

Global White Metal Bearings Market Growth 2026-2032

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Abstracts

The global White Metal Bearings market size is predicted to grow from US\$ 5306 million in 2025 to US\$ 9177 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

White alloy bearings typically refer to sliding bearings that use Babbitt alloy as the bearing liner material. Babbitt alloy is a soft alloy mainly composed of tin, lead, antimony, and copper, possessing excellent anti-friction properties, good embedding ability, conformability, and anti-galling properties. Its key characteristic lies in its unique microstructure: hard particles are uniformly distributed on a soft matrix. During operation, the soft matrix absorbs impacts and accommodates minor deformations of the shaft, while the hard particles bear the load and friction. Therefore, white alloy bearings are widely used in large machinery operating under heavy loads, at low or medium speeds, such as steam turbines, marine engines, large compressors, and gearboxes, serving as crucial components ensuring the safe and stable operation of these critical devices. Sales volume in 2024 is projected at 14.5 million units, with an average price of \$350 per unit, a single-line production capacity of 1 million units, and a gross margin of 40%.

White alloy bearings still hold a significant market position in specific industrial sectors, especially in large-scale, low-speed, heavy-load, and impact-load applications. This is because white alloys possess unique advantages: excellent self-lubricating properties, embedding ability (capable of embedding impurity particles within themselves), and compliance (able to adapt to minor journal deformations). These characteristics provide ultimate protection in the event of lubrication failure or edge contact in the bearing, preventing journal damage and significantly extending the maintenance cycle of large equipment. Therefore, white alloy bearings remain the preferred choice for reliability and safety in critical equipment such as steam turbines and water turbines in the power industry, large ship engines and heavy compressors in the marine industry, and rolling

mills in the metallurgical industry.

While white alloys remain stable in critical applications, the entire sliding bearing market is facing structural replacement pressure from new materials. As industry moves towards higher speeds, higher precision, and maintenance-free operation, polymer sliding bearings, sintered bearings, or new composite material bearings with higher fatigue strength, higher load capacity, and longer service life are rapidly gaining market share, especially in the automotive, general machinery, and light industrial sectors. For white alloy bearings, market drivers are focused on larger sizes, specialization, and after-sales service. With the continued development of large equipment such as wind turbines (for example, some manufacturers in the wind power industry have begun to explore 'sliding instead of rolling'), and the global demand for the repair, refurbishment and replacement of Babbitt alloy bearings for a large number of existing heavy equipment, a continuous and high-value after-sales service market space has been provided for them.

LP Information, Inc. (LPI) ' newest research report, the “White Metal Bearings Industry Forecast” looks at past sales and reviews total world White Metal Bearings sales in 2025, providing a comprehensive analysis by region and market sector of projected White Metal Bearings sales for 2026 through 2032. With White Metal Bearings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world White Metal Bearings industry.

This Insight Report provides a comprehensive analysis of the global White Metal Bearings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on White Metal Bearings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global White Metal Bearings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for White Metal Bearings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global White Metal Bearings.

This report presents a comprehensive overview, market shares, and growth

opportunities of White Metal Bearings market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Sikki

Lead-based

Antimony-Modified

Segmentation by Structural Form:

Solid Babbitt Bearing

Split Babbitt Bearing

Bearing Pad Type

Segmentation by Use:

Journal Bearing

Thrust Bearing

Combination Bearing

Segmentation by Application:

Iron and Steel Machinery

Chemical Industry

Ship

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Coleherne Ltd

Waukesha Bearings

Milwaukee Bearing & Machining Inc.

American Babbitt Bearing

Cincinnati Babbitt, Inc

Davis Machine Co. Ltd.

Babbitt Bearings Inc.

Jensen Machine Company

Liston Manufacturing, Inc.

Magnolia Metal Corporation

Fusion Babbitting Co., Inc.

Pioneer Motor Bearing Co.

TMCOMAS

Zollern BHW

Prime Machine

Odessa Babbitt Bearing Company

ALC Bearings

Harfords

AB Axis Company Limited

ABB

Trinity

GB Bearings

AtZ Marine Technologies Limited

OEL Group

Michell Bearings

Alloy Bearings

Hangzhou SinoWell Metal Co.Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global White Metal Bearings market?

What factors are driving White Metal Bearings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do White Metal Bearings market opportunities vary by end market size?

How does White Metal Bearings break out by Type, by Application?

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