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Global Wire Dental 3D Intraoral Scanner Market Growth 2026-2032

https://marketpublishers.com/r/G369E2270ABBEN.html
Date: October 2026
Pages: 122
Price: US$ 3,660.00 (Single User License)
ID: G369E2270ABBEN

Abstracts

The global Wire Dental 3D Intraoral Scanner market size is predicted to grow from US$ 786 million in 2025 to US$ 1025 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

In 2024, global Wire Dental 3D Intraoral Scanner production reached approximately 44,000 units?with an average global market price of around US$ 18,000 per unit, a single-line production capacity of approximately 300 units/year, and a gross profit margin of approximately 20%-40%. A wired dental 3D intraoral scanner is a handheld digital impression device that captures detailed three-dimensional images of the dentition and soft tissues and transmits data through a physical cable connection to a dedicated computer, cart workstation, or all-in-one system. The scanner handpiece typically integrates light-projecting optics, one or more high-resolution cameras, and on-board electronics for real-time acquisition, while the cable provides both data transfer and, in many systems, power from the host unit, eliminating the need for batteries in the handpiece. Using structured light, confocal, or similar optical scanning principles, the wired intraoral scanner continuously collects images as the clinician moves the tip along the arches, automatically stitching them into a complete 3D model that can be exported into restorative, implant, orthodontic, or aligner CAD/CAM workflows. The wired connection offers stable, high-bandwidth communication with minimal latency and is generally considered robust in environments with heavy wireless traffic or electromagnetic interference. Ergonomic design focuses on balancing the handpiece weight and managing cable flexibility so that cord drag is minimized during use. Wired intraoral scanners are often positioned as cost-effective, high-performance options, with some systems integrating full-color scanning, caries-detection adjuncts, and direct integration with chairside mills or lab portals.

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The upstream segment mainly consists of suppliers of high-resolution image sensors, optical lenses and mirrors, LED/laser light sources, ASICs/SoCs and GPUs for real-time 3D processing, batteries and power-management ICs (for wireless units), Wi-Fi / Bluetooth modules, USB-C cables and connectors (for wired units), as well as plastics, metals and medical-grade coatings for handpiece housings and scanner tips; in parallel, independent software vendors provide 3D reconstruction engines, AI algorithms and CAD/CAM integration SDKs. The midstream segment is made up of scanner OEMs and digital dentistry solution providers that design, assemble, calibrate and validate wired and wireless intraoral scanners, develop or bundle acquisition software, connect them to cloud platforms and lab portals, obtain regulatory approvals (FDA, CE, NMPA, etc.), and package them with service, training and sometimes chairside mills or memberships, then sell via direct sales teams, distributors and DSOs. The downstream segment includes daily users and application environments: general dentists and specialist practices (restorative, prosthodontic, implant, orthodontic), dental chains and DSOs, hospital dental departments, mobile and outreach dentistry providers (particularly attracted to wireless systems), as well as dental laboratories and aligner/implant manufacturers that receive the digital impression files; in this downstream layer, intraoral scanners are embedded in routine workflows for digital impressions, treatment planning and CAD/CAM production, driving recurring revenue in software subscriptions, cloud services, training, tips and accessories.

United States market for Wire Dental 3D Intraoral Scanner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Wire Dental 3D Intraoral Scanner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Wire Dental 3D Intraoral Scanner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Wire Dental 3D Intraoral Scanner players cover Align Technology, Dentsply Sirona, 3Shape, Carestream, Planmeca, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Wire Dental 3D Intraoral Scanner Industry Forecast” looks at past sales and reviews total world Wire Dental 3D Intraoral Scanner sales in 2025, providing a comprehensive analysis by region and

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market sector of projected Wire Dental 3D Intraoral Scanner sales for 2026 through 2032. With Wire Dental 3D Intraoral Scanner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Wire Dental 3D Intraoral Scanner industry.

This Insight Report provides a comprehensive analysis of the global Wire Dental 3D Intraoral Scanner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wire Dental 3D Intraoral Scanner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wire Dental 3D Intraoral Scanner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wire Dental 3D Intraoral Scanner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wire Dental 3D Intraoral Scanner.

This report presents a comprehensive overview, market shares, and growth opportunities of Wire Dental 3D Intraoral Scanner market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Structured Light

Photogrammetry + Structured Light

Others

Segmentation by Precision:

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Precision: 4 ?m

Precision: 7 ?m

Precision: 10 ?m

Others

Segmentation by End User:

Hospital

Dental Clinic

Others

Segmentation by Application:

Orthodontics

Prosthodontics

Implants

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Align Technology

Dentsply Sirona

3Shape

Carestream

Planmeca

Straumann

Densys

Condor

Launca

Shining 3D

Meyer

FREQTY

FUSSEN

Vatech

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Wire Dental 3D Intraoral Scanner market?

What factors are driving Wire Dental 3D Intraoral Scanner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wire Dental 3D Intraoral Scanner market opportunities vary by end market size?

How does Wire Dental 3D Intraoral Scanner break out by Type, by Application?

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