

Global Wide-Format Digital Textile Printer Market Growth 2026-2032

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Abstracts

The global Wide-Format Digital Textile Printer market size is predicted to grow from US\$ 1568 million in 2025 to US\$ 2825 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

A wide-format digital textile printer is specialized equipment designed for digital inkjet printing on textile materials of substantial width. It is typically utilized for printing on flag fabrics, lightbox materials, advertising display fabrics, curtain fabrics, home textiles, apparel fabrics, decorative fabrics, and soft signage materials. The device employs industrial printheads to directly jet sublimation, disperse, reactive, acid, or pigment inks onto the fabric according to digital patterns; alternatively, the ink may first be printed onto transfer paper and subsequently transferred onto polyester fabrics via heat sublimation. Wide-format digital textile printers typically feature large printing widths, with common specifications ranging from 1.6 meters, 1.8 meters, 2.5 meters, and 3.2 meters, to even larger dimensions. Characterized by the elimination of traditional plate-making, flexible job switching, suitability for small-batch and multi-variety production, high pattern precision, and rapid delivery speeds, these printers are widely applied across sectors such as soft signage advertising, exhibitions and displays, apparel printing, home textiles and furnishings, interior decoration, sporting goods, and personalized customization.

The upstream segment of the wide-format digital textile printer industry chain primarily comprises industrial printheads, textile inks, transfer paper, fabric materials, conveyor belt systems, servo motors, motion control systems, drying/heating modules, main control boards, RIP software, color management software, structural frame components, and printhead cleaning and maintenance consumables. Among these components, the printheads, inks, and color management systems are the critical

elements that determine printing precision, color stability, and long-term operating costs. The midstream segment consists of the wide-format digital textile printer manufacturers themselves, who are responsible for overall machine design, inkjet control systems, fabric feeding mechanisms, the integration of heat sublimation transfer or direct-to-fabric printing processes, equipment assembly, software adaptation, and after-sales service. Their product offerings include heat sublimation transfer printers, direct-to-fabric textile printers, conveyor-belt-type digital printing machines, and soft signage printers. The downstream segment primarily targets applications in soft signage advertising, exhibitions and displays, flags and banners, apparel printing, home textiles, interior decoration, sporting goods, personalized customization, and commercial printing service bureaus, facilitating small-batch production, diverse pattern options, rapid delivery, and flexible manufacturing capabilities. The gross profit margin for wide-format digital textile printers stands at approximately 39%. In 2025, the average price of wide-format digital textile printers is \$40,000 per unit, with sales reaching 40,075 units and a total production capacity of 57,250 units.

The core value of wide-format digital textile printers lies in their ability to enhance the flexibility of textile printing production. While traditional printing methods are better suited for large-volume orders involving single designs, wide-format digital textile printers—which require no plate-making—enable rapid switching between patterns and orders. Consequently, they are ideally suited for applications such as fast-response apparel manufacturing, customized home textiles, soft signage advertising, exhibition displays, and Print-on-Demand (POD) production. As downstream orders increasingly trend toward smaller batches, greater design variety, and shorter lead times, the role of wide-format digital textile printers in sampling, re-orders, personalization, and small-to-medium batch production will continue to grow in importance.

The primary focus of industry competition is shifting from 'equipment width and printing speed' to 'printhead stability, ink compatibility, color management, and total cost of ownership.' Low-end equipment competes primarily on price, printing width, and basic production capacity—resulting in a high degree of product homogenization. Conversely, mid-to-high-end equipment places greater emphasis on printhead longevity, printing precision, continuous production stability, fabric transport control, RIP software capabilities, color consistency, drying and curing efficiency, and after-sales service capabilities. For textile printing processors, the initial purchase price represents merely a one-time capital outlay; in the long run, their primary concerns revolve around ink consumption, printhead maintenance, waste rates, downtime, and the cost per square meter of printing.

In the future, wide-format digital textile printers will evolve toward higher speeds, greater environmental sustainability, increased industrial-scale capabilities, and diversified application scenarios. Sublimation transfer equipment is expected to maintain its competitive edge in the soft signage, flag, sportswear, and polyester fabric sectors. Meanwhile, direct-to-fabric, conveyor-belt-driven, and pigment-ink-based systems characterized by their streamlined workflows are poised to gain greater traction within the apparel, home textile, interior décor, and functional textile markets. Overall, while price competition among low-end wide-format devices is expected to intensify, mid-to-high-end equipment distinguished by high-speed multi-printhead configurations, stable print control systems, eco-friendly inks, intelligent color management, and comprehensive after-sales support will continue to enjoy substantial growth potential and maintain healthy gross profit margins.

LP Information, Inc. (LPI)'s newest research report, the "Wide-Format Digital Textile Printer Industry Forecast" looks at past sales and reviews total world Wide-Format Digital Textile Printer sales in 2025, providing a comprehensive analysis by region and market sector of projected Wide-Format Digital Textile Printer sales for 2026 through 2032. With Wide-Format Digital Textile Printer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wide-Format Digital Textile Printer industry.

