

# Global Whole Fish Fresh Fish Fillet Machine Market Growth 2026-2032

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## Abstracts

The global Whole Fish Fresh Fish Fillet Machine market size is predicted to grow from US\$ 379 million in 2025 to US\$ 676 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

A whole fish filleting machine is a specialized aquatic product processing equipment that uses whole fresh fish as raw material and automates the process of filling fish fillets without freezing. It typically performs continuous positioning and conveying, head and viscera removal, and bone-cutting to produce uniformly sized fresh fish fillets. This equipment emphasizes low-temperature operation, precise bone-avoiding cutting, and control of meat integrity to minimize meat loss and maintain the appearance and texture of the fillets. It primarily serves applications with high quality and efficiency requirements, such as fresh food retail, chain restaurants, pre-prepared food processing, and central kitchens. It is a key processing piece of equipment for transforming whole fish raw materials into high-value-added fresh fish fillets. Sales volume in 2025 is 219,000 units, with an average price of US\$1,685 per unit. Total capacity is 250,000 units, with a gross profit margin of 40%.

United States market for Whole Fish Fresh Fish Fillet Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Whole Fish Fresh Fish Fillet Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Whole Fish Fresh Fish Fillet Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Whole Fish Fresh Fish Fillet Machine players cover AGK Kronawitter, Baader, Josmar, Kroma AS, Nikko, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Whole Fish Fresh Fish Fillet Machine Industry Forecast” looks at past sales and reviews total world Whole Fish Fresh Fish Fillet Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Whole Fish Fresh Fish Fillet Machine sales for 2026 through 2032. With Whole Fish Fresh Fish Fillet Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Whole Fish Fresh Fish Fillet Machine industry.

This Insight Report provides a comprehensive analysis of the global Whole Fish Fresh Fish Fillet Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Whole Fish Fresh Fish Fillet Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Whole Fish Fresh Fish Fillet Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Whole Fish Fresh Fish Fillet Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Whole Fish Fresh Fish Fillet Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Whole Fish Fresh Fish Fillet Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automatic

Semi-automatic

### Segmentation by Cutting Method:

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

### Segmentation by Fish Type:

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

### Segmentation by Application:

Factory

Restaurant

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Whole Fish Fresh Fish Fillet Machine market?

What factors are driving Whole Fish Fresh Fish Fillet Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Whole Fish Fresh Fish Fillet Machine market opportunities vary by end market size?

How does Whole Fish Fresh Fish Fillet Machine break out by Type, by Application?

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