

Global Wheeled Agricultural Robot Market Growth 2026-2032

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Abstracts

The global Wheeled Agricultural Robot market size is predicted to grow from US\$ 780 million in 2025 to US\$ 1589 million in 2032; it is expected to grow at a CAGR of 11.7% from 2026 to 2032.

A wheeled agricultural robot is an autonomous or semi-autonomous robotic platform designed with wheels for mobility across farmland and agricultural environments. These robots perform tasks such as planting, seeding, spraying, weeding, harvesting, and crop monitoring while minimizing soil compaction and improving operational efficiency. Equipped with GPS, cameras, LiDAR, sensors, and onboard computing modules, wheeled agricultural robots are optimized for speed, stability, and precision in flat or gently sloped terrains. They provide labor savings, real-time data collection for precision agriculture, and integration with farm management systems for improved crop yield and resource efficiency.

The wheeled agricultural robot industry chain begins upstream with suppliers providing wheels, chassis, electric motors, actuators, batteries, GPS, LiDAR, cameras, and computing modules; moves midstream to manufacturers who assemble wheeled platforms, integrate navigation systems, program semi-autonomous or autonomous software, calibrate payload handling, perform field and environmental testing, ensure low soil compaction and crop-specific functionality, integrate modular attachments for seeding, spraying, or harvesting, conduct quality assurance, and optimize power and thermal management; and extends downstream through agricultural technology integrators, farm service providers, research institutions, distributors, and e-commerce channels, offering robots, software updates, maintenance, training, and farm deployment support.

Ongoing projects include expanding wheeled agricultural robot production in China, the U.S., Japan, and Europe to meet increasing demand for precision farming, developing autonomous planting, spraying, and harvesting platforms for large-scale farms in North America and Europe, pilot testing small-scale wheeled robots for horticulture and vegetable farms in Southeast Asia, integrating AI-based crop monitoring and multi-sensor navigation, modular payload development for seeding, fertilization, and crop-specific harvesting, collaborations with universities and agricultural research centers, trials in soft-soil and irrigated field conditions, and planned commercialization of fleets for semi-autonomous and fully autonomous operation, aiming to optimize efficiency and precision in modern agriculture.

2025 Global Market Sales Volume: 14,500 units. Average Global Market Price: 55,000 USD/unit. Market Average Gross Profit Margin: 28%.

United States market for Wheeled Agricultural Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Wheeled Agricultural Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Wheeled Agricultural Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Wheeled Agricultural Robot players cover John Deere, AGCO Corporation, KUBOTA Corporation, FarmWise, Na?o Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Wheeled Agricultural Robot Industry Forecast" looks at past sales and reviews total world Wheeled Agricultural Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Wheeled Agricultural Robot sales for 2026 through 2032. With Wheeled Agricultural Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Wheeled Agricultural Robot industry.

This Insight Report provides a comprehensive analysis of the global Wheeled Agricultural Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Wheeled Agricultural Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Wheeled Agricultural Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Wheeled Agricultural Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Wheeled Agricultural Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Wheeled Agricultural Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small-Scale (200 kg)

Segmentation by Navigation Technology:

GPS-Guided

LiDAR-Based

Vision-Based / Camera Navigation

Multi-Sensor Fusion

Segmentation by Autonomy Level:

Semi-Autonomous

Fully Autonomous

Segmentation by Application:

Indoor Agricultural

Outdoor Agricultural

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

John Deere

AGCO Corporation

KUBOTA Corporation

FarmWise

Na?o Technologies

Clearpath Robotics

Bear Flag Robotics

Harvest Automation

ROBOTICS PLUS

Autonomous Tractor Corporation

Trimble

Topon (Topcon)

Farming Revolution (Bosch Deepfield Robotics)

AGRIST Inc

TaoBotics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Wheeled Agricultural Robot market?

What factors are driving Wheeled Agricultural Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Wheeled Agricultural Robot market opportunities vary by end market size?

