

Global Wind Monopile Foundation Market Growth 2026-2032

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Abstracts

The global Wind Monopile Foundation market size is predicted to grow from US\$ 364 million in 2025 to US\$ 725 million in 2032; it is expected to grow at a CAGR of 10.7% from 2026 to 2032.

In 2025, global Wind Monopile Foundation reached approximately 131,079 tons, with an average global market price of around US\$ 2836 per ton. Gross margin is about 42%. The cost is 1,644 usd. Production Capacity is about 200,000 tons. A wind monopile foundation is a widely used offshore wind turbine support structure consisting of a single large-diameter steel pipe pile driven vertically into the seabed. It serves as the primary foundation type for wind turbines installed in shallow to moderate water depths (typically up to 30–40 meters). The monopile is directly connected to the transition piece and turbine tower, providing a simple, cost-effective, and structurally robust solution. Wind monopile foundation upstream mainly involves heavy steel plates, flanges, welding and corrosion-protection materials, while downstream is driven by offshore wind farm developers, EPC contractors, and marine installation companies for turbine foundation construction.

Wind monopile foundations are developing toward larger diameters and stronger structures to support higher-capacity turbines and deeper-water installations, with increasing focus on fatigue resistance, corrosion protection, standardized designs, efficient installation methods, and low-carbon manufacturing across the full lifecycle.

LP Information, Inc. (LPI) ' newest research report, the “Wind Monopile Foundation Industry Forecast” looks at past sales and reviews total world Wind Monopile Foundation sales in 2025, providing a comprehensive analysis by region and market sector of projected Wind Monopile Foundation sales for 2026 through 2032. With Wind

Monopile Foundation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wind Monopile Foundation industry.

This Insight Report provides a comprehensive analysis of the global Wind Monopile Foundation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wind Monopile Foundation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wind Monopile Foundation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wind Monopile Foundation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wind Monopile Foundation.

This report presents a comprehensive overview, market shares, and growth opportunities of Wind Monopile Foundation market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Diameter?7 Meters

Diameter?7 Meters

Segmentation by Installation:

Driven Pile

Drilled Pile

Vibratory Installed Pile

Segmentation by Size:

Small-Diameter

Medium-Diameter

Large-Diameter

Segmentation by Application:

Offshore

Onshore

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SeAH Steel Holdings

Sif-group

EEW Group

Dajin Heavy Industry

Tianneng Heavy Industries

Haili Wind Power Equipment

Rainbow Heavy Industries

Titan Wind Energy

Taisheng Wind Power

Bladt Industries (CS Wind)

Haizea

Navantia Seanergies

Steelwind (Dillinger)

US Wind (Renexia SpA)

Dongkuk Steel

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wind Monopile Foundation market?

What factors are driving Wind Monopile Foundation market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wind Monopile Foundation market opportunities vary by end market size?

How does Wind Monopile Foundation break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Wind Monopile Foundation Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Wind Monopile Foundation by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Wind Monopile Foundation by Country/Region, 2021, 2025 & 2032

2.2 Wind Monopile Foundation Segment by Type

- 2.2.1 Diameter?7 Meters

- 2.2.2 Diameter?7 Meters

- 2.2.3 Wind Monopile Foundation Sales by Type

- 2.2.3.1 Global Wind Monopile Foundation Sales Market Share by Type (2021-2026)

- 2.2.3.2 Global Wind Monopile Foundation Revenue and Market Share by Type

- (2021-2026)

- 2.2.3.3 Global Wind Monopile Foundation Sale Price by Type (2021-2026)

2.3 Wind Monopile Foundation Segment by Installation

- 2.3.1 Driven Pile

- 2.3.2 Drilled Pile

- 2.3.3 Vibratory Installed Pile

- 2.3.4 Wind Monopile Foundation Sales by Installation

- 2.3.4.1 Global Wind Monopile Foundation Sales Market Share by Installation

- (2021-2026)

