

Global Wind Turbine Blade Fiber Fabric Market Growth 2026-2032

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Abstracts

The global Wind Turbine Blade Fiber Fabric market size is predicted to grow from US\$ 1669 million in 2025 to US\$ 2684 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global Wind Turbine Blade Fiber Fabric production reached approximately 742k tons, with an average global market price of around US\$2.3k per ton.

Wind turbine blade fiber fabric refers to the reinforcement textile family used in blade composite structures, primarily including fiberglass fabrics (e.g., multiaxial non-crimp fabrics, unidirectional fabrics, biaxial/triaxial/quadraxial stitched fabrics) and, for larger or higher-performance blades, carbon fiber fabrics/tapes. By delivering stiffness and strength along 0°, ±45°, and 90° orientations, these fabrics work with processes such as vacuum infusion and RTM to form load-bearing elements like spar caps, shear webs, and shells. They largely determine blade fatigue life, weight, and cost, and are specified tightly for permeability, lot consistency, moisture content, and sizing chemistry to match resin systems (typically epoxy).

Upstream includes glass/carbon fiber producers and fabric converters, plus resin and processing-consumables ecosystems: on the glass side, players such as Owens Corning, Jushi Group, and Chongqing Polycomp International Corp. (CPIC) supply rovings and multiaxial stitched fabrics; on the carbon side, suppliers such as Toray Industries and Hexcel provide carbon reinforcements; resin system providers such as Solvay support epoxy-based chemistries. Midstream covers kitting/layup, preforming, and infusion/curing manufacturing steps. Downstream demand is driven by turbine OEMs and blade makers/contract manufacturers—e.g., Vestas, Siemens Gamesa, GE Vernova, and Goldwind—who enforce strict material specs, qualification, and

consistency control, alongside major blade manufacturers such as LM Wind Power and TPI Composites that lock approved fabric systems to specific blade platforms and process windows.

The annual production capacity of a single-line Wind Turbine Blade Fiber Fabric is approximately 5k tons, with a gross profit margin of approximately 15%-30%.

United States market for Wind Turbine Blade Fiber Fabric is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Wind Turbine Blade Fiber Fabric is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Wind Turbine Blade Fiber Fabric is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Wind Turbine Blade Fiber Fabric players cover ZOLTEK Corporation, Mitsubishi, Hexcel, Teijin, SGL Carbon, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Wind Turbine Blade Fiber Fabric Industry Forecast" looks at past sales and reviews total world Wind Turbine Blade Fiber Fabric sales in 2025, providing a comprehensive analysis by region and market sector of projected Wind Turbine Blade Fiber Fabric sales for 2026 through 2032. With Wind Turbine Blade Fiber Fabric sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wind Turbine Blade Fiber Fabric industry.

This Insight Report provides a comprehensive analysis of the global Wind Turbine Blade Fiber Fabric landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wind Turbine Blade Fiber Fabric portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wind Turbine Blade Fiber Fabric market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wind Turbine Blade Fiber Fabric and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wind Turbine Blade Fiber Fabric.

This report presents a comprehensive overview, market shares, and growth opportunities of Wind Turbine Blade Fiber Fabric market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Biaxial

Triaxial

Quadaxial

Others

Segmentation by Material System:

Biaxial

Triaxial

Quadaxial

Others

Segmentation by Application:

Onshore Wind Power

Offshore Wind Power

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ZOLTEK Corporation

Mitsubishi

Hexcel

Teijin

SGL Carbon

Formosa Plastics Corp

Dow

Hyosung

Taekwang Industrial

Owens Corning

Saint-Gobain

PPG Industries

Nittobo

3B Fibreglass

Zhenshi New Materials

PGTEX

Taishan Fiberglass

Fengdu New Materials

Sinoma Science&technology

Swancor Advanced Material

China Jushi

Weibo New Material

Jiuding New Material

Changhai Composite Materials

Guangyuan New Material

Chongqing Polycomp International Corporation

Jiangsu Hengshen Co

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wind Turbine Blade Fiber Fabric market?

What factors are driving Wind Turbine Blade Fiber Fabric market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wind Turbine Blade Fiber Fabric market opportunities vary by end market size?