How does Wheeled Agricultural Robot break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Wheeled Agricultural Robot Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Wheeled Agricultural Robot by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Wheeled Agricultural Robot by Country/Region, 2021, 2025 & 2032

2.2 Wheeled Agricultural Robot Segment by Type

- 2.2.1 Small-Scale (200 kg)
- 2.2.4 Wheeled Agricultural Robot Sales by Type
 - 2.2.4.1 Global Wheeled Agricultural Robot Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Wheeled Agricultural Robot Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Wheeled Agricultural Robot Sale Price by Type (2021-2026)

2.3 Wheeled Agricultural Robot Segment by Navigation Technology

- 2.3.1 GPS-Guided
- 2.3.2 LiDAR-Based
- 2.3.3 Vision-Based / Camera Navigation
- 2.3.4 Multi-Sensor Fusion
- 2.3.5 Wheeled Agricultural Robot Sales by Navigation Technology
 - 2.3.5.1 Global Wheeled Agricultural Robot Sales Market Share by Navigation Technology (2021-2026)
 - 2.3.5.2 Global Wheeled Agricultural Robot Revenue and Market Share by Navigation Technology (2021-2026)
 - 2.3.5.3 Global Wheeled Agricultural Robot Sale Price by Navigation Technology

(2021-2026)

2.4 Wheeled Agricultural Robot Segment by Autonomy Level

2.4.1 Semi-Autonomous

2.4.2 Fully Autonomous

2.4.3 Wheeled Agricultural Robot Sales by Autonomy Level

2.4.3.1 Global Wheeled Agricultural Robot Sales Market Share by Autonomy Level

(2021-2026)

2.4.3.2 Global Wheeled Agricultural Robot Revenue and Market Share by Autonomy Level (2021-2026)

2.4.3.3 Global Wheeled Agricultural Robot Sale Price by Autonomy Level

(2021-2026)

2.5 Wheeled Agricultural Robot Segment by Application

2.5.1 Indoor Agricultural

2.5.2 Outdoor Agricultural

2.5.3 Wheeled Agricultural Robot Sales by Application

2.5.3.1 Global Wheeled Agricultural Robot Sale Market Share by Application

(2021-2026)

2.5.3.2 Global Wheeled Agricultural Robot Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Wheeled Agricultural Robot Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Wheeled Agricultural Robot Breakdown Data by Company

3.1.1 Global Wheeled Agricultural Robot Annual Sales by Company (2021-2026)

3.1.2 Global Wheeled Agricultural Robot Sales Market Share by Company

(2021-2026)

3.2 Global Wheeled Agricultural Robot Annual Revenue by Company (2021-2026)

3.2.1 Global Wheeled Agricultural Robot Revenue by Company (2021-2026)

3.2.2 Global Wheeled Agricultural Robot Revenue Market Share by Company

(2021-2026)

3.3 Global Wheeled Agricultural Robot Sale Price by Company

3.4 Key Manufacturers Wheeled Agricultural Robot Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Wheeled Agricultural Robot Product Location Distribution

3.4.2 Players Wheeled Agricultural Robot Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WHEELED AGRICULTURAL ROBOT BY GEOGRAPHIC REGION

4.1 World Historic Wheeled Agricultural Robot Market Size by Geographic Region (2021-2026)

4.1.1 Global Wheeled Agricultural Robot Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Wheeled Agricultural Robot Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Wheeled Agricultural Robot Market Size by Country/Region (2021-2026)

4.2.1 Global Wheeled Agricultural Robot Annual Sales by Country/Region (2021-2026)

4.2.2 Global Wheeled Agricultural Robot Annual Revenue by Country/Region (2021-2026)

4.3 Americas Wheeled Agricultural Robot Sales Growth

4.4 APAC Wheeled Agricultural Robot Sales Growth

4.5 Europe Wheeled Agricultural Robot Sales Growth

4.6 Middle East & Africa Wheeled Agricultural Robot Sales Growth

5 AMERICAS

5.1 Americas Wheeled Agricultural Robot Sales by Country

5.1.1 Americas Wheeled Agricultural Robot Sales by Country (2021-2026)

5.1.2 Americas Wheeled Agricultural Robot Revenue by Country (2021-2026)

5.2 Americas Wheeled Agricultural Robot Sales by Type (2021-2026)

5.3 Americas Wheeled Agricultural Robot Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Wheeled Agricultural Robot Sales by Region