This Insight Report provides a comprehensive analysis of the global Wide-Format Digital Textile Printer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wide-Format Digital Textile Printer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wide-Format Digital Textile Printer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wide-Format Digital Textile Printer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wide-Format Digital Textile Printer.

This report presents a comprehensive overview, market shares, and growth

opportunities of Wide-Format Digital Textile Printer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small-Format Wide-Width (?1.6 m)

Medium-Format Wide-Width (1.6?2.5 m)

Large-Format Wide-Width (2.5?3.2 m)

Extra-Wide-Format (>3.2 m)

Segmentation by Production Speed:

Low-Speed ??Type

Medium-Speed ??Type

High-Speed ??Type

Ultra-High-Speed ??Type

Segmentation by Fabric Feeding Method:

Roll-to-Roll Type

Belt Type

Flatbed Type

Hybrid Type

Segmentation by Application:

Apparel

Home Textiles & Furnishings

Sporting Goods

Outdoor Advertising

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Seiko Epson

Mimaki Engineering

Roland DG

Mutoh

Konica Minolta

Kyocera Document Solutions

HP

EFI Reggiani

Kornit Digital

Durst Group

MS Printing Solutions

SPGPrints

ZIMMER AUSTRIA

Aleph

ATPColor

Atexco

Hanglory Digital Printing

Flora

Boyin Digital Technology

MTuTech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wide-Format Digital Textile Printer market?

What factors are driving Wide-Format Digital Textile Printer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wide-Format Digital Textile Printer market opportunities vary by end market size?

How does Wide-Format Digital Textile Printer break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Wide-Format Digital Textile Printer Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Wide-Format Digital Textile Printer by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Wide-Format Digital Textile Printer by Country/Region, 2021, 2025 & 2032

2.2 Wide-Format Digital Textile Printer Segment by Type

- 2.2.1 Small-Format Wide-Width (<1.6 m)
- 2.2.2 Medium-Format Wide-Width (1.6-2.5 m)
- 2.2.3 Large-Format Wide-Width (2.5-3.2 m)
- 2.2.4 Extra-Wide-Format (>3.2 m)
- 2.2.5 Wide-Format Digital Textile Printer Sales by Type
 - 2.2.5.1 Global Wide-Format Digital Textile Printer Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Wide-Format Digital Textile Printer Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Wide-Format Digital Textile Printer Sale Price by Type (2021-2026)

2.3 Wide-Format Digital Textile Printer Segment by Production Speed

- 2.3.1 Low-Speed <100m/min
- 2.3.2 Medium-Speed 100-200m/min
- 2.3.3 High-Speed 200-300m/min
- 2.3.4 Ultra-High-Speed >300m/min
- 2.3.5 Wide-Format Digital Textile Printer Sales by Production Speed
 - 2.3.5.1 Global Wide-Format Digital Textile Printer Sales Market Share by Production

Speed (2021-2026)

2.3.5.2 Global Wide-Format Digital Textile Printer Revenue and Market Share by Production Speed (2021-2026)

2.3.5.3 Global Wide-Format Digital Textile Printer Sale Price by Production Speed (2021-2026)

2.4 Wide-Format Digital Textile Printer Segment by Fabric Feeding Method

2.4.1 Roll-to-Roll Type

2.4.2 Belt Type

2.4.3 Flatbed Type

2.4.4 Hybrid Type

2.4.5 Wide-Format Digital Textile Printer Sales by Fabric Feeding Method

2.4.5.1 Global Wide-Format Digital Textile Printer Sales Market Share by Fabric Feeding Method (2021-2026)

2.4.5.2 Global Wide-Format Digital Textile Printer Revenue and Market Share by Fabric Feeding Method (2021-2026)

2.4.5.3 Global Wide-Format Digital Textile Printer Sale Price by Fabric Feeding Method (2021-2026)

2.5 Wide-Format Digital Textile Printer Segment by Application

2.5.1 Apparel

2.5.2 Home Textiles & Furnishings

2.5.3 Sporting Goods

2.5.4 Outdoor Advertising

2.5.5 Others

2.5.6 Wide-Format Digital Textile Printer Sales by Application

2.5.6.1 Global Wide-Format Digital Textile Printer Sale Market Share by Application (2021-2026)

2.5.6.2 Global Wide-Format Digital Textile Printer Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Wide-Format Digital Textile Printer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Wide-Format Digital Textile Printer Breakdown Data by Company

3.1.1 Global Wide-Format Digital Textile Printer Annual Sales by Company (2021-2026)

3.1.2 Global Wide-Format Digital Textile Printer Sales Market Share by Company (2021-2026)

3.2 Global Wide-Format Digital Textile Printer Annual Revenue by Company

(2021-2026)

3.2.1 Global Wide-Format Digital Textile Printer Revenue by Company (2021-2026)

3.2.2 Global Wide-Format Digital Textile Printer Revenue Market Share by Company
(2021-2026)

3.3 Global Wide-Format Digital Textile Printer Sale Price by Company

3.4 Key Manufacturers Wide-Format Digital Textile Printer Producing Area Distribution,
Sales Area, Product Type

3.4.1 Key Manufacturers Wide-Format Digital Textile Printer Product Location
Distribution

3.4.2 Players Wide-Format Digital Textile Printer Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WIDE-FORMAT DIGITAL TEXTILE PRINTER BY GEOGRAPHIC REGION

