

# Global Wind Grade High Modulus Glass Fiber Roving Market Growth 2026-2032

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## Abstracts

The global Wind Grade High Modulus Glass Fiber Roving market size is predicted to grow from US\$ 1629 million in 2025 to US\$ 3450 million in 2032; it is expected to grow at a CAGR of 12.6% from 2026 to 2032.

Wind Grade High Modulus Glass Fiber Roving is a single-end untwisted roving formed by direct winding after pool furnace drawing of continuous glass fiber monofilaments, surface sizing application and bundling, which is mainly used to produce reinforcing materials for wind turbine blades including unidirectional fabrics, multiaxial warp-knitted fabrics, prepregs as well as products for pultrusion and infusion processes; it normally appears as white or faint yellow cylindrical packages with slight luster, microscopically composed of massive parallel continuous monofilaments basically without mechanical twisting, featuring bundling stability, abrasion resistance, good spreadability and interfacial compatibility with resins relying on the sizing system, and its core composition covers high-performance glass system, surface sizing and coupling agent system as well as continuous monofilament bundling structure; it is commonly formulated with epoxy resin, vinyl ester resin and unsaturated polyester resin systems, and mainly applied to load-bearing parts of large onshore and offshore wind turbine blades such as spar caps, webs, root sections and shells to enhance the specific stiffness, fatigue life and resin impregnation efficiency of composite materials, while the tensile modulus of single conventional E-glass filament is generally around 72-76 GPa, and glass fibers with modulus raised to about 86-90 GPa can be classified as high-modulus glass fibers. In 2025, the global sales volume of Wind Grade High Modulus Glass Fiber Roving was approximately 455,000 tons, with an average price of 3,660 US dollars per ton and an average industry gross profit margin of about 29%.

The global Wind Grade High Modulus Glass Fiber Roving is in a high-prosperity

cycle. The boom in offshore wind power and the upsizing of wind blades are driving rigid growth in demand for high-modulus rovings. High-end grades such as 90GPa+ high-strength and high-modulus products, epoxy-specific grades, and grades with low-VOC sizing have become mainstream in the market, replacing conventional E-glass and part of carbon fiber. On the supply side, concentration among leading players is rising and technical barriers are deepening, with Chinese leading enterprises and international giants dominating production capacity. Customization, green production, and cost performance have become the core of competition.

LP Information, Inc. (LPI) ' newest research report, the "Wind Grade High Modulus Glass Fiber Roving Industry Forecast" looks at past sales and reviews total world Wind Grade High Modulus Glass Fiber Roving sales in 2025, providing a comprehensive analysis by region and market sector of projected Wind Grade High Modulus Glass Fiber Roving sales for 2026 through 2032. With Wind Grade High Modulus Glass Fiber Roving sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wind Grade High Modulus Glass Fiber Roving industry.

This Insight Report provides a comprehensive analysis of the global Wind Grade High Modulus Glass Fiber Roving landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wind Grade High Modulus Glass Fiber Roving portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wind Grade High Modulus Glass Fiber Roving market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wind Grade High Modulus Glass Fiber Roving and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wind Grade High Modulus Glass Fiber Roving.

This report presents a comprehensive overview, market shares, and growth opportunities of Wind Grade High Modulus Glass Fiber Roving market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

86?90 GPa

90?95 GPa

95?100+ GPa

### Segmentation by Resin Compatibility System:

Epoxy?Specific High Modulus Roving

Vinyl Ester / UP?Specific High Modulus Roving

### Segmentation by Glass Type:

High Modulus E?Glass Roving

TCR Modified High Strength & Modulus Glass Roving

S?1 HM Ultra?High Strength & Modulus Glass Roving

HMG High Modulus High Strength Wind Direct Roving

Others

### Segmentation by Application:

Main Spar & Pultruded Spar Plates

Webs

Blade Shells

Leading & Trailing Edge Components

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Owens Corning

China Jushi Co.,Ltd.

Chongqing Polycomp International Corporation

Taishan Fiberglass Co., Ltd.

Nippon Electric Glass

3B Fibreglass

Shandong Fiberglass Group

AGY

Nittobo

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Wind Grade High Modulus Glass Fiber Roving market?

What factors are driving Wind Grade High Modulus Glass Fiber Roving market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wind Grade High Modulus Glass Fiber Roving market opportunities vary by end market size?

How does Wind Grade High Modulus Glass Fiber Roving break out by Type, by Application?

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