6.1.1 APAC Wheeled Agricultural Robot Sales by Region (2021-2026)

6.1.2 APAC Wheeled Agricultural Robot Revenue by Region (2021-2026)

- 6.2 APAC Wheeled Agricultural Robot Sales by Type (2021-2026)
- 6.3 APAC Wheeled Agricultural Robot Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Wheeled Agricultural Robot by Country
 - 7.1.1 Europe Wheeled Agricultural Robot Sales by Country (2021-2026)
 - 7.1.2 Europe Wheeled Agricultural Robot Revenue by Country (2021-2026)
- 7.2 Europe Wheeled Agricultural Robot Sales by Type (2021-2026)
- 7.3 Europe Wheeled Agricultural Robot Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Wheeled Agricultural Robot by Country
 - 8.1.1 Middle East & Africa Wheeled Agricultural Robot Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Wheeled Agricultural Robot Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Wheeled Agricultural Robot Sales by Type (2021-2026)
- 8.3 Middle East & Africa Wheeled Agricultural Robot Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Wheeled Agricultural Robot

10.3 Manufacturing Process Analysis of Wheeled Agricultural Robot

10.4 Industry Chain Structure of Wheeled Agricultural Robot

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Wheeled Agricultural Robot Distributors

11.3 Wheeled Agricultural Robot Customer

12 WORLD FORECAST REVIEW FOR WHEELED AGRICULTURAL ROBOT BY GEOGRAPHIC REGION

12.1 Global Wheeled Agricultural Robot Market Size Forecast by Region

12.1.1 Global Wheeled Agricultural Robot Forecast by Region (2027-2032)

12.1.2 Global Wheeled Agricultural Robot Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Wheeled Agricultural Robot Forecast by Type (2027-2032)

12.7 Global Wheeled Agricultural Robot Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 John Deere

13.1.1 John Deere Company Information

13.1.2 John Deere Wheeled Agricultural Robot Product Portfolios and Specifications

13.1.3 John Deere Wheeled Agricultural Robot Sales, Revenue, Price and Gross

Margin (2021-2026)

13.1.4 John Deere Main Business Overview

13.1.5 John Deere Latest Developments

13.2 AGCO Corporation

13.2.1 AGCO Corporation Company Information

13.2.2 AGCO Corporation Wheeled Agricultural Robot Product Portfolios and Specifications

13.2.3 AGCO Corporation Wheeled Agricultural Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 AGCO Corporation Main Business Overview

13.2.5 AGCO Corporation Latest Developments

13.3 KUBOTA Corporation

13.3.1 KUBOTA Corporation Company Information

13.3.2 KUBOTA Corporation Wheeled Agricultural Robot Product Portfolios and Specifications

13.3.3 KUBOTA Corporation Wheeled Agricultural Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 KUBOTA Corporation Main Business Overview

13.3.5 KUBOTA Corporation Latest Developments

13.4 FarmWise

13.4.1 FarmWise Company Information

13.4.2 FarmWise Wheeled Agricultural Robot Product Portfolios and Specifications

13.4.3 FarmWise Wheeled Agricultural Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 FarmWise Main Business Overview

13.4.5 FarmWise Latest Developments

13.5 Na?o Technologies

13.5.1 Na?o Technologies Company Information

13.5.2 Na?o Technologies Wheeled Agricultural Robot Product Portfolios and Specifications

13.5.3 Na?o Technologies Wheeled Agricultural Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Na?o Technologies Main Business Overview

13.5.5 Na?o Technologies Latest Developments

13.6 Clearpath Robotics

13.6.1 Clearpath Robotics Company Information

13.6.2 Clearpath Robotics Wheeled Agricultural Robot Product Portfolios and Specifications

13.6.3 Clearpath Robotics Wheeled Agricultural Robot Sales, Revenue, Price and

Gross Margin (2021-2026)

13.6.4 Clearpath Robotics Main Business Overview

13.6.5 Clearpath Robotics Latest Developments

13.7 Bear Flag Robotics

13.7.1 Bear Flag Robotics Company Information

13.7.2 Bear Flag Robotics Wheeled Agricultural Robot Product Portfolios and Specifications

13.7.3 Bear Flag Robotics Wheeled Agricultural Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Bear Flag Robotics Main Business Overview

