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Global Wire Arc Additive Manufacture (WAAM) Market Growth (Status and Outlook) 2025-2031

https://marketpublishers.com/r/GFC0F5A2DCDBEN.html
Date: August 2025
Pages: 104
Price: US$ 3,660.00 (Single User License)
ID: GFC0F5A2DCDBEN

Abstracts

According to this study, the global Wire Arc Additive Manufacture (WAAM) market size will reach US$ 430 million by 2031.

Wire Arc Additive Manufacturing (WAAM) is a type of additive manufacturing technology that uses an electric arc as the heat source to melt metal wire and deposit it layer by layer to build three-dimensional parts. Arc welding based additive manufacturing or WAAM techniques are attracting interest from the manufacturing industry because of their potential to fabricate large metal components with low cost and short production lead time.

The development of wire arc additive manufacturing (WAAM), now known as directed energy deposition-arc (DED-arc), is being driven by the need for increased manufacturing efficiency of engineering structures. Its ability to produce very near net shape preforms without the need for complex tooling, moulds or dies offers potential for significant cost and lead time reductions, increased material efficiency, improved component performance and reduction of inventory and logistics costs by local, on-demand manufacture.

First patented in 1920, WAAM is probably the oldest, outwardly simplest, but least talked about of the range of additive manufacturing (AM) processes (commonly known as 3D printing). Using wire as feedstock, the basic process has been used to perform local repairs on damaged or worn components, and to manufacture round components and pressure vessels for decades. However, the advent of high quality computer aided design and manufacturing (CAD/CAM) software has made AM in general possible, with WAAM, in particular, being an area of significant development. With a resolution of approximately 1mm and deposition rate between 1 and 10kg/hour or more (depending

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on arc source), the operating window of WAAM is between, and complementary to, highly accurate but slower laser-based systems and less accurate high-deposition-rate multi-arc plasma and electron beam systems.

LPI (LP Information)' newest research report, the “Wire Arc Additive Manufacture (WAAM) Industry Forecast” looks at past sales and reviews total world Wire Arc Additive Manufacture (WAAM) sales in 2024, providing a comprehensive analysis by region and market sector of projected Wire Arc Additive Manufacture (WAAM) sales for 2025 through 2031. With Wire Arc Additive Manufacture (WAAM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Wire Arc Additive Manufacture (WAAM) industry.

This Insight Report provides a comprehensive analysis of the global Wire Arc Additive Manufacture (WAAM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Wire Arc Additive Manufacture (WAAM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Wire Arc Additive Manufacture (WAAM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wire Arc Additive Manufacture (WAAM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wire Arc Additive Manufacture (WAAM).

This report presents a comprehensive overview, market shares, and growth opportunities of Wire Arc Additive Manufacture (WAAM) market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cold Wire WAAM

Hot Wire WAAM

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Segmentation by Application:

Aerospace

Marine and Offshore Engineering

Automotive

Mold Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Inodus
- RAMLAB.
- TWI Limited
- WAAM3D
- Fronius International GmbH

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MakerVerse

Vallourec

Fraunhofer Institute for Production Technology IPT

WAAMMat

The Lincoln Electric Company

BSI Group

ABB Ltd

MX3D

CIMP-3D.

VoxelMatters

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Wire Arc Additive Manufacture (WAAM) Market Size (2020-2031)
  2.1.2 Wire Arc Additive Manufacture (WAAM) Market Size CAGR by Region (2020 VS 2024 VS 2031)
  2.1.3 World Current & Future Analysis for Wire Arc Additive Manufacture (WAAM) by Country/Region (2020, 2024 & 2031)
2.2 Wire Arc Additive Manufacture (WAAM) Segment by Type
  2.2.1 Cold Wire WAAM
  2.2.2 Hot Wire WAAM
2.3 Wire Arc Additive Manufacture (WAAM) Market Size by Type
  2.3.1 Wire Arc Additive Manufacture (WAAM) Market Size CAGR by Type (2020 VS 2024 VS 2031)
  2.3.2 Global Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Type (2020-2025)
2.4 Wire Arc Additive Manufacture (WAAM) Segment by Application
  2.4.1 Aerospace
  2.4.2 Marine and Offshore Engineering
  2.4.3 Automotive
  2.4.4 Mold Manufacturing
  2.4.5 Others
2.5 Wire Arc Additive Manufacture (WAAM) Market Size by Application
  2.5.1 Wire Arc Additive Manufacture (WAAM) Market Size CAGR by Application (2020 VS 2024 VS 2031)
  2.5.2 Global Wire Arc Additive Manufacture (WAAM) Market Size Market Share by