- 2.3.4.2 Global Wind Monopile Foundation Revenue and Market Share by Installation

- (2021-2026)

- 2.3.4.3 Global Wind Monopile Foundation Sale Price by Installation (2021-2026)

2.4 Wind Monopile Foundation Segment by Size

2.4.1 Small-Diameter

2.4.2 Medium-Diameter

2.4.3 Large-Diameter

2.4.4 Wind Monopile Foundation Sales by Size

2.4.4.1 Global Wind Monopile Foundation Sales Market Share by Size (2021-2026)

2.4.4.2 Global Wind Monopile Foundation Revenue and Market Share by Size (2021-2026)

2.4.4.3 Global Wind Monopile Foundation Sale Price by Size (2021-2026)

2.5 Wind Monopile Foundation Segment by Application

2.5.1 Offshore

2.5.2 Onshore

2.5.3 Wind Monopile Foundation Sales by Application

2.5.3.1 Global Wind Monopile Foundation Sale Market Share by Application (2021-2026)

2.5.3.2 Global Wind Monopile Foundation Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Wind Monopile Foundation Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Wind Monopile Foundation Breakdown Data by Company

3.1.1 Global Wind Monopile Foundation Annual Sales by Company (2021-2026)

3.1.2 Global Wind Monopile Foundation Sales Market Share by Company (2021-2026)

3.2 Global Wind Monopile Foundation Annual Revenue by Company (2021-2026)

3.2.1 Global Wind Monopile Foundation Revenue by Company (2021-2026)

3.2.2 Global Wind Monopile Foundation Revenue Market Share by Company (2021-2026)

3.3 Global Wind Monopile Foundation Sale Price by Company

3.4 Key Manufacturers Wind Monopile Foundation Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Wind Monopile Foundation Product Location Distribution

3.4.2 Players Wind Monopile Foundation Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WIND MONOPILE FOUNDATION BY GEOGRAPHIC REGION

4.1 World Historic Wind Monopile Foundation Market Size by Geographic Region (2021-2026)

4.1.1 Global Wind Monopile Foundation Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Wind Monopile Foundation Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Wind Monopile Foundation Market Size by Country/Region (2021-2026)

4.2.1 Global Wind Monopile Foundation Annual Sales by Country/Region (2021-2026)

4.2.2 Global Wind Monopile Foundation Annual Revenue by Country/Region (2021-2026)

4.3 Americas Wind Monopile Foundation Sales Growth

4.4 APAC Wind Monopile Foundation Sales Growth

4.5 Europe Wind Monopile Foundation Sales Growth

4.6 Middle East & Africa Wind Monopile Foundation Sales Growth

5 AMERICAS

5.1 Americas Wind Monopile Foundation Sales by Country

5.1.1 Americas Wind Monopile Foundation Sales by Country (2021-2026)

5.1.2 Americas Wind Monopile Foundation Revenue by Country (2021-2026)

5.2 Americas Wind Monopile Foundation Sales by Type (2021-2026)

5.3 Americas Wind Monopile Foundation Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Wind Monopile Foundation Sales by Region

6.1.1 APAC Wind Monopile Foundation Sales by Region (2021-2026)

6.1.2 APAC Wind Monopile Foundation Revenue by Region (2021-2026)

6.2 APAC Wind Monopile Foundation Sales by Type (2021-2026)

6.3 APAC Wind Monopile Foundation Sales by Application (2021-2026)

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Wind Monopile Foundation by Country
 - 7.1.1 Europe Wind Monopile Foundation Sales by Country (2021-2026)
 - 7.1.2 Europe Wind Monopile Foundation Revenue by Country (2021-2026)
- 7.2 Europe Wind Monopile Foundation Sales by Type (2021-2026)
- 7.3 Europe Wind Monopile Foundation Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Wind Monopile Foundation by Country
 - 8.1.1 Middle East & Africa Wind Monopile Foundation Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Wind Monopile Foundation Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Wind Monopile Foundation Sales by Type (2021-2026)
- 8.3 Middle East & Africa Wind Monopile Foundation Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Wind Monopile Foundation
- 10.3 Manufacturing Process Analysis of Wind Monopile Foundation
- 10.4 Industry Chain Structure of Wind Monopile Foundation