4.1 World Historic Wide-Format Digital Textile Printer Market Size by Geographic
Region (2021-2026)

4.1.1 Global Wide-Format Digital Textile Printer Annual Sales by Geographic Region
(2021-2026)

4.1.2 Global Wide-Format Digital Textile Printer Annual Revenue by Geographic
Region (2021-2026)

4.2 World Historic Wide-Format Digital Textile Printer Market Size by Country/Region
(2021-2026)

4.2.1 Global Wide-Format Digital Textile Printer Annual Sales by Country/Region
(2021-2026)

4.2.2 Global Wide-Format Digital Textile Printer Annual Revenue by Country/Region
(2021-2026)

4.3 Americas Wide-Format Digital Textile Printer Sales Growth

4.4 APAC Wide-Format Digital Textile Printer Sales Growth

4.5 Europe Wide-Format Digital Textile Printer Sales Growth

4.6 Middle East & Africa Wide-Format Digital Textile Printer Sales Growth

5 AMERICAS

5.1 Americas Wide-Format Digital Textile Printer Sales by Country

- 5.1.1 Americas Wide-Format Digital Textile Printer Sales by Country (2021-2026)
- 5.1.2 Americas Wide-Format Digital Textile Printer Revenue by Country (2021-2026)
- 5.2 Americas Wide-Format Digital Textile Printer Sales by Type (2021-2026)
- 5.3 Americas Wide-Format Digital Textile Printer Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Wide-Format Digital Textile Printer Sales by Region
 - 6.1.1 APAC Wide-Format Digital Textile Printer Sales by Region (2021-2026)
 - 6.1.2 APAC Wide-Format Digital Textile Printer Revenue by Region (2021-2026)
- 6.2 APAC Wide-Format Digital Textile Printer Sales by Type (2021-2026)
- 6.3 APAC Wide-Format Digital Textile Printer Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Wide-Format Digital Textile Printer by Country
 - 7.1.1 Europe Wide-Format Digital Textile Printer Sales by Country (2021-2026)
 - 7.1.2 Europe Wide-Format Digital Textile Printer Revenue by Country (2021-2026)
- 7.2 Europe Wide-Format Digital Textile Printer Sales by Type (2021-2026)
- 7.3 Europe Wide-Format Digital Textile Printer Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Wide-Format Digital Textile Printer by Country

8.1.1 Middle East & Africa Wide-Format Digital Textile Printer Sales by Country (2021-2026)

8.1.2 Middle East & Africa Wide-Format Digital Textile Printer Revenue by Country (2021-2026)

8.2 Middle East & Africa Wide-Format Digital Textile Printer Sales by Type (2021-2026)

8.3 Middle East & Africa Wide-Format Digital Textile Printer Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Wide-Format Digital Textile Printer

10.3 Manufacturing Process Analysis of Wide-Format Digital Textile Printer

10.4 Industry Chain Structure of Wide-Format Digital Textile Printer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Wide-Format Digital Textile Printer Distributors

11.3 Wide-Format Digital Textile Printer Customer

12 WORLD FORECAST REVIEW FOR WIDE-FORMAT DIGITAL TEXTILE PRINTER BY GEOGRAPHIC REGION

12.1 Global Wide-Format Digital Textile Printer Market Size Forecast by Region

- 12.1.1 Global Wide-Format Digital Textile Printer Forecast by Region (2027-2032)
- 12.1.2 Global Wide-Format Digital Textile Printer Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Wide-Format Digital Textile Printer Forecast by Type (2027-2032)
- 12.7 Global Wide-Format Digital Textile Printer Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Seiko Epson

- 13.1.1 Seiko Epson Company Information
- 13.1.2 Seiko Epson Wide-Format Digital Textile Printer Product Portfolios and Specifications
- 13.1.3 Seiko Epson Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Seiko Epson Main Business Overview
- 13.1.5 Seiko Epson Latest Developments

13.2 Mimaki Engineering

- 13.2.1 Mimaki Engineering Company Information
- 13.2.2 Mimaki Engineering Wide-Format Digital Textile Printer Product Portfolios and Specifications
- 13.2.3 Mimaki Engineering Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Mimaki Engineering Main Business Overview
- 13.2.5 Mimaki Engineering Latest Developments

13.3 Roland DG

- 13.3.1 Roland DG Company Information
- 13.3.2 Roland DG Wide-Format Digital Textile Printer Product Portfolios and Specifications
- 13.3.3 Roland DG Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Roland DG Main Business Overview
- 13.3.5 Roland DG Latest Developments

13.4 Mutoh

- 13.4.1 Mutoh Company Information
- 13.4.2 Mutoh Wide-Format Digital Textile Printer Product Portfolios and Specifications

