

Global Wind Gearboxes Market Growth 2025-2031

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Abstracts

The global Wind Gearboxes market size is predicted to grow from US\$ 6337 million in 2025 to US\$ 8583 million in 2031; it is expected to grow at a CAGR of 5.2% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Wind Gearboxes are critical components used in wind turbines to convert the relatively slow rotational speed of the turbine blades into a higher-speed output suitable for electricity generation.

The wind gearbox market is a critical segment of the wind energy industry, as gearboxes serve as a key mechanical component in converting low-speed wind turbine rotor motion into high-speed rotation needed by the generator. As global energy policies shift toward renewables, wind power continues to grow rapidly, and so does the demand for durable, efficient, and smart gearboxes. Asia-Pacific leads the market, with China as the dominant player due to its vast wind energy infrastructure and strong domestic supply chain. North America, particularly the U.S., is seeing growth fueled by renewable energy incentives and offshore wind expansion. Europe remains a leader in offshore wind installations, with countries like Germany, the UK, and Denmark investing heavily in new projects and maintenance of existing fleets. The majority of wind turbines use multi-stage planetary gearboxes, known for their compact design and high torque capacity. Smart gearboxes with embedded sensors for vibration, temperature, and oil monitoring, enabling predictive maintenance and reducing downtime. Direct-drive systems (gearbox-free) are growing, especially in offshore wind, though traditional gearboxes remain more cost-effective and are still dominant. Lighter and stronger materials, such as high-grade alloy steels and advanced surface treatments, are being

developed to improve fatigue resistance and efficiency. The wind gearbox industry is poised for continued expansion, supported by global renewable energy goals and technological innovation. While direct-drive turbines are rising in popularity, gearboxes remain the backbone of most wind turbine systems. As turbine sizes grow and performance expectations increase, the market will increasingly demand smarter, stronger, and longer-lasting gearbox solutions.

LP Information, Inc. (LPI) ' newest research report, the "Wind Gearboxes Industry Forecast" looks at past sales and reviews total world Wind Gearboxes sales in 2024, providing a comprehensive analysis by region and market sector of projected Wind Gearboxes sales for 2025 through 2031. With Wind Gearboxes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wind Gearboxes industry.

This Insight Report provides a comprehensive analysis of the global Wind Gearboxes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wind Gearboxes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wind Gearboxes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wind Gearboxes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wind Gearboxes.

This report presents a comprehensive overview, market shares, and growth opportunities of Wind Gearboxes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 3MW

3MW-6MW

Above 6MW

Segmentation by Application:

Offshore

Onshore

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Transmission

Flender (Winergy)

ZF Friedrichshafen

Delijia Transmission Technology

Chongqing Wangjiang Industrial

Siemens Gamesa

Chongqing Gearbox

Taiyuan Heavy Industry

Hangzhou Advance Gearbox Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wind Gearboxes market?

What factors are driving Wind Gearboxes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wind Gearboxes market opportunities vary by end market size?

How does Wind Gearboxes break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Wind Gearboxes Annual Sales 2020-2031
- 2.1.2 World Current & Future Analysis for Wind Gearboxes by Geographic Region, 2020, 2024 & 2031
- 2.1.3 World Current & Future Analysis for Wind Gearboxes by Country/Region, 2020, 2024 & 2031

2.2 Wind Gearboxes Segment by Type

- 2.2.1 Below 3MW
- 2.2.2 3MW-6MW
- 2.2.3 Above 6MW

2.3 Wind Gearboxes Sales by Type

- 2.3.1 Global Wind Gearboxes Sales Market Share by Type (2020-2025)
- 2.3.2 Global Wind Gearboxes Revenue and Market Share by Type (2020-2025)
- 2.3.3 Global Wind Gearboxes Sale Price by Type (2020-2025)

