

Global White Dextrin, Yellow Dextrin and Maltodextrin Market Growth 2026-2032

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Abstracts

The global White Dextrin, Yellow Dextrin and Maltodextrin market size is predicted to grow from US\$ 2330 million in 2025 to US\$ 3036 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

White Dextrin is used in the Textile with Starch during sizing of yarn or cloth provides increased adhesiveness, reducing cost of sizing and gives a superior feel to the cloth. White dextrans do not react to chemicals and are suitable for their applications in textile industry. White dextrin is soluble in cold water.

Yellow dextrin has low viscosity and is very sticky and hygroscopic in nature. Used in the foundry as a binder for cores. Yellow dextrin helps in increasing dry strength at the same time being completely soluble in water. It is also used in water soluble glues, as a printing thickener and as a binder in paint. Yellow Dextrin are prepared by heat treatment in presence of chemicals to suitably modify characteristics and properties of starch.

Maltodextrin is a polysaccharide that is always used as a food additive. It is produced from various starches, such as corn, rice, potato, wheat, mandioc and etc., by partial hydrolysis with the value of DE below 20%. And it is usually found as a white hygroscopic spray-dried powder.

Market Drivers

1. White dextrin demand is primarily driven by the packaging and paper converting industries. The global shift toward sustainable, bio-based adhesives is a key tailwind, as white dextrin offers a renewable, compostable alternative to synthetic emulsions in

corrugated board, paper bags, and labeling applications. Growth in e-commerce and logistics directly increases demand for corrugated packaging, which relies heavily on starch-based adhesives. Additionally, its role as a non-toxic, water-soluble binder in foundry cores, ceramic molds, and textile finishing provides stable, niche industrial demand. In emerging markets, industrialization and growth in manufacturing sectors further support consumption.

2. Yellow dextrin's market is driven by its unique technical properties, particularly its high cold-water solubility and exceptional tack, which make it irreplaceable in remoistenable adhesives (envelopes, stamps, labels) and high-performance industrial binders. Demand remains stable in foundry, mining, and abrasives manufacturing, where strong, water-soluble binding is required. The fireworks and pyrotechnics industry continues to rely on yellow dextrin as a preferred binder for compacting compositions. While the market is niche, it is defensive and sticky, as formulators are reluctant to reformulate due to the product's specialized performance profile.

3. Maltodextrin is driven by massive, diversified demand from the food, beverage, and nutrition industries. It benefits directly from the global expansion of processed and convenience foods, as well as the booming sports nutrition, meal replacement, and clinical nutrition sectors. Its function as a neutral carrier for flavors, colors, and oils via spray drying is technically essential and difficult to fully replace. In developing economies, rising disposable incomes and Westernization of diets fuel consumption. It also enjoys stable demand in pharmaceutical excipients and cosmetic formulations. The shift toward plant-based and clean-label products is opening opportunities for non-GMO and organic tapioca- or rice-based maltodextrins.

LP Information, Inc. (LPI) ' newest research report, the "White Dextrin, Yellow Dextrin and Maltodextrin Industry Forecast" looks at past sales and reviews total world White Dextrin, Yellow Dextrin and Maltodextrin sales in 2025, providing a comprehensive analysis by region and market sector of projected White Dextrin, Yellow Dextrin and Maltodextrin sales for 2026 through 2032. With White Dextrin, Yellow Dextrin and Maltodextrin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world White Dextrin, Yellow Dextrin and Maltodextrin industry.

This Insight Report provides a comprehensive analysis of the global White Dextrin, Yellow Dextrin and Maltodextrin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

a focus on White Dextrin, Yellow Dextrin and Maltodextrin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global White Dextrin, Yellow Dextrin and Maltodextrin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for White Dextrin, Yellow Dextrin and Maltodextrin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global White Dextrin, Yellow Dextrin and Maltodextrin.

This report presents a comprehensive overview, market shares, and growth opportunities of White Dextrin, Yellow Dextrin and Maltodextrin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

White Dextrin

Yellow Dextrin

Maltodextrin

Segmentation by Raw Material:

Corn

Potato

Topical

Other

Segmentation by DE Value:

Low DE Value

High DE Value

Segmentation by Application:

Food and Beverage

Pharm and Cosmetic

Industrial

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lyckeby Amylex

Emsland Group

Sudstarke

Fidelinka Skrob

Barloworld (Ingrain)

Paramesu Biotech

Sukhjit Strach & Chemicals

Sanstar

Gongyi Hongwei Adhesive

Guangdong Huimei

Grain Processing Corp

Roquette

Cargill

Matsutani

ADM

Ingredion

Tate & Lyle

Agrana Group

Avebe

SSSFI-AAA

Xiwang Group

Zhucheng Dongxiao

Zhucheng Xingmao

Mengzhou Jinyumi

Qinhuangdao Lihua

Henan Feitian

Yufeng Industrail Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global White Dextrin, Yellow Dextrin and Maltodextrin market?