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Application (2020-2025)

3 WIRE ARC ADDITIVE MANUFACTURE (WAAM) MARKET SIZE BY PLAYER

3.1 Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Player
  3.1.1 Global Wire Arc Additive Manufacture (WAAM) Revenue by Player (2020-2025)
  3.1.2 Global Wire Arc Additive Manufacture (WAAM) Revenue Market Share by Player (2020-2025)
3.2 Global Wire Arc Additive Manufacture (WAAM) Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
  3.3.1 Competition Landscape Analysis
  3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 WIRE ARC ADDITIVE MANUFACTURE (WAAM) BY REGION

4.1 Wire Arc Additive Manufacture (WAAM) Market Size by Region (2020-2025)
4.2 Global Wire Arc Additive Manufacture (WAAM) Annual Revenue by Country/Region (2020-2025)
4.3 Americas Wire Arc Additive Manufacture (WAAM) Market Size Growth (2020-2025)
4.4 APAC Wire Arc Additive Manufacture (WAAM) Market Size Growth (2020-2025)
4.5 Europe Wire Arc Additive Manufacture (WAAM) Market Size Growth (2020-2025)
4.6 Middle East & Africa Wire Arc Additive Manufacture (WAAM) Market Size Growth (2020-2025)

5 AMERICAS

5.1 Americas Wire Arc Additive Manufacture (WAAM) Market Size by Country (2020-2025)
5.2 Americas Wire Arc Additive Manufacture (WAAM) Market Size by Type (2020-2025)
5.3 Americas Wire Arc Additive Manufacture (WAAM) Market Size by Application (2020-2025)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

+357 96 030922
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6 APAC

6.1 APAC Wire Arc Additive Manufacture (WAAM) Market Size by Region (2020-2025)
6.2 APAC Wire Arc Additive Manufacture (WAAM) Market Size by Type (2020-2025)
6.3 APAC Wire Arc Additive Manufacture (WAAM) Market Size by Application (2020-2025)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

7 EUROPE

7.1 Europe Wire Arc Additive Manufacture (WAAM) Market Size by Country (2020-2025)
7.2 Europe Wire Arc Additive Manufacture (WAAM) Market Size by Type (2020-2025)
7.3 Europe Wire Arc Additive Manufacture (WAAM) Market Size by Application (2020-2025)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Wire Arc Additive Manufacture (WAAM) by Region (2020-2025)
8.2 Middle East & Africa Wire Arc Additive Manufacture (WAAM) Market Size by Type (2020-2025)
8.3 Middle East & Africa Wire Arc Additive Manufacture (WAAM) Market Size by Application (2020-2025)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

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9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 GLOBAL WIRE ARC ADDITIVE MANUFACTURE (WAAM) MARKET FORECAST

