

Global Wind Turbine Forged Tower Flange Market Growth 2026-2032

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Abstracts

The global Wind Turbine Forged Tower Flange market size is predicted to grow from US\$ 350 million in 2025 to US\$ 437 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

In 2025, global Wind Turbine Forged Tower Flange production reached approximately 221 thousand tons. The average price is about 1620 USD/Ton. Wind Turbine Forged Tower Flange refers to a large forged steel ring component used for connecting wind turbine tower sections, tower bases, and foundation structures. It is a critical structural component of wind turbines, manufactured through forging processes such as open-die forging or ring rolling to achieve high mechanical strength, excellent fatigue resistance, and long-term structural reliability.

The global Wind Turbine Forged Tower Flange market is an important segment of the wind power equipment component industry, driven by the continuous expansion of global wind energy capacity, increasing turbine sizes, and the rapid development of large-scale onshore and offshore wind projects. Wind Turbine Forged Tower Flanges are high-strength forged steel ring components used to connect wind turbine tower sections, tower bases, and foundation structures, providing essential structural support and load transfer functions for modern wind turbines. These components withstand complex mechanical stresses, including axial loads, bending moments, shear forces, and long-term fatigue loads generated by the tower, nacelle, and blades during operation. Compared with welded or fabricated tower connection components, forged tower flanges offer superior material consistency, higher mechanical strength, improved fatigue resistance, and enhanced reliability, making them widely used in large-capacity wind turbines. The upstream industry chain mainly includes steel manufacturers, forging companies, ring rolling suppliers, heat treatment providers, machining service providers,

and testing equipment suppliers. High-quality carbon steel and low-alloy steel are the primary raw materials, which undergo forging, ring rolling, heat treatment, precision machining, drilling, surface treatment, and non-destructive testing processes to achieve the required mechanical performance and dimensional accuracy. The midstream industry consists of Wind Turbine Forged Tower Flange manufacturers that specialize in large-scale forging production, advanced machining, quality inspection, and customized solutions for wind turbine tower manufacturers and OEMs. These companies compete based on forging capacity, maximum product diameter, manufacturing precision, material control, production efficiency, certification capabilities, and long-term supply relationships with wind power industry customers. The downstream market mainly includes wind turbine manufacturers, wind tower producers, wind farm developers, and renewable energy project operators. Wind Turbine Forged Tower Flanges are widely applied in both onshore and offshore wind turbines, with offshore wind projects becoming an increasingly important growth area due to larger turbine capacities, taller towers, and more demanding operating environments. In the future, the Wind Turbine Forged Tower Flange market is expected to maintain steady growth as global renewable energy investments continue and wind turbines move toward higher capacity, larger dimensions, and improved efficiency. The trend toward ultra-large offshore wind turbines and taller onshore wind towers will increase demand for larger-diameter, higher-strength, and more durable forged tower flanges. Meanwhile, advancements in forging technology, high-performance steel materials, automated manufacturing processes, and intelligent inspection systems will improve production efficiency and product reliability. The market will continue to evolve toward larger-scale, lightweight, high-strength, and environmentally sustainable forged flange solutions, supporting the long-term growth of global wind power infrastructure.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Wind Turbine Forged Tower Flange Industry Forecast” looks at past sales and reviews total world Wind Turbine Forged Tower Flange sales in 2025, providing a comprehensive analysis by region and market sector of projected Wind Turbine Forged Tower Flange sales for 2026 through 2032. With Wind Turbine Forged Tower Flange sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wind Turbine Forged Tower Flange industry.

This Insight Report provides a comprehensive analysis of the global Wind Turbine Forged Tower Flange landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wind Turbine Forged Tower Flange portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wind Turbine Forged Tower Flange market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wind Turbine Forged Tower Flange and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wind Turbine Forged Tower Flange.

This report presents a comprehensive overview, market shares, and growth opportunities of Wind Turbine Forged Tower Flange market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Below 6 MW

3 MW-6 MW

Above 6MW

Segmentation by Operating Environment:

Standard Environment

Corrosion-resistant

Segmentation by Flange Diameter:

Below 3m

3-6m

Above 6m

Segmentation by Application:

Offshore Wind Power

Onshore Wind Power

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Iraeta

Hengrun

Tianbao

Shuanghuan Group

Jinrui

Euskal Forging

Taewoong

Flanschenwerk Thal

CAB

CHW Forge

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wind Turbine Forged Tower Flange market?

What factors are driving Wind Turbine Forged Tower Flange market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wind Turbine Forged Tower Flange market opportunities vary by end market size?

How does Wind Turbine Forged Tower Flange break out by Type, by Application?

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