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Wind Monopile Foundation Distributors
- 11.3 Wind Monopile Foundation Customer

12 WORLD FORECAST REVIEW FOR WIND MONOPILE FOUNDATION BY GEOGRAPHIC REGION

- 12.1 Global Wind Monopile Foundation Market Size Forecast by Region
 - 12.1.1 Global Wind Monopile Foundation Forecast by Region (2027-2032)
 - 12.1.2 Global Wind Monopile Foundation Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Wind Monopile Foundation Forecast by Type (2027-2032)
- 12.7 Global Wind Monopile Foundation Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 SeAH Steel Holdings
 - 13.1.1 SeAH Steel Holdings Company Information
 - 13.1.2 SeAH Steel Holdings Wind Monopile Foundation Product Portfolios and Specifications
 - 13.1.3 SeAH Steel Holdings Wind Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 SeAH Steel Holdings Main Business Overview

- 13.1.5 SeAH Steel Holdings Latest Developments
- 13.2 Sif-group
 - 13.2.1 Sif-group Company Information
 - 13.2.2 Sif-group Wind Monopile Foundation Product Portfolios and Specifications
 - 13.2.3 Sif-group Wind Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Sif-group Main Business Overview
 - 13.2.5 Sif-group Latest Developments
- 13.3 EEW Group
 - 13.3.1 EEW Group Company Information
 - 13.3.2 EEW Group Wind Monopile Foundation Product Portfolios and Specifications
 - 13.3.3 EEW Group Wind Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 EEW Group Main Business Overview
 - 13.3.5 EEW Group Latest Developments
- 13.4 Dajin Heavy Industry
 - 13.4.1 Dajin Heavy Industry Company Information
 - 13.4.2 Dajin Heavy Industry Wind Monopile Foundation Product Portfolios and Specifications
 - 13.4.3 Dajin Heavy Industry Wind Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Dajin Heavy Industry Main Business Overview
 - 13.4.5 Dajin Heavy Industry Latest Developments
- 13.5 Tianneng Heavy Industries
 - 13.5.1 Tianneng Heavy Industries Company Information
 - 13.5.2 Tianneng Heavy Industries Wind Monopile Foundation Product Portfolios and Specifications
 - 13.5.3 Tianneng Heavy Industries Wind Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Tianneng Heavy Industries Main Business Overview
 - 13.5.5 Tianneng Heavy Industries Latest Developments
- 13.6 Haili Wind Power Equipment
 - 13.6.1 Haili Wind Power Equipment Company Information
 - 13.6.2 Haili Wind Power Equipment Wind Monopile Foundation Product Portfolios and Specifications
 - 13.6.3 Haili Wind Power Equipment Wind Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Haili Wind Power Equipment Main Business Overview
 - 13.6.5 Haili Wind Power Equipment Latest Developments

13.7 Rainbow Heavy Industries

13.7.1 Rainbow Heavy Industries Company Information

13.7.2 Rainbow Heavy Industries Wind Monopile Foundation Product Portfolios and Specifications

13.7.3 Rainbow Heavy Industries Wind Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Rainbow Heavy Industries Main Business Overview

13.7.5 Rainbow Heavy Industries Latest Developments

13.8 Titan Wind Energy

13.8.1 Titan Wind Energy Company Information

13.8.2 Titan Wind Energy Wind Monopile Foundation Product Portfolios and Specifications

13.8.3 Titan Wind Energy Wind Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Titan Wind Energy Main Business Overview