10.1 Global Wire Arc Additive Manufacture (WAAM) Forecast by Region (2026-2031)
  10.1.1 Global Wire Arc Additive Manufacture (WAAM) Forecast by Region (2026-2031)
  10.1.2 Americas Wire Arc Additive Manufacture (WAAM) Forecast
  10.1.3 APAC Wire Arc Additive Manufacture (WAAM) Forecast
  10.1.4 Europe Wire Arc Additive Manufacture (WAAM) Forecast
  10.1.5 Middle East & Africa Wire Arc Additive Manufacture (WAAM) Forecast
10.2 Americas Wire Arc Additive Manufacture (WAAM) Forecast by Country (2026-2031)
  10.2.1 United States Market Wire Arc Additive Manufacture (WAAM) Forecast
  10.2.2 Canada Market Wire Arc Additive Manufacture (WAAM) Forecast
  10.2.3 Mexico Market Wire Arc Additive Manufacture (WAAM) Forecast
  10.2.4 Brazil Market Wire Arc Additive Manufacture (WAAM) Forecast
10.3 APAC Wire Arc Additive Manufacture (WAAM) Forecast by Region (2026-2031)
  10.3.1 China Wire Arc Additive Manufacture (WAAM) Market Forecast
  10.3.2 Japan Market Wire Arc Additive Manufacture (WAAM) Forecast
  10.3.3 Korea Market Wire Arc Additive Manufacture (WAAM) Forecast
  10.3.4 Southeast Asia Market Wire Arc Additive Manufacture (WAAM) Forecast
  10.3.5 India Market Wire Arc Additive Manufacture (WAAM) Forecast
  10.3.6 Australia Market Wire Arc Additive Manufacture (WAAM) Forecast
10.4 Europe Wire Arc Additive Manufacture (WAAM) Forecast by Country (2026-2031)
  10.4.1 Germany Market Wire Arc Additive Manufacture (WAAM) Forecast
  10.4.2 France Market Wire Arc Additive Manufacture (WAAM) Forecast
  10.4.3 UK Market Wire Arc Additive Manufacture (WAAM) Forecast
  10.4.4 Italy Market Wire Arc Additive Manufacture (WAAM) Forecast
  10.4.5 Russia Market Wire Arc Additive Manufacture (WAAM) Forecast
10.5 Middle East & Africa Wire Arc Additive Manufacture (WAAM) Forecast by Region (2026-2031)
  10.5.1 Egypt Market Wire Arc Additive Manufacture (WAAM) Forecast
  10.5.2 South Africa Market Wire Arc Additive Manufacture (WAAM) Forecast

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10.5.3 Israel Market Wire Arc Additive Manufacture (WAAM) Forecast
10.5.4 Turkey Market Wire Arc Additive Manufacture (WAAM) Forecast
10.6 Global Wire Arc Additive Manufacture (WAAM) Forecast by Type (2026-2031)
10.7 Global Wire Arc Additive Manufacture (WAAM) Forecast by Application (2026-2031)
10.7.1 GCC Countries Market Wire Arc Additive Manufacture (WAAM) Forecast

11 KEY PLAYERS ANALYSIS

11.1 Inodus
11.1.1 Inodus Company Information
11.1.2 Inodus Wire Arc Additive Manufacture (WAAM) Product Offered
11.1.3 Inodus Wire Arc Additive Manufacture (WAAM) Revenue, Gross Margin and Market Share (2020-2025)
11.1.4 Inodus Main Business Overview
11.1.5 Inodus Latest Developments
11.2 RAMLAB.
11.2.1 RAMLAB. Company Information
11.2.2 RAMLAB. Wire Arc Additive Manufacture (WAAM) Product Offered
11.2.3 RAMLAB. Wire Arc Additive Manufacture (WAAM) Revenue, Gross Margin and Market Share (2020-2025)
11.2.4 RAMLAB. Main Business Overview
11.2.5 RAMLAB. Latest Developments
11.3 TWI Limited
11.3.1 TWI Limited Company Information
11.3.2 TWI Limited Wire Arc Additive Manufacture (WAAM) Product Offered
11.3.3 TWI Limited Wire Arc Additive Manufacture (WAAM) Revenue, Gross Margin and Market Share (2020-2025)
11.3.4 TWI Limited Main Business Overview
11.3.5 TWI Limited Latest Developments
11.4 WAAM3D
11.4.1 WAAM3D Company Information
11.4.2 WAAM3D Wire Arc Additive Manufacture (WAAM) Product Offered
11.4.3 WAAM3D Wire Arc Additive Manufacture (WAAM) Revenue, Gross Margin and Market Share (2020-2025)
11.4.4 WAAM3D Main Business Overview
11.4.5 WAAM3D Latest Developments
11.5 Fronius International GmbH
11.5.1 Fronius International GmbH Company Information