13.7.5 Bear Flag Robotics Latest Developments

13.8 Harvest Automation

13.8.1 Harvest Automation Company Information

13.8.2 Harvest Automation Wheeled Agricultural Robot Product Portfolios and Specifications

13.8.3 Harvest Automation Wheeled Agricultural Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Harvest Automation Main Business Overview

13.8.5 Harvest Automation Latest Developments

13.9 ROBOTICS PLUS

13.9.1 ROBOTICS PLUS Company Information

13.9.2 ROBOTICS PLUS Wheeled Agricultural Robot Product Portfolios and Specifications

13.9.3 ROBOTICS PLUS Wheeled Agricultural Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 ROBOTICS PLUS Main Business Overview

13.9.5 ROBOTICS PLUS Latest Developments

13.10 Autonomous Tractor Corporation

13.10.1 Autonomous Tractor Corporation Company Information

13.10.2 Autonomous Tractor Corporation Wheeled Agricultural Robot Product Portfolios and Specifications

13.10.3 Autonomous Tractor Corporation Wheeled Agricultural Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Autonomous Tractor Corporation Main Business Overview

13.10.5 Autonomous Tractor Corporation Latest Developments

13.11 Trimble

13.11.1 Trimble Company Information

13.11.2 Trimble Wheeled Agricultural Robot Product Portfolios and Specifications

13.11.3 Trimble Wheeled Agricultural Robot Sales, Revenue, Price and Gross Margin

(2021-2026)

13.11.4 Trimble Main Business Overview

13.11.5 Trimble Latest Developments

13.12 Topcon (Topcon)

13.12.1 Topcon (Topcon) Company Information

13.12.2 Topcon (Topcon) Wheeled Agricultural Robot Product Portfolios and Specifications

13.12.3 Topcon (Topcon) Wheeled Agricultural Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Topcon (Topcon) Main Business Overview

13.12.5 Topcon (Topcon) Latest Developments

13.13 Farming Revolution (Bosch Deepfield Robotics)

13.13.1 Farming Revolution (Bosch Deepfield Robotics) Company Information

13.13.2 Farming Revolution (Bosch Deepfield Robotics) Wheeled Agricultural Robot Product Portfolios and Specifications

13.13.3 Farming Revolution (Bosch Deepfield Robotics) Wheeled Agricultural Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Farming Revolution (Bosch Deepfield Robotics) Main Business Overview

13.13.5 Farming Revolution (Bosch Deepfield Robotics) Latest Developments

13.14 AGRIST Inc

13.14.1 AGRIST Inc Company Information

13.14.2 AGRIST Inc Wheeled Agricultural Robot Product Portfolios and Specifications

13.14.3 AGRIST Inc Wheeled Agricultural Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 AGRIST Inc Main Business Overview

13.14.5 AGRIST Inc Latest Developments

13.15 TaoBotics

13.15.1 TaoBotics Company Information

13.15.2 TaoBotics Wheeled Agricultural Robot Product Portfolios and Specifications

13.15.3 TaoBotics Wheeled Agricultural Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 TaoBotics Main Business Overview

13.15.5 TaoBotics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Wheeled Agricultural Robot Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Wheeled Agricultural Robot Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Small-Scale (200 kg)

Table 6. Global Wheeled Agricultural Robot Sales by Type (2021-2026) & (K Units)

Table 7. Global Wheeled Agricultural Robot Sales Market Share by Type (2021-2026)

Table 8. Global Wheeled Agricultural Robot Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Wheeled Agricultural Robot Revenue Market Share by Type (2021-2026)

Table 10. Global Wheeled Agricultural Robot Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of GPS-Guided

Table 12. Major Players of LiDAR-Based

Table 13. Major Players of Vision-Based / Camera Navigation

Table 14. Major Players of Multi-Sensor Fusion

Table 15. Global Wheeled Agricultural Robot Sales by Navigation Technology (2021-2026) & (K Units)

Table 16. Global Wheeled Agricultural Robot Sales Market Share by Navigation Technology (2021-2026)

Table 17. Global Wheeled Agricultural Robot Revenue by Navigation Technology (2021-2026) & (\$ million)

Table 18. Global Wheeled Agricultural Robot Revenue Market Share by Navigation Technology (2021-2026)

Table 19. Global Wheeled Agricultural Robot Sale Price by Navigation Technology (2021-2026) & (US\$/Unit)