13.8.5 Titan Wind Energy Latest Developments

13.9 Taisheng Wind Power

13.9.1 Taisheng Wind Power Company Information

13.9.2 Taisheng Wind Power Wind Monopile Foundation Product Portfolios and Specifications

13.9.3 Taisheng Wind Power Wind Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Taisheng Wind Power Main Business Overview

13.9.5 Taisheng Wind Power Latest Developments

13.10 Bladt Industries (CS Wind)

13.10.1 Bladt Industries (CS Wind) Company Information

13.10.2 Bladt Industries (CS Wind) Wind Monopile Foundation Product Portfolios and Specifications

13.10.3 Bladt Industries (CS Wind) Wind Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Bladt Industries (CS Wind) Main Business Overview

13.10.5 Bladt Industries (CS Wind) Latest Developments

13.11 Haizea

13.11.1 Haizea Company Information

13.11.2 Haizea Wind Monopile Foundation Product Portfolios and Specifications

13.11.3 Haizea Wind Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Haizea Main Business Overview

13.11.5 Haizea Latest Developments

13.12 Navantia Seanergies

13.12.1 Navantia Seanergies Company Information

13.12.2 Navantia Seanergies Wind Monopile Foundation Product Portfolios and Specifications

13.12.3 Navantia Seanergies Wind Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Navantia Seanergies Main Business Overview

13.12.5 Navantia Seanergies Latest Developments

13.13 Steelwind (Dillinger)

13.13.1 Steelwind (Dillinger) Company Information

13.13.2 Steelwind (Dillinger) Wind Monopile Foundation Product Portfolios and Specifications

13.13.3 Steelwind (Dillinger) Wind Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Steelwind (Dillinger) Main Business Overview

13.13.5 Steelwind (Dillinger) Latest Developments

13.14 US Wind (Renexia SpA)

13.14.1 US Wind (Renexia SpA) Company Information

13.14.2 US Wind (Renexia SpA) Wind Monopile Foundation Product Portfolios and Specifications

13.14.3 US Wind (Renexia SpA) Wind Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 US Wind (Renexia SpA) Main Business Overview

13.14.5 US Wind (Renexia SpA) Latest Developments

13.15 Dongkuk Steel

13.15.1 Dongkuk Steel Company Information

13.15.2 Dongkuk Steel Wind Monopile Foundation Product Portfolios and Specifications

13.15.3 Dongkuk Steel Wind Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Dongkuk Steel Main Business Overview

13.15.5 Dongkuk Steel Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Wind Monopile Foundation Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Wind Monopile Foundation Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Diameter?7 Meters
- Table 4. Major Players of Diameter?7 Meters
- Table 5. Global Wind Monopile Foundation Sales by Type (2021-2026) & (Kilotons)
- Table 6. Global Wind Monopile Foundation Sales Market Share by Type (2021-2026)
- Table 7. Global Wind Monopile Foundation Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Wind Monopile Foundation Revenue Market Share by Type (2021-2026)
- Table 9. Global Wind Monopile Foundation Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 10. Major Players of Driven Pile
- Table 11. Major Players of Drilled Pile
- Table 12. Major Players of Vibratory Installed Pile
- Table 13. Global Wind Monopile Foundation Sales by Installation (2021-2026) & (Kilotons)
- Table 14. Global Wind Monopile Foundation Sales Market Share by Installation (2021-2026)
- Table 15. Global Wind Monopile Foundation Revenue by Installation (2021-2026) & (\$ million)
- Table 16. Global Wind Monopile Foundation Revenue Market Share by Installation (2021-2026)
- Table 17. Global Wind Monopile Foundation Sale Price by Installation (2021-2026) & (US\$/Ton)
- Table 18. Major Players of Small-Diameter
- Table 19. Major Players of Medium-Diameter
- Table 20. Major Players of Large-Diameter
- Table 21. Global Wind Monopile Foundation Sales by Size (2021-2026) & (Kilotons)
- Table 22. Global Wind Monopile Foundation Sales Market Share by Size (2021-2026)
- Table 23. Global Wind Monopile Foundation Revenue by Size (2021-2026) & (\$ million)
- Table 24. Global Wind Monopile Foundation Revenue Market Share by Size (2021-2026)
- Table 25. Global Wind Monopile Foundation Sale Price by Size (2021-2026) &