13.4.3 Mutoh Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Mutoh Main Business Overview

13.4.5 Mutoh Latest Developments

13.5 Konica Minolta

13.5.1 Konica Minolta Company Information

13.5.2 Konica Minolta Wide-Format Digital Textile Printer Product Portfolios and Specifications

13.5.3 Konica Minolta Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Konica Minolta Main Business Overview

13.5.5 Konica Minolta Latest Developments

13.6 Kyocera Document Solutions

13.6.1 Kyocera Document Solutions Company Information

13.6.2 Kyocera Document Solutions Wide-Format Digital Textile Printer Product Portfolios and Specifications

13.6.3 Kyocera Document Solutions Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Kyocera Document Solutions Main Business Overview

13.6.5 Kyocera Document Solutions Latest Developments

13.7 HP

13.7.1 HP Company Information

13.7.2 HP Wide-Format Digital Textile Printer Product Portfolios and Specifications

13.7.3 HP Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 HP Main Business Overview

13.7.5 HP Latest Developments

13.8 EFI Reggiani

13.8.1 EFI Reggiani Company Information

13.8.2 EFI Reggiani Wide-Format Digital Textile Printer Product Portfolios and Specifications

13.8.3 EFI Reggiani Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 EFI Reggiani Main Business Overview

13.8.5 EFI Reggiani Latest Developments

13.9 Kornit Digital

13.9.1 Kornit Digital Company Information

13.9.2 Kornit Digital Wide-Format Digital Textile Printer Product Portfolios and Specifications

13.9.3 Kornit Digital Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Kornit Digital Main Business Overview

13.9.5 Kornit Digital Latest Developments

13.10 Durst Group

13.10.1 Durst Group Company Information

13.10.2 Durst Group Wide-Format Digital Textile Printer Product Portfolios and Specifications

13.10.3 Durst Group Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Durst Group Main Business Overview

13.10.5 Durst Group Latest Developments

13.11 MS Printing Solutions

13.11.1 MS Printing Solutions Company Information

13.11.2 MS Printing Solutions Wide-Format Digital Textile Printer Product Portfolios and Specifications

13.11.3 MS Printing Solutions Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 MS Printing Solutions Main Business Overview

13.11.5 MS Printing Solutions Latest Developments

13.12 SPGPrints

13.12.1 SPGPrints Company Information

13.12.2 SPGPrints Wide-Format Digital Textile Printer Product Portfolios and Specifications

13.12.3 SPGPrints Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 SPGPrints Main Business Overview

13.12.5 SPGPrints Latest Developments

13.13 ZIMMER AUSTRIA

13.13.1 ZIMMER AUSTRIA Company Information

13.13.2 ZIMMER AUSTRIA Wide-Format Digital Textile Printer Product Portfolios and Specifications

13.13.3 ZIMMER AUSTRIA Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 ZIMMER AUSTRIA Main Business Overview

13.13.5 ZIMMER AUSTRIA Latest Developments

13.14 Aleph

13.14.1 Aleph Company Information

13.14.2 Aleph Wide-Format Digital Textile Printer Product Portfolios and Specifications

13.14.3 Aleph Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Aleph Main Business Overview

13.14.5 Aleph Latest Developments

13.15 ATPColor

13.15.1 ATPColor Company Information

13.15.2 ATPColor Wide-Format Digital Textile Printer Product Portfolios and Specifications

13.15.3 ATPColor Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 ATPColor Main Business Overview

13.15.5 ATPColor Latest Developments

13.16 Atexco

13.16.1 Atexco Company Information

13.16.2 Atexco Wide-Format Digital Textile Printer Product Portfolios and Specifications

13.16.3 Atexco Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Atexco Main Business Overview

13.16.5 Atexco Latest Developments

13.17 Hanglory Digital Printing

13.17.1 Hanglory Digital Printing Company Information

13.17.2 Hanglory Digital Printing Wide-Format Digital Textile Printer Product Portfolios and Specifications

13.17.3 Hanglory Digital Printing Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Hanglory Digital Printing Main Business Overview

13.17.5 Hanglory Digital Printing Latest Developments

13.18 Flora

13.18.1 Flora Company Information

13.18.2 Flora Wide-Format Digital Textile Printer Product Portfolios and Specifications

13.18.3 Flora Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Flora Main Business Overview

13.18.5 Flora Latest Developments

13.19 Boyin Digital Technology

13.19.1 Boyin Digital Technology Company Information

13.19.2 Boyin Digital Technology Wide-Format Digital Textile Printer Product Portfolios and Specifications

13.19.3 Boyin Digital Technology Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Boyin Digital Technology Main Business Overview

13.19.5 Boyin Digital Technology Latest Developments

13.20 MTuTech

13.20.1 MTuTech Company Information

13.20.2 MTuTech Wide-Format Digital Textile Printer Product Portfolios and Specifications

13.20.3 MTuTech Wide-Format Digital Textile Printer Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 MTuTech Main Business Overview

13.20.5 MTuTech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Wide-Format Digital Textile Printer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Wide-Format Digital Textile Printer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Small-Format Wide-Width (<1.6 m)