2.4 Wind Gearboxes Segment by Application

- 2.4.1 Offshore
- 2.4.2 Onshore

2.5 Wind Gearboxes Sales by Application

- 2.5.1 Global Wind Gearboxes Sale Market Share by Application (2020-2025)
- 2.5.2 Global Wind Gearboxes Revenue and Market Share by Application (2020-2025)
- 2.5.3 Global Wind Gearboxes Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

- 3.1 Global Wind Gearboxes Breakdown Data by Company
 - 3.1.1 Global Wind Gearboxes Annual Sales by Company (2020-2025)
 - 3.1.2 Global Wind Gearboxes Sales Market Share by Company (2020-2025)
- 3.2 Global Wind Gearboxes Annual Revenue by Company (2020-2025)
 - 3.2.1 Global Wind Gearboxes Revenue by Company (2020-2025)
 - 3.2.2 Global Wind Gearboxes Revenue Market Share by Company (2020-2025)
- 3.3 Global Wind Gearboxes Sale Price by Company
- 3.4 Key Manufacturers Wind Gearboxes Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Wind Gearboxes Product Location Distribution
 - 3.4.2 Players Wind Gearboxes Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WIND GEARBOXES BY GEOGRAPHIC REGION

- 4.1 World Historic Wind Gearboxes Market Size by Geographic Region (2020-2025)
 - 4.1.1 Global Wind Gearboxes Annual Sales by Geographic Region (2020-2025)
 - 4.1.2 Global Wind Gearboxes Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic Wind Gearboxes Market Size by Country/Region (2020-2025)
 - 4.2.1 Global Wind Gearboxes Annual Sales by Country/Region (2020-2025)
 - 4.2.2 Global Wind Gearboxes Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Wind Gearboxes Sales Growth
- 4.4 APAC Wind Gearboxes Sales Growth
- 4.5 Europe Wind Gearboxes Sales Growth
- 4.6 Middle East & Africa Wind Gearboxes Sales Growth

5 AMERICAS

- 5.1 Americas Wind Gearboxes Sales by Country
 - 5.1.1 Americas Wind Gearboxes Sales by Country (2020-2025)
 - 5.1.2 Americas Wind Gearboxes Revenue by Country (2020-2025)
- 5.2 Americas Wind Gearboxes Sales by Type (2020-2025)
- 5.3 Americas Wind Gearboxes Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Wind Gearboxes Sales by Region

6.1.1 APAC Wind Gearboxes Sales by Region (2020-2025)

6.1.2 APAC Wind Gearboxes Revenue by Region (2020-2025)

6.2 APAC Wind Gearboxes Sales by Type (2020-2025)

6.3 APAC Wind Gearboxes Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Wind Gearboxes by Country

7.1.1 Europe Wind Gearboxes Sales by Country (2020-2025)

7.1.2 Europe Wind Gearboxes Revenue by Country (2020-2025)

7.2 Europe Wind Gearboxes Sales by Type (2020-2025)

7.3 Europe Wind Gearboxes Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Wind Gearboxes by Country

8.1.1 Middle East & Africa Wind Gearboxes Sales by Country (2020-2025)

8.1.2 Middle East & Africa Wind Gearboxes Revenue by Country (2020-2025)

8.2 Middle East & Africa Wind Gearboxes Sales by Type (2020-2025)

8.3 Middle East & Africa Wind Gearboxes Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Wind Gearboxes

10.3 Manufacturing Process Analysis of Wind Gearboxes

10.4 Industry Chain Structure of Wind Gearboxes

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Wind Gearboxes Distributors

11.3 Wind Gearboxes Customer

12 WORLD FORECAST REVIEW FOR WIND GEARBOXES BY GEOGRAPHIC REGION

12.1 Global Wind Gearboxes Market Size Forecast by Region

12.1.1 Global Wind Gearboxes Forecast by Region (2026-2031)

12.1.2 Global Wind Gearboxes Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Wind Gearboxes Forecast by Type (2026-2031)