What factors are driving White Dextrin, Yellow Dextrin and Maltodextrin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do White Dextrin, Yellow Dextrin and Maltodextrin market opportunities vary by end market size?

How does White Dextrin, Yellow Dextrin and Maltodextrin break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global White Dextrin, Yellow Dextrin and Maltodextrin Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for White Dextrin, Yellow Dextrin and Maltodextrin by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for White Dextrin, Yellow Dextrin and Maltodextrin by Country/Region, 2021, 2025 & 2032

2.2 White Dextrin, Yellow Dextrin and Maltodextrin Segment by Type

- 2.2.1 White Dextrin
- 2.2.2 Yellow Dextrin
- 2.2.3 Maltodextrin
- 2.2.4 White Dextrin, Yellow Dextrin and Maltodextrin Sales by Type
 - 2.2.4.1 Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global White Dextrin, Yellow Dextrin and Maltodextrin Sale Price by Type (2021-2026)

2.3 White Dextrin, Yellow Dextrin and Maltodextrin Segment by Raw Material

- 2.3.1 Corn
- 2.3.2 Potato
- 2.3.3 Topical
- 2.3.4 Other
- 2.3.5 White Dextrin, Yellow Dextrin and Maltodextrin Sales by Raw Material
 - 2.3.5.1 Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by

Raw Material (2021-2026)

2.3.5.2 Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue and Market Share by Raw Material (2021-2026)

2.3.5.3 Global White Dextrin, Yellow Dextrin and Maltodextrin Sale Price by Raw Material (2021-2026)

2.4 White Dextrin, Yellow Dextrin and Maltodextrin Segment by DE Value

2.4.1 Low DE Value

2.4.2 High DE Value

2.4.3 White Dextrin, Yellow Dextrin and Maltodextrin Sales by DE Value

2.4.3.1 Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by DE Value (2021-2026)

2.4.3.2 Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue and Market Share by DE Value (2021-2026)

2.4.3.3 Global White Dextrin, Yellow Dextrin and Maltodextrin Sale Price by DE Value (2021-2026)

2.5 White Dextrin, Yellow Dextrin and Maltodextrin Segment by Application

2.5.1 Food and Beverage

2.5.2 Pharm and Cosmetic

2.5.3 Industrial

2.5.4 Other

2.5.5 White Dextrin, Yellow Dextrin and Maltodextrin Sales by Application

2.5.5.1 Global White Dextrin, Yellow Dextrin and Maltodextrin Sale Market Share by Application (2021-2026)

2.5.5.2 Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global White Dextrin, Yellow Dextrin and Maltodextrin Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global White Dextrin, Yellow Dextrin and Maltodextrin Breakdown Data by Company

3.1.1 Global White Dextrin, Yellow Dextrin and Maltodextrin Annual Sales by Company (2021-2026)

3.1.2 Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Company (2021-2026)

3.2 Global White Dextrin, Yellow Dextrin and Maltodextrin Annual Revenue by Company (2021-2026)

3.2.1 Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue by Company

(2021-2026)

3.2.2 Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share by Company (2021-2026)

3.3 Global White Dextrin, Yellow Dextrin and Maltodextrin Sale Price by Company

3.4 Key Manufacturers White Dextrin, Yellow Dextrin and Maltodextrin Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers White Dextrin, Yellow Dextrin and Maltodextrin Product Location Distribution

3.4.2 Players White Dextrin, Yellow Dextrin and Maltodextrin Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WHITE DEXTRIN, YELLOW DEXTRIN AND MALTODEXTRIN BY GEOGRAPHIC REGION

4.1 World Historic White Dextrin, Yellow Dextrin and Maltodextrin Market Size by Geographic Region (2021-2026)

4.1.1 Global White Dextrin, Yellow Dextrin and Maltodextrin Annual Sales by Geographic Region (2021-2026)

4.1.2 Global White Dextrin, Yellow Dextrin and Maltodextrin Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic White Dextrin, Yellow Dextrin and Maltodextrin Market Size by Country/Region (2021-2026)

4.2.1 Global White Dextrin, Yellow Dextrin and Maltodextrin Annual Sales by Country/Region (2021-2026)

4.2.2 Global White Dextrin, Yellow Dextrin and Maltodextrin Annual Revenue by Country/Region (2021-2026)

4.3 Americas White Dextrin, Yellow Dextrin and Maltodextrin Sales Growth

4.4 APAC White Dextrin, Yellow Dextrin and Maltodextrin Sales Growth

4.5 Europe White Dextrin, Yellow Dextrin and Maltodextrin Sales Growth

4.6 Middle East & Africa White Dextrin, Yellow Dextrin and Maltodextrin Sales Growth

5 AMERICAS

5.1 Americas White Dextrin, Yellow Dextrin and Maltodextrin Sales by Country

5.1.1 Americas White Dextrin, Yellow Dextrin and Maltodextrin Sales by Country

(2021-2026)