How does Wind Turbine Blade Fiber Fabric break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Wind Turbine Blade Fiber Fabric Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Wind Turbine Blade Fiber Fabric by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Wind Turbine Blade Fiber Fabric by Country/Region, 2021, 2025 & 2032
- #### 2.2 Wind Turbine Blade Fiber Fabric Segment by Type
- 2.2.1 Biaxial
 - 2.2.2 Triaxial
 - 2.2.3 Quadraaxial
 - 2.2.4 Others
 - 2.2.5 Wind Turbine Blade Fiber Fabric Sales by Type
 - 2.2.5.1 Global Wind Turbine Blade Fiber Fabric Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Wind Turbine Blade Fiber Fabric Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Wind Turbine Blade Fiber Fabric Sale Price by Type (2021-2026)

2.3 Wind Turbine Blade Fiber Fabric Segment by Material System

- 2.3.1 Biaxial
- 2.3.2 Triaxial
- 2.3.3 Quadraaxial
- 2.3.4 Others
- 2.3.5 Wind Turbine Blade Fiber Fabric Sales by Material System
 - 2.3.5.1 Global Wind Turbine Blade Fiber Fabric Sales Market Share by Material

System (2021-2026)

2.3.5.2 Global Wind Turbine Blade Fiber Fabric Revenue and Market Share by Material System (2021-2026)

2.3.5.3 Global Wind Turbine Blade Fiber Fabric Sale Price by Material System (2021-2026)

2.4 Wind Turbine Blade Fiber Fabric Segment by Application

2.4.1 Onshore Wind Power

2.4.2 Offshore Wind Power

2.4.3 Wind Turbine Blade Fiber Fabric Sales by Application

2.4.3.1 Global Wind Turbine Blade Fiber Fabric Sale Market Share by Application (2021-2026)

2.4.3.2 Global Wind Turbine Blade Fiber Fabric Revenue and Market Share by Application (2021-2026)

2.4.3.3 Global Wind Turbine Blade Fiber Fabric Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Wind Turbine Blade Fiber Fabric Breakdown Data by Company

3.1.1 Global Wind Turbine Blade Fiber Fabric Annual Sales by Company (2021-2026)

3.1.2 Global Wind Turbine Blade Fiber Fabric Sales Market Share by Company (2021-2026)

3.2 Global Wind Turbine Blade Fiber Fabric Annual Revenue by Company (2021-2026)

3.2.1 Global Wind Turbine Blade Fiber Fabric Revenue by Company (2021-2026)

3.2.2 Global Wind Turbine Blade Fiber Fabric Revenue Market Share by Company (2021-2026)

3.3 Global Wind Turbine Blade Fiber Fabric Sale Price by Company

3.4 Key Manufacturers Wind Turbine Blade Fiber Fabric Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Wind Turbine Blade Fiber Fabric Product Location Distribution

3.4.2 Players Wind Turbine Blade Fiber Fabric Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WIND TURBINE BLADE FIBER FABRIC BY

GEOGRAPHIC REGION

4.1 World Historic Wind Turbine Blade Fiber Fabric Market Size by Geographic Region (2021-2026)

4.1.1 Global Wind Turbine Blade Fiber Fabric Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Wind Turbine Blade Fiber Fabric Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Wind Turbine Blade Fiber Fabric Market Size by Country/Region (2021-2026)

4.2.1 Global Wind Turbine Blade Fiber Fabric Annual Sales by Country/Region (2021-2026)

4.2.2 Global Wind Turbine Blade Fiber Fabric Annual Revenue by Country/Region (2021-2026)

4.3 Americas Wind Turbine Blade Fiber Fabric Sales Growth

4.4 APAC Wind Turbine Blade Fiber Fabric Sales Growth

4.5 Europe Wind Turbine Blade Fiber Fabric Sales Growth

4.6 Middle East & Africa Wind Turbine Blade Fiber Fabric Sales Growth

5 AMERICAS

5.1 Americas Wind Turbine Blade Fiber Fabric Sales by Country

5.1.1 Americas Wind Turbine Blade Fiber Fabric Sales by Country (2021-2026)

5.1.2 Americas Wind Turbine Blade Fiber Fabric Revenue by Country (2021-2026)

5.2 Americas Wind Turbine Blade Fiber Fabric Sales by Type (2021-2026)

5.3 Americas Wind Turbine Blade Fiber Fabric Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Wind Turbine Blade Fiber Fabric Sales by Region

6.1.1 APAC Wind Turbine Blade Fiber Fabric Sales by Region (2021-2026)

6.1.2 APAC Wind Turbine Blade Fiber Fabric Revenue by Region (2021-2026)

6.2 APAC Wind Turbine Blade Fiber Fabric Sales by Type (2021-2026)

6.3 APAC Wind Turbine Blade Fiber Fabric Sales by Application (2021-2026)

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Wind Turbine Blade Fiber Fabric by Country
 - 7.1.1 Europe Wind Turbine Blade Fiber Fabric Sales by Country (2021-2026)
 - 7.1.2 Europe Wind Turbine Blade Fiber Fabric Revenue by Country (2021-2026)
- 7.2 Europe Wind Turbine Blade Fiber Fabric Sales by Type (2021-2026)
- 7.3 Europe Wind Turbine Blade Fiber Fabric Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Wind Turbine Blade Fiber Fabric by Country
 - 8.1.1 Middle East & Africa Wind Turbine Blade Fiber Fabric Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Wind Turbine Blade Fiber Fabric Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Wind Turbine Blade Fiber Fabric Sales by Type (2021-2026)
- 8.3 Middle East & Africa Wind Turbine Blade Fiber Fabric Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Wind Turbine Blade Fiber Fabric