12.7 Global Wind Gearboxes Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 China Transmission

13.1.1 China Transmission Company Information

13.1.2 China Transmission Wind Gearboxes Product Portfolios and Specifications

13.1.3 China Transmission Wind Gearboxes Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 China Transmission Main Business Overview

13.1.5 China Transmission Latest Developments

13.2 Flender (Winergy)

13.2.1 Flender (Winergy) Company Information

13.2.2 Flender (Winergy) Wind Gearboxes Product Portfolios and Specifications

13.2.3 Flender (Winergy) Wind Gearboxes Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 Flender (Winergy) Main Business Overview

13.2.5 Flender (Winergy) Latest Developments

13.3 ZF Friedrichshafen

13.3.1 ZF Friedrichshafen Company Information

13.3.2 ZF Friedrichshafen Wind Gearboxes Product Portfolios and Specifications

13.3.3 ZF Friedrichshafen Wind Gearboxes Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 ZF Friedrichshafen Main Business Overview

13.3.5 ZF Friedrichshafen Latest Developments

13.4 Delijia Transmission Technology

13.4.1 Delijia Transmission Technology Company Information

13.4.2 Delijia Transmission Technology Wind Gearboxes Product Portfolios and Specifications

13.4.3 Delijia Transmission Technology Wind Gearboxes Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Delijia Transmission Technology Main Business Overview

13.4.5 Delijia Transmission Technology Latest Developments

13.5 Chongqing Wangjiang Industrial

13.5.1 Chongqing Wangjiang Industrial Company Information

13.5.2 Chongqing Wangjiang Industrial Wind Gearboxes Product Portfolios and Specifications

13.5.3 Chongqing Wangjiang Industrial Wind Gearboxes Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Chongqing Wangjiang Industrial Main Business Overview

13.5.5 Chongqing Wangjiang Industrial Latest Developments

13.6 Siemens Gamesa

13.6.1 Siemens Gamesa Company Information

13.6.2 Siemens Gamesa Wind Gearboxes Product Portfolios and Specifications

13.6.3 Siemens Gamesa Wind Gearboxes Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 Siemens Gamesa Main Business Overview

13.6.5 Siemens Gamesa Latest Developments

13.7 Chongqing Gearbox

13.7.1 Chongqing Gearbox Company Information

13.7.2 Chongqing Gearbox Wind Gearboxes Product Portfolios and Specifications

13.7.3 Chongqing Gearbox Wind Gearboxes Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Chongqing Gearbox Main Business Overview

13.7.5 Chongqing Gearbox Latest Developments

13.8 Taiyuan Heavy Industry

13.8.1 Taiyuan Heavy Industry Company Information

13.8.2 Taiyuan Heavy Industry Wind Gearboxes Product Portfolios and Specifications

13.8.3 Taiyuan Heavy Industry Wind Gearboxes Sales, Revenue, Price and Gross Margin (2020-2025)

13.8.4 Taiyuan Heavy Industry Main Business Overview

13.8.5 Taiyuan Heavy Industry Latest Developments

13.9 Hangzhou Advance Gearbox Group

13.9.1 Hangzhou Advance Gearbox Group Company Information

13.9.2 Hangzhou Advance Gearbox Group Wind Gearboxes Product Portfolios and Specifications

13.9.3 Hangzhou Advance Gearbox Group Wind Gearboxes Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 Hangzhou Advance Gearbox Group Main Business Overview