Table 4. Major Players of Medium-Format Wide-Width (1.6-2.5 m)

Table 5. Major Players of Large-Format Wide-Width (2.5-3.2 m)

Table 6. Major Players of Extra-Wide-Format (>3.2 m)

Table 7. Global Wide-Format Digital Textile Printer Sales by Type (2021-2026) & (Units)

Table 8. Global Wide-Format Digital Textile Printer Sales Market Share by Type (2021-2026)

Table 9. Global Wide-Format Digital Textile Printer Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Wide-Format Digital Textile Printer Revenue Market Share by Type (2021-2026)

Table 11. Global Wide-Format Digital Textile Printer Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 12. Major Players of Low-Speed ??Type

Table 13. Major Players of Medium-Speed ??Type

Table 14. Major Players of High-Speed ??Type

Table 15. Major Players of Ultra-High-Speed ??Type

Table 16. Global Wide-Format Digital Textile Printer Sales by Production Speed (2021-2026) & (Units)

Table 17. Global Wide-Format Digital Textile Printer Sales Market Share by Production Speed (2021-2026)

Table 18. Global Wide-Format Digital Textile Printer Revenue by Production Speed (2021-2026) & (\$ million)

Table 19. Global Wide-Format Digital Textile Printer Revenue Market Share by Production Speed (2021-2026)

Table 20. Global Wide-Format Digital Textile Printer Sale Price by Production Speed (2021-2026) & (K US\$/Unit)

Table 21. Major Players of Roll-to-Roll Type

Table 22. Major Players of Belt Type

Table 23. Major Players of Flatbed Type

Table 24. Major Players of Hybrid Type

Table 25. Global Wide-Format Digital Textile Printer Sales by Fabric Feeding Method (2021-2026) & (Units)

Table 26. Global Wide-Format Digital Textile Printer Sales Market Share by Fabric Feeding Method (2021-2026)

Table 27. Global Wide-Format Digital Textile Printer Revenue by Fabric Feeding Method (2021-2026) & (\$ million)

Table 28. Global Wide-Format Digital Textile Printer Revenue Market Share by Fabric Feeding Method (2021-2026)

Table 29. Global Wide-Format Digital Textile Printer Sale Price by Fabric Feeding Method (2021-2026) & (K US\$/Unit)

Table 30. Global Wide-Format Digital Textile Printer Sale by Application (2021-2026) & (Units)

Table 31. Global Wide-Format Digital Textile Printer Sale Market Share by Application (2021-2026)

Table 32. Global Wide-Format Digital Textile Printer Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Wide-Format Digital Textile Printer Revenue Market Share by Application (2021-2026)

Table 34. Global Wide-Format Digital Textile Printer Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 35. Global Wide-Format Digital Textile Printer Sales by Company (2021-2026) & (Units)

Table 36. Global Wide-Format Digital Textile Printer Sales Market Share by Company (2021-2026)

Table 37. Global Wide-Format Digital Textile Printer Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Wide-Format Digital Textile Printer Revenue Market Share by Company (2021-2026)

Table 39. Global Wide-Format Digital Textile Printer Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 40. Key Manufacturers Wide-Format Digital Textile Printer Producing Area Distribution and Sales Area

Table 41. Players Wide-Format Digital Textile Printer Products Offered

Table 42. Wide-Format Digital Textile Printer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Wide-Format Digital Textile Printer Sales by Geographic Region (2021-2026) & (Units)

Table 46. Global Wide-Format Digital Textile Printer Sales Market Share Geographic Region (2021-2026)

Table 47. Global Wide-Format Digital Textile Printer Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Wide-Format Digital Textile Printer Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Wide-Format Digital Textile Printer Sales by Country/Region (2021-2026) & (Units)

Table 50. Global Wide-Format Digital Textile Printer Sales Market Share by Country/Region (2021-2026)

Table 51. Global Wide-Format Digital Textile Printer Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global Wide-Format Digital Textile Printer Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas Wide-Format Digital Textile Printer Sales by Country (2021-2026) & (Units)

Table 54. Americas Wide-Format Digital Textile Printer Sales Market Share by Country (2021-2026)

Table 55. Americas Wide-Format Digital Textile Printer Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas Wide-Format Digital Textile Printer Sales by Type (2021-2026) & (Units)

Table 57. Americas Wide-Format Digital Textile Printer Sales by Application (2021-2026) & (Units)

Table 58. APAC Wide-Format Digital Textile Printer Sales by Region (2021-2026) & (Units)

Table 59. APAC Wide-Format Digital Textile Printer Sales Market Share by Region (2021-2026)

Table 60. APAC Wide-Format Digital Textile Printer Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC Wide-Format Digital Textile Printer Sales by Type (2021-2026) & (Units)

Table 62. APAC Wide-Format Digital Textile Printer Sales by Application (2021-2026) & (Units)

Table 63. Europe Wide-Format Digital Textile Printer Sales by Country (2021-2026) & (Units)

Table 64. Europe Wide-Format Digital Textile Printer Revenue by Country (2021-2026) & (\$ millions)

Table 65. Europe Wide-Format Digital Textile Printer Sales by Type (2021-2026) &

(Units)