10.3 Manufacturing Process Analysis of Wind Turbine Blade Fiber Fabric

10.4 Industry Chain Structure of Wind Turbine Blade Fiber Fabric

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Wind Turbine Blade Fiber Fabric Distributors

11.3 Wind Turbine Blade Fiber Fabric Customer

12 WORLD FORECAST REVIEW FOR WIND TURBINE BLADE FIBER FABRIC BY GEOGRAPHIC REGION

12.1 Global Wind Turbine Blade Fiber Fabric Market Size Forecast by Region

12.1.1 Global Wind Turbine Blade Fiber Fabric Forecast by Region (2027-2032)

12.1.2 Global Wind Turbine Blade Fiber Fabric Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Wind Turbine Blade Fiber Fabric Forecast by Type (2027-2032)

12.7 Global Wind Turbine Blade Fiber Fabric Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ZOLTEK Corporation

13.1.1 ZOLTEK Corporation Company Information

13.1.2 ZOLTEK Corporation Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

13.1.3 ZOLTEK Corporation Wind Turbine Blade Fiber Fabric Sales, Revenue, Price

and Gross Margin (2021-2026)

13.1.4 ZOLTEK Corporation Main Business Overview

13.1.5 ZOLTEK Corporation Latest Developments

13.2 Mitsubishi

13.2.1 Mitsubishi Company Information

13.2.2 Mitsubishi Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

13.2.3 Mitsubishi Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Mitsubishi Main Business Overview

13.2.5 Mitsubishi Latest Developments

13.3 Hexcel

13.3.1 Hexcel Company Information

13.3.2 Hexcel Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

13.3.3 Hexcel Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Hexcel Main Business Overview

13.3.5 Hexcel Latest Developments

13.4 Teijin

13.4.1 Teijin Company Information

13.4.2 Teijin Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

13.4.3 Teijin Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Teijin Main Business Overview

13.4.5 Teijin Latest Developments

13.5 SGL Carbon

13.5.1 SGL Carbon Company Information

13.5.2 SGL Carbon Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

13.5.3 SGL Carbon Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 SGL Carbon Main Business Overview

13.5.5 SGL Carbon Latest Developments

13.6 Formosa Plastics Corp

13.6.1 Formosa Plastics Corp Company Information

13.6.2 Formosa Plastics Corp Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

13.6.3 Formosa Plastics Corp Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.6.4 Formosa Plastics Corp Main Business Overview
- 13.6.5 Formosa Plastics Corp Latest Developments
- 13.7 Dow
 - 13.7.1 Dow Company Information
 - 13.7.2 Dow Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
 - 13.7.3 Dow Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Dow Main Business Overview
 - 13.7.5 Dow Latest Developments
- 13.8 Hyosung
 - 13.8.1 Hyosung Company Information
 - 13.8.2 Hyosung Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
 - 13.8.3 Hyosung Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Hyosung Main Business Overview
 - 13.8.5 Hyosung Latest Developments
- 13.9 Taekwang Industrial
 - 13.9.1 Taekwang Industrial Company Information
 - 13.9.2 Taekwang Industrial Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
 - 13.9.3 Taekwang Industrial Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Taekwang Industrial Main Business Overview
 - 13.9.5 Taekwang Industrial Latest Developments
- 13.10 Owens Corning
 - 13.10.1 Owens Corning Company Information
 - 13.10.2 Owens Corning Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
 - 13.10.3 Owens Corning Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Owens Corning Main Business Overview
 - 13.10.5 Owens Corning Latest Developments
- 13.11 Saint-Gobain
 - 13.11.1 Saint-Gobain Company Information
 - 13.11.2 Saint-Gobain Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
 - 13.11.3 Saint-Gobain Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Saint-Gobain Main Business Overview