Table 20. Major Players of Semi-Autonomous

Table 21. Major Players of Fully Autonomous

Table 22. Global Wheeled Agricultural Robot Sales by Autonomy Level (2021-2026) & (K Units)

Table 23. Global Wheeled Agricultural Robot Sales Market Share by Autonomy Level (2021-2026)

Table 24. Global Wheeled Agricultural Robot Revenue by Autonomy Level (2021-2026) & (\$ million)

Table 25. Global Wheeled Agricultural Robot Revenue Market Share by Autonomy

Level (2021-2026)

Table 26. Global Wheeled Agricultural Robot Sale Price by Autonomy Level (2021-2026) & (US\$/Unit)

Table 27. Global Wheeled Agricultural Robot Sale by Application (2021-2026) & (K Units)

Table 28. Global Wheeled Agricultural Robot Sale Market Share by Application (2021-2026)

Table 29. Global Wheeled Agricultural Robot Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Wheeled Agricultural Robot Revenue Market Share by Application (2021-2026)

Table 31. Global Wheeled Agricultural Robot Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Wheeled Agricultural Robot Sales by Company (2021-2026) & (K Units)

Table 33. Global Wheeled Agricultural Robot Sales Market Share by Company (2021-2026)

Table 34. Global Wheeled Agricultural Robot Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Wheeled Agricultural Robot Revenue Market Share by Company (2021-2026)

Table 36. Global Wheeled Agricultural Robot Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Wheeled Agricultural Robot Producing Area Distribution and Sales Area

Table 38. Players Wheeled Agricultural Robot Products Offered

Table 39. Wheeled Agricultural Robot Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Wheeled Agricultural Robot Sales by Geographic Region (2021-2026) & (K Units)

Table 43. Global Wheeled Agricultural Robot Sales Market Share Geographic Region (2021-2026)

Table 44. Global Wheeled Agricultural Robot Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Wheeled Agricultural Robot Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Wheeled Agricultural Robot Sales by Country/Region (2021-2026) &

(K Units)

Table 47. Global Wheeled Agricultural Robot Sales Market Share by Country/Region (2021-2026)

Table 48. Global Wheeled Agricultural Robot Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Wheeled Agricultural Robot Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Wheeled Agricultural Robot Sales by Country (2021-2026) & (K Units)

Table 51. Americas Wheeled Agricultural Robot Sales Market Share by Country (2021-2026)

Table 52. Americas Wheeled Agricultural Robot Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Wheeled Agricultural Robot Sales by Type (2021-2026) & (K Units)

Table 54. Americas Wheeled Agricultural Robot Sales by Application (2021-2026) & (K Units)

Table 55. APAC Wheeled Agricultural Robot Sales by Region (2021-2026) & (K Units)

Table 56. APAC Wheeled Agricultural Robot Sales Market Share by Region (2021-2026)

Table 57. APAC Wheeled Agricultural Robot Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Wheeled Agricultural Robot Sales by Type (2021-2026) & (K Units)

Table 59. APAC Wheeled Agricultural Robot Sales by Application (2021-2026) & (K Units)

Table 60. Europe Wheeled Agricultural Robot Sales by Country (2021-2026) & (K Units)

Table 61. Europe Wheeled Agricultural Robot Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Wheeled Agricultural Robot Sales by Type (2021-2026) & (K Units)

Table 63. Europe Wheeled Agricultural Robot Sales by Application (2021-2026) & (K Units)

Table 64. Middle East & Africa Wheeled Agricultural Robot Sales by Country (2021-2026) & (K Units)

Table 65. Middle East & Africa Wheeled Agricultural Robot Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Wheeled Agricultural Robot Sales by Type (2021-2026) & (K Units)

Table 67. Middle East & Africa Wheeled Agricultural Robot Sales by Application (2021-2026) & (K Units)

Table 68. Key Market Drivers & Growth Opportunities of Wheeled Agricultural Robot