5.1.2 Americas White Dextrin, Yellow Dextrin and Maltodextrin Revenue by Country

(2021-2026)

5.2 Americas White Dextrin, Yellow Dextrin and Maltodextrin Sales by Type

(2021-2026)

5.3 Americas White Dextrin, Yellow Dextrin and Maltodextrin Sales by Application

(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC White Dextrin, Yellow Dextrin and Maltodextrin Sales by Region

6.1.1 APAC White Dextrin, Yellow Dextrin and Maltodextrin Sales by Region

(2021-2026)

6.1.2 APAC White Dextrin, Yellow Dextrin and Maltodextrin Revenue by Region

(2021-2026)

6.2 APAC White Dextrin, Yellow Dextrin and Maltodextrin Sales by Type (2021-2026)

6.3 APAC White Dextrin, Yellow Dextrin and Maltodextrin Sales by Application

(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe White Dextrin, Yellow Dextrin and Maltodextrin by Country

7.1.1 Europe White Dextrin, Yellow Dextrin and Maltodextrin Sales by Country

(2021-2026)

7.1.2 Europe White Dextrin, Yellow Dextrin and Maltodextrin Revenue by Country

(2021-2026)

7.2 Europe White Dextrin, Yellow Dextrin and Maltodextrin Sales by Type (2021-2026)

7.3 Europe White Dextrin, Yellow Dextrin and Maltodextrin Sales by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa White Dextrin, Yellow Dextrin and Maltodextrin by Country

8.1.1 Middle East & Africa White Dextrin, Yellow Dextrin and Maltodextrin Sales by Country (2021-2026)

8.1.2 Middle East & Africa White Dextrin, Yellow Dextrin and Maltodextrin Revenue by Country (2021-2026)

8.2 Middle East & Africa White Dextrin, Yellow Dextrin and Maltodextrin Sales by Type (2021-2026)

8.3 Middle East & Africa White Dextrin, Yellow Dextrin and Maltodextrin Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of White Dextrin, Yellow Dextrin and Maltodextrin

10.3 Manufacturing Process Analysis of White Dextrin, Yellow Dextrin and Maltodextrin

10.4 Industry Chain Structure of White Dextrin, Yellow Dextrin and Maltodextrin

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 White Dextrin, Yellow Dextrin and Maltodextrin Distributors

11.3 White Dextrin, Yellow Dextrin and Maltodextrin Customer

12 WORLD FORECAST REVIEW FOR WHITE DEXTRIN, YELLOW DEXTRIN AND MALTODEXTRIN BY GEOGRAPHIC REGION

12.1 Global White Dextrin, Yellow Dextrin and Maltodextrin Market Size Forecast by Region

12.1.1 Global White Dextrin, Yellow Dextrin and Maltodextrin Forecast by Region (2027-2032)

12.1.2 Global White Dextrin, Yellow Dextrin and Maltodextrin Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global White Dextrin, Yellow Dextrin and Maltodextrin Forecast by Type (2027-2032)

12.7 Global White Dextrin, Yellow Dextrin and Maltodextrin Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Lyckeby Amylex

13.1.1 Lyckeby Amylex Company Information

13.1.2 Lyckeby Amylex White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

13.1.3 Lyckeby Amylex White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Lyckeby Amylex Main Business Overview

13.1.5 Lyckeby Amylex Latest Developments

13.2 Emsland Group

13.2.1 Emsland Group Company Information

13.2.2 Emsland Group White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

- 13.2.3 Emsland Group White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Emsland Group Main Business Overview
- 13.2.5 Emsland Group Latest Developments
- 13.3 Sudstarke
 - 13.3.1 Sudstarke Company Information
 - 13.3.2 Sudstarke White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications
 - 13.3.3 Sudstarke White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Sudstarke Main Business Overview
 - 13.3.5 Sudstarke Latest Developments
- 13.4 Fidelinka Skrob
 - 13.4.1 Fidelinka Skrob Company Information
 - 13.4.2 Fidelinka Skrob White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications
 - 13.4.3 Fidelinka Skrob White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Fidelinka Skrob Main Business Overview
 - 13.4.5 Fidelinka Skrob Latest Developments
- 13.5 Barloworld (Ingrain)
 - 13.5.1 Barloworld (Ingrain) Company Information
 - 13.5.2 Barloworld (Ingrain) White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications
 - 13.5.3 Barloworld (Ingrain) White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Barloworld (Ingrain) Main Business Overview
 - 13.5.5 Barloworld (Ingrain) Latest Developments
- 13.6 Paramesu Biotech
 - 13.6.1 Paramesu Biotech Company Information
 - 13.6.2 Paramesu Biotech White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications
 - 13.6.3 Paramesu Biotech White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Paramesu Biotech Main Business Overview
 - 13.6.5 Paramesu Biotech Latest Developments
- 13.7 Sukhjit Strach & Chemicals
 - 13.7.1 Sukhjit Strach & Chemicals Company Information
 - 13.7.2 Sukhjit Strach & Chemicals White Dextrin, Yellow Dextrin and Maltodextrin