+357 96 030922
info@marketpublishers.com

11.5.2 Fronius International GmbH Wire Arc Additive Manufacture (WAAM) Product Offered
11.5.3 Fronius International GmbH Wire Arc Additive Manufacture (WAAM) Revenue, Gross Margin and Market Share (2020-2025)
11.5.4 Fronius International GmbH Main Business Overview
11.5.5 Fronius International GmbH Latest Developments
11.6 MakerVerse
11.6.1 MakerVerse Company Information
11.6.2 MakerVerse Wire Arc Additive Manufacture (WAAM) Product Offered
11.6.3 MakerVerse Wire Arc Additive Manufacture (WAAM) Revenue, Gross Margin and Market Share (2020-2025)
11.6.4 MakerVerse Main Business Overview
11.6.5 MakerVerse Latest Developments
11.7 Vallourec
11.7.1 Vallourec Company Information
11.7.2 Vallourec Wire Arc Additive Manufacture (WAAM) Product Offered
11.7.3 Vallourec Wire Arc Additive Manufacture (WAAM) Revenue, Gross Margin and Market Share (2020-2025)
11.7.4 Vallourec Main Business Overview
11.7.5 Vallourec Latest Developments
11.8 Fraunhofer Institute for Production Technology IPT
11.8.1 Fraunhofer Institute for Production Technology IPT Company Information
11.8.2 Fraunhofer Institute for Production Technology IPT Wire Arc Additive Manufacture (WAAM) Product Offered
11.8.3 Fraunhofer Institute for Production Technology IPT Wire Arc Additive Manufacture (WAAM) Revenue, Gross Margin and Market Share (2020-2025)
11.8.4 Fraunhofer Institute for Production Technology IPT Main Business Overview
11.8.5 Fraunhofer Institute for Production Technology IPT Latest Developments
11.9 WAAMMat
11.9.1 WAAMMat Company Information
11.9.2 WAAMMat Wire Arc Additive Manufacture (WAAM) Product Offered
11.9.3 WAAMMat Wire Arc Additive Manufacture (WAAM) Revenue, Gross Margin and Market Share (2020-2025)
11.9.4 WAAMMat Main Business Overview
11.9.5 WAAMMat Latest Developments
11.10 The Lincoln Electric Company
11.10.1 The Lincoln Electric Company Company Information
11.10.2 The Lincoln Electric Company Wire Arc Additive Manufacture (WAAM) Product Offered

+357 96 030922
info@marketpublishers.com

11.10.3 The Lincoln Electric Company Wire Arc Additive Manufacture (WAAM) Revenue, Gross Margin and Market Share (2020-2025)
11.10.4 The Lincoln Electric Company Main Business Overview
11.10.5 The Lincoln Electric Company Latest Developments
11.11 BSI Group
11.11.1 BSI Group Company Information
11.11.2 BSI Group Wire Arc Additive Manufacture (WAAM) Product Offered
11.11.3 BSI Group Wire Arc Additive Manufacture (WAAM) Revenue, Gross Margin and Market Share (2020-2025)
11.11.4 BSI Group Main Business Overview
11.11.5 BSI Group Latest Developments
11.12 ABB Ltd
11.12.1 ABB Ltd Company Information
11.12.2 ABB Ltd Wire Arc Additive Manufacture (WAAM) Product Offered
11.12.3 ABB Ltd Wire Arc Additive Manufacture (WAAM) Revenue, Gross Margin and Market Share (2020-2025)
11.12.4 ABB Ltd Main Business Overview
11.12.5 ABB Ltd Latest Developments
11.13 MX3D
11.13.1 MX3D Company Information
11.13.2 MX3D Wire Arc Additive Manufacture (WAAM) Product Offered
11.13.3 MX3D Wire Arc Additive Manufacture (WAAM) Revenue, Gross Margin and Market Share (2020-2025)
11.13.4 MX3D Main Business Overview
11.13.5 MX3D Latest Developments
11.14 CIMP-3D.
11.14.1 CIMP-3D. Company Information
11.14.2 CIMP-3D. Wire Arc Additive Manufacture (WAAM) Product Offered
11.14.3 CIMP-3D. Wire Arc Additive Manufacture (WAAM) Revenue, Gross Margin and Market Share (2020-2025)
11.14.4 CIMP-3D. Main Business Overview
11.14.5 CIMP-3D. Latest Developments
11.15 VoxelMatters
11.15.1 VoxelMatters Company Information
11.15.2 VoxelMatters Wire Arc Additive Manufacture (WAAM) Product Offered
11.15.3 VoxelMatters Wire Arc Additive Manufacture (WAAM) Revenue, Gross Margin and Market Share (2020-2025)
11.15.4 VoxelMatters Main Business Overview
11.15.5 VoxelMatters Latest Developments

