

# Global Whole Blood Bag System Market Growth 2026-2032

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## Abstracts

The global Whole Blood Bag System market size is predicted to grow from US\$ 802 million in 2025 to US\$ 1207 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

A whole blood bag system is a disposable sterile medical device used for collecting, storing, and transporting whole blood from donors. It typically consists of medical-grade plastic blood bags, anticoagulant solution, tubing, and connecting components. This system effectively prevents contamination and maintains blood quality, and is widely used in transfusion therapy in hospitals and blood centers. The whole blood bag system industry chain includes upstream medical-grade PVC or polymer film, anticoagulant solution, plastic tubing, blood collection needles, and packaging materials. Midstream involves system assembly, sterilization, quality testing, and labeling. Downstream applications cover blood banks, hospitals, emergency centers, and transfusion service providers. Supporting services include regulatory compliance, cold chain logistics, inventory management, and post-market surveillance to ensure blood safety, traceability, and a stable supply. In 2025, global production of whole blood bag systems was approximately 6.83 million units, with a global average market price of approximately US\$120 per unit. The gross profit margin of major companies in the industry ranged from 35% to 55%. In 2025, global production capacity of whole blood bag systems was approximately 9.11 million units.

United States market for Whole Blood Bag System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Whole Blood Bag System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Whole Blood Bag System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Whole Blood Bag System players cover Terumo BCT, Inc., Safetran BioMedical Inc., Macopharma, WEGO Medical, Genesis BPS, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Whole Blood Bag System Industry Forecast" looks at past sales and reviews total world Whole Blood Bag System sales in 2025, providing a comprehensive analysis by region and market sector of projected Whole Blood Bag System sales for 2026 through 2032. With Whole Blood Bag System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Whole Blood Bag System industry.

This Insight Report provides a comprehensive analysis of the global Whole Blood Bag System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Whole Blood Bag System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Whole Blood Bag System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Whole Blood Bag System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Whole Blood Bag System.

This report presents a comprehensive overview, market shares, and growth opportunities of Whole Blood Bag System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Blood Bag System

Double Blood Bag System

Triple Blood Bag System

Quadruple Blood Bag System

Segmentation by Anticoagulant Solution:

CPD Blood Bag

CPDA-1 Blood Bag

ACD Blood Bag

Segmentation by Application:

Hospital Blood Banks

Regional Blood Centers

Mobile Blood Collection Units

Clinical Research Use

Public Health Blood Programs

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Terumo BCT, Inc.

Safetran BioMedical Inc.

Macopharma

WEGO Medical

Genesis BPS

JMS

Polymed Medical Devices

MIMS Euro

Mitra

HLL

Nigale

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Whole Blood Bag System market?

What factors are driving Whole Blood Bag System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Whole Blood Bag System market opportunities vary by end market

size?

How does Whole Blood Bag System break out by Type, by Application?

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