Table 69. Key Market Challenges & Risks of Wheeled Agricultural Robot
Table 70. Key Industry Trends of Wheeled Agricultural Robot
Table 71. Wheeled Agricultural Robot Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. Wheeled Agricultural Robot Distributors List
Table 74. Wheeled Agricultural Robot Customer List
Table 75. Global Wheeled Agricultural Robot Sales Forecast by Region (2027-2032) & (K Units)
Table 76. Global Wheeled Agricultural Robot Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 77. Americas Wheeled Agricultural Robot Sales Forecast by Country (2027-2032) & (K Units)
Table 78. Americas Wheeled Agricultural Robot Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 79. APAC Wheeled Agricultural Robot Sales Forecast by Region (2027-2032) & (K Units)
Table 80. APAC Wheeled Agricultural Robot Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 81. Europe Wheeled Agricultural Robot Sales Forecast by Country (2027-2032) & (K Units)
Table 82. Europe Wheeled Agricultural Robot Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 83. Middle East & Africa Wheeled Agricultural Robot Sales Forecast by Country (2027-2032) & (K Units)
Table 84. Middle East & Africa Wheeled Agricultural Robot Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 85. Global Wheeled Agricultural Robot Sales Forecast by Type (2027-2032) & (K Units)
Table 86. Global Wheeled Agricultural Robot Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 87. Global Wheeled Agricultural Robot Sales Forecast by Application (2027-2032) & (K Units)
Table 88. Global Wheeled Agricultural Robot Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 89. John Deere Basic Information, Wheeled Agricultural Robot Manufacturing Base, Sales Area and Its Competitors
Table 90. John Deere Wheeled Agricultural Robot Product Portfolios and Specifications
Table 91. John Deere Wheeled Agricultural Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. John Deere Main Business

Table 93. John Deere Latest Developments

Table 94. AGCO Corporation Basic Information, Wheeled Agricultural Robot Manufacturing Base, Sales Area and Its Competitors

Table 95. AGCO Corporation Wheeled Agricultural Robot Product Portfolios and Specifications

Table 96. AGCO Corporation Wheeled Agricultural Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. AGCO Corporation Main Business

Table 98. AGCO Corporation Latest Developments

Table 99. KUBOTA Corporation Basic Information, Wheeled Agricultural Robot Manufacturing Base, Sales Area and Its Competitors

Table 100. KUBOTA Corporation Wheeled Agricultural Robot Product Portfolios and Specifications

Table 101. KUBOTA Corporation Wheeled Agricultural Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. KUBOTA Corporation Main Business

Table 103. KUBOTA Corporation Latest Developments

Table 104. FarmWise Basic Information, Wheeled Agricultural Robot Manufacturing Base, Sales Area and Its Competitors

Table 105. FarmWise Wheeled Agricultural Robot Product Portfolios and Specifications

Table 106. FarmWise Wheeled Agricultural Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. FarmWise Main Business

Table 108. FarmWise Latest Developments

Table 109. Na?o Technologies Basic Information, Wheeled Agricultural Robot Manufacturing Base, Sales Area and Its Competitors

Table 110. Na?o Technologies Wheeled Agricultural Robot Product Portfolios and Specifications

Table 111. Na?o Technologies Wheeled Agricultural Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Na?o Technologies Main Business

Table 113. Na?o Technologies Latest Developments

Table 114. Clearpath Robotics Basic Information, Wheeled Agricultural Robot Manufacturing Base, Sales Area and Its Competitors

Table 115. Clearpath Robotics Wheeled Agricultural Robot Product Portfolios and Specifications

Table 116. Clearpath Robotics Wheeled Agricultural Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Clearpath Robotics Main Business

Table 118. Clearpath Robotics Latest Developments

Table 119. Bear Flag Robotics Basic Information, Wheeled Agricultural Robot Manufacturing Base, Sales Area and Its Competitors

Table 120. Bear Flag Robotics Wheeled Agricultural Robot Product Portfolios and Specifications

Table 121. Bear Flag Robotics Wheeled Agricultural Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Bear Flag Robotics Main Business

Table 123. Bear Flag Robotics Latest Developments

Table 124. Harvest Automation Basic Information, Wheeled Agricultural Robot Manufacturing Base, Sales Area and Its Competitors

Table 125. Harvest Automation Wheeled Agricultural Robot Product Portfolios and Specifications

Table 126. Harvest Automation Wheeled Agricultural Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Harvest Automation Main Business

Table 128. Harvest Automation Latest Developments

Table 129. ROBOTICS PLUS Basic Information, Wheeled Agricultural Robot Manufacturing Base, Sales Area and Its Competitors