Table 66. Europe Wide-Format Digital Textile Printer Sales by Application (2021-2026) & (Units)

Table 67. Middle East & Africa Wide-Format Digital Textile Printer Sales by Country (2021-2026) & (Units)

Table 68. Middle East & Africa Wide-Format Digital Textile Printer Revenue Market Share by Country (2021-2026)

Table 69. Middle East & Africa Wide-Format Digital Textile Printer Sales by Type (2021-2026) & (Units)

Table 70. Middle East & Africa Wide-Format Digital Textile Printer Sales by Application (2021-2026) & (Units)

Table 71. Key Market Drivers & Growth Opportunities of Wide-Format Digital Textile Printer

Table 72. Key Market Challenges & Risks of Wide-Format Digital Textile Printer

Table 73. Key Industry Trends of Wide-Format Digital Textile Printer

Table 74. Wide-Format Digital Textile Printer Raw Material

Table 75. Key Suppliers of Raw Materials

Table 76. Wide-Format Digital Textile Printer Distributors List

Table 77. Wide-Format Digital Textile Printer Customer List

Table 78. Global Wide-Format Digital Textile Printer Sales Forecast by Region (2027-2032) & (Units)

Table 79. Global Wide-Format Digital Textile Printer Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas Wide-Format Digital Textile Printer Sales Forecast by Country (2027-2032) & (Units)

Table 81. Americas Wide-Format Digital Textile Printer Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC Wide-Format Digital Textile Printer Sales Forecast by Region (2027-2032) & (Units)

Table 83. APAC Wide-Format Digital Textile Printer Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe Wide-Format Digital Textile Printer Sales Forecast by Country (2027-2032) & (Units)

Table 85. Europe Wide-Format Digital Textile Printer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa Wide-Format Digital Textile Printer Sales Forecast by Country (2027-2032) & (Units)

Table 87. Middle East & Africa Wide-Format Digital Textile Printer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Wide-Format Digital Textile Printer Sales Forecast by Type (2027-2032) & (Units)
Table 89. Global Wide-Format Digital Textile Printer Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 90. Global Wide-Format Digital Textile Printer Sales Forecast by Application (2027-2032) & (Units)
Table 91. Global Wide-Format Digital Textile Printer Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 92. Seiko Epson Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors
Table 93. Seiko Epson Wide-Format Digital Textile Printer Product Portfolios and Specifications
Table 94. Seiko Epson Wide-Format Digital Textile Printer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 95. Seiko Epson Main Business
Table 96. Seiko Epson Latest Developments
Table 97. Mimaki Engineering Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors
Table 98. Mimaki Engineering Wide-Format Digital Textile Printer Product Portfolios and Specifications
Table 99. Mimaki Engineering Wide-Format Digital Textile Printer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 100. Mimaki Engineering Main Business
Table 101. Mimaki Engineering Latest Developments
Table 102. Roland DG Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors
Table 103. Roland DG Wide-Format Digital Textile Printer Product Portfolios and Specifications
Table 104. Roland DG Wide-Format Digital Textile Printer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 105. Roland DG Main Business
Table 106. Roland DG Latest Developments
Table 107. Mutoh Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors
Table 108. Mutoh Wide-Format Digital Textile Printer Product Portfolios and Specifications
Table 109. Mutoh Wide-Format Digital Textile Printer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 110. Mutoh Main Business

Table 111. Mutoh Latest Developments

Table 112. Konica Minolta Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors

Table 113. Konica Minolta Wide-Format Digital Textile Printer Product Portfolios and Specifications

Table 114. Konica Minolta Wide-Format Digital Textile Printer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 115. Konica Minolta Main Business

Table 116. Konica Minolta Latest Developments

Table 117. Kyocera Document Solutions Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors

Table 118. Kyocera Document Solutions Wide-Format Digital Textile Printer Product Portfolios and Specifications

Table 119. Kyocera Document Solutions Wide-Format Digital Textile Printer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 120. Kyocera Document Solutions Main Business

Table 121. Kyocera Document Solutions Latest Developments

Table 122. HP Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors

Table 123. HP Wide-Format Digital Textile Printer Product Portfolios and Specifications

Table 124. HP Wide-Format Digital Textile Printer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 125. HP Main Business

Table 126. HP Latest Developments

Table 127. EFI Reggiani Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors

Table 128. EFI Reggiani Wide-Format Digital Textile Printer Product Portfolios and Specifications

Table 129. EFI Reggiani Wide-Format Digital Textile Printer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 130. EFI Reggiani Main Business

Table 131. EFI Reggiani Latest Developments

Table 132. Kornit Digital Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors

Table 133. Kornit Digital Wide-Format Digital Textile Printer Product Portfolios and Specifications

Table 134. Kornit Digital Wide-Format Digital Textile Printer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 135. Kornit Digital Main Business

Table 136. Kornit Digital Latest Developments

Table 137. Durst Group Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors

Table 138. Durst Group Wide-Format Digital Textile Printer Product Portfolios and Specifications