13.9.5 Hangzhou Advance Gearbox Group Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Wind Gearboxes Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Table 2. Wind Gearboxes Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)
- Table 3. Major Players of Below 3MW
- Table 4. Major Players of 3MW-6MW
- Table 5. Major Players of Above 6MW
- Table 6. Global Wind Gearboxes Sales by Type (2020-2025) & (MW)
- Table 7. Global Wind Gearboxes Sales Market Share by Type (2020-2025)
- Table 8. Global Wind Gearboxes Revenue by Type (2020-2025) & (\$ million)
- Table 9. Global Wind Gearboxes Revenue Market Share by Type (2020-2025)
- Table 10. Global Wind Gearboxes Sale Price by Type (2020-2025) & (K USD/MW)
- Table 11. Global Wind Gearboxes Sale by Application (2020-2025) & (MW)
- Table 12. Global Wind Gearboxes Sale Market Share by Application (2020-2025)
- Table 13. Global Wind Gearboxes Revenue by Application (2020-2025) & (\$ million)
- Table 14. Global Wind Gearboxes Revenue Market Share by Application (2020-2025)
- Table 15. Global Wind Gearboxes Sale Price by Application (2020-2025) & (K USD/MW)
- Table 16. Global Wind Gearboxes Sales by Company (2020-2025) & (MW)
- Table 17. Global Wind Gearboxes Sales Market Share by Company (2020-2025)
- Table 18. Global Wind Gearboxes Revenue by Company (2020-2025) & (\$ millions)
- Table 19. Global Wind Gearboxes Revenue Market Share by Company (2020-2025)
- Table 20. Global Wind Gearboxes Sale Price by Company (2020-2025) & (K USD/MW)
- Table 21. Key Manufacturers Wind Gearboxes Producing Area Distribution and Sales Area
- Table 22. Players Wind Gearboxes Products Offered
- Table 23. Wind Gearboxes Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- Table 24. New Products and Potential Entrants
- Table 25. Market M&A Activity & Strategy
- Table 26. Global Wind Gearboxes Sales by Geographic Region (2020-2025) & (MW)
- Table 27. Global Wind Gearboxes Sales Market Share Geographic Region (2020-2025)
- Table 28. Global Wind Gearboxes Revenue by Geographic Region (2020-2025) & (\$ millions)
- Table 29. Global Wind Gearboxes Revenue Market Share by Geographic Region (2020-2025)

Table 30. Global Wind Gearboxes Sales by Country/Region (2020-2025) & (MW)

Table 31. Global Wind Gearboxes Sales Market Share by Country/Region (2020-2025)

Table 32. Global Wind Gearboxes Revenue by Country/Region (2020-2025) & (\$ millions)

Table 33. Global Wind Gearboxes Revenue Market Share by Country/Region (2020-2025)

Table 34. Americas Wind Gearboxes Sales by Country (2020-2025) & (MW)

Table 35. Americas Wind Gearboxes Sales Market Share by Country (2020-2025)

Table 36. Americas Wind Gearboxes Revenue by Country (2020-2025) & (\$ millions)

Table 37. Americas Wind Gearboxes Sales by Type (2020-2025) & (MW)

Table 38. Americas Wind Gearboxes Sales by Application (2020-2025) & (MW)

Table 39. APAC Wind Gearboxes Sales by Region (2020-2025) & (MW)

Table 40. APAC Wind Gearboxes Sales Market Share by Region (2020-2025)

Table 41. APAC Wind Gearboxes Revenue by Region (2020-2025) & (\$ millions)

Table 42. APAC Wind Gearboxes Sales by Type (2020-2025) & (MW)

Table 43. APAC Wind Gearboxes Sales by Application (2020-2025) & (MW)

Table 44. Europe Wind Gearboxes Sales by Country (2020-2025) & (MW)

Table 45. Europe Wind Gearboxes Revenue by Country (2020-2025) & (\$ millions)

Table 46. Europe Wind Gearboxes Sales by Type (2020-2025) & (MW)

Table 47. Europe Wind Gearboxes Sales by Application (2020-2025) & (MW)

Table 48. Middle East & Africa Wind Gearboxes Sales by Country (2020-2025) & (MW)

Table 49. Middle East & Africa Wind Gearboxes Revenue Market Share by Country (2020-2025)

Table 50. Middle East & Africa Wind Gearboxes Sales by Type (2020-2025) & (MW)