Table 130. ROBOTICS PLUS Wheeled Agricultural Robot Product Portfolios and Specifications

Table 131. ROBOTICS PLUS Wheeled Agricultural Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. ROBOTICS PLUS Main Business

Table 133. ROBOTICS PLUS Latest Developments

Table 134. Autonomous Tractor Corporation Basic Information, Wheeled Agricultural Robot Manufacturing Base, Sales Area and Its Competitors

Table 135. Autonomous Tractor Corporation Wheeled Agricultural Robot Product Portfolios and Specifications

Table 136. Autonomous Tractor Corporation Wheeled Agricultural Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Autonomous Tractor Corporation Main Business

Table 138. Autonomous Tractor Corporation Latest Developments

Table 139. Trimble Basic Information, Wheeled Agricultural Robot Manufacturing Base, Sales Area and Its Competitors

Table 140. Trimble Wheeled Agricultural Robot Product Portfolios and Specifications

Table 141. Trimble Wheeled Agricultural Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Trimble Main Business

Table 143. Trimble Latest Developments

Table 144. Topon (Topcon) Basic Information, Wheeled Agricultural Robot Manufacturing Base, Sales Area and Its Competitors

Table 145. Topon (Topcon) Wheeled Agricultural Robot Product Portfolios and Specifications

Table 146. Topon (Topcon) Wheeled Agricultural Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Topon (Topcon) Main Business

Table 148. Topon (Topcon) Latest Developments

Table 149. Farming Revolution (Bosch Deepfield Robotics) Basic Information, Wheeled Agricultural Robot Manufacturing Base, Sales Area and Its Competitors

Table 150. Farming Revolution (Bosch Deepfield Robotics) Wheeled Agricultural Robot Product Portfolios and Specifications

Table 151. Farming Revolution (Bosch Deepfield Robotics) Wheeled Agricultural Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Farming Revolution (Bosch Deepfield Robotics) Main Business

Table 153. Farming Revolution (Bosch Deepfield Robotics) Latest Developments

Table 154. AGRIST Inc Basic Information, Wheeled Agricultural Robot Manufacturing Base, Sales Area and Its Competitors

Table 155. AGRIST Inc Wheeled Agricultural Robot Product Portfolios and Specifications

Table 156. AGRIST Inc Wheeled Agricultural Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. AGRIST Inc Main Business

Table 158. AGRIST Inc Latest Developments

Table 159. TaoBotics Basic Information, Wheeled Agricultural Robot Manufacturing Base, Sales Area and Its Competitors

Table 160. TaoBotics Wheeled Agricultural Robot Product Portfolios and Specifications

Table 161. TaoBotics Wheeled Agricultural Robot Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. TaoBotics Main Business

Table 163. TaoBotics Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Wheeled Agricultural Robot
- Figure 2. Wheeled Agricultural Robot Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Wheeled Agricultural Robot Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Wheeled Agricultural Robot Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Wheeled Agricultural Robot Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Wheeled Agricultural Robot Sales Market Share by Country/Region (2025)
- Figure 10. Wheeled Agricultural Robot Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Small-Scale (200 kg)
- Figure 14. Global Wheeled Agricultural Robot Sales Market Share by Type in 2026
- Figure 15. Global Wheeled Agricultural Robot Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of GPS-Guided
- Figure 17. Product Picture of LiDAR-Based
- Figure 18. Product Picture of Vision-Based / Camera Navigation
- Figure 19. Product Picture of Multi-Sensor Fusion
- Figure 20. Global Wheeled Agricultural Robot Sales Market Share by Navigation Technology in 2026
- Figure 21. Global Wheeled Agricultural Robot Revenue Market Share by Navigation Technology (2021-2026)
- Figure 22. Product Picture of Semi-Autonomous
- Figure 23. Product Picture of Fully Autonomous
- Figure 24. Global Wheeled Agricultural Robot Sales Market Share by Autonomy Level in 2026
- Figure 25. Global Wheeled Agricultural Robot Revenue Market Share by Autonomy Level (2021-2026)
- Figure 26. Wheeled Agricultural Robot Consumed in Indoor Agricultural
- Figure 27. Global Wheeled Agricultural Robot Market: Indoor Agricultural (2021-2026) & (K Units)
- Figure 28. Wheeled Agricultural Robot Consumed in Outdoor Agricultural

