

Global Wireless Antennas in Electronic Devices Market Growth 2026-2032

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Abstracts

The global Wireless Antennas in Electronic Devices market size is predicted to grow from US\$ 567 million in 2025 to US\$ 1057 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

Wireless antennas for electronic devices refer to RF radiating and receiving components integrated into smartphones, laptops, tablets, wearables, routers, and a wide range of IoT endpoints. They enable reliable access to cellular networks, Wi-Fi and Bluetooth, GNSS positioning and timing, NFC proximity interaction, and UWB ranging and positioning, while meeting requirements for efficiency, bandwidth, radiation patterns, and consistency within tight space constraints and complex electromagnetic environments. Their core value lies in antenna form-factor design and impedance-matching networks that deliver robust connectivity across multiple bands, protocols, and parallel antennas. Typical offerings include chip and ceramic antennas, flexible printed antennas, patch and PCB antennas, combination antennas, internal and external antennas, as well as RF antenna modules that package millimeter-wave or high-speed short-range connectivity in a modular form. Key technology paradigms span miniaturization and multi-band coexistence, MIMO and antenna isolation, antenna-to-mainboard ground-plane co-design, structural and material selection, and volume-production validation plus regulatory certification enablement. Primary customers include consumer electronics OEMs/ODMs, IoT device makers, wireless module vendors, and automotive Tier-1 suppliers. Delivery models commonly combine catalog standard parts with device-specific design-in, tuning, testing, and certification support, followed by scaled manufacturing to balance performance and cost.

The value of wireless antennas in electronic devices is shifting from a traditional supporting component to a core constraint that defines end-device connectivity.

Terminals now need to support cellular, Wi-Fi and Bluetooth, GNSS, NFC, and UWB within ever tighter space, making higher antenna counts and parallel multi-antenna operation the norm. As a result, antennas are no longer standalone passive parts but a system engineering discipline tightly coupled with the mainboard ground plane, mechanical structures, shielding, and overall device layout. Product catalogs that span GNSS, NFC, cellular, Wi-Fi and Bluetooth, and UWB signal a move from single-part replacement to platform-like supply. Customers increasingly prioritize reusable reference designs, matching networks, tuning methods, and volume-production consistency validation, so that connectivity experience can be reliably embedded as a durable product advantage.

From a technology and form-factor perspective, miniaturization and broadband coverage are reshaping the supply landscape. Chip and LTCC-based SMD solutions fit high-density assembly, but they are highly sensitive to ground-plane size and matching networks, requiring stronger simulation, tuning, and test capabilities to ensure efficiency and consistency. In parallel, combination and multi-in-one antennas package multi-band capability into fewer components, benefiting space-limited devices such as smartphones and wearables, while routers and CPEs more often adopt external or terminal-mount designs to achieve better radiation patterns and coverage. As the 6 GHz band becomes more widely used in Wi-Fi 6E and Wi-Fi 7, device antennas must span wider frequency ranges while maintaining high efficiency, accelerating iteration in materials, structures, and matching approaches, and raising demand for supplier engineering support.

From a demand and growth standpoint, the market is expanding at both ends. High-end consumer electronics increase value per device through more antennas and MIMO upgrades, while massive-volume IoT endpoints scale through catalog standard parts and fast design-in needs. These two forces together support a more resilient growth outlook. New applications such as UWB ranging and positioning for asset tracking, smart access, and proximity interactions are forming repeatable device archetypes that encourage standardized supply of UWB and NFC-related antennas. A more forward-looking direction is modular delivery of millimeter-wave or high-speed short-range capability, such as 60 GHz WiGig RF antenna modules, which reduce integration barriers for device makers through system-level packaging. Overall, supply is concentrated in leading ecosystems across East Asia and major Western players, while demand follows global deployments of consumer electronics and IoT across Asia, North America, and Europe. Vendors with cross-region certification support and stable delivery are more likely to capture long-term share.

LP Information, Inc. (LPI) ' newest research report, the "Wireless Antennas in Electronic Devices Industry Forecast" looks at past sales and reviews total world Wireless Antennas in Electronic Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Wireless Antennas in Electronic Devices sales for 2026 through 2032. With Wireless Antennas in Electronic Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wireless Antennas in Electronic Devices industry.

This Insight Report provides a comprehensive analysis of the global Wireless Antennas in Electronic Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wireless Antennas in Electronic Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wireless Antennas in Electronic Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wireless Antennas in Electronic Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wireless Antennas in Electronic Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Wireless Antennas in Electronic Devices market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

UHF Antenna

VHF Antenna

Segmentation by Form:

Internal Antenna

External Antenna

Segmentation by Wireless Protocol:

Cellular Communication Antenna

Wi-Fi And Bluetooth Antenna

GNSS Antenna

Other

Segmentation by Application:

Consumer Electronic Devices

Industrial Electronic Devices

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amphenol

Molex

Galtronics

Pulse Electronics

Ethertronics

Laird

Ace Technologies

Auden Techno

Linx Technologies

Antenova

2J Antennas

ShenZhen Tuko Technology

Taoglas

Shenzhen Sunway Communication

Abracon

Airgain

Ignion

Johanson Technology

TE Connectivity

Vishay Intertechnology

Murata Manufacturing

TDK Corporation

Taiyo Yuden

Yokowo

Samsung Electro-Mechanics

Amotech

Partron

Quectel

INPAQ Technology

Walsin Technology

ACX Corp.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wireless Antennas in Electronic Devices market?

What factors are driving Wireless Antennas in Electronic Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wireless Antennas in Electronic Devices market opportunities vary by end market size?

How does Wireless Antennas in Electronic Devices break out by Type, by Application?

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