(US\$/Ton)

Table 26. Global Wind Monopile Foundation Sale by Application (2021-2026) & (Kilotons)

Table 27. Global Wind Monopile Foundation Sale Market Share by Application (2021-2026)

Table 28. Global Wind Monopile Foundation Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Wind Monopile Foundation Revenue Market Share by Application (2021-2026)

Table 30. Global Wind Monopile Foundation Sale Price by Application (2021-2026) & (US\$/Ton)

Table 31. Global Wind Monopile Foundation Sales by Company (2021-2026) & (Kilotons)

Table 32. Global Wind Monopile Foundation Sales Market Share by Company (2021-2026)

Table 33. Global Wind Monopile Foundation Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Wind Monopile Foundation Revenue Market Share by Company (2021-2026)

Table 35. Global Wind Monopile Foundation Sale Price by Company (2021-2026) & (US\$/Ton)

Table 36. Key Manufacturers Wind Monopile Foundation Producing Area Distribution and Sales Area

Table 37. Players Wind Monopile Foundation Products Offered

Table 38. Wind Monopile Foundation Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Wind Monopile Foundation Sales by Geographic Region (2021-2026) & (Kilotons)

Table 42. Global Wind Monopile Foundation Sales Market Share Geographic Region (2021-2026)

Table 43. Global Wind Monopile Foundation Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Wind Monopile Foundation Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Wind Monopile Foundation Sales by Country/Region (2021-2026) & (Kilotons)

Table 46. Global Wind Monopile Foundation Sales Market Share by Country/Region

(2021-2026)

Table 47. Global Wind Monopile Foundation Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Wind Monopile Foundation Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Wind Monopile Foundation Sales by Country (2021-2026) & (Kilotons)

Table 50. Americas Wind Monopile Foundation Sales Market Share by Country (2021-2026)

Table 51. Americas Wind Monopile Foundation Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Wind Monopile Foundation Sales by Type (2021-2026) & (Kilotons)

Table 53. Americas Wind Monopile Foundation Sales by Application (2021-2026) & (Kilotons)

Table 54. APAC Wind Monopile Foundation Sales by Region (2021-2026) & (Kilotons)

Table 55. APAC Wind Monopile Foundation Sales Market Share by Region (2021-2026)

Table 56. APAC Wind Monopile Foundation Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Wind Monopile Foundation Sales by Type (2021-2026) & (Kilotons)

Table 58. APAC Wind Monopile Foundation Sales by Application (2021-2026) & (Kilotons)

Table 59. Europe Wind Monopile Foundation Sales by Country (2021-2026) & (Kilotons)

Table 60. Europe Wind Monopile Foundation Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Wind Monopile Foundation Sales by Type (2021-2026) & (Kilotons)

Table 62. Europe Wind Monopile Foundation Sales by Application (2021-2026) & (Kilotons)

Table 63. Middle East & Africa Wind Monopile Foundation Sales by Country (2021-2026) & (Kilotons)

Table 64. Middle East & Africa Wind Monopile Foundation Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Wind Monopile Foundation Sales by Type (2021-2026) & (Kilotons)

Table 66. Middle East & Africa Wind Monopile Foundation Sales by Application (2021-2026) & (Kilotons)