- 13.11.5 Saint-Gobain Latest Developments
- 13.12 PPG Industries
 - 13.12.1 PPG Industries Company Information
 - 13.12.2 PPG Industries Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
 - 13.12.3 PPG Industries Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 PPG Industries Main Business Overview
 - 13.12.5 PPG Industries Latest Developments
- 13.13 Nittobo
 - 13.13.1 Nittobo Company Information
 - 13.13.2 Nittobo Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
 - 13.13.3 Nittobo Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Nittobo Main Business Overview
 - 13.13.5 Nittobo Latest Developments
- 13.14 3B Fibreglass
 - 13.14.1 3B Fibreglass Company Information
 - 13.14.2 3B Fibreglass Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
 - 13.14.3 3B Fibreglass Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 3B Fibreglass Main Business Overview
 - 13.14.5 3B Fibreglass Latest Developments
- 13.15 Zhenshi New Materials
 - 13.15.1 Zhenshi New Materials Company Information
 - 13.15.2 Zhenshi New Materials Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
 - 13.15.3 Zhenshi New Materials Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Zhenshi New Materials Main Business Overview
 - 13.15.5 Zhenshi New Materials Latest Developments
- 13.16 PGTEX
 - 13.16.1 PGTEX Company Information
 - 13.16.2 PGTEX Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
 - 13.16.3 PGTEX Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 PGTEX Main Business Overview
 - 13.16.5 PGTEX Latest Developments

13.17 Taishan Fiberglass

13.17.1 Taishan Fiberglass Company Information

13.17.2 Taishan Fiberglass Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

13.17.3 Taishan Fiberglass Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Taishan Fiberglass Main Business Overview

13.17.5 Taishan Fiberglass Latest Developments

13.18 Fengdu New Materials

13.18.1 Fengdu New Materials Company Information

13.18.2 Fengdu New Materials Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

13.18.3 Fengdu New Materials Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Fengdu New Materials Main Business Overview

13.18.5 Fengdu New Materials Latest Developments

13.19 Sinoma Science&technology

13.19.1 Sinoma Science&technology Company Information

13.19.2 Sinoma Science&technology Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

13.19.3 Sinoma Science&technology Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Sinoma Science&technology Main Business Overview

13.19.5 Sinoma Science&technology Latest Developments

13.20 Swancor Advanced Material

13.20.1 Swancor Advanced Material Company Information

13.20.2 Swancor Advanced Material Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

13.20.3 Swancor Advanced Material Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Swancor Advanced Material Main Business Overview

13.20.5 Swancor Advanced Material Latest Developments

13.21 China Jushi

13.21.1 China Jushi Company Information

13.21.2 China Jushi Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

13.21.3 China Jushi Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 China Jushi Main Business Overview

- 13.21.5 China Jushi Latest Developments
- 13.22 Weibo New Material
 - 13.22.1 Weibo New Material Company Information
 - 13.22.2 Weibo New Material Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
 - 13.22.3 Weibo New Material Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Weibo New Material Main Business Overview
 - 13.22.5 Weibo New Material Latest Developments
- 13.23 Jiuding New Material
 - 13.23.1 Jiuding New Material Company Information
 - 13.23.2 Jiuding New Material Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
 - 13.23.3 Jiuding New Material Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Jiuding New Material Main Business Overview
 - 13.23.5 Jiuding New Material Latest Developments
- 13.24 Changhai Composite Materials
 - 13.24.1 Changhai Composite Materials Company Information
 - 13.24.2 Changhai Composite Materials Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
 - 13.24.3 Changhai Composite Materials Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Changhai Composite Materials Main Business Overview
 - 13.24.5 Changhai Composite Materials Latest Developments
- 13.25 Guangyuan New Material
 - 13.25.1 Guangyuan New Material Company Information
 - 13.25.2 Guangyuan New Material Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
 - 13.25.3 Guangyuan New Material Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Guangyuan New Material Main Business Overview
 - 13.25.5 Guangyuan New Material Latest Developments
- 13.26 Chongqing Polycomp International Corporation
 - 13.26.1 Chongqing Polycomp International Corporation Company Information
 - 13.26.2 Chongqing Polycomp International Corporation Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
 - 13.26.3 Chongqing Polycomp International Corporation Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Chongqing Polycomp International Corporation Main Business Overview

13.26.5 Chongqing Polycomp International Corporation Latest Developments

13.27 Jiangsu Hengshen Co

13.27.1 Jiangsu Hengshen Co Company Information

13.27.2 Jiangsu Hengshen Co Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

13.27.3 Jiangsu Hengshen Co Wind Turbine Blade Fiber Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Jiangsu Hengshen Co Main Business Overview

13.27.5 Jiangsu Hengshen Co Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Wind Turbine Blade Fiber Fabric Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Wind Turbine Blade Fiber Fabric Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Biaxial

Table 4. Major Players of Triaxial

Table 5. Major Players of Quadraxial

Table 6. Major Players of Others

Table 7. Global Wind Turbine Blade Fiber Fabric Sales by Type (2021-2026) & (Kilotons)