Product Portfolios and Specifications

13.7.3 Sukhjit Strach & Chemicals White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Sukhjit Strach & Chemicals Main Business Overview

13.7.5 Sukhjit Strach & Chemicals Latest Developments

13.8 Sanstar

13.8.1 Sanstar Company Information

13.8.2 Sanstar White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

13.8.3 Sanstar White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Sanstar Main Business Overview

13.8.5 Sanstar Latest Developments

13.9 Gongyi Hongwei Adhesive

13.9.1 Gongyi Hongwei Adhesive Company Information

13.9.2 Gongyi Hongwei Adhesive White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

13.9.3 Gongyi Hongwei Adhesive White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Gongyi Hongwei Adhesive Main Business Overview

13.9.5 Gongyi Hongwei Adhesive Latest Developments

13.10 Guangdong Huimei

13.10.1 Guangdong Huimei Company Information

13.10.2 Guangdong Huimei White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

13.10.3 Guangdong Huimei White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Guangdong Huimei Main Business Overview

13.10.5 Guangdong Huimei Latest Developments

13.11 Grain Processing Corp

13.11.1 Grain Processing Corp Company Information

13.11.2 Grain Processing Corp White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

13.11.3 Grain Processing Corp White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Grain Processing Corp Main Business Overview

13.11.5 Grain Processing Corp Latest Developments

13.12 Roquette

13.12.1 Roquette Company Information

13.12.2 Roquette White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

13.12.3 Roquette White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Roquette Main Business Overview

13.12.5 Roquette Latest Developments

13.13 Cargill

13.13.1 Cargill Company Information

13.13.2 Cargill White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

13.13.3 Cargill White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Cargill Main Business Overview

13.13.5 Cargill Latest Developments

13.14 Matsutani

13.14.1 Matsutani Company Information

13.14.2 Matsutani White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

13.14.3 Matsutani White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Matsutani Main Business Overview

13.14.5 Matsutani Latest Developments

13.15 ADM

13.15.1 ADM Company Information

13.15.2 ADM White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

13.15.3 ADM White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 ADM Main Business Overview

13.15.5 ADM Latest Developments

13.16 Ingredion

13.16.1 Ingredion Company Information

13.16.2 Ingredion White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

13.16.3 Ingredion White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Ingredion Main Business Overview

13.16.5 Ingredion Latest Developments

13.17 Tate & Lyle

- 13.17.1 Tate & Lyle Company Information
- 13.17.2 Tate & Lyle White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications
- 13.17.3 Tate & Lyle White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.17.4 Tate & Lyle Main Business Overview
- 13.17.5 Tate & Lyle Latest Developments
- 13.18 Agrana Group
 - 13.18.1 Agrana Group Company Information
 - 13.18.2 Agrana Group White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications
 - 13.18.3 Agrana Group White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Agrana Group Main Business Overview
 - 13.18.5 Agrana Group Latest Developments
- 13.19 Avebe
 - 13.19.1 Avebe Company Information
 - 13.19.2 Avebe White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications
 - 13.19.3 Avebe White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Avebe Main Business Overview
 - 13.19.5 Avebe Latest Developments
- 13.20 SSSFI-AAA
 - 13.20.1 SSSFI-AAA Company Information
 - 13.20.2 SSSFI-AAA White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications
 - 13.20.3 SSSFI-AAA White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 SSSFI-AAA Main Business Overview
 - 13.20.5 SSSFI-AAA Latest Developments
- 13.21 Xiwang Group
 - 13.21.1 Xiwang Group Company Information
 - 13.21.2 Xiwang Group White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications
 - 13.21.3 Xiwang Group White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Xiwang Group Main Business Overview
 - 13.21.5 Xiwang Group Latest Developments

13.22 Zhucheng Dongxiao

13.22.1 Zhucheng Dongxiao Company Information

13.22.2 Zhucheng Dongxiao White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

13.22.3 Zhucheng Dongxiao White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Zhucheng Dongxiao Main Business Overview

