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Global Wholesale Roaming Market Growth (Status and Outlook) 2025-2031

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Abstracts

The global Wholesale Roaming market size is predicted to grow from US$ million in 2025 to US$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

The Global Mobile Economy Development Report 2023 released by GSMA Intelligence pointed out that by the end of 2022, the number of global mobile users would exceed 5.4 billion. The mobile ecosystem supports 16 million jobs directly and 12 million jobs indirectly. According to our Communications Research Centre, in 2022, the global communication equipment was valued at US$ 100 billion. The U.S. and China are powerhouses in the manufacture of communications equipment. According to data from the Ministry of Industry and Information Technology of China, the cumulative revenue of telecommunications services in 2022 was ?1.58 trillion, an increase of 8% over the previous year. The total amount of telecommunications business calculated at the price of the previous year reached ?1.75 trillion, a year-on-year increase of 21.3%. In the same year, the fixed Internet broadband access business revenue was ?240.2 billion, an increase of 7.1% over the previous year, and its proportion in the telecommunications business revenue decreased from 15.3% in the previous year to 15.2%, driving the telecommunications business revenue to increase by 1.1 percentage points.

LPI (LP Information)' newest research report, the “Wholesale Roaming Industry Forecast” looks at past sales and reviews total world Wholesale Roaming sales in 2024, providing a comprehensive analysis by region and market sector of projected Wholesale Roaming sales for 2025 through 2031. With Wholesale Roaming sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Wholesale Roaming industry.

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This Insight Report provides a comprehensive analysis of the global Wholesale Roaming landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Wholesale Roaming portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wholesale Roaming market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wholesale Roaming and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wholesale Roaming.

This report presents a comprehensive overview, market shares, and growth opportunities of Wholesale Roaming market by product type, application, key players and key regions and countries.

Segmentation by Type:

Pre-paid

Post-paid

Segmentation by Application:

Data

SMS

Voice

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

BICS

Cellusys

Comfone

iBasis

Mobileum

Orange Wholesale

Roamability

TOMIA

Syniverse

Tango Telecom

Telefonica International Wholesale Services

Transaction Network Services

Vodafone

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Figure 78. GCC Countries Wholesale Roaming Market Size 2026-2031 ($ millions)

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