

Global White Granulated Sugar Market Growth 2026-2032

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Abstracts

The global White Granulated Sugar market size is predicted to grow from US\$ 24848 million in 2025 to US\$ 29704 million in 2032; it is expected to grow at a CAGR of 2.6% from 2026 to 2032.

White Granulated Sugar is a refined sugar product made from sugarcane or sugar beet through processes such as clarification, evaporation, and crystallization. It typically appears as white or slightly off-white crystalline granules that are dry, translucent, and readily soluble in water. Its main component is sucrose (chemical formula $C_{12}H_{22}O_{11}$), with minimal impurities, negligible color or odor, high sweetness, and a clean taste. According to processing techniques and granule size, white granulated sugar can be categorized into refined white sugar, granulated sugar, and extra-fine sugar, differentiated mainly by crystal size and specific uses. As one of the most basic sweeteners in the food industry, it is widely used in baking, beverages, canned foods, condiments, and confectionery, and is also used for everyday household consumption. Producing white sugar involves complex steps including juice extraction from raw material, purification, concentration and crystallization, centrifugal separation, drying, and packaging. These require precise temperature control, efficient separation, and controlled crystallization to ensure product purity and uniform granule size. Beyond food processing, White Granulated Sugar can serve as a substrate in fermentation industries for alcohol production and microbial cultivation. Currently, this product is manufactured by food processing enterprises with integrated raw material supply chains, advanced refining equipment, and quality control systems, and is regarded as a fundamental bulk food ingredient.

The White Granulated Sugar industry is undergoing profound structural changes. Globally, with the continued advancement of food industrialization and the long-term

dividend of population growth, white sugar, as the most fundamental sweetener and industrial raw material, presents significant market development opportunities. Firstly, the scale of food processing and manufacturing continues to expand, particularly in emerging markets in the Asia-Pacific, Latin America, and the Middle East, where stable growth in beverages, baking, condiments, and confectionery drives sustained demand for white sugar. Secondly, technological advancements are improving production efficiency and product quality. The introduction of modern, intelligent production lines enables greener and more efficient refining processes, reducing production costs and improving resource utilization, providing technological support for industry expansion. In addition, rising global consumer expectations for food safety and quality standards are pushing enterprises to optimize raw material supply chains, making traceability and standardization of sugar products increasingly important; this creates opportunities for producers with robust standardization systems to enhance brand value. Furthermore, sustainability principles are fostering green production and clean energy applications, such as the utilization of bagasse and other by-products, which not only improve environmental performance but also generate new added value for enterprises, driving the industry toward higher-quality development.

Despite a solid foundation, the white sugar industry faces notable challenges and risks. The global sugar trade is highly dependent on climatic conditions and policy regulation; extreme weather events and droughts pose potential shocks to sugar crop yield and quality, affecting the stability of the white sugar supply chain. At the same time, health-driven consumption trends in Europe, North America, and other developed markets are reshaping traditional consumption patterns, with sugar reduction and sugar alternatives exerting long-term suppressive effects on the white sugar market. Trade policy uncertainty is another constraint; changes in tariffs, export subsidies, and domestic protection measures can trigger international price volatility and increase competitive uncertainty. Additionally, internal industry issues such as overcapacity and low-end homogeneous competition persist, compressing profit margins and placing significant pressure on small and medium-sized enterprises in cost control and brand building. When expanding into international markets, companies must also contend with varying regional regulatory standards, cultural preferences, and localized supply chain demands, all of which require higher strategic planning from industry participants.

Downstream demand trends are evolving toward diversification and value upgrading. Basic demand from traditional food processing sectors is expected to maintain stable growth, particularly as rising incomes in middle-income countries expand overall food consumption, supporting the industry's core market. At the same time, emerging application scenarios are gradually taking shape. Functional foods, sweetened

beverages with tailored formulations, and premium baked goods are demanding higher quality sugar, urging companies to focus on product segmentation and innovation. With growing global consumer preference for natural ingredients, market segments such as organic sugar and less-refined sugar are attracting greater attention, providing growth space for new sub-segments within the sugar industry. Moreover, industrial uses in sectors like spirits fermentation, chemical production, and bio-based fermentation show potential demand growth. Overall, downstream demand trends are shifting from simple volume growth to quality, health, and multifunctional applications, requiring close collaboration across the value chain—from raw material supply and product development to marketing and sales—to build more competitive value propositions that meet diverse future market needs.

LP Information, Inc. (LPI) ' newest research report, the "White Granulated Sugar Industry Forecast" looks at past sales and reviews total world White Granulated Sugar sales in 2025, providing a comprehensive analysis by region and market sector of projected White Granulated Sugar sales for 2026 through 2032. With White Granulated Sugar sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world White Granulated Sugar industry.

This Insight Report provides a comprehensive analysis of the global White Granulated Sugar landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on White Granulated Sugar portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global White Granulated Sugar market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for White Granulated Sugar and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global White Granulated Sugar.

This report presents a comprehensive overview, market shares, and growth opportunities of White Granulated Sugar market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Crystal Sugar

Soft Sugar

Segmentation by Raw Material:

Cane Sugar

Beet Sugar

Mixed Sugar

Other

Segmentation by Physical Form:

Granules

Powder

Cubes

Other

Segmentation by Application:

Bakery

Beverages

Confectionery

Ice Cream and Dairy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cosan

AB Sugar

S?dzucker

Tereos

Mitr Phol

Nordzucker

Wilmar International

American Crystal Sugar

Rogers Sugar

COFCO Sugar

Guangxi Nanning Sugar

Guangxi Fangcheng Refining Sugar

Shandong Xingguang Sugar

Guangdong Guangken Sugar

Key Questions Addressed in this Report

What is the 10-year outlook for the global White Granulated Sugar market?

What factors are driving White Granulated Sugar market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do White Granulated Sugar market opportunities vary by end market size?

How does White Granulated Sugar break out by Type, by Application?

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