Table 67. Key Market Drivers & Growth Opportunities of Wind Monopile Foundation

Table 68. Key Market Challenges & Risks of Wind Monopile Foundation

Table 69. Key Industry Trends of Wind Monopile Foundation

Table 70. Wind Monopile Foundation Raw Material

- Table 71. Key Suppliers of Raw Materials
- Table 72. Wind Monopile Foundation Distributors List
- Table 73. Wind Monopile Foundation Customer List
- Table 74. Global Wind Monopile Foundation Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 75. Global Wind Monopile Foundation Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 76. Americas Wind Monopile Foundation Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 77. Americas Wind Monopile Foundation Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 78. APAC Wind Monopile Foundation Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 79. APAC Wind Monopile Foundation Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 80. Europe Wind Monopile Foundation Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 81. Europe Wind Monopile Foundation Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 82. Middle East & Africa Wind Monopile Foundation Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 83. Middle East & Africa Wind Monopile Foundation Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 84. Global Wind Monopile Foundation Sales Forecast by Type (2027-2032) & (Kilotons)
- Table 85. Global Wind Monopile Foundation Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 86. Global Wind Monopile Foundation Sales Forecast by Application (2027-2032) & (Kilotons)
- Table 87. Global Wind Monopile Foundation Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 88. SeAH Steel Holdings Basic Information, Wind Monopile Foundation Manufacturing Base, Sales Area and Its Competitors
- Table 89. SeAH Steel Holdings Wind Monopile Foundation Product Portfolios and Specifications
- Table 90. SeAH Steel Holdings Wind Monopile Foundation Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 91. SeAH Steel Holdings Main Business
- Table 92. SeAH Steel Holdings Latest Developments

Table 93. Sif-group Basic Information, Wind Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 94. Sif-group Wind Monopile Foundation Product Portfolios and Specifications

Table 95. Sif-group Wind Monopile Foundation Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Sif-group Main Business

Table 97. Sif-group Latest Developments

Table 98. EEW Group Basic Information, Wind Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 99. EEW Group Wind Monopile Foundation Product Portfolios and Specifications

Table 100. EEW Group Wind Monopile Foundation Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. EEW Group Main Business

Table 102. EEW Group Latest Developments

Table 103. Dajin Heavy Industry Basic Information, Wind Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 104. Dajin Heavy Industry Wind Monopile Foundation Product Portfolios and Specifications

Table 105. Dajin Heavy Industry Wind Monopile Foundation Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Dajin Heavy Industry Main Business

Table 107. Dajin Heavy Industry Latest Developments

Table 108. Tianneng Heavy Industries Basic Information, Wind Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 109. Tianneng Heavy Industries Wind Monopile Foundation Product Portfolios and Specifications

Table 110. Tianneng Heavy Industries Wind Monopile Foundation Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Tianneng Heavy Industries Main Business

Table 112. Tianneng Heavy Industries Latest Developments

Table 113. Haili Wind Power Equipment Basic Information, Wind Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 114. Haili Wind Power Equipment Wind Monopile Foundation Product Portfolios and Specifications

Table 115. Haili Wind Power Equipment Wind Monopile Foundation Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Haili Wind Power Equipment Main Business

Table 117. Haili Wind Power Equipment Latest Developments

Table 118. Rainbow Heavy Industries Basic Information, Wind Monopile Foundation

Manufacturing Base, Sales Area and Its Competitors

Table 119. Rainbow Heavy Industries Wind Monopile Foundation Product Portfolios and Specifications

Table 120. Rainbow Heavy Industries Wind Monopile Foundation Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Rainbow Heavy Industries Main Business

Table 122. Rainbow Heavy Industries Latest Developments

Table 123. Titan Wind Energy Basic Information, Wind Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 124. Titan Wind Energy Wind Monopile Foundation Product Portfolios and Specifications

Table 125. Titan Wind Energy Wind Monopile Foundation Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. Titan Wind Energy Main Business

Table 127. Titan Wind Energy Latest Developments

Table 128. Taisheng Wind Power Basic Information, Wind Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 129. Taisheng Wind Power Wind Monopile Foundation Product Portfolios and Specifications

