (Status and Outlook) 2023-2029

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Abstracts

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Wireless technologies using longer-range directional equipment provide broadband service in remote or sparsely populated areas where DSL or cable modem service would be costly to provide. Speeds are generally comparable to DSL and cable modem. An external antenna is usually required.

Wireless broadband Internet access services offered over fixed networks allow consumers to access the Internet from a fixed point while stationary and often require a direct line-of-sight between the wireless transmitter and receiver. These services have been offered using both licensed spectrum and unlicensed devices. For example, thousands of small Wireless Internet Services Providers (WISPs) provide such wireless broadband at speeds of around one Mbps using unlicensed devices, often in rural areas not served by cable or wireline broadband networks.

Wireless Local Area Networks (WLANs) provide wireless broadband access over shorter distances and are often used to extend the reach of a 'last-mile' wireline or fixed wireless broadband connection within a home, building, or campus environment. Wi-Fi networks use unlicensed devices and can be designed for private access within a home or business or be used for public Internet access at 'hot spots' such as restaurants, coffee shops, hotels, airports, convention centres, and city parks.

Mobile wireless broadband services are also becoming available from mobile telephone service providers and others. These services are generally appropriate for highly-mobile customers and require a special PC card with a built in antenna that plugs into a user's laptop computer. Generally, they provide lower speeds, in the range of several hundred

Kbps.

Fixed wireless access works primarily when two fixed locations are required to be connected directly. Traditionally, enterprises used leased lines or cables to connect two different locations. FWA is cheaper alternative, specifically in densely populated areas. Typically, FWA employs radio links as the communication and connecting medium between both locations. Usually, the fixed wireless broadcasting equipment is hoisted at building roofs on both the locations to ensure an obstruction free data transmission. Each of the FWA devices is configured to be in line of sight or is in a similar direction for better signal reception. Moreover, besides connecting one-to-one locations, FWA can be implemented in point-to-multipoint and multipoint-to-multipoint transmission modes.

LPI (LP Information)' newest research report, the "Wireless Broadband Internet Industry Forecast" looks at past sales and reviews total world Wireless Broadband Internet sales in 2022, providing a comprehensive analysis by region and market sector of projected Wireless Broadband Internet sales for 2023 through 2029. With Wireless Broadband Internet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wireless Broadband Internet industry.

This Insight Report provides a comprehensive analysis of the global Wireless Broadband Internet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wireless Broadband Internet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wireless Broadband Internet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wireless Broadband Internet and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wireless Broadband Internet.

The global Wireless Broadband Internet market size is projected to grow from US\$ 5354 million in 2022 to US\$ 11860 million in 2029; it is expected to grow at a CAGR of 12.0% from 2023 to 2029.

Global Wireless Broadband key players include Ubiquiti Networks (UBNT), Cambium

Networks, Mikrotik, RADWIN, Intracom Telecom, etc. Global top five manufacturers hold a share about 20%. United States is the largest market, with a share about 45%, followed by Europe, with a share about 25 percent. In terms of product, PTP is the largest segment, with a share about 85%. And in terms of application, the largest application is Public Safety, followed by Transportation, Energy, etc.

This report presents a comprehensive overview, market shares, and growth opportunities of Wireless Broadband Internet market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

Fixed Wireless Broadband Internet

Mobile Wireless Broadband Internet

Segmentation by application

Public Safety

Transportation

Energy

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Ubiquiti Networks (UBNT)

Cambium Networks

Mikrotik

RADWIN

Intracom Telecom

Netronics Technologies

Proxim Wireless

LigoWave(Deliberant)

Redline communications

SuperCom(Alvarion Technologies)

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