+357 96 030922
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12 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Wire Arc Additive Manufacture (WAAM) Market Size CAGR by Region (2020 VS 2024 VS 2031) & ($ millions)
Table 2. Wire Arc Additive Manufacture (WAAM) Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & ($ millions)
Table 3. Major Players of Cold Wire WAAM
Table 4. Major Players of Hot Wire WAAM
Table 5. Wire Arc Additive Manufacture (WAAM) Market Size CAGR by Type (2020 VS 2024 VS 2031) & ($ millions)
Table 6. Global Wire Arc Additive Manufacture (WAAM) Market Size by Type (2020-2025) & ($ millions)
Table 7. Global Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Type (2020-2025)
Table 8. Wire Arc Additive Manufacture (WAAM) Market Size CAGR by Application (2020 VS 2024 VS 2031) & ($ millions)
Table 9. Global Wire Arc Additive Manufacture (WAAM) Market Size by Application (2020-2025) & ($ millions)
Table 10. Global Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Application (2020-2025)
Table 11. Global Wire Arc Additive Manufacture (WAAM) Revenue by Player (2020-2025) & ($ millions)
Table 12. Global Wire Arc Additive Manufacture (WAAM) Revenue Market Share by Player (2020-2025)
Table 13. Wire Arc Additive Manufacture (WAAM) Key Players Head office and Products Offered
Table 14. Wire Arc Additive Manufacture (WAAM) Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
Table 15. New Products and Potential Entrants
Table 16. Mergers & Acquisitions, Expansion
Table 17. Global Wire Arc Additive Manufacture (WAAM) Market Size by Region (2020-2025) & ($ millions)
Table 18. Global Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Region (2020-2025)
Table 19. Global Wire Arc Additive Manufacture (WAAM) Revenue by Country/Region (2020-2025) & ($ millions)
Table 20. Global Wire Arc Additive Manufacture (WAAM) Revenue Market Share by

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Country/Region (2020-2025)
Table 21. Americas Wire Arc Additive Manufacture (WAAM) Market Size by Country (2020-2025) & ($ millions)
Table 22. Americas Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Country (2020-2025)
Table 23. Americas Wire Arc Additive Manufacture (WAAM) Market Size by Type (2020-2025) & ($ millions)
Table 24. Americas Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Type (2020-2025)
Table 25. Americas Wire Arc Additive Manufacture (WAAM) Market Size by Application (2020-2025) & ($ millions)
Table 26. Americas Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Application (2020-2025)
Table 27. APAC Wire Arc Additive Manufacture (WAAM) Market Size by Region (2020-2025) & ($ millions)
Table 28. APAC Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Region (2020-2025)
Table 29. APAC Wire Arc Additive Manufacture (WAAM) Market Size by Type (2020-2025) & ($ millions)
Table 30. APAC Wire Arc Additive Manufacture (WAAM) Market Size by Application (2020-2025) & ($ millions)
Table 31. Europe Wire Arc Additive Manufacture (WAAM) Market Size by Country (2020-2025) & ($ millions)
Table 32. Europe Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Country (2020-2025)
Table 33. Europe Wire Arc Additive Manufacture (WAAM) Market Size by Type (2020-2025) & ($ millions)
Table 34. Europe Wire Arc Additive Manufacture (WAAM) Market Size by Application (2020-2025) & ($ millions)
Table 35. Middle East & Africa Wire Arc Additive Manufacture (WAAM) Market Size by Region (2020-2025) & ($ millions)
Table 36. Middle East & Africa Wire Arc Additive Manufacture (WAAM) Market Size by Type (2020-2025) & ($ millions)
Table 37. Middle East & Africa Wire Arc Additive Manufacture (WAAM) Market Size by Application (2020-2025) & ($ millions)
Table 38. Key Market Drivers & Growth Opportunities of Wire Arc Additive Manufacture (WAAM)
Table 39. Key Market Challenges & Risks of Wire Arc Additive Manufacture (WAAM)
Table 40. Key Industry Trends of Wire Arc Additive Manufacture (WAAM)