Table 8. Global Wind Turbine Blade Fiber Fabric Sales Market Share by Type (2021-2026)

Table 9. Global Wind Turbine Blade Fiber Fabric Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Wind Turbine Blade Fiber Fabric Revenue Market Share by Type (2021-2026)

Table 11. Global Wind Turbine Blade Fiber Fabric Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of Biaxial

Table 13. Major Players of Triaxial

Table 14. Major Players of Quadraxial

Table 15. Major Players of Others

Table 16. Global Wind Turbine Blade Fiber Fabric Sales by Material System (2021-2026) & (Kilotons)

Table 17. Global Wind Turbine Blade Fiber Fabric Sales Market Share by Material System (2021-2026)

Table 18. Global Wind Turbine Blade Fiber Fabric Revenue by Material System (2021-2026) & (\$ million)

Table 19. Global Wind Turbine Blade Fiber Fabric Revenue Market Share by Material System (2021-2026)

Table 20. Global Wind Turbine Blade Fiber Fabric Sale Price by Material System (2021-2026) & (US\$/Ton)

Table 21. Global Wind Turbine Blade Fiber Fabric Sale by Application (2021-2026) & (Kilotons)

Table 22. Global Wind Turbine Blade Fiber Fabric Sale Market Share by Application

(2021-2026)

Table 23. Global Wind Turbine Blade Fiber Fabric Revenue by Application (2021-2026) & (\$ million)

Table 24. Global Wind Turbine Blade Fiber Fabric Revenue Market Share by Application (2021-2026)

Table 25. Global Wind Turbine Blade Fiber Fabric Sale Price by Application (2021-2026) & (US\$/Ton)

Table 26. Global Wind Turbine Blade Fiber Fabric Sales by Company (2021-2026) & (Kilotons)

Table 27. Global Wind Turbine Blade Fiber Fabric Sales Market Share by Company (2021-2026)

Table 28. Global Wind Turbine Blade Fiber Fabric Revenue by Company (2021-2026) & (\$ millions)

Table 29. Global Wind Turbine Blade Fiber Fabric Revenue Market Share by Company (2021-2026)

Table 30. Global Wind Turbine Blade Fiber Fabric Sale Price by Company (2021-2026) & (US\$/Ton)

Table 31. Key Manufacturers Wind Turbine Blade Fiber Fabric Producing Area Distribution and Sales Area

Table 32. Players Wind Turbine Blade Fiber Fabric Products Offered

Table 33. Wind Turbine Blade Fiber Fabric Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 34. New Products and Potential Entrants

Table 35. Market M&A Activity & Strategy

Table 36. Global Wind Turbine Blade Fiber Fabric Sales by Geographic Region (2021-2026) & (Kilotons)

Table 37. Global Wind Turbine Blade Fiber Fabric Sales Market Share Geographic Region (2021-2026)

Table 38. Global Wind Turbine Blade Fiber Fabric Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 39. Global Wind Turbine Blade Fiber Fabric Revenue Market Share by Geographic Region (2021-2026)

Table 40. Global Wind Turbine Blade Fiber Fabric Sales by Country/Region (2021-2026) & (Kilotons)

Table 41. Global Wind Turbine Blade Fiber Fabric Sales Market Share by Country/Region (2021-2026)

Table 42. Global Wind Turbine Blade Fiber Fabric Revenue by Country/Region (2021-2026) & (\$ millions)

Table 43. Global Wind Turbine Blade Fiber Fabric Revenue Market Share by

Country/Region (2021-2026)

Table 44. Americas Wind Turbine Blade Fiber Fabric Sales by Country (2021-2026) & (Kilotons)

Table 45. Americas Wind Turbine Blade Fiber Fabric Sales Market Share by Country (2021-2026)

Table 46. Americas Wind Turbine Blade Fiber Fabric Revenue by Country (2021-2026) & (\$ millions)

Table 47. Americas Wind Turbine Blade Fiber Fabric Sales by Type (2021-2026) & (Kilotons)

Table 48. Americas Wind Turbine Blade Fiber Fabric Sales by Application (2021-2026) & (Kilotons)

Table 49. APAC Wind Turbine Blade Fiber Fabric Sales by Region (2021-2026) & (Kilotons)

Table 50. APAC Wind Turbine Blade Fiber Fabric Sales Market Share by Region (2021-2026)

Table 51. APAC Wind Turbine Blade Fiber Fabric Revenue by Region (2021-2026) & (\$ millions)

Table 52. APAC Wind Turbine Blade Fiber Fabric Sales by Type (2021-2026) & (Kilotons)

Table 53. APAC Wind Turbine Blade Fiber Fabric Sales by Application (2021-2026) & (Kilotons)