13.22.5 Zhucheng Dongxiao Latest Developments

13.23 Zhucheng Xingmao

13.23.1 Zhucheng Xingmao Company Information

13.23.2 Zhucheng Xingmao White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

13.23.3 Zhucheng Xingmao White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Zhucheng Xingmao Main Business Overview

13.23.5 Zhucheng Xingmao Latest Developments

13.24 Mengzhou Jinyumi

13.24.1 Mengzhou Jinyumi Company Information

13.24.2 Mengzhou Jinyumi White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

13.24.3 Mengzhou Jinyumi White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Mengzhou Jinyumi Main Business Overview

13.24.5 Mengzhou Jinyumi Latest Developments

13.25 Qinhuangdao Lihua

13.25.1 Qinhuangdao Lihua Company Information

13.25.2 Qinhuangdao Lihua White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

13.25.3 Qinhuangdao Lihua White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Qinhuangdao Lihua Main Business Overview

13.25.5 Qinhuangdao Lihua Latest Developments

13.26 Henan Feitian

13.26.1 Henan Feitian Company Information

13.26.2 Henan Feitian White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

13.26.3 Henan Feitian White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Henan Feitian Main Business Overview

13.26.5 Henan Feitian Latest Developments

13.27 Yufeng Industrail Group

13.27.1 Yufeng Industrail Group Company Information

13.27.2 Yufeng Industrail Group White Dextrin, Yellow Dextrin and Maltodextrin

Product Portfolios and Specifications

13.27.3 Yufeng Industrail Group White Dextrin, Yellow Dextrin and Maltodextrin Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Yufeng Industrail Group Main Business Overview

13.27.5 Yufeng Industrail Group Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. White Dextrin, Yellow Dextrin and Maltodextrin Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. White Dextrin, Yellow Dextrin and Maltodextrin Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of White Dextrin

Table 4. Major Players of Yellow Dextrin

Table 5. Major Players of Maltodextrin

Table 6. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales by Type (2021-2026) & (Kilotons)

Table 7. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Type (2021-2026)

Table 8. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue by Type (2021-2026) & (\$ million)

Table 9. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share by Type (2021-2026)

Table 10. Global White Dextrin, Yellow Dextrin and Maltodextrin Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Corn

Table 12. Major Players of Potato

Table 13. Major Players of Topical

Table 14. Major Players of Other

Table 15. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales by Raw Material (2021-2026) & (Kilotons)

Table 16. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Raw Material (2021-2026)

Table 17. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue by Raw Material (2021-2026) & (\$ million)

Table 18. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share by Raw Material (2021-2026)

Table 19. Global White Dextrin, Yellow Dextrin and Maltodextrin Sale Price by Raw Material (2021-2026) & (US\$/Ton)

Table 20. Major Players of Low DE Value

Table 21. Major Players of High DE Value

Table 22. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales by DE Value (2021-2026) & (Kilotons)

Table 23. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by DE Value (2021-2026)

Table 24. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue by DE Value (2021-2026) & (\$ million)

Table 25. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share by DE Value (2021-2026)

Table 26. Global White Dextrin, Yellow Dextrin and Maltodextrin Sale Price by DE Value (2021-2026) & (US\$/Ton)

Table 27. Global White Dextrin, Yellow Dextrin and Maltodextrin Sale by Application (2021-2026) & (Kilotons)

Table 28. Global White Dextrin, Yellow Dextrin and Maltodextrin Sale Market Share by Application (2021-2026)

Table 29. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue by Application (2021-2026) & (\$ million)

Table 30. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share by Application (2021-2026)

Table 31. Global White Dextrin, Yellow Dextrin and Maltodextrin Sale Price by Application (2021-2026) & (US\$/Ton)

Table 32. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales by Company (2021-2026) & (Kilotons)

Table 33. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Company (2021-2026)

Table 34. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share by Company (2021-2026)

Table 36. Global White Dextrin, Yellow Dextrin and Maltodextrin Sale Price by Company (2021-2026) & (US\$/Ton)

Table 37. Key Manufacturers White Dextrin, Yellow Dextrin and Maltodextrin Producing Area Distribution and Sales Area

Table 38. Players White Dextrin, Yellow Dextrin and Maltodextrin Products Offered

Table 39. White Dextrin, Yellow Dextrin and Maltodextrin Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales by Geographic Region (2021-2026) & (Kilotons)

Table 43. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share Geographic Region (2021-2026)