Table 130. Taisheng Wind Power Wind Monopile Foundation Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. Taisheng Wind Power Main Business

Table 132. Taisheng Wind Power Latest Developments

Table 133. Bladt Industries (CS Wind) Basic Information, Wind Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 134. Bladt Industries (CS Wind) Wind Monopile Foundation Product Portfolios and Specifications

Table 135. Bladt Industries (CS Wind) Wind Monopile Foundation Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. Bladt Industries (CS Wind) Main Business

Table 137. Bladt Industries (CS Wind) Latest Developments

Table 138. Haizea Basic Information, Wind Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 139. Haizea Wind Monopile Foundation Product Portfolios and Specifications

Table 140. Haizea Wind Monopile Foundation Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. Haizea Main Business

Table 142. Haizea Latest Developments

Table 143. Navantia Seanergies Basic Information, Wind Monopile Foundation

Manufacturing Base, Sales Area and Its Competitors

Table 144. Navantia Seanergies Wind Monopile Foundation Product Portfolios and Specifications

Table 145. Navantia Seanergies Wind Monopile Foundation Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. Navantia Seanergies Main Business

Table 147. Navantia Seanergies Latest Developments

Table 148. Steelwind (Dillinger) Basic Information, Wind Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 149. Steelwind (Dillinger) Wind Monopile Foundation Product Portfolios and Specifications

Table 150. Steelwind (Dillinger) Wind Monopile Foundation Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 151. Steelwind (Dillinger) Main Business

Table 152. Steelwind (Dillinger) Latest Developments

Table 153. US Wind (Renexia SpA) Basic Information, Wind Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 154. US Wind (Renexia SpA) Wind Monopile Foundation Product Portfolios and Specifications

Table 155. US Wind (Renexia SpA) Wind Monopile Foundation Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 156. US Wind (Renexia SpA) Main Business

Table 157. US Wind (Renexia SpA) Latest Developments

Table 158. Dongkuk Steel Basic Information, Wind Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 159. Dongkuk Steel Wind Monopile Foundation Product Portfolios and Specifications

Table 160. Dongkuk Steel Wind Monopile Foundation Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 161. Dongkuk Steel Main Business

Table 162. Dongkuk Steel Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Wind Monopile Foundation
- Figure 2. Wind Monopile Foundation Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Wind Monopile Foundation Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Wind Monopile Foundation Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Wind Monopile Foundation Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Wind Monopile Foundation Sales Market Share by Country/Region (2025)
- Figure 10. Wind Monopile Foundation Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Diameter?7 Meters
- Figure 12. Product Picture of Diameter?7 Meters
- Figure 13. Global Wind Monopile Foundation Sales Market Share by Type in 2026
- Figure 14. Global Wind Monopile Foundation Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Driven Pile
- Figure 16. Product Picture of Drilled Pile
- Figure 17. Product Picture of Vibratory Installed Pile
- Figure 18. Global Wind Monopile Foundation Sales Market Share by Installation in 2026
- Figure 19. Global Wind Monopile Foundation Revenue Market Share by Installation (2021-2026)
- Figure 20. Product Picture of Small-Diameter
- Figure 21. Product Picture of Medium-Diameter
- Figure 22. Product Picture of Large-Diameter
- Figure 23. Global Wind Monopile Foundation Sales Market Share by Size in 2026
- Figure 24. Global Wind Monopile Foundation Revenue Market Share by Size (2021-2026)
- Figure 25. Wind Monopile Foundation Consumed in Offshore
- Figure 26. Global Wind Monopile Foundation Market: Offshore (2021-2026) & (Kilotons)
- Figure 27. Wind Monopile Foundation Consumed in Onshore
- Figure 28. Global Wind Monopile Foundation Market: Onshore (2021-2026) & (Kilotons)
- Figure 29. Global Wind Monopile Foundation Sale Market Share by Application (2025)