Table 54. Europe Wind Turbine Blade Fiber Fabric Sales by Country (2021-2026) & (Kilotons)

Table 55. Europe Wind Turbine Blade Fiber Fabric Revenue by Country (2021-2026) & (\$ millions)

Table 56. Europe Wind Turbine Blade Fiber Fabric Sales by Type (2021-2026) & (Kilotons)

Table 57. Europe Wind Turbine Blade Fiber Fabric Sales by Application (2021-2026) & (Kilotons)

Table 58. Middle East & Africa Wind Turbine Blade Fiber Fabric Sales by Country (2021-2026) & (Kilotons)

Table 59. Middle East & Africa Wind Turbine Blade Fiber Fabric Revenue Market Share by Country (2021-2026)

Table 60. Middle East & Africa Wind Turbine Blade Fiber Fabric Sales by Type (2021-2026) & (Kilotons)

Table 61. Middle East & Africa Wind Turbine Blade Fiber Fabric Sales by Application (2021-2026) & (Kilotons)

Table 62. Key Market Drivers & Growth Opportunities of Wind Turbine Blade Fiber Fabric

- Table 63. Key Market Challenges & Risks of Wind Turbine Blade Fiber Fabric
- Table 64. Key Industry Trends of Wind Turbine Blade Fiber Fabric
- Table 65. Wind Turbine Blade Fiber Fabric Raw Material
- Table 66. Key Suppliers of Raw Materials
- Table 67. Wind Turbine Blade Fiber Fabric Distributors List
- Table 68. Wind Turbine Blade Fiber Fabric Customer List
- Table 69. Global Wind Turbine Blade Fiber Fabric Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 70. Global Wind Turbine Blade Fiber Fabric Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 71. Americas Wind Turbine Blade Fiber Fabric Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 72. Americas Wind Turbine Blade Fiber Fabric Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 73. APAC Wind Turbine Blade Fiber Fabric Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 74. APAC Wind Turbine Blade Fiber Fabric Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 75. Europe Wind Turbine Blade Fiber Fabric Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 76. Europe Wind Turbine Blade Fiber Fabric Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 77. Middle East & Africa Wind Turbine Blade Fiber Fabric Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 78. Middle East & Africa Wind Turbine Blade Fiber Fabric Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 79. Global Wind Turbine Blade Fiber Fabric Sales Forecast by Type (2027-2032) & (Kilotons)
- Table 80. Global Wind Turbine Blade Fiber Fabric Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 81. Global Wind Turbine Blade Fiber Fabric Sales Forecast by Application (2027-2032) & (Kilotons)
- Table 82. Global Wind Turbine Blade Fiber Fabric Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 83. ZOLTEK Corporation Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors
- Table 84. ZOLTEK Corporation Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
- Table 85. ZOLTEK Corporation Wind Turbine Blade Fiber Fabric Sales (Kilotons),

Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 86. ZOLTEK Corporation Main Business

Table 87. ZOLTEK Corporation Latest Developments

Table 88. Mitsubishi Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 89. Mitsubishi Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 90. Mitsubishi Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. Mitsubishi Main Business

Table 92. Mitsubishi Latest Developments

Table 93. Hexcel Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 94. Hexcel Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 95. Hexcel Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Hexcel Main Business

Table 97. Hexcel Latest Developments

Table 98. Teijin Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 99. Teijin Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 100. Teijin Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Teijin Main Business

Table 102. Teijin Latest Developments

Table 103. SGL Carbon Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 104. SGL Carbon Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 105. SGL Carbon Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. SGL Carbon Main Business

Table 107. SGL Carbon Latest Developments

Table 108. Formosa Plastics Corp Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 109. Formosa Plastics Corp Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 110. Formosa Plastics Corp Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

- Table 111. Formosa Plastics Corp Main Business
- Table 112. Formosa Plastics Corp Latest Developments
- Table 113. Dow Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors
- Table 114. Dow Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
- Table 115. Dow Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 116. Dow Main Business
- Table 117. Dow Latest Developments
- Table 118. Hyosung Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors
- Table 119. Hyosung Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
- Table 120. Hyosung Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 121. Hyosung Main Business
- Table 122. Hyosung Latest Developments
- Table 123. Taekwang Industrial Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors
- Table 124. Taekwang Industrial Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
- Table 125. Taekwang Industrial Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 126. Taekwang Industrial Main Business
- Table 127. Taekwang Industrial Latest Developments
- Table 128. Owens Corning Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors
- Table 129. Owens Corning Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
- Table 130. Owens Corning Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 131. Owens Corning Main Business
- Table 132. Owens Corning Latest Developments
- Table 133. Saint-Gobain Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors
- Table 134. Saint-Gobain Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications
- Table 135. Saint-Gobain Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. Saint-Gobain Main Business

