

Global White High Reflective Solder Mask Ink Market Growth 2026-2032

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Abstracts

The global White High Reflective Solder Mask Ink market size is predicted to grow from US\$ 182 million in 2025 to US\$ 301 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

White high-reflectance solder mask ink is a white functional ink used for the solder mask layer of printed circuit boards. It mainly uses high-reflectance fillers such as titanium dioxide, photosensitive resin/epoxy resin, and curing systems to form a permanent coating that provides insulation protection, solder masking, oxidation prevention, and enhanced light reflection. The product's gross margin is approximately 38%.

Demand is centered on LED lighting boards, TV/display backlight boards, and automotive lighting boards. The white solder mask layer not only performs conventional solder masking, insulation, and circuit protection functions, but also affects luminous efficiency, color temperature consistency, and long-term yellowing performance. Therefore, buyers pay more attention to reflectance near 450 nm, color difference after reflow soldering/ENIG, UV aging resistance, thermal shock resistance, resolution, and adhesion to aluminum substrates, FR-4, and flexible boards. Compared with ordinary green solder mask ink, this category is more difficult to develop technically and has higher unit prices and gross margins.

On the supply side, international material suppliers such as Taiyo Ink, Tamura, Huntsman, Peters, Electra, and Technic compete with Chinese local manufacturers such as Rongda Photosensitive, Coants Electronic Materials, Guangxin Materials, and Xiyue Electronic. Leading customers often require inks to pass IPC-SM-840, halogen-free, RoHS, and specific end-customer validations, and to match PCB manufacturers' exposure, development, surface treatment, and reflow process windows. As a result,

product iteration is relatively customized and customer stickiness is strong.

Future growth will mainly come from high-value applications such as Mini/Micro LED backlights, pixelated automotive lighting, high-efficiency commercial lighting, and UV-C LEDs. Traditional demand from TV backlights is cyclical, but rising requirements for yellowing resistance, sulfur-free performance, low halogen content, and ultra-high reflectance grades in automotive lighting and high-end display boards will drive product structure upgrades.

LP Information, Inc. (LPI) ' newest research report, the "White High Reflective Solder Mask Ink Industry Forecast" looks at past sales and reviews total world White High Reflective Solder Mask Ink sales in 2025, providing a comprehensive analysis by region and market sector of projected White High Reflective Solder Mask Ink sales for 2026 through 2032. With White High Reflective Solder Mask Ink sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world White High Reflective Solder Mask Ink industry.

This Insight Report provides a comprehensive analysis of the global White High Reflective Solder Mask Ink landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on White High Reflective Solder Mask Ink portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global White High Reflective Solder Mask Ink market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for White High Reflective Solder Mask Ink and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global White High Reflective Solder Mask Ink.

This report presents a comprehensive overview, market shares, and growth opportunities of White High Reflective Solder Mask Ink market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid Photoimageable

Thermal Curable

UV Curable

Other

Segmentation by Reflectance Grade:

Standard Reflective

High Reflective

Ultra High Reflective

UV Reflective

Other

Segmentation by Substrate Type:

Rigid FR-4 PCB

Metal-Core PCB

Flexible PCB

Rigid-Flex PCB

Ceramic Substrate

Other

Segmentation by Application:

LED Lighting PCB

TV Backlight PCB

Automotive Lighting PCB

Mini/Micro LED Modules

Display and Signage Modules

UV-C LED Modules

Consumer Visible PCB

Other Reflective PCB

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Taiyo Ink Mfg

Tamura

Huntsman

Peters

Electra Polymers

Technic

Guangdong Coants Electronic Technology

Shenzhen Rongda Photosensitive Science & Technology

Jiangsu Kuangshun Photosensitivity New-Material

Huizhou Xiyue Electronic Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global White High Reflective Solder Mask Ink market?

What factors are driving White High Reflective Solder Mask Ink market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do White High Reflective Solder Mask Ink market opportunities vary by end market size?

How does White High Reflective Solder Mask Ink break out by Type, by Application?

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