Table 51. Middle East & Africa Wind Gearboxes Sales by Application (2020-2025) & (MW)

Table 52. Key Market Drivers & Growth Opportunities of Wind Gearboxes

Table 53. Key Market Challenges & Risks of Wind Gearboxes

Table 54. Key Industry Trends of Wind Gearboxes

Table 55. Wind Gearboxes Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Wind Gearboxes Distributors List

Table 58. Wind Gearboxes Customer List

Table 59. Global Wind Gearboxes Sales Forecast by Region (2026-2031) & (MW)

Table 60. Global Wind Gearboxes Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 61. Americas Wind Gearboxes Sales Forecast by Country (2026-2031) & (MW)

Table 62. Americas Wind Gearboxes Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

- Table 63. APAC Wind Gearboxes Sales Forecast by Region (2026-2031) & (MW)
- Table 64. APAC Wind Gearboxes Annual Revenue Forecast by Region (2026-2031) & (\$ millions)
- Table 65. Europe Wind Gearboxes Sales Forecast by Country (2026-2031) & (MW)
- Table 66. Europe Wind Gearboxes Revenue Forecast by Country (2026-2031) & (\$ millions)
- Table 67. Middle East & Africa Wind Gearboxes Sales Forecast by Country (2026-2031) & (MW)
- Table 68. Middle East & Africa Wind Gearboxes Revenue Forecast by Country (2026-2031) & (\$ millions)
- Table 69. Global Wind Gearboxes Sales Forecast by Type (2026-2031) & (MW)
- Table 70. Global Wind Gearboxes Revenue Forecast by Type (2026-2031) & (\$ millions)
- Table 71. Global Wind Gearboxes Sales Forecast by Application (2026-2031) & (MW)
- Table 72. Global Wind Gearboxes Revenue Forecast by Application (2026-2031) & (\$ millions)
- Table 73. China Transmission Basic Information, Wind Gearboxes Manufacturing Base, Sales Area and Its Competitors
- Table 74. China Transmission Wind Gearboxes Product Portfolios and Specifications
- Table 75. China Transmission Wind Gearboxes Sales (MW), Revenue (\$ Million), Price (K USD/MW) and Gross Margin (2020-2025)
- Table 76. China Transmission Main Business
- Table 77. China Transmission Latest Developments
- Table 78. Flender (Winery) Basic Information, Wind Gearboxes Manufacturing Base, Sales Area and Its Competitors
- Table 79. Flender (Winery) Wind Gearboxes Product Portfolios and Specifications
- Table 80. Flender (Winery) Wind Gearboxes Sales (MW), Revenue (\$ Million), Price (K USD/MW) and Gross Margin (2020-2025)
- Table 81. Flender (Winery) Main Business
- Table 82. Flender (Winery) Latest Developments
- Table 83. ZF Friedrichshafen Basic Information, Wind Gearboxes Manufacturing Base, Sales Area and Its Competitors
- Table 84. ZF Friedrichshafen Wind Gearboxes Product Portfolios and Specifications
- Table 85. ZF Friedrichshafen Wind Gearboxes Sales (MW), Revenue (\$ Million), Price (K USD/MW) and Gross Margin (2020-2025)
- Table 86. ZF Friedrichshafen Main Business
- Table 87. ZF Friedrichshafen Latest Developments
- Table 88. Delijia Transmission Technology Basic Information, Wind Gearboxes Manufacturing Base, Sales Area and Its Competitors

Table 89. Delijia Transmission Technology Wind Gearboxes Product Portfolios and Specifications

Table 90. Delijia Transmission Technology Wind Gearboxes Sales (MW), Revenue (\$ Million), Price (K USD/MW) and Gross Margin (2020-2025)

Table 91. Delijia Transmission Technology Main Business

Table 92. Delijia Transmission Technology Latest Developments

Table 93. Chongqing Wangjiang Industrial Basic Information, Wind Gearboxes Manufacturing Base, Sales Area and Its Competitors