Table 137. Saint-Gobain Latest Developments

Table 138. PPG Industries Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 139. PPG Industries Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 140. PPG Industries Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. PPG Industries Main Business

Table 142. PPG Industries Latest Developments

Table 143. Nittobo Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 144. Nittobo Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 145. Nittobo Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. Nittobo Main Business

Table 147. Nittobo Latest Developments

Table 148. 3B Fibreglass Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 149. 3B Fibreglass Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 150. 3B Fibreglass Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 151. 3B Fibreglass Main Business

Table 152. 3B Fibreglass Latest Developments

Table 153. Zhenshi New Materials Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 154. Zhenshi New Materials Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 155. Zhenshi New Materials Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 156. Zhenshi New Materials Main Business

Table 157. Zhenshi New Materials Latest Developments

Table 158. PGTEX Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 159. PGTEX Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 160. PGTEX Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$

Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 161. PGTEX Main Business

Table 162. PGTEX Latest Developments

Table 163. Taishan Fiberglass Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 164. Taishan Fiberglass Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 165. Taishan Fiberglass Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 166. Taishan Fiberglass Main Business

Table 167. Taishan Fiberglass Latest Developments

Table 168. Fengdu New Materials Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 169. Fengdu New Materials Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 170. Fengdu New Materials Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 171. Fengdu New Materials Main Business

Table 172. Fengdu New Materials Latest Developments

Table 173. Sinoma Science&technology Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 174. Sinoma Science&technology Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 175. Sinoma Science&technology Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 176. Sinoma Science&technology Main Business

Table 177. Sinoma Science&technology Latest Developments

Table 178. Swancor Advanced Material Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 179. Swancor Advanced Material Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 180. Swancor Advanced Material Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 181. Swancor Advanced Material Main Business

Table 182. Swancor Advanced Material Latest Developments

Table 183. China Jushi Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 184. China Jushi Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 185. China Jushi Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 186. China Jushi Main Business

Table 187. China Jushi Latest Developments

Table 188. Weibo New Material Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 189. Weibo New Material Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 190. Weibo New Material Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 191. Weibo New Material Main Business

Table 192. Weibo New Material Latest Developments

Table 193. Jiuding New Material Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 194. Jiuding New Material Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 195. Jiuding New Material Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 196. Jiuding New Material Main Business

Table 197. Jiuding New Material Latest Developments

Table 198. Changhai Composite Materials Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 199. Changhai Composite Materials Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 200. Changhai Composite Materials Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 201. Changhai Composite Materials Main Business

Table 202. Changhai Composite Materials Latest Developments

Table 203. Guangyuan New Material Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 204. Guangyuan New Material Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 205. Guangyuan New Material Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 206. Guangyuan New Material Main Business

Table 207. Guangyuan New Material Latest Developments

Table 208. Chongqing Polycomp International Corporation Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 209. Chongqing Polycomp International Corporation Wind Turbine Blade Fiber

Fabric Product Portfolios and Specifications

Table 210. Chongqing Polycomp International Corporation Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 211. Chongqing Polycomp International Corporation Main Business

Table 212. Chongqing Polycomp International Corporation Latest Developments

Table 213. Jiangsu Hengshen Co Basic Information, Wind Turbine Blade Fiber Fabric Manufacturing Base, Sales Area and Its Competitors

Table 214. Jiangsu Hengshen Co Wind Turbine Blade Fiber Fabric Product Portfolios and Specifications

Table 215. Jiangsu Hengshen Co Wind Turbine Blade Fiber Fabric Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 216. Jiangsu Hengshen Co Main Business

Table 217. Jiangsu Hengshen Co Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Wind Turbine Blade Fiber Fabric

Figure 2. Wind Turbine Blade Fiber Fabric Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Wind Turbine Blade Fiber Fabric Sales Growth Rate 2021-2032 (Kilotons)

Figure 7. Global Wind Turbine Blade Fiber Fabric Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Wind Turbine Blade Fiber Fabric Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Wind Turbine Blade Fiber Fabric Sales Market Share by Country/Region (2025)

Figure 10. Wind Turbine Blade Fiber Fabric Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Biaxial

Figure 12. Product Picture of Triaxial

Figure 13. Product Picture of Quadraxial

Figure 14. Product Picture of Others

Figure 15. Global Wind Turbine Blade Fiber Fabric Sales Market Share by Type in 2026

Figure 16. Global Wind Turbine Blade Fiber Fabric Revenue Market Share by Type (2021-2026)

Figure 17. Product Picture of Biaxial

Figure 18. Product Picture of Triaxial

Figure 19. Product Picture of Quadraxial

Figure 20. Product Picture of Others

Figure 21. Global Wind Turbine Blade Fiber Fabric Sales Market Share by Material System in 2026