Figure 30. Global Wind Monopile Foundation Revenue Market Share by Application in 2026

Figure 31. Wind Monopile Foundation Sales by Company in 2026 (Kilotons)

Figure 32. Global Wind Monopile Foundation Sales Market Share by Company in 2026

Figure 33. Wind Monopile Foundation Revenue by Company in 2026 (\$ millions)

Figure 34. Global Wind Monopile Foundation Revenue Market Share by Company in 2026

Figure 35. Global Wind Monopile Foundation Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Wind Monopile Foundation Revenue Market Share by Geographic Region in 2026

Figure 37. Americas Wind Monopile Foundation Sales 2021-2026 (Kilotons)

Figure 38. Americas Wind Monopile Foundation Revenue 2021-2026 (\$ millions)

Figure 39. APAC Wind Monopile Foundation Sales 2021-2026 (Kilotons)

Figure 40. APAC Wind Monopile Foundation Revenue 2021-2026 (\$ millions)

Figure 41. Europe Wind Monopile Foundation Sales 2021-2026 (Kilotons)

Figure 42. Europe Wind Monopile Foundation Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Wind Monopile Foundation Sales 2021-2026 (Kilotons)

Figure 44. Middle East & Africa Wind Monopile Foundation Revenue 2021-2026 (\$ millions)

Figure 45. Americas Wind Monopile Foundation Sales Market Share by Country in 2026

Figure 46. Americas Wind Monopile Foundation Revenue Market Share by Country (2021-2026)

Figure 47. Americas Wind Monopile Foundation Sales Market Share by Type (2021-2026)

Figure 48. Americas Wind Monopile Foundation Sales Market Share by Application (2021-2026)

Figure 49. United States Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Wind Monopile Foundation Sales Market Share by Region in 2026

Figure 54. APAC Wind Monopile Foundation Revenue Market Share by Region (2021-2026)

Figure 55. APAC Wind Monopile Foundation Sales Market Share by Type (2021-2026)

Figure 56. APAC Wind Monopile Foundation Sales Market Share by Application (2021-2026)

Figure 57. China Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

- Figure 58. Japan Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)
- Figure 59. South Korea Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Southeast Asia Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)
- Figure 61. India Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Australia Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)
- Figure 63. China Taiwan Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Europe Wind Monopile Foundation Sales Market Share by Country in 2026
- Figure 65. Europe Wind Monopile Foundation Revenue Market Share by Country (2021-2026)
- Figure 66. Europe Wind Monopile Foundation Sales Market Share by Type (2021-2026)
- Figure 67. Europe Wind Monopile Foundation Sales Market Share by Application (2021-2026)
- Figure 68. Germany Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)
- Figure 69. France Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)
- Figure 70. UK Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Italy Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Russia Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Middle East & Africa Wind Monopile Foundation Sales Market Share by Country (2021-2026)
- Figure 74. Middle East & Africa Wind Monopile Foundation Sales Market Share by Type (2021-2026)
- Figure 75. Middle East & Africa Wind Monopile Foundation Sales Market Share by Application (2021-2026)
- Figure 76. Egypt Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)
- Figure 77. South Africa Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Israel Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Turkey Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)
- Figure 80. GCC Countries Wind Monopile Foundation Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Manufacturing Cost Structure Analysis of Wind Monopile Foundation in 2026
- Figure 82. Manufacturing Process Analysis of Wind Monopile Foundation
- Figure 83. Industry Chain Structure of Wind Monopile Foundation
- Figure 84. Channels of Distribution
- Figure 85. Global Wind Monopile Foundation Sales Market Forecast by Region

(2027-2032)

Figure 86. Global Wind Monopile Foundation Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Wind Monopile Foundation Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Wind Monopile Foundation Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Wind Monopile Foundation Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Wind Monopile Foundation Revenue Market Share Forecast by Application (2027-2032)

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