Table 94. Chongqing Wangjiang Industrial Wind Gearboxes Product Portfolios and Specifications

Table 95. Chongqing Wangjiang Industrial Wind Gearboxes Sales (MW), Revenue (\$ Million), Price (K USD/MW) and Gross Margin (2020-2025)

Table 96. Chongqing Wangjiang Industrial Main Business

Table 97. Chongqing Wangjiang Industrial Latest Developments

Table 98. Siemens Gamesa Basic Information, Wind Gearboxes Manufacturing Base, Sales Area and Its Competitors

Table 99. Siemens Gamesa Wind Gearboxes Product Portfolios and Specifications

Table 100. Siemens Gamesa Wind Gearboxes Sales (MW), Revenue (\$ Million), Price (K USD/MW) and Gross Margin (2020-2025)

Table 101. Siemens Gamesa Main Business

Table 102. Siemens Gamesa Latest Developments

Table 103. Chongqing Gearbox Basic Information, Wind Gearboxes Manufacturing Base, Sales Area and Its Competitors

Table 104. Chongqing Gearbox Wind Gearboxes Product Portfolios and Specifications

Table 105. Chongqing Gearbox Wind Gearboxes Sales (MW), Revenue (\$ Million), Price (K USD/MW) and Gross Margin (2020-2025)

Table 106. Chongqing Gearbox Main Business

Table 107. Chongqing Gearbox Latest Developments

Table 108. Taiyuan Heavy Industry Basic Information, Wind Gearboxes Manufacturing Base, Sales Area and Its Competitors

Table 109. Taiyuan Heavy Industry Wind Gearboxes Product Portfolios and Specifications

Table 110. Taiyuan Heavy Industry Wind Gearboxes Sales (MW), Revenue (\$ Million), Price (K USD/MW) and Gross Margin (2020-2025)

Table 111. Taiyuan Heavy Industry Main Business

Table 112. Taiyuan Heavy Industry Latest Developments

Table 113. Hangzhou Advance Gearbox Group Basic Information, Wind Gearboxes Manufacturing Base, Sales Area and Its Competitors

Table 114. Hangzhou Advance Gearbox Group Wind Gearboxes Product Portfolios and

Specifications

Table 115. Hangzhou Advance Gearbox Group Wind Gearboxes Sales (MW), Revenue (\$ Million), Price (K USD/MW) and Gross Margin (2020-2025)

Table 116. Hangzhou Advance Gearbox Group Main Business

Table 117. Hangzhou Advance Gearbox Group Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Wind Gearboxes
- Figure 2. Wind Gearboxes Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Wind Gearboxes Sales Growth Rate 2020-2031 (MW)
- Figure 7. Global Wind Gearboxes Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Wind Gearboxes Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Wind Gearboxes Sales Market Share by Country/Region (2024)
- Figure 10. Wind Gearboxes Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Below 3MW
- Figure 12. Product Picture of 3MW-6MW
- Figure 13. Product Picture of Above 6MW
- Figure 14. Global Wind Gearboxes Sales Market Share by Type in 2025
- Figure 15. Global Wind Gearboxes Revenue Market Share by Type (2020-2025)
- Figure 16. Wind Gearboxes Consumed in Offshore
- Figure 17. Global Wind Gearboxes Market: Offshore (2020-2025) & (MW)
- Figure 18. Wind Gearboxes Consumed in Onshore
- Figure 19. Global Wind Gearboxes Market: Onshore (2020-2025) & (MW)
- Figure 20. Global Wind Gearboxes Sale Market Share by Application (2024)
- Figure 21. Global Wind Gearboxes Revenue Market Share by Application in 2025
- Figure 22. Wind Gearboxes Sales by Company in 2025 (MW)
- Figure 23. Global Wind Gearboxes Sales Market Share by Company in 2025
- Figure 24. Wind Gearboxes Revenue by Company in 2025 (\$ millions)
- Figure 25. Global Wind Gearboxes Revenue Market Share by Company in 2025
- Figure 26. Global Wind Gearboxes Sales Market Share by Geographic Region (2020-2025)
- Figure 27. Global Wind Gearboxes Revenue Market Share by Geographic Region in 2025
- Figure 28. Americas Wind Gearboxes Sales 2020-2025 (MW)
- Figure 29. Americas Wind Gearboxes Revenue 2020-2025 (\$ millions)
- Figure 30. APAC Wind Gearboxes Sales 2020-2025 (MW)
- Figure 31. APAC Wind Gearboxes Revenue 2020-2025 (\$ millions)