Figure 29. Global Wheeled Agricultural Robot Market: Outdoor Agricultural (2021-2026) & (K Units)

Figure 30. Global Wheeled Agricultural Robot Sale Market Share by Application (2025)

Figure 31. Global Wheeled Agricultural Robot Revenue Market Share by Application in 2025

Figure 32. Wheeled Agricultural Robot Sales by Company in 2025 (K Units)

Figure 33. Global Wheeled Agricultural Robot Sales Market Share by Company in 2025

Figure 34. Wheeled Agricultural Robot Revenue by Company in 2025 (\$ millions)

Figure 35. Global Wheeled Agricultural Robot Revenue Market Share by Company in 2025

Figure 36. Global Wheeled Agricultural Robot Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Wheeled Agricultural Robot Revenue Market Share by Geographic Region in 2025

Figure 38. Americas Wheeled Agricultural Robot Sales 2021-2026 (K Units)

Figure 39. Americas Wheeled Agricultural Robot Revenue 2021-2026 (\$ millions)

Figure 40. APAC Wheeled Agricultural Robot Sales 2021-2026 (K Units)

Figure 41. APAC Wheeled Agricultural Robot Revenue 2021-2026 (\$ millions)

Figure 42. Europe Wheeled Agricultural Robot Sales 2021-2026 (K Units)

Figure 43. Europe Wheeled Agricultural Robot Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Wheeled Agricultural Robot Sales 2021-2026 (K Units)

Figure 45. Middle East & Africa Wheeled Agricultural Robot Revenue 2021-2026 (\$ millions)

Figure 46. Americas Wheeled Agricultural Robot Sales Market Share by Country in 2025

Figure 47. Americas Wheeled Agricultural Robot Revenue Market Share by Country (2021-2026)

Figure 48. Americas Wheeled Agricultural Robot Sales Market Share by Type (2021-2026)

Figure 49. Americas Wheeled Agricultural Robot Sales Market Share by Application (2021-2026)

Figure 50. United States Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Wheeled Agricultural Robot Sales Market Share by Region in 2025

Figure 55. APAC Wheeled Agricultural Robot Revenue Market Share by Region (2021-2026)

Figure 56. APAC Wheeled Agricultural Robot Sales Market Share by Type (2021-2026)

Figure 57. APAC Wheeled Agricultural Robot Sales Market Share by Application (2021-2026)

Figure 58. China Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe Wheeled Agricultural Robot Sales Market Share by Country in 2025

Figure 66. Europe Wheeled Agricultural Robot Revenue Market Share by Country (2021-2026)

Figure 67. Europe Wheeled Agricultural Robot Sales Market Share by Type (2021-2026)

Figure 68. Europe Wheeled Agricultural Robot Sales Market Share by Application (2021-2026)

Figure 69. Germany Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 70. France Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Wheeled Agricultural Robot Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Wheeled Agricultural Robot Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa Wheeled Agricultural Robot Sales Market Share by Application (2021-2026)

Figure 77. Egypt Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Wheeled Agricultural Robot Revenue Growth 2021-2026 (\$

millions)

Figure 82. Manufacturing Cost Structure Analysis of Wheeled Agricultural Robot in 2026

Figure 83. Manufacturing Process Analysis of Wheeled Agricultural Robot

Figure 84. Industry Chain Structure of Wheeled Agricultural Robot

Figure 85. Channels of Distribution

Figure 86. Global Wheeled Agricultural Robot Sales Market Forecast by Region
(2027-2032)

Figure 87. Global Wheeled Agricultural Robot Revenue Market Share Forecast by
Region (2027-2032)

Figure 88. Global Wheeled Agricultural Robot Sales Market Share Forecast by Type
(2027-2032)

Figure 89. Global Wheeled Agricultural Robot Revenue Market Share Forecast by Type
(2027-2032)

Figure 90. Global Wheeled Agricultural Robot Sales Market Share Forecast by
Application (2027-2032)

Figure 91. Global Wheeled Agricultural Robot Revenue Market Share Forecast by
Application (2027-2032)

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