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Global Wind Power Perforated Release Film Market Growth 2026-2032

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Abstracts

The global Wind Power Perforated Release Film market size is predicted to grow from US$ 172 million in 2025 to US$ 360 million in 2032; it is expected to grow at a CAGR of 11.4% from 2026 to 2032.

In 2024, global Wind Power Perforated Release Film production reached approximately 10,030 k units, with an average global market price of around US$ 16.31 per sqm.

A Wind Power Perforated Release Film is a specialized protective film used in the manufacturing of wind turbine blades, primarily during the lay-up process of composite materials such as fiberglass and carbon fiber. The film is perforated to allow trapped air and excess resin to escape, ensuring uniform resin distribution and preventing voids, bubbles, or surface defects in the composite laminates.

The upstream segment focuses on raw materials and chemical inputs used to produce perforated release films, primarily polyethylene (PE), polyamide (PA/Nylon), and functional additives. Suppliers provide high-strength, chemically resistant, and temperature-stable polymers suitable for composite manufacturing. Key global suppliers include Sinopec, BASF, DuPont, and PetroChina, which supply high-purity resins and polymer films for downstream processing.

The midstream consists of perforated release film manufacturers, who process base polymers into precise, high-performance films for wind turbine blade production. Key processes include film extrusion, laser perforation, thermal setting, and surface treatment. Representative companies include Desay, Huafeng New Material, Kunshan Jiali, Jiangsu Hengrun in China, and international players such as Avery Dennison, Airtech, and SGL Composites.

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The downstream segment includes wind turbine blade manufacturers and composite fabricators. Perforated release films are used during lay-up and curing of fiberglass, carbon fiber, and other composite materials to release excess resin and trapped air, ensuring blade surface quality and structural integrity. Key end-users include Goldwind, Envision Energy, Vestas, GE Renewable Energy, and other global wind turbine OEMs.

United States market for Wind Power Perforated Release Film is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Wind Power Perforated Release Film is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Wind Power Perforated Release Film is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Wind Power Perforated Release Film players cover Loparex, RENOLIT, Notus Composites, Fraunhofer IFAM, AXEL Plastics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Wind Power Perforated Release Film Industry Forecast” looks at past sales and reviews total world Wind Power Perforated Release Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Wind Power Perforated Release Film sales for 2026 through 2032. With Wind Power Perforated Release Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Wind Power Perforated Release Film industry.

This Insight Report provides a comprehensive analysis of the global Wind Power Perforated Release Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wind Power Perforated Release Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Wind Power Perforated Release Film market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wind Power Perforated Release Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wind Power Perforated Release Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Wind Power Perforated Release Film market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

PE

PA

Others

Segmentation by Application:

Onshore

Offshore

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Loparex

RENOLIT

Notus Composites

Fraunhofer IFAM

AXEL Plastics

Airtech

Toray Industries

Saint-Gobain Performance Plastics

Mitsubishi Chemical

Composites One

Carbon Studio

Argotec

NZ Composites Ltd.

ACP Composites

Castro Composites

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Diatex

Aerovac

Haufler Composites

PRO-VAC USA

Solvay

SR Composites

Kejian Polymer Materials(Shanghai) Co., Ltd.

Qingdao Regal New Material Co., Ltd.

Shanghai Leadgo-tech Co., Ltd.

CA Composites

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wind Power Perforated Release Film market?

What factors are driving Wind Power Perforated Release Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wind Power Perforated Release Film market opportunities vary by end market size?

How does Wind Power Perforated Release Film break out by Type, by Application?

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