- Figure 32. Europe Wind Gearboxes Sales 2020-2025 (MW)
- Figure 33. Europe Wind Gearboxes Revenue 2020-2025 (\$ millions)
- Figure 34. Middle East & Africa Wind Gearboxes Sales 2020-2025 (MW)
- Figure 35. Middle East & Africa Wind Gearboxes Revenue 2020-2025 (\$ millions)
- Figure 36. Americas Wind Gearboxes Sales Market Share by Country in 2025
- Figure 37. Americas Wind Gearboxes Revenue Market Share by Country (2020-2025)
- Figure 38. Americas Wind Gearboxes Sales Market Share by Type (2020-2025)
- Figure 39. Americas Wind Gearboxes Sales Market Share by Application (2020-2025)
- Figure 40. United States Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 41. Canada Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 42. Mexico Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 43. Brazil Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 44. APAC Wind Gearboxes Sales Market Share by Region in 2025
- Figure 45. APAC Wind Gearboxes Revenue Market Share by Region (2020-2025)
- Figure 46. APAC Wind Gearboxes Sales Market Share by Type (2020-2025)
- Figure 47. APAC Wind Gearboxes Sales Market Share by Application (2020-2025)
- Figure 48. China Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 49. Japan Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 50. South Korea Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 51. Southeast Asia Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 52. India Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 53. Australia Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 54. China Taiwan Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 55. Europe Wind Gearboxes Sales Market Share by Country in 2025
- Figure 56. Europe Wind Gearboxes Revenue Market Share by Country (2020-2025)
- Figure 57. Europe Wind Gearboxes Sales Market Share by Type (2020-2025)
- Figure 58. Europe Wind Gearboxes Sales Market Share by Application (2020-2025)
- Figure 59. Germany Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 60. France Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 61. UK Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 62. Italy Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 63. Russia Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 64. Middle East & Africa Wind Gearboxes Sales Market Share by Country (2020-2025)
- Figure 65. Middle East & Africa Wind Gearboxes Sales Market Share by Type (2020-2025)
- Figure 66. Middle East & Africa Wind Gearboxes Sales Market Share by Application (2020-2025)
- Figure 67. Egypt Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)

- Figure 68. South Africa Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 69. Israel Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 70. Turkey Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 71. GCC Countries Wind Gearboxes Revenue Growth 2020-2025 (\$ millions)
- Figure 72. Manufacturing Cost Structure Analysis of Wind Gearboxes in 2025
- Figure 73. Manufacturing Process Analysis of Wind Gearboxes
- Figure 74. Industry Chain Structure of Wind Gearboxes
- Figure 75. Channels of Distribution
- Figure 76. Global Wind Gearboxes Sales Market Forecast by Region (2026-2031)
- Figure 77. Global Wind Gearboxes Revenue Market Share Forecast by Region (2026-2031)
- Figure 78. Global Wind Gearboxes Sales Market Share Forecast by Type (2026-2031)
- Figure 79. Global Wind Gearboxes Revenue Market Share Forecast by Type (2026-2031)
- Figure 80. Global Wind Gearboxes Sales Market Share Forecast by Application (2026-2031)
- Figure 81. Global Wind Gearboxes Revenue Market Share Forecast by Application (2026-2031)

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