Table 139. Durst Group Wide-Format Digital Textile Printer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 140. Durst Group Main Business

Table 141. Durst Group Latest Developments

Table 142. MS Printing Solutions Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors

Table 143. MS Printing Solutions Wide-Format Digital Textile Printer Product Portfolios and Specifications

Table 144. MS Printing Solutions Wide-Format Digital Textile Printer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 145. MS Printing Solutions Main Business

Table 146. MS Printing Solutions Latest Developments

Table 147. SPGPrints Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors

Table 148. SPGPrints Wide-Format Digital Textile Printer Product Portfolios and Specifications

Table 149. SPGPrints Wide-Format Digital Textile Printer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 150. SPGPrints Main Business

Table 151. SPGPrints Latest Developments

Table 152. ZIMMER AUSTRIA Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors

Table 153. ZIMMER AUSTRIA Wide-Format Digital Textile Printer Product Portfolios and Specifications

Table 154. ZIMMER AUSTRIA Wide-Format Digital Textile Printer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 155. ZIMMER AUSTRIA Main Business

Table 156. ZIMMER AUSTRIA Latest Developments

Table 157. Aleph Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors

Table 158. Aleph Wide-Format Digital Textile Printer Product Portfolios and Specifications

Table 159. Aleph Wide-Format Digital Textile Printer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 160. Aleph Main Business

Table 161. Aleph Latest Developments

Table 162. ATPColor Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors

Table 163. ATPColor Wide-Format Digital Textile Printer Product Portfolios and Specifications

Table 164. ATPColor Wide-Format Digital Textile Printer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 165. ATPColor Main Business

Table 166. ATPColor Latest Developments

Table 167. Atexco Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors

Table 168. Atexco Wide-Format Digital Textile Printer Product Portfolios and Specifications

Table 169. Atexco Wide-Format Digital Textile Printer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 170. Atexco Main Business

Table 171. Atexco Latest Developments

Table 172. Hanglory Digital Printing Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors

Table 173. Hanglory Digital Printing Wide-Format Digital Textile Printer Product Portfolios and Specifications

Table 174. Hanglory Digital Printing Wide-Format Digital Textile Printer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 175. Hanglory Digital Printing Main Business

Table 176. Hanglory Digital Printing Latest Developments

Table 177. Flora Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors

Table 178. Flora Wide-Format Digital Textile Printer Product Portfolios and Specifications

Table 179. Flora Wide-Format Digital Textile Printer Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 180. Flora Main Business

Table 181. Flora Latest Developments

Table 182. Boyin Digital Technology Basic Information, Wide-Format Digital Textile Printer Manufacturing Base, Sales Area and Its Competitors

Table 183. Boyin Digital Technology Wide-Format Digital Textile Printer Product Portfolios and Specifications

Table 184. Boyin Digital Technology Wide-Format Digital Textile Printer Sales (Units),

Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 185. Boyin Digital Technology Main Business

Table 186. Boyin Digital Technology Latest Developments

Table 187. MTuTech Basic Information, Wide-Format Digital Textile Printer
Manufacturing Base, Sales Area and Its Competitors

Table 188. MTuTech Wide-Format Digital Textile Printer Product Portfolios and
Specifications

Table 189. MTuTech Wide-Format Digital Textile Printer Sales (Units), Revenue (\$
Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 190. MTuTech Main Business

Table 191. MTuTech Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Wide-Format Digital Textile Printer
- Figure 2. Wide-Format Digital Textile Printer Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Wide-Format Digital Textile Printer Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Wide-Format Digital Textile Printer Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Wide-Format Digital Textile Printer Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Wide-Format Digital Textile Printer Sales Market Share by Country/Region (2025)
- Figure 10. Wide-Format Digital Textile Printer Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Small-Format Wide-Width (1.6 m)
- Figure 12. Product Picture of Medium-Format Wide-Width (1.6-2.5 m)
- Figure 13. Product Picture of Large-Format Wide-Width (2.5-3.2 m)
- Figure 14. Product Picture of Extra-Wide-Format (>3.2 m)
- Figure 15. Global Wide-Format Digital Textile Printer Sales Market Share by Type in 2026
- Figure 16. Global Wide-Format Digital Textile Printer Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Low-Speed Type
- Figure 18. Product Picture of Medium-Speed Type
- Figure 19. Product Picture of High-Speed Type
- Figure 20. Product Picture of Ultra-High-Speed Type
- Figure 21. Global Wide-Format Digital Textile Printer Sales Market Share by Production Speed in 2026
- Figure 22. Global Wide-Format Digital Textile Printer Revenue Market Share by Production Speed (2021-2026)
- Figure 23. Product Picture of Roll-to-Roll Type
- Figure 24. Product Picture of Belt Type
- Figure 25. Product Picture of Flatbed Type
- Figure 26. Product Picture of Hybrid Type

Figure 27. Global Wide-Format Digital Textile Printer Sales Market Share by Fabric Feeding Method in 2026

Figure 28. Global Wide-Format Digital Textile Printer Revenue Market Share by Fabric Feeding Method (2021-2026)

