

Global Whole Exome Sequencing Market Growth (Status and Outlook) 2025-2031

<https://marketpublishers.com/r/G4C980E8465EN.html>

Date: December 2024

Pages: 100

Price: US\$ 3,660.00 (Single User License)

ID: G4C980E8465EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global Whole Exome Sequencing market size is predicted to grow from US\$ 359 million in 2025 to US\$ 702 million in 2031; it is expected to grow at a CAGR of 11.8% from 2025 to 2031.

Exome sequencing is a capture based method developed to identify variants in the coding region of genes which affect protein function. While exome capture methods using PCR, hybrid capture and molecular inversion probes exist, the most common and efficient strategies are in-solution capture methods. In-solution capture utilizes pools of oligonucleotides or probes bound to magnetic beads, whose sequence has been designed to hybridize to exon regions. After binding to genomic DNA, these probes are pulled down and washed, allowing exon regions to be selectively sequenced.

While there are approximately 180,000 exons in the human genome, constituting less than 2% of total sequence, the exome contains ~80-90% of known disease causing variants making it a cost-effective alternative to whole genome sequencing. When performing exome-seq, users should not only consider average on-target coverage but also the local coverage of particular sites of interest. When choosing between exome and whole genome sequencing (WGS), consider that exome sequencing has the advantage that oligonucleotides are designed to particular genomic regions where typical coverage with WGS is not enough for SNP calling. It is also more affordable enabling the analysis of more individuals and populations. With WGS, you can detect variants in regions not covered by exome capture allowing or the identification of structural and non-coding variants associated with disease.

The major players in global Whole Exome Sequencing market include Illumina, ThermoFisher, Roche, etc. The top 3 players occupy about 45% shares of the global market. North America and Europe are main markets, they occupy about 70% of the global market. Illumina TruSeq Exome and Roche Nimblegen SeqCap are main types, with a share about 55%. Mendelian Disease and Rare Syndrome Gene Discovery are the main application, which hold a share about 40%.

LPI (LP Information)' newest research report, the "Whole Exome Sequencing Industry Forecast" looks at past sales and reviews total world Whole Exome Sequencing sales in 2024, providing a comprehensive analysis by region and market sector of projected Whole Exome Sequencing sales for 2025 through 2031. With Whole Exome Sequencing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Whole Exome Sequencing industry.

This Insight Report provides a comprehensive analysis of the global Whole Exome Sequencing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Whole Exome Sequencing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Whole Exome Sequencing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Whole Exome Sequencing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Whole Exome Sequencing.

This report presents a comprehensive overview, market shares, and growth opportunities of Whole Exome Sequencing market by product type, application, key players and key regions and countries.

Segmentation by Type:

Agilent HaloPlex

Agilent SureSelect

Agilent SureSelect QXT

Illumina TruSeq Exome

Roche Nimblegen SeqCap

MYcroarray MYbaits

Segmentation by Application:

Correlation Research of Normal Human

Mendelian Disease and Rare Syndrome Gene Discovery

The Research of Complex Diseases

Mouse Exome Sequencing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Illumina

Thermo Fisher

Roche

Angilent

Eurofins

Sengenics

Ambry

MacroGen

BGI

Novo Gene

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