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Table 41. Global Wire Arc Additive Manufacture (WAAM) Market Size Forecast by Region (2026-2031) & ($ millions)
Table 42. Global Wire Arc Additive Manufacture (WAAM) Market Size Market Share Forecast by Region (2026-2031)
Table 43. Global Wire Arc Additive Manufacture (WAAM) Market Size Forecast by Type (2026-2031) & ($ millions)
Table 44. Global Wire Arc Additive Manufacture (WAAM) Market Size Forecast by Application (2026-2031) & ($ millions)
Table 45. Inodus Details, Company Type, Wire Arc Additive Manufacture (WAAM) Area Served and Its Competitors
Table 46. Inodus Wire Arc Additive Manufacture (WAAM) Product Offered
Table 47. Inodus Wire Arc Additive Manufacture (WAAM) Revenue ($ million), Gross Margin and Market Share (2020-2025)
Table 48. Inodus Main Business
Table 49. Inodus Latest Developments
Table 50. RAMLAB. Details, Company Type, Wire Arc Additive Manufacture (WAAM) Area Served and Its Competitors
Table 51. RAMLAB. Wire Arc Additive Manufacture (WAAM) Product Offered
Table 52. RAMLAB. Wire Arc Additive Manufacture (WAAM) Revenue ($ million), Gross Margin and Market Share (2020-2025)
Table 53. RAMLAB. Main Business
Table 54. RAMLAB. Latest Developments
Table 55. TWI Limited Details, Company Type, Wire Arc Additive Manufacture (WAAM) Area Served and Its Competitors
Table 56. TWI Limited Wire Arc Additive Manufacture (WAAM) Product Offered
Table 57. TWI Limited Wire Arc Additive Manufacture (WAAM) Revenue ($ million), Gross Margin and Market Share (2020-2025)
Table 58. TWI Limited Main Business
Table 59. TWI Limited Latest Developments
Table 60. WAAM3D Details, Company Type, Wire Arc Additive Manufacture (WAAM) Area Served and Its Competitors
Table 61. WAAM3D Wire Arc Additive Manufacture (WAAM) Product Offered
Table 62. WAAM3D Wire Arc Additive Manufacture (WAAM) Revenue ($ million), Gross Margin and Market Share (2020-2025)
Table 63. WAAM3D Main Business
Table 64. WAAM3D Latest Developments
Table 65. Fronius International GmbH Details, Company Type, Wire Arc Additive Manufacture (WAAM) Area Served and Its Competitors
Table 66. Fronius International GmbH Wire Arc Additive Manufacture (WAAM) Product