Figure 29. Wide-Format Digital Textile Printer Consumed in Apparel

Figure 30. Global Wide-Format Digital Textile Printer Market: Apparel (2021-2026) & (Units)

Figure 31. Wide-Format Digital Textile Printer Consumed in Home Textiles & Furnishings

Figure 32. Global Wide-Format Digital Textile Printer Market: Home Textiles & Furnishings (2021-2026) & (Units)

Figure 33. Wide-Format Digital Textile Printer Consumed in Sporting Goods

Figure 34. Global Wide-Format Digital Textile Printer Market: Sporting Goods (2021-2026) & (Units)

Figure 35. Wide-Format Digital Textile Printer Consumed in Outdoor Advertising

Figure 36. Global Wide-Format Digital Textile Printer Market: Outdoor Advertising (2021-2026) & (Units)

Figure 37. Wide-Format Digital Textile Printer Consumed in Others

Figure 38. Global Wide-Format Digital Textile Printer Market: Others (2021-2026) & (Units)

Figure 39. Global Wide-Format Digital Textile Printer Sale Market Share by Application (2025)

Figure 40. Global Wide-Format Digital Textile Printer Revenue Market Share by Application in 2025

Figure 41. Wide-Format Digital Textile Printer Sales by Company in 2025 (Units)

Figure 42. Global Wide-Format Digital Textile Printer Sales Market Share by Company in 2025

Figure 43. Wide-Format Digital Textile Printer Revenue by Company in 2025 (\$ millions)

Figure 44. Global Wide-Format Digital Textile Printer Revenue Market Share by Company in 2025

Figure 45. Global Wide-Format Digital Textile Printer Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Wide-Format Digital Textile Printer Revenue Market Share by Geographic Region in 2025

Figure 47. Americas Wide-Format Digital Textile Printer Sales 2021-2026 (Units)

Figure 48. Americas Wide-Format Digital Textile Printer Revenue 2021-2026 (\$ millions)

Figure 49. APAC Wide-Format Digital Textile Printer Sales 2021-2026 (Units)

Figure 50. APAC Wide-Format Digital Textile Printer Revenue 2021-2026 (\$ millions)

Figure 51. Europe Wide-Format Digital Textile Printer Sales 2021-2026 (Units)

Figure 52. Europe Wide-Format Digital Textile Printer Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Wide-Format Digital Textile Printer Sales 2021-2026 (Units)

Figure 54. Middle East & Africa Wide-Format Digital Textile Printer Revenue 2021-2026 (\$ millions)

Figure 55. Americas Wide-Format Digital Textile Printer Sales Market Share by Country in 2025

Figure 56. Americas Wide-Format Digital Textile Printer Revenue Market Share by Country (2021-2026)

Figure 57. Americas Wide-Format Digital Textile Printer Sales Market Share by Type (2021-2026)

Figure 58. Americas Wide-Format Digital Textile Printer Sales Market Share by Application (2021-2026)

Figure 59. United States Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Wide-Format Digital Textile Printer Sales Market Share by Region in 2025

Figure 64. APAC Wide-Format Digital Textile Printer Revenue Market Share by Region (2021-2026)

Figure 65. APAC Wide-Format Digital Textile Printer Sales Market Share by Type (2021-2026)

Figure 66. APAC Wide-Format Digital Textile Printer Sales Market Share by Application (2021-2026)

Figure 67. China Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 71. India Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Wide-Format Digital Textile Printer Sales Market Share by Country in 2025

Figure 75. Europe Wide-Format Digital Textile Printer Revenue Market Share by Country (2021-2026)

Figure 76. Europe Wide-Format Digital Textile Printer Sales Market Share by Type (2021-2026)

Figure 77. Europe Wide-Format Digital Textile Printer Sales Market Share by Application (2021-2026)

Figure 78. Germany Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 79. France Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa Wide-Format Digital Textile Printer Sales Market Share by Country (2021-2026)

Figure 84. Middle East & Africa Wide-Format Digital Textile Printer Sales Market Share by Type (2021-2026)

Figure 85. Middle East & Africa Wide-Format Digital Textile Printer Sales Market Share by Application (2021-2026)

Figure 86. Egypt Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 89. Turkey Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 90. GCC Countries Wide-Format Digital Textile Printer Revenue Growth 2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of Wide-Format Digital Textile Printer

in 2026

Figure 92. Manufacturing Process Analysis of Wide-Format Digital Textile Printer

Figure 93. Industry Chain Structure of Wide-Format Digital Textile Printer

Figure 94. Channels of Distribution

Figure 95. Global Wide-Format Digital Textile Printer Sales Market Forecast by Region (2027-2032)

Figure 96. Global Wide-Format Digital Textile Printer Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global Wide-Format Digital Textile Printer Sales Market Share Forecast by Type (2027-2032)

Figure 98. Global Wide-Format Digital Textile Printer Revenue Market Share Forecast by Type (2027-2032)

Figure 99. Global Wide-Format Digital Textile Printer Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global Wide-Format Digital Textile Printer Revenue Market Share Forecast by Application (2027-2032)

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