- Table 44. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 45. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share by Geographic Region (2021-2026)
- Table 46. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales by Country/Region (2021-2026) & (Kilotons)
- Table 47. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Country/Region (2021-2026)
- Table 48. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 49. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share by Country/Region (2021-2026)
- Table 50. Americas White Dextrin, Yellow Dextrin and Maltodextrin Sales by Country (2021-2026) & (Kilotons)
- Table 51. Americas White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Country (2021-2026)
- Table 52. Americas White Dextrin, Yellow Dextrin and Maltodextrin Revenue by Country (2021-2026) & (\$ millions)
- Table 53. Americas White Dextrin, Yellow Dextrin and Maltodextrin Sales by Type (2021-2026) & (Kilotons)
- Table 54. Americas White Dextrin, Yellow Dextrin and Maltodextrin Sales by Application (2021-2026) & (Kilotons)
- Table 55. APAC White Dextrin, Yellow Dextrin and Maltodextrin Sales by Region (2021-2026) & (Kilotons)
- Table 56. APAC White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Region (2021-2026)
- Table 57. APAC White Dextrin, Yellow Dextrin and Maltodextrin Revenue by Region (2021-2026) & (\$ millions)
- Table 58. APAC White Dextrin, Yellow Dextrin and Maltodextrin Sales by Type (2021-2026) & (Kilotons)
- Table 59. APAC White Dextrin, Yellow Dextrin and Maltodextrin Sales by Application (2021-2026) & (Kilotons)
- Table 60. Europe White Dextrin, Yellow Dextrin and Maltodextrin Sales by Country (2021-2026) & (Kilotons)
- Table 61. Europe White Dextrin, Yellow Dextrin and Maltodextrin Revenue by Country (2021-2026) & (\$ millions)
- Table 62. Europe White Dextrin, Yellow Dextrin and Maltodextrin Sales by Type (2021-2026) & (Kilotons)
- Table 63. Europe White Dextrin, Yellow Dextrin and Maltodextrin Sales by Application

(2021-2026) & (Kilotons)

Table 64. Middle East & Africa White Dextrin, Yellow Dextrin and Maltodextrin Sales by Country (2021-2026) & (Kilotons)

Table 65. Middle East & Africa White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa White Dextrin, Yellow Dextrin and Maltodextrin Sales by Type (2021-2026) & (Kilotons)

Table 67. Middle East & Africa White Dextrin, Yellow Dextrin and Maltodextrin Sales by Application (2021-2026) & (Kilotons)

Table 68. Key Market Drivers & Growth Opportunities of White Dextrin, Yellow Dextrin and Maltodextrin

Table 69. Key Market Challenges & Risks of White Dextrin, Yellow Dextrin and Maltodextrin

Table 70. Key Industry Trends of White Dextrin, Yellow Dextrin and Maltodextrin

Table 71. White Dextrin, Yellow Dextrin and Maltodextrin Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. White Dextrin, Yellow Dextrin and Maltodextrin Distributors List

Table 74. White Dextrin, Yellow Dextrin and Maltodextrin Customer List

Table 75. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Forecast by Region (2027-2032) & (Kilotons)

Table 76. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas White Dextrin, Yellow Dextrin and Maltodextrin Sales Forecast by Country (2027-2032) & (Kilotons)

Table 78. Americas White Dextrin, Yellow Dextrin and Maltodextrin Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC White Dextrin, Yellow Dextrin and Maltodextrin Sales Forecast by Region (2027-2032) & (Kilotons)

Table 80. APAC White Dextrin, Yellow Dextrin and Maltodextrin Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe White Dextrin, Yellow Dextrin and Maltodextrin Sales Forecast by Country (2027-2032) & (Kilotons)

Table 82. Europe White Dextrin, Yellow Dextrin and Maltodextrin Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa White Dextrin, Yellow Dextrin and Maltodextrin Sales Forecast by Country (2027-2032) & (Kilotons)

Table 84. Middle East & Africa White Dextrin, Yellow Dextrin and Maltodextrin Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Forecast by

Type (2027-2032) & (Kilotons)

Table 86. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Forecast by Application (2027-2032) & (Kilotons)

Table 88. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Lyckeby Amylex Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 90. Lyckeby Amylex White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 91. Lyckeby Amylex White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 92. Lyckeby Amylex Main Business

Table 93. Lyckeby Amylex Latest Developments

Table 94. Emsland Group Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 95. Emsland Group White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 96. Emsland Group White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. Emsland Group Main Business

Table 98. Emsland Group Latest Developments

Table 99. Sudstarke Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 100. Sudstarke White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 101. Sudstarke White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. Sudstarke Main Business

Table 103. Sudstarke Latest Developments

Table 104. Fidelinka Skrob Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 105. Fidelinka Skrob White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 106. Fidelinka Skrob White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Fidelinka Skrob Main Business

Table 108. Fidelinka Skrob Latest Developments

Table 109. Barloworld (Ingrain) Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 110. Barloworld (Ingrain) White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 111. Barloworld (Ingrain) White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. Barloworld (Ingrain) Main Business

