

Global Wind Turbine Epicyclic Gearing Systems Market Growth 2026-2032

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Abstracts

The global Wind Turbine Epicyclic Gearing Systems market size is predicted to grow from US\$ 5073 million in 2025 to US\$ 6021 million in 2032; it is expected to grow at a CAGR of 2.5% from 2026 to 2032.

In 2025, global Wind Power Epicyclic Gearing System production reached approximately 17k units , with an average global market price of around US\$300k per unit.

A wind power epicyclic gearing system is a critical component in the drivetrain of wind turbines, typically integrated into the gearbox. It uses a planetary gear configuration (sun gear, planet gears, ring gear, and carrier) to convert low-speed, high-torque rotation from the rotor into high-speed input suitable for the generator. These systems often feature multi-stage designs (planetary plus parallel shaft stages), offering high load capacity, efficiency, compactness, and effective load sharing, ensuring reliable operation under harsh wind conditions.

The upstream of wind power epicyclic gearing systems includes high-strength alloy steels, large forgings, bearings, lubrication systems, seals, and heavy-duty precision machining equipment, with suppliers such as Ovako, Baosteel, SKF, Schaeffler, and Timken. The midstream consists of gearbox manufacturers such as Flender, ZF, Winergy, Nanjing High Speed Gear, and Dana Brevini. Downstream applications include wind turbine OEMs such as Vestas, Siemens Gamesa, Goldwind, and GE Renewable Energy.

According to the Global Wind Report 2023 released by the Global Wind Energy Council, by 2024, the newly installed capacity of global onshore wind power will exceed 100GW

for the first time; by 2025, the newly installed capacity of global offshore wind power will also reach 25GW. In the next five years, the newly added grid-connected capacity of wind power will reach 680GW. The report also shows that the United States and Europe may experience a supply bottleneck of wind turbines and components in 2025. It recommends that national policymakers take immediate action to increase investment in supply chains to meet their rapid growth in demand and avoid supply chain bottlenecks hindering the development of wind power. In addition, according to Wood Mackenzie statistics, China is the largest and fastest-growing market for wind power generation in the world, accounting for more than half of the market share. Data from the National Energy Administration of China also shows that China's installed wind power capacity ranks first in the world, with a capacity of nearly 400 million kilowatts. A wind turbine gearbox is a critical component in a wind turbine system that converts the low-speed rotational motion of the turbine rotor into high-speed rotational motion suitable for power generation. The gearbox plays a vital role in the overall efficiency and performance of the wind turbine. The deployment of renewable energy in electricity, heat and transport is one of the main drivers of keeping the increase in global average temperature below 1.5°C. In the 2050 net-zero emissions scenario, renewable energy almost completely decarbonizes electricity generation. Demand for renewable energy is increasing as countries work to reduce their dependence on fossil fuels and combat climate change. Wind energy is a key component of the renewable energy mix due to its abundant availability and low carbon footprint. Moreover, rising adoption of onshore and offshore wind energy projects is another key factor driving the market revenue growth. In 2022, wind power generation increases by a record 265 TWh (up 14%) to more than 2,100 TWh. However, reliability and durability of gearboxes is a key factor that may restrain the growth of market revenue. Gearboxes in wind turbines require regular maintenance to keep them functioning properly. Gearbox reliability is critical to the continuous, uninterrupted operation of wind turbines. Maintenance activities include inspection, lubrication, and potential component replacement. Additionally, the costs associated with maintenance can be high and affect the overall operating expenses of a wind farm. Furthermore, higher maintenance costs may deter potential investors or increase the financial burden on wind farm operators, thereby restraining the growth of market revenue.

LP Information, Inc. (LPI) ' newest research report, the "Wind Turbine Epicyclic Gearing Systems Industry Forecast" looks at past sales and reviews total world Wind Turbine Epicyclic Gearing Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Wind Turbine Epicyclic Gearing Systems sales for 2026 through 2032. With Wind Turbine Epicyclic Gearing Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$

millions of the world Wind Turbine Epicyclic Gearing Systems industry.

This Insight Report provides a comprehensive analysis of the global Wind Turbine Epicyclic Gearing Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wind Turbine Epicyclic Gearing Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wind Turbine Epicyclic Gearing Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wind Turbine Epicyclic Gearing Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wind Turbine Epicyclic Gearing Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Wind Turbine Epicyclic Gearing Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

1.5 MW-3 MW

Below 1.5MW

Above 3 MW

Segmentation by Structure:

Single-stage

Multi-stage

Segmentation by Torque:

0.5 ? 1.5 MN?m

1.5 ? 2.5 MN?m

2.5 ? 3.5 MN?m

?3.5 MN?m

Segmentation by Application:

Onshore Wind Turbines

Offshore Wind Turbines

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Siemens (DE)

ZF (DE)

Moventas (FI)

GE (US)

Winergy (DE)

RENK (DE)

Flender (DE)

Dana Brevini (US)

SKF (SE)

Schaeffler (DE)

Suzlon (IN)

Nidec (JP)

Chongqing Wangjiang Industry (CN)

Taiyuan Heavy Machinery Group (CN)

China Transmission (CN)

Hangzhou Advance Gearbox Group (CN)

Nanjing High Speed Gear (CN)

Delijia Transmission (CN)

Qinchuan Machine Tool (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wind Turbine Epicyclic Gearing Systems market?

What factors are driving Wind Turbine Epicyclic Gearing Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wind Turbine Epicyclic Gearing Systems market opportunities vary by end market size?

How does Wind Turbine Epicyclic Gearing Systems break out by Type, by Application?

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