+357 96 030922
info@marketpublishers.com

Offered
Table 67. Fronius International GmbH Wire Arc Additive Manufacture (WAAM) Revenue ($ million), Gross Margin and Market Share (2020-2025)
Table 68. Fronius International GmbH Main Business
Table 69. Fronius International GmbH Latest Developments
Table 70. MakerVerse Details, Company Type, Wire Arc Additive Manufacture (WAAM) Area Served and Its Competitors
Table 71. MakerVerse Wire Arc Additive Manufacture (WAAM) Product Offered
Table 72. MakerVerse Wire Arc Additive Manufacture (WAAM) Revenue ($ million), Gross Margin and Market Share (2020-2025)
Table 73. MakerVerse Main Business
Table 74. MakerVerse Latest Developments
Table 75. Vallourec Details, Company Type, Wire Arc Additive Manufacture (WAAM) Area Served and Its Competitors
Table 76. Vallourec Wire Arc Additive Manufacture (WAAM) Product Offered
Table 77. Vallourec Wire Arc Additive Manufacture (WAAM) Revenue ($ million), Gross Margin and Market Share (2020-2025)
Table 78. Vallourec Main Business
Table 79. Vallourec Latest Developments
Table 80. Fraunhofer Institute for Production Technology IPT Details, Company Type, Wire Arc Additive Manufacture (WAAM) Area Served and Its Competitors
Table 81. Fraunhofer Institute for Production Technology IPT Wire Arc Additive Manufacture (WAAM) Product Offered
Table 82. Fraunhofer Institute for Production Technology IPT Wire Arc Additive Manufacture (WAAM) Revenue ($ million), Gross Margin and Market Share (2020-2025)
Table 83. Fraunhofer Institute for Production Technology IPT Main Business
Table 84. Fraunhofer Institute for Production Technology IPT Latest Developments
Table 85. WAAMMat Details, Company Type, Wire Arc Additive Manufacture (WAAM) Area Served and Its Competitors
Table 86. WAAMMat Wire Arc Additive Manufacture (WAAM) Product Offered
Table 87. WAAMMat Wire Arc Additive Manufacture (WAAM) Revenue ($ million), Gross Margin and Market Share (2020-2025)
Table 88. WAAMMat Main Business
Table 89. WAAMMat Latest Developments
Table 90. The Lincoln Electric Company Details, Company Type, Wire Arc Additive Manufacture (WAAM) Area Served and Its Competitors
Table 91. The Lincoln Electric Company Wire Arc Additive Manufacture (WAAM) Product Offered

+357 96 030922
info@marketpublishers.com

Table 92. The Lincoln Electric Company Wire Arc Additive Manufacture (WAAM) Revenue ($ million), Gross Margin and Market Share (2020-2025)
Table 93. The Lincoln Electric Company Main Business
Table 94. The Lincoln Electric Company Latest Developments
Table 95. BSI Group Details, Company Type, Wire Arc Additive Manufacture (WAAM) Area Served and Its Competitors
Table 96. BSI Group Wire Arc Additive Manufacture (WAAM) Product Offered
Table 97. BSI Group Wire Arc Additive Manufacture (WAAM) Revenue ($ million), Gross Margin and Market Share (2020-2025)
Table 98. BSI Group Main Business
Table 99. BSI Group Latest Developments
Table 100. ABB Ltd Details, Company Type, Wire Arc Additive Manufacture (WAAM) Area Served and Its Competitors
Table 101. ABB Ltd Wire Arc Additive Manufacture (WAAM) Product Offered
Table 102. ABB Ltd Wire Arc Additive Manufacture (WAAM) Revenue ($ million), Gross Margin and Market Share (2020-2025)
Table 103. ABB Ltd Main Business
Table 104. ABB Ltd Latest Developments
Table 105. MX3D Details, Company Type, Wire Arc Additive Manufacture (WAAM) Area Served and Its Competitors
Table 106. MX3D Wire Arc Additive Manufacture (WAAM) Product Offered
Table 107. MX3D Wire Arc Additive Manufacture (WAAM) Revenue ($ million), Gross Margin and Market Share (2020-2025)
Table 108. MX3D Main Business
Table 109. MX3D Latest Developments
Table 110. CIMP-3D. Details, Company Type, Wire Arc Additive Manufacture (WAAM) Area Served and Its Competitors
Table 111. CIMP-3D. Wire Arc Additive Manufacture (WAAM) Product Offered
Table 112. CIMP-3D. Wire Arc Additive Manufacture (WAAM) Revenue ($ million), Gross Margin and Market Share (2020-2025)
Table 113. CIMP-3D. Main Business
Table 114. CIMP-3D. Latest Developments
Table 115. VoxelMatters Details, Company Type, Wire Arc Additive Manufacture (WAAM) Area Served and Its Competitors
Table 116. VoxelMatters Wire Arc Additive Manufacture (WAAM) Product Offered
Table 117. VoxelMatters Wire Arc Additive Manufacture (WAAM) Revenue ($ million), Gross Margin and Market Share (2020-2025)
Table 118. VoxelMatters Main Business
Table 119. VoxelMatters Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Wire Arc Additive Manufacture (WAAM) Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global Wire Arc Additive Manufacture (WAAM) Market Size Growth Rate (2020-2031) ($ millions)
Figure 6. Wire Arc Additive Manufacture (WAAM) Sales by Geographic Region (2020, 2024 & 2031) & ($ millions)
Figure 7. Wire Arc Additive Manufacture (WAAM) Sales Market Share by Country/Region (2024)
Figure 8. Wire Arc Additive Manufacture (WAAM) Sales Market Share by Country/Region (2020, 2024 & 2031)
Figure 9. Global Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Type in 2024
Figure 10. Wire Arc Additive Manufacture (WAAM) in Aerospace
Figure 11. Global Wire Arc Additive Manufacture (WAAM) Market: Aerospace (2020-2025) & ($ millions)
Figure 12. Wire Arc Additive Manufacture (WAAM) in Marine and Offshore Engineering
Figure 13. Global Wire Arc Additive Manufacture (WAAM) Market: Marine and Offshore Engineering (2020-2025) & ($ millions)
Figure 14. Wire Arc Additive Manufacture (WAAM) in Automotive
Figure 15. Global Wire Arc Additive Manufacture (WAAM) Market: Automotive (2020-2025) & ($ millions)
Figure 16. Wire Arc Additive Manufacture (WAAM) in Mold Manufacturing
Figure 17. Global Wire Arc Additive Manufacture (WAAM) Market: Mold Manufacturing (2020-2025) & ($ millions)
Figure 18. Wire Arc Additive Manufacture (WAAM) in Others
Figure 19. Global Wire Arc Additive Manufacture (WAAM) Market: Others (2020-2025) & ($ millions)
Figure 20. Global Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Application in 2024
Figure 21. Global Wire Arc Additive Manufacture (WAAM) Revenue Market Share by Player in 2024
Figure 22. Global Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Region (2020-2025)