Table 113. Barloworld (Ingrain) Latest Developments

Table 114. Paramesu Biotech Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 115. Paramesu Biotech White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 116. Paramesu Biotech White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. Paramesu Biotech Main Business

Table 118. Paramesu Biotech Latest Developments

Table 119. Sukhjit Strach & Chemicals Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 120. Sukhjit Strach & Chemicals White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 121. Sukhjit Strach & Chemicals White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. Sukhjit Strach & Chemicals Main Business

Table 123. Sukhjit Strach & Chemicals Latest Developments

Table 124. Sanstar Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 125. Sanstar White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 126. Sanstar White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 127. Sanstar Main Business

Table 128. Sanstar Latest Developments

Table 129. Gongyi Hongwei Adhesive Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 130. Gongyi Hongwei Adhesive White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 131. Gongyi Hongwei Adhesive White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 132. Gongyi Hongwei Adhesive Main Business

Table 133. Gongyi Hongwei Adhesive Latest Developments

Table 134. Guangdong Huimei Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 135. Guangdong Huimei White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 136. Guangdong Huimei White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 137. Guangdong Huimei Main Business

Table 138. Guangdong Huimei Latest Developments

Table 139. Grain Processing Corp Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 140. Grain Processing Corp White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 141. Grain Processing Corp White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 142. Grain Processing Corp Main Business

Table 143. Grain Processing Corp Latest Developments

Table 144. Roquette Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 145. Roquette White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 146. Roquette White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 147. Roquette Main Business

Table 148. Roquette Latest Developments

Table 149. Cargill Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 150. Cargill White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 151. Cargill White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 152. Cargill Main Business

Table 153. Cargill Latest Developments

Table 154. Matsutani Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 155. Matsutani White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 156. Matsutani White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 157. Matsutani Main Business

Table 158. Matsutani Latest Developments

Table 159. ADM Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 160. ADM White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 161. ADM White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 162. ADM Main Business

Table 163. ADM Latest Developments

Table 164. Ingredion Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 165. Ingredion White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 166. Ingredion White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 167. Ingredion Main Business

Table 168. Ingredion Latest Developments

Table 169. Tate & Lyle Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 170. Tate & Lyle White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 171. Tate & Lyle White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 172. Tate & Lyle Main Business

Table 173. Tate & Lyle Latest Developments

Table 174. Agrana Group Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 175. Agrana Group White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 176. Agrana Group White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 177. Agrana Group Main Business

Table 178. Agrana Group Latest Developments

Table 179. Avebe Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 180. Avebe White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 181. Avebe White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons),

Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 182. Avebe Main Business

Table 183. Avebe Latest Developments

Table 184. SSSFI-AAA Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 185. SSSFI-AAA White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 186. SSSFI-AAA White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 187. SSSFI-AAA Main Business

Table 188. SSSFI-AAA Latest Developments

Table 189. Xiwang Group Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 190. Xiwang Group White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 191. Xiwang Group White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 192. Xiwang Group Main Business

Table 193. Xiwang Group Latest Developments

Table 194. Zhucheng Dongxiao Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 195. Zhucheng Dongxiao White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 196. Zhucheng Dongxiao White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 197. Zhucheng Dongxiao Main Business

Table 198. Zhucheng Dongxiao Latest Developments

Table 199. Zhucheng Xingmao Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 200. Zhucheng Xingmao White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 201. Zhucheng Xingmao White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 202. Zhucheng Xingmao Main Business

Table 203. Zhucheng Xingmao Latest Developments

Table 204. Mengzhou Jinyumi Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 205. Mengzhou Jinyumi White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 206. Mengzhou Jinyumi White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 207. Mengzhou Jinyumi Main Business

Table 208. Mengzhou Jinyumi Latest Developments

Table 209. Qinhuangdao Lihua Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 210. Qinhuangdao Lihua White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 211. Qinhuangdao Lihua White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 212. Qinhuangdao Lihua Main Business

Table 213. Qinhuangdao Lihua Latest Developments

Table 214. Henan Feitian Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 215. Henan Feitian White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 216. Henan Feitian White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 217. Henan Feitian Main Business

Table 218. Henan Feitian Latest Developments

Table 219. Yufeng Industrail Group Basic Information, White Dextrin, Yellow Dextrin and Maltodextrin Manufacturing Base, Sales Area and Its Competitors

Table 220. Yufeng Industrail Group White Dextrin, Yellow Dextrin and Maltodextrin Product Portfolios and Specifications

Table 221. Yufeng Industrail Group White Dextrin, Yellow Dextrin and Maltodextrin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 222. Yufeng Industrail Group Main Business

