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Global Wire-to-Board Insulation Displacement Connector (IDC) Market Growth 2026-2032

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Abstracts

The global Wire-to-Board Insulation Displacement Connector (IDC) market size is predicted to grow from US$ 689 million in 2025 to US$ 1122 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

The wire-to-board insulation displacement connector is a connector that achieves electrical connection by pressing a multi-core flat cable directly into the terminal slot. It is suitable for fast and reliable connection between cables and circuit boards without the need for wire stripping and soldering. It is widely used in computers, communication equipment, industrial control and consumer electronics. In 2024, global sales will be approximately 9.5 billion units, with an average unit price of approximately US$0.072. Its upstream customers are mainly copper alloy and plastic raw material suppliers and precision mold manufacturers. The midstream is IDC connector manufacturers, and downstream customers include data center equipment manufacturers, communication equipment manufacturers, automotive electronics companies and industrial automation equipment manufacturers.

United States market for Wire-to-Board Insulation Displacement Connector (IDC) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Wire-to-Board Insulation Displacement Connector (IDC) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Wire-to-Board Insulation Displacement Connector (IDC) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026

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through 2032.

Global key Wire-to-Board Insulation Displacement Connector (IDC) players cover TE Connectivity, Greenconn, JST, KYOCERA, Lutronic, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Wire-to-Board Insulation Displacement Connector (IDC) Industry Forecast” looks at past sales and reviews total world Wire-to-Board Insulation Displacement Connector (IDC) sales in 2025, providing a comprehensive analysis by region and market sector of projected Wire-to-Board Insulation Displacement Connector (IDC) sales for 2026 through 2032. With Wire-to-Board Insulation Displacement Connector (IDC) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Wire-to-Board Insulation Displacement Connector (IDC) industry.

This Insight Report provides a comprehensive analysis of the global Wire-to-Board Insulation Displacement Connector (IDC) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wire-to-Board Insulation Displacement Connector (IDC) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Wire-to-Board Insulation Displacement Connector (IDC) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wire-to-Board Insulation Displacement Connector (IDC) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wire-to-Board Insulation Displacement Connector (IDC).

This report presents a comprehensive overview, market shares, and growth opportunities of Wire-to-Board Insulation Displacement Connector (IDC) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Surface Treatment: Gold Plating

Surface Treatment: Tin Plating

Surface Treatment: Nickel Plating

Segmentation by Application:

Automotive

Industrial Machinery

Consumer Electronics

Air Conditioning

Lighting

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

TE Connectivity

Greenconn

JST

KYOCERA

Lutronic

3M

Rockwell

IFM

Interplex

Delock

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wire-to-Board Insulation Displacement Connector (IDC) market?

What factors are driving Wire-to-Board Insulation Displacement Connector (IDC) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wire-to-Board Insulation Displacement Connector (IDC) market opportunities vary by end market size?

How does Wire-to-Board Insulation Displacement Connector (IDC) break out by Type, by Application?

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