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Figure 23. Americas Wire Arc Additive Manufacture (WAAM) Market Size 2020-2025 ($ millions)
Figure 24. APAC Wire Arc Additive Manufacture (WAAM) Market Size 2020-2025 ($ millions)
Figure 25. Europe Wire Arc Additive Manufacture (WAAM) Market Size 2020-2025 ($ millions)
Figure 26. Middle East & Africa Wire Arc Additive Manufacture (WAAM) Market Size 2020-2025 ($ millions)
Figure 27. Americas Wire Arc Additive Manufacture (WAAM) Value Market Share by Country in 2024
Figure 28. United States Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 29. Canada Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 30. Mexico Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 31. Brazil Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 32. APAC Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Region in 2024
Figure 33. APAC Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Type (2020-2025)
Figure 34. APAC Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Application (2020-2025)
Figure 35. China Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 36. Japan Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 37. South Korea Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 38. Southeast Asia Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 39. India Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 40. Australia Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 41. Europe Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Country in 2024
Figure 42. Europe Wire Arc Additive Manufacture (WAAM) Market Size Market Share

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by Type (2020-2025)
Figure 43. Europe Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Application (2020-2025)
Figure 44. Germany Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 45. France Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 46. UK Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 47. Italy Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 48. Russia Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 49. Middle East & Africa Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Region (2020-2025)
Figure 50. Middle East & Africa Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Type (2020-2025)
Figure 51. Middle East & Africa Wire Arc Additive Manufacture (WAAM) Market Size Market Share by Application (2020-2025)
Figure 52. Egypt Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 53. South Africa Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 54. Israel Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 55. Turkey Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 56. GCC Countries Wire Arc Additive Manufacture (WAAM) Market Size Growth 2020-2025 ($ millions)
Figure 57. Americas Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 58. APAC Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 59. Europe Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 60. Middle East & Africa Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 61. United States Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)

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Figure 62. Canada Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 63. Mexico Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 64. Brazil Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 65. China Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 66. Japan Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 67. Korea Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 68. Southeast Asia Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 69. India Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 70. Australia Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 71. Germany Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 72. France Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 73. UK Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 74. Italy Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 75. Russia Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 76. Egypt Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 77. South Africa Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 78. Israel Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 79. Turkey Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)
Figure 80. Global Wire Arc Additive Manufacture (WAAM) Market Size Market Share Forecast by Type (2026-2031)
Figure 81. Global Wire Arc Additive Manufacture (WAAM) Market Size Market Share

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Forecast by Application (2026-2031)

Figure 82. GCC Countries Wire Arc Additive Manufacture (WAAM) Market Size 2026-2031 ($ millions)

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