

Global Wheeled Mobile Robot Automatic Charging System Market Growth 2026-2032

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Abstracts

The global Wheeled Mobile Robot Automatic Charging System market size is predicted to grow from US\$ 762 million in 2025 to US\$ 1269 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Automated charging stations for wheeled mobile robots are infrastructure equipment that provides automated docking, recharging, and safe charging management for AMRs and other wheeled mobile robots. They typically consist of a charging power module, docking mechanism or wireless coupling components, communication and interlocking control unit, positioning guides, and protective structures, enabling robots to perform opportunistic charging during task breaks and maintaining continuous fleet operation. Global sales of automated charging stations for wheeled mobile robots are estimated at approximately 152,000 units in 2025, with an average unit price of approximately US\$5,125. The industry's capacity utilization rate is approximately 76.43%. Upstream sectors primarily include power semiconductors and power modules, charging connectors and copper busbars, magnetic devices and wireless coils, industrial control boards and communication modules, structural components, and protective materials. Downstream sectors mainly include AMR OEMs and system integrators, warehousing and factory logistics solution providers, and end-users in the manufacturing and logistics industries. The industry's gross profit margin is approximately 31.62%. In the product cost structure, power devices and power modules account for approximately 34%, docking mechanisms and connectors or wireless coupling components account for approximately 23%, control and communication modules account for approximately 15%, structural components and protection account for approximately 12%, assembly and testing account for approximately 9%, and warranty and after-sales service account for approximately 7%. Based on parameters, charging stations can be categorized into contact-type docking charging stations and wireless inductive charging stations; based

on power, they can be categorized into low-power (1-3 kW), medium-power (3-10 kW), and high-power (10 kW and above); based on deployment form, they can be categorized into ground-mounted, wall-mounted, and workstation-embedded types; based on docking method, they can be categorized into front-facing docking, side-facing docking, and top-mounted coupling; and based on application environment, they can be categorized into general industrial type, cleanroom low-particle type, and dustproof and waterproof type. On the demand side, the downstream demand list includes continuous sorting and handling in e-commerce and third-party logistics warehousing, production line distribution and replenishment in automotive and lithium battery photovoltaic factories, high-frequency turnover in 3C and semiconductor cleanrooms, compliant transportation in pharmaceutical and food factories, and in-hospital logistics and security inspection in hospitals and industrial parks. The downstream customer list includes leading AMR OEMs and their channel systems, warehouse automation integrators, smart factory general contractors, digital and logistics departments of manufacturing enterprises, warehouse park operators, and express delivery and e-commerce fulfillment centers. On the business opportunity side, policy drivers are reflected in the continuous increase in investment in smart manufacturing and smart logistics, and the optimization of equipment utilization rates driven by safety production and energy conservation and carbon reduction requirements. Technological innovation drivers are reflected in the improvement of wireless charging efficiency and anti-offset capability, energy management algorithms that link charging stations and dispatch systems, and modular power supplies and quick-swap interfaces to reduce maintenance costs. Changes in consumer demands are reflected in users' greater focus on zero human intervention, lower downtime, more predictable total life cycle costs, and improved cross-brand compatibility, thereby accelerating the evolution of automatic charging stations from single-point installations to fleet-level standardization and large-scale procurement.

United States market for Wheeled Mobile Robot Automatic Charging System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Wheeled Mobile Robot Automatic Charging System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Wheeled Mobile Robot Automatic Charging System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Wheeled Mobile Robot Automatic Charging System players cover Swisslog(KUKA), Omron Adept, Geekplus Technology, Mobile Industrial Robots, Aethon Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Wheeled Mobile Robot Automatic Charging System Industry Forecast” looks at past sales and reviews total world Wheeled Mobile Robot Automatic Charging System sales in 2025, providing a comprehensive analysis by region and market sector of projected Wheeled Mobile Robot Automatic Charging System sales for 2026 through 2032. With Wheeled Mobile Robot Automatic Charging System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wheeled Mobile Robot Automatic Charging System industry.

This Insight Report provides a comprehensive analysis of the global Wheeled Mobile Robot Automatic Charging System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Wheeled Mobile Robot Automatic Charging System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wheeled Mobile Robot Automatic Charging System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wheeled Mobile Robot Automatic Charging System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wheeled Mobile Robot Automatic Charging System.

This report presents a comprehensive overview, market shares, and growth opportunities of Wheeled Mobile Robot Automatic Charging System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Online (Contact) Charging Station

Wireless (Contactless) Charging Station

Segmentation by Technical:

Magnetic Resonance System

Electromagnetic Induction System

Other

Segmentation by Charging Type:

Floating

Side Charging Type

Split-Type

Wireless Type

Segmentation by Application:

AGV

AMR

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Swisslog(KUKA)

Omron Adept

Geekplus Technology

Mobile Industrial Robots

Aethon Inc.

6 River Systems

Fetch Robotics

Clearpath Robotics

SMP Robotics

Cimcorp Automation

ForwardX Robotics

Vecna Robotics

Locus Robotics

DF Automation & Robotics Sdn Bhd

WiBotic

Micropower

EnerSys

VAHLE

STECO

Wiferion

Vicor Power

Delta

B&PLUS K.K.

Daihen

Daifuku

Creform Corporation

Phihong

Zimmer Group

Seer Robotics

Hikrobotics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wheeled Mobile Robot Automatic Charging System market?

What factors are driving Wheeled Mobile Robot Automatic Charging System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wheeled Mobile Robot Automatic Charging System market opportunities vary

by end market size?

How does Wheeled Mobile Robot Automatic Charging System break out by Type, by Application?

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