Table 223. Yufeng Industrail Group Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of White Dextrin, Yellow Dextrin and Maltodextrin
- Figure 2. White Dextrin, Yellow Dextrin and Maltodextrin Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. White Dextrin, Yellow Dextrin and Maltodextrin Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Country/Region (2025)
- Figure 10. White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of White Dextrin
- Figure 12. Product Picture of Yellow Dextrin
- Figure 13. Product Picture of Maltodextrin
- Figure 14. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Type in 2026
- Figure 15. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Corn
- Figure 17. Product Picture of Potato
- Figure 18. Product Picture of Topical
- Figure 19. Product Picture of Other
- Figure 20. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Raw Material in 2026
- Figure 21. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share by Raw Material (2021-2026)
- Figure 22. Product Picture of Low DE Value
- Figure 23. Product Picture of High DE Value
- Figure 24. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by DE Value in 2026
- Figure 25. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market

Share by DE Value (2021-2026)

Figure 26. White Dextrin, Yellow Dextrin and Maltodextrin Consumed in Food and Beverage

Figure 27. Global White Dextrin, Yellow Dextrin and Maltodextrin Market: Food and Beverage (2021-2026) & (Kilotons)

Figure 28. White Dextrin, Yellow Dextrin and Maltodextrin Consumed in Pharm and Cosmetic

Figure 29. Global White Dextrin, Yellow Dextrin and Maltodextrin Market: Pharm and Cosmetic (2021-2026) & (Kilotons)

Figure 30. White Dextrin, Yellow Dextrin and Maltodextrin Consumed in Industrial

Figure 31. Global White Dextrin, Yellow Dextrin and Maltodextrin Market: Industrial (2021-2026) & (Kilotons)

Figure 32. White Dextrin, Yellow Dextrin and Maltodextrin Consumed in Other

Figure 33. Global White Dextrin, Yellow Dextrin and Maltodextrin Market: Other (2021-2026) & (Kilotons)

Figure 34. Global White Dextrin, Yellow Dextrin and Maltodextrin Sale Market Share by Application (2025)

Figure 35. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share by Application in 2025

Figure 36. White Dextrin, Yellow Dextrin and Maltodextrin Sales by Company in 2025 (Kilotons)

Figure 37. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Company in 2025

Figure 38. White Dextrin, Yellow Dextrin and Maltodextrin Revenue by Company in 2025 (\$ millions)

Figure 39. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share by Company in 2025

Figure 40. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share by Geographic Region in 2025

Figure 42. Americas White Dextrin, Yellow Dextrin and Maltodextrin Sales 2021-2026 (Kilotons)

Figure 43. Americas White Dextrin, Yellow Dextrin and Maltodextrin Revenue 2021-2026 (\$ millions)

Figure 44. APAC White Dextrin, Yellow Dextrin and Maltodextrin Sales 2021-2026 (Kilotons)

Figure 45. APAC White Dextrin, Yellow Dextrin and Maltodextrin Revenue 2021-2026 (\$ millions)

Figure 46. Europe White Dextrin, Yellow Dextrin and Maltodextrin Sales 2021-2026 (Kilotons)

Figure 47. Europe White Dextrin, Yellow Dextrin and Maltodextrin Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa White Dextrin, Yellow Dextrin and Maltodextrin Sales 2021-2026 (Kilotons)

Figure 49. Middle East & Africa White Dextrin, Yellow Dextrin and Maltodextrin Revenue 2021-2026 (\$ millions)

Figure 50. Americas White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Country in 2025

Figure 51. Americas White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share by Country (2021-2026)

Figure 52. Americas White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Type (2021-2026)

Figure 53. Americas White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Application (2021-2026)

Figure 54. United States White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Region in 2025

Figure 59. APAC White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share by Region (2021-2026)

Figure 60. APAC White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Type (2021-2026)

Figure 61. APAC White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Application (2021-2026)

Figure 62. China White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia White Dextrin, Yellow Dextrin and Maltodextrin Revenue

Growth 2021-2026 (\$ millions)

Figure 66. India White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Country in 2025

Figure 70. Europe White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share by Country (2021-2026)

Figure 71. Europe White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Type (2021-2026)

Figure 72. Europe White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Application (2021-2026)

Figure 73. Germany White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 74. France White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share by Application (2021-2026)

Figure 81. Egypt White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries White Dextrin, Yellow Dextrin and Maltodextrin Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of White Dextrin, Yellow Dextrin and Maltodextrin in 2026

Figure 87. Manufacturing Process Analysis of White Dextrin, Yellow Dextrin and Maltodextrin

Figure 88. Industry Chain Structure of White Dextrin, Yellow Dextrin and Maltodextrin

Figure 89. Channels of Distribution

Figure 90. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Forecast by Region (2027-2032)

Figure 91. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global White Dextrin, Yellow Dextrin and Maltodextrin Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global White Dextrin, Yellow Dextrin and Maltodextrin Revenue Market Share Forecast by Application (2027-2032)

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