

Global Wire Arc Additive Manufacturing Solution Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Wire Arc Additive Manufacturing Solution market size is predicted to grow from US\$ 311 million in 2025 to US\$ 516 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Wire Arc Additive Manufacturing (WAAM) is an advanced additive manufacturing (3D printing) technology that uses an electric arc as the heat source to deposit metal wire onto a substrate, layer by layer, to build up a three-dimensional object. This technology is particularly suited for producing large, complex metal parts with high-strength materials. It is a rapid, cost-effective method for producing large metal parts with reduced material waste compared to traditional subtractive manufacturing methods like machining.

Wire Arc Additive Manufacturing (WAAM) is suitable for producing large, thick-walled metal components with low to medium precision requirements (near-net-shape forming + subsequent machining). In the aerospace, shipbuilding, energy, and heavy industry sectors, it is increasingly used to replace long-lead-time forging/casting. Industry competition is gradually shifting towards process window stability, residual stress and deformation control, porosity/crack defect management, and auditable quality traceability (parameter recording, process monitoring, NDT reports).

Through molten pool vision, infrared thermography, arc voltage/current waveform, layer height measurement, and laser contour scanning, interlayer adaptive compensation, heat input control, and improved repeatability are achieved. More solutions are moving towards hybrid manufacturing (WAAM forming + CNC finishing), coupled with stress-relieving heat treatment/aging treatment to improve microstructure and dimensional stability; simultaneously, the demand for 'remanufacturing' (repair and remanufacturing

of high-value components) is growing.

LPI (LP Information)' newest research report, the “Wire Arc Additive Manufacturing Solution Industry Forecast” looks at past sales and reviews total world Wire Arc Additive Manufacturing Solution sales in 2025, providing a comprehensive analysis by region and market sector of projected Wire Arc Additive Manufacturing Solution sales for 2026 through 2032. With Wire Arc Additive Manufacturing Solution sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wire Arc Additive Manufacturing Solution industry.

This Insight Report provides a comprehensive analysis of the global Wire Arc Additive Manufacturing Solution landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Wire Arc Additive Manufacturing Solution portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wire Arc Additive Manufacturing Solution market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wire Arc Additive Manufacturing Solution and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wire Arc Additive Manufacturing Solution.

This report presents a comprehensive overview, market shares, and growth opportunities of Wire Arc Additive Manufacturing Solution market by product type, application, key players and key regions and countries.

Segmentation by Type:

Gas Metal Arc Welding

Gas Tungsten Arc Welding

Others

Segmentation by Material:

Steel & Stainless

Aluminum Alloys

Titanium Alloys

Others

Segmentation by Scene:

Tooling & Fixtures

Repair & Remanufacturing

Others

Segmentation by Application:

Aerospace Industry

Energy Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

WAAM3D

Gefertec

ModuleWorks

MX3D

RAMLAB

FasTech

AML3D

Lincoln Electric

Voestalpine Böhler Welding

Keepsake Automation

Fronius

Addilan

SBI GmbH

Valk Welding

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