

Global Wind Turbine Blade Bearing (Pitch Bearing) Market Growth 2026-2032

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Abstracts

The global Wind Turbine Blade Bearing (Pitch Bearing) market size is predicted to grow from US\$ 1577 million in 2025 to US\$ 3176 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

Wind turbine blade bearings, commonly known as pitch bearings, are large precision slewing bearings installed between the blade root and the rotor hub of a wind turbine. Their core function is to support the blade as it rotates around its own axis for pitch angle adjustment under strong alternating loads, axial forces, radial forces, overturning moments, low-speed oscillation, and long-term outdoor operating conditions, thereby enabling power output optimization, start-up and shutdown control, extreme wind condition protection, and turbine safety braking. These products typically adopt four-point contact ball bearings, double-row four-point contact ball bearings, three-row cylindrical roller bearings, or customized slewing bearing structures, and integrate preloaded raceways, gear rings, cages, sealing systems, lubrication channels, surface corrosion protection, heat treatment, and service life validation testing to improve load capacity, low-friction performance, fatigue resistance, and lifecycle reliability. Typical applications include onshore wind turbines, offshore wind turbines, large-megawatt turbines, existing turbine retrofits, and spare-part replacement, while key customers include wind turbine OEMs, wind farm owners, operation and maintenance service providers, and large bearing system suppliers.

The industrial value of wind turbine blade bearings is shifting from that of a single mechanical support component to a critical foundational component within the turbine power control and safety protection system. As blade length and turbine rated capacity continue to increase, the diameter, load capacity, raceway fatigue life, sealing weather resistance and low-friction performance of pitch bearings have become important

constraints on overall turbine reliability. Future competition will focus on large-megawatt load-bearing structures, offshore corrosion-resistant sealing, lifecycle validation, condition monitoring and low-maintenance design capability.

From an industry structure perspective, the wind turbine blade bearing market features both global specialized supply and regionalized supporting production. European companies have deep experience in large slewing rings, pitch bearing units, special sealing, life testing and offshore wind applications, while Chinese companies, supported by a large wind turbine manufacturing system and strong new installation demand, are expanding rapidly in yaw and pitch bearings, main shaft bearings and gearbox bearings. Future competition among leading companies will not be driven only by price, but more by large-megawatt application experience, failure analysis capability, maintenance service networks and joint development capability with wind turbine OEMs.

Demand growth is mainly supported by global new wind installations, offshore wind expansion, large-megawatt onshore turbine upgrades and the aftermarket of installed turbines. New turbine installations directly create first-fit demand for three pitch bearings per three-bladed turbine, while the expanding installed base creates stable aftermarket demand for spare-part replacement, lifetime extension retrofit, blade upgrade and condition monitoring. Over the medium and long term, electricity demand growth, energy transition, offshore wind expansion and turbine upscaling will continue to support steady growth in the pitch bearing market.

LP Information, Inc. (LPI) ' newest research report, the "Wind Turbine Blade Bearing (Pitch Bearing) Industry Forecast" looks at past sales and reviews total world Wind Turbine Blade Bearing (Pitch Bearing) sales in 2025, providing a comprehensive analysis by region and market sector of projected Wind Turbine Blade Bearing (Pitch Bearing) sales for 2026 through 2032. With Wind Turbine Blade Bearing (Pitch Bearing) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wind Turbine Blade Bearing (Pitch Bearing) industry.

This Insight Report provides a comprehensive analysis of the global Wind Turbine Blade Bearing (Pitch Bearing) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wind Turbine Blade Bearing (Pitch Bearing) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wind Turbine Blade

Bearing (Pitch Bearing) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wind Turbine Blade Bearing (Pitch Bearing) and breaks down the forecast by Ring Gear Configuration, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wind Turbine Blade Bearing (Pitch Bearing).

This report presents a comprehensive overview, market shares, and growth opportunities of Wind Turbine Blade Bearing (Pitch Bearing) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Ring Gear Configuration:

Internal Gear

External Gear

Gearless

Other

Segmentation by Power Rating:

Below 3 MW

3 MW to 8 MW

Above 8 MW

Other

Segmentation by Cage Structure:

Segmented Cage

Integral Steel Cage

Self-Lubricating Spacer Block

Wear-Resistant Insert Cage

Other

Segmentation by Application:

New Turbine Installation

Existing Turbine Replacement

Blade Upgrade Retrofit

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SKF

Defontaine SAS (Rollix)

Laulagun Bearings

Liebherr Group

Dalian Metallurgical Bearing Group

Wafangdian Bearing Group Corp., Ltd.

IMO GmbH & Co. KG

The Timken Company

Zhejiang Tianma Precision Group Co., Ltd.

NSK Ltd.

NTN Corporation

thyssenkrupp rothe erde Germany GmbH

Schaeffler AG

Kaydon Bearings

Luoyang Xinqianglian Slewing Bearing Co., Ltd.

Luoyang LYC Bearing Co., Ltd.

ZYS Bearing Research Institute Co., Ltd.

CS BEARING Co., Ltd.

ILJIN

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wind Turbine Blade Bearing (Pitch Bearing)

market?

What factors are driving Wind Turbine Blade Bearing (Pitch Bearing) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wind Turbine Blade Bearing (Pitch Bearing) market opportunities vary by end market size?

How does Wind Turbine Blade Bearing (Pitch Bearing) break out by Ring Gear Configuration, by Application?

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Figure 99. Global Wind Turbine Blade Bearing (Pitch Bearing) Revenue Market Share Forecast by Application (2027-2032)

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