

# Global Wideband Cavity-Backed Spiral Antenna Market Growth 2026-2032

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## Abstracts

The global Wideband Cavity-Backed Spiral Antenna market size is predicted to grow from US\$ 280 million in 2025 to US\$ 431 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global sales of wideband cavity backed spiral antennas were expected to reach approximately 131,000 units, with an average price of approximately US\$2,185 per unit and a gross profit margin of approximately 30%–33%. This antenna utilizes a spiral radiating structure with a back-cavity reflector to enhance directivity, suppress back radiation, and stabilize polarization performance. This allows it to maintain excellent circularly polarized reception and transmission performance in multipath interference or complex electromagnetic environments. It is commonly used in satellite communications, UAV links, measurement and control systems, and electronic countermeasures platforms. In a typical application, a medium-sized UAV platform may be equipped with one cavity-backed archimedean spiral antenna, while a high-power ground station or vehicle-mounted unit may be equipped with two to four cavity-backed archimedean spiral antennas, each device operates in the L to Ku bands, supporting up to 20dBic gain and over 40% axial ratio stability. Upstream raw materials primarily include the highly conductive metal spiral structure (copper or beryllium copper), back-cavity reflector material (aluminum alloy or composite material), dielectric substrate and impedance matching network, precision connectors, and feed cables. Material costs account for approximately 42%–48% of the total cost of the antenna. This antenna plays a crucial role in satellite communications, UAV SATCOM links, electronic countermeasures, and measurement and control communications. Downstream users include satellite communications companies, UAV system manufacturers, aerospace and defense system integrators, ground tracking and control stations, and communications carrier companies. The upstream supply chain involves materials,

connectors, high-precision machining, and electroplating processes, while the downstream involves close collaboration with platform integrators and end users.

United States market for Wideband Cavity-Backed Spiral Antenna is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Wideband Cavity-Backed Spiral Antenna is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Wideband Cavity-Backed Spiral Antenna is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Wideband Cavity-Backed Spiral Antenna players cover L3Harris Technologies, Alaris Antennas, Antenna Experts, A-INFO, IMC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Wideband Cavity-Backed Spiral Antenna Industry Forecast" looks at past sales and reviews total world Wideband Cavity-Backed Spiral Antenna sales in 2025, providing a comprehensive analysis by region and market sector of projected Wideband Cavity-Backed Spiral Antenna sales for 2026 through 2032. With Wideband Cavity-Backed Spiral Antenna sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wideband Cavity-Backed Spiral Antenna industry.

This Insight Report provides a comprehensive analysis of the global Wideband Cavity-Backed Spiral Antenna landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wideband Cavity-Backed Spiral Antenna portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wideband Cavity-Backed Spiral Antenna market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wideband Cavity-Backed Spiral Antenna and breaks down the forecast by Frequency Range, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wideband Cavity-Backed Spiral Antenna.

This report presents a comprehensive overview, market shares, and growth opportunities of Wideband Cavity-Backed Spiral Antenna market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Frequency Range:

0.5-2 GHz

2-18 GHz

Others

#### Segmentation by Radiation Mode:

Normal Mode

Axial Mode

#### Segmentation by Gain:

5 dB

10 dB

Others

#### Segmentation by Application:

Satellite Communications

Electronic Warfare

Defense Measurement and Control

Embedded Airborne Applications

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

L3Harris Technologies

Alaris Antennas

Antenna Experts

A-INFO

IMC

MEC

Cobham Advanced Electronic Solutions

Smiths Interconnect

EOSOL Aerospace

Steatite

SEC Antenna

JEM Engineering

Ocean Microwave

RF Miso

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Wideband Cavity-Backed Spiral Antenna market?

What factors are driving Wideband Cavity-Backed Spiral Antenna market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wideband Cavity-Backed Spiral Antenna market opportunities vary by end market size?

How does Wideband Cavity-Backed Spiral Antenna break out by Frequency Range, by Application?

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