Figure 22. Global Wind Turbine Blade Fiber Fabric Revenue Market Share by Material System (2021-2026)

Figure 23. Wind Turbine Blade Fiber Fabric Consumed in Onshore Wind Power

Figure 24. Global Wind Turbine Blade Fiber Fabric Market: Onshore Wind Power (2021-2026) & (Kilotons)

Figure 25. Wind Turbine Blade Fiber Fabric Consumed in Offshore Wind Power

Figure 26. Global Wind Turbine Blade Fiber Fabric Market: Offshore Wind Power

(2021-2026) & (Kilotons)

Figure 27. Global Wind Turbine Blade Fiber Fabric Sale Market Share by Application (2025)

Figure 28. Global Wind Turbine Blade Fiber Fabric Revenue Market Share by Application in 2026

Figure 29. Wind Turbine Blade Fiber Fabric Sales by Company in 2026 (Kilotons)

Figure 30. Global Wind Turbine Blade Fiber Fabric Sales Market Share by Company in 2026

Figure 31. Wind Turbine Blade Fiber Fabric Revenue by Company in 2026 (\$ millions)

Figure 32. Global Wind Turbine Blade Fiber Fabric Revenue Market Share by Company in 2026

Figure 33. Global Wind Turbine Blade Fiber Fabric Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Wind Turbine Blade Fiber Fabric Revenue Market Share by Geographic Region in 2026

Figure 35. Americas Wind Turbine Blade Fiber Fabric Sales 2021-2026 (Kilotons)

Figure 36. Americas Wind Turbine Blade Fiber Fabric Revenue 2021-2026 (\$ millions)

Figure 37. APAC Wind Turbine Blade Fiber Fabric Sales 2021-2026 (Kilotons)

Figure 38. APAC Wind Turbine Blade Fiber Fabric Revenue 2021-2026 (\$ millions)

Figure 39. Europe Wind Turbine Blade Fiber Fabric Sales 2021-2026 (Kilotons)

Figure 40. Europe Wind Turbine Blade Fiber Fabric Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Wind Turbine Blade Fiber Fabric Sales 2021-2026 (Kilotons)

Figure 42. Middle East & Africa Wind Turbine Blade Fiber Fabric Revenue 2021-2026 (\$ millions)

Figure 43. Americas Wind Turbine Blade Fiber Fabric Sales Market Share by Country in 2026

Figure 44. Americas Wind Turbine Blade Fiber Fabric Revenue Market Share by Country (2021-2026)

Figure 45. Americas Wind Turbine Blade Fiber Fabric Sales Market Share by Type (2021-2026)

Figure 46. Americas Wind Turbine Blade Fiber Fabric Sales Market Share by Application (2021-2026)

Figure 47. United States Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Wind Turbine Blade Fiber Fabric Sales Market Share by Region in 2026

Figure 52. APAC Wind Turbine Blade Fiber Fabric Revenue Market Share by Region (2021-2026)

Figure 53. APAC Wind Turbine Blade Fiber Fabric Sales Market Share by Type (2021-2026)

Figure 54. APAC Wind Turbine Blade Fiber Fabric Sales Market Share by Application (2021-2026)

Figure 55. China Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Wind Turbine Blade Fiber Fabric Sales Market Share by Country in 2026

Figure 63. Europe Wind Turbine Blade Fiber Fabric Revenue Market Share by Country (2021-2026)

Figure 64. Europe Wind Turbine Blade Fiber Fabric Sales Market Share by Type (2021-2026)

Figure 65. Europe Wind Turbine Blade Fiber Fabric Sales Market Share by Application (2021-2026)

Figure 66. Germany Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Wind Turbine Blade Fiber Fabric Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Wind Turbine Blade Fiber Fabric Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Wind Turbine Blade Fiber Fabric Sales Market Share by Application (2021-2026)

Figure 74. Egypt Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Wind Turbine Blade Fiber Fabric Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Wind Turbine Blade Fiber Fabric in 2026

Figure 80. Manufacturing Process Analysis of Wind Turbine Blade Fiber Fabric

Figure 81. Industry Chain Structure of Wind Turbine Blade Fiber Fabric

Figure 82. Channels of Distribution

Figure 83. Global Wind Turbine Blade Fiber Fabric Sales Market Forecast by Region (2027-2032)

Figure 84. Global Wind Turbine Blade Fiber Fabric Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Wind Turbine Blade Fiber Fabric Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Wind Turbine Blade Fiber Fabric Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Wind Turbine Blade Fiber Fabric Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Wind Turbine Blade Fiber Fabric Revenue Market Share Forecast by Application (2027-2032)

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