

Global Wind Power Fiberglass Fabric Market Growth 2026-2032

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Abstracts

The global Wind Power Fiberglass Fabric market size is predicted to grow from US\$ 1669 million in 2025 to US\$ 2684 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global Wind Power Fiberglass Fabric production reached approximately 742k tons, with an average global market price of around US\$2.3k per ton.

Wind power fiberglass fabric generally refers to glass-fiber reinforcement textiles used in wind turbine blades and related composite structures—most commonly multiaxial non-crimp fabrics (NCF) such as biaxial/triaxial/quadraxial stitched fabrics. They are made by laying E-glass rovings in orientations like $0^{\circ}/90^{\circ}/\pm 45^{\circ}$ and stitching them together, enabling fast wet-out in vacuum infusion/RTM processes and delivering high in-plane stiffness and fatigue performance under bending, shear, and torsion loads.

Upstream includes glass fiber rovings/direct roving, sizing/chemicals, polyester stitching yarn, optional chopped-strand mat layers, and blade resin systems (epoxy/UP/vinyl ester) plus process consumables. Midstream players produce and slit multiaxial stitched fabrics in architectures such as $0/90$, ± 45 , and $0/\pm 45/90$ with specified areal weights and widths, supplying blade makers and composite part manufacturers. Downstream demand is concentrated in wind blade manufacturing and blade repair (and some nacelle covers/fairings). Typical reinforcement suppliers include Owens Corning, Jushi, and CPIC, while OEM/blade ecosystems (e.g., Vestas, Siemens Gamesa, GE Vernova, Goldwind) impose strict qualification and specification control.

The annual production capacity of a single-line Wind Power Fiberglass Fabric is approximately 5k tons, with a gross profit margin of approximately 15%-30%.

United States market for Wind Power Fiberglass Fabric is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Wind Power Fiberglass Fabric is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Wind Power Fiberglass Fabric is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Wind Power Fiberglass Fabric players cover ZOLTEK Corporation, Mitsubishi, Hexcel, Teijin, SGL Carbon, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Wind Power Fiberglass Fabric Industry Forecast” looks at past sales and reviews total world Wind Power Fiberglass Fabric sales in 2025, providing a comprehensive analysis by region and market sector of projected Wind Power Fiberglass Fabric sales for 2026 through 2032. With Wind Power Fiberglass Fabric sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wind Power Fiberglass Fabric industry.

This Insight Report provides a comprehensive analysis of the global Wind Power Fiberglass Fabric landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wind Power Fiberglass Fabric portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wind Power Fiberglass Fabric market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wind Power Fiberglass Fabric and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wind Power Fiberglass Fabric.

This report presents a comprehensive overview, market shares, and growth

opportunities of Wind Power Fiberglass Fabric market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Biaxial

Triaxial

Quadraaxial

Others

Segmentation by Material System:

E-glass

S-glass

Segmentation by Application:

Onshore Wind Power

Offshore Wind Power

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ZOLTEK Corporation

Mitsubishi

Hexcel

Teijin

SGL Carbon

Formosa Plastics Corp

Dow

Hyosung

Taekwang Industrial

Owens Corning

Saint-Gobain

PPG Industries

Nittobo

3B Fibreglass

Zhenshi New Materials

PGTEX

Taishan Fiberglass

Fengdu New Materials

Sinoma Science&technology

Swancor Advanced Material

China Jushi

Weibo New Material

Jiuding New Material

Changhai Composite Materials

Guangyuan New Material

Chongqing Polycomp International Corporation

Jiangsu Hengshen Co

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wind Power Fiberglass Fabric market?

What factors are driving Wind Power Fiberglass Fabric market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wind Power Fiberglass Fabric market opportunities vary by end market size?

How does Wind Power Fiberglass Fabric break out by Type, by Application?

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