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Global Welding Process Monitoring System Market Growth 2026-2032

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Abstracts

The global Welding Process Monitoring System market size is predicted to grow from US$ 1059 million in 2025 to US$ 1530 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2024, global welding process monitoring system production reached approximately $34,000 units, with an average global market price of around US$ $30,000 per unit.A welding process monitoring system is an intelligent system used for real-time monitoring, control, and optimization of industrial welding processes. By integrating multiple sensors, data acquisition modules, and specialized software algorithms, it continuously monitors and analyzes key parameters during the welding process. This system aims to identify welding defects in real time, optimize welding process parameters, ensure consistent welding quality, and enable traceability of production data, ultimately improving production efficiency, reducing scrap rates, and overall costs. The welding process monitoring system industry chain encompasses a complete chain, from the upstream supply of raw materials and core components (including sensor chips (such as CMOS/CCD image sensors), optical lenses, lasers, embedded hardware, and software algorithms (such as AI defect recognition)) to midstream system integration and manufacturing (where various manufacturers integrate hardware and software to develop complete monitoring systems), and then to downstream applications and services (widely used in automotive, aerospace, electronics and electrical (especially PCB welding), heavy machinery, and other fields, with services including system integration, installation and commissioning, and after-sales maintenance).

United States market for Welding Process Monitoring System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Welding Process Monitoring System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Welding Process Monitoring System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Welding Process Monitoring System players cover Precitec, VITRONIC, nLIGHT, Lessm?ller Lasertechnik, IBG group (ABICOR BINZEL), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Welding Process Monitoring System Industry Forecast” looks at past sales and reviews total world Welding Process Monitoring System sales in 2025, providing a comprehensive analysis by region and market sector of projected Welding Process Monitoring System sales for 2026 through 2032. With Welding Process Monitoring System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Welding Process Monitoring System industry.

This Insight Report provides a comprehensive analysis of the global Welding Process Monitoring System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Welding Process Monitoring System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Welding Process Monitoring System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Welding Process Monitoring System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Welding Process Monitoring System.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Welding Process Monitoring System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Contact Monitoring System

Non-Contact Monitoring System

Segmentation by Application:

Battery Production

Automobile Manufacturing

Consumer Electronics

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Precitec

VITRONIC

nLIGHT

Lessm?ller Lasertechnik

IBG group (ABICOR BINZEL)

4D Photonics

AMADA Co., Ltd

Scansonic MI GmbH

nLIGHT plasmo

Irida Labs

Sbt-ultrasonic

InfraTec

Monitech

Xiris Automation

Shanghai Jiaocheng Ultrasonic Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Welding Process Monitoring System market?

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What factors are driving Welding Process Monitoring System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Welding Process Monitoring System market opportunities vary by end market size?

How does Welding Process Monitoring System break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Welding Process Monitoring System Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Welding Process Monitoring System by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Welding Process Monitoring System by Country/Region, 2021, 2025 & 2032
2.2 Welding Process Monitoring System Segment by Type
  2.2.1 Contact Monitoring System
  2.2.2 Non-Contact Monitoring System
  2.2.3 Welding Process Monitoring System Sales by Type
    2.2.3.1 Global Welding Process Monitoring System Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Welding Process Monitoring System Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Welding Process Monitoring System Sale Price by Type (2021-2026)
2.3 Welding Process Monitoring System Segment by Application
  2.3.1 Battery Production
  2.3.2 Automobile Manufacturing
  2.3.3 Consumer Electronics
  2.3.4 Aerospace
  2.3.5 Others
  2.3.6 Welding Process Monitoring System Sales by Application
    2.3.6.1 Global Welding Process Monitoring System Sale Market Share by Application (2021-2026)

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2.3.6.2 Global Welding Process Monitoring System Revenue and Market Share by Application (2021-2026)
2.3.6.3 Global Welding Process Monitoring System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Welding Process Monitoring System Breakdown Data by Company
3.1.1 Global Welding Process Monitoring System Annual Sales by Company (2021-2026)
3.1.2 Global Welding Process Monitoring System Sales Market Share by Company (2021-2026)
3.2 Global Welding Process Monitoring System Annual Revenue by Company (2021-2026)
3.2.1 Global Welding Process Monitoring System Revenue by Company (2021-2026)
3.2.2 Global Welding Process Monitoring System Revenue Market Share by Company (2021-2026)
3.3 Global Welding Process Monitoring System Sale Price by Company
3.4 Key Manufacturers Welding Process Monitoring System Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Welding Process Monitoring System Product Location Distribution
3.4.2 Players Welding Process Monitoring System Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WELDING PROCESS MONITORING SYSTEM BY GEOGRAPHIC REGION

4.1 World Historic Welding Process Monitoring System Market Size by Geographic Region (2021-2026)
4.1.1 Global Welding Process Monitoring System Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Welding Process Monitoring System Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Welding Process Monitoring System Market Size by Country/Region

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(2021-2026)
4.2.1 Global Welding Process Monitoring System Annual Sales by Country/Region (2021-2026)
4.2.2 Global Welding Process Monitoring System Annual Revenue by Country/Region (2021-2026)
4.3 Americas Welding Process Monitoring System Sales Growth
4.4 APAC Welding Process Monitoring System Sales Growth
4.5 Europe Welding Process Monitoring System Sales Growth
4.6 Middle East & Africa Welding Process Monitoring System Sales Growth

5 AMERICAS

5.1 Americas Welding Process Monitoring System Sales by Country
5.1.1 Americas Welding Process Monitoring System Sales by Country (2021-2026)
5.1.2 Americas Welding Process Monitoring System Revenue by Country (2021-2026)
5.2 Americas Welding Process Monitoring System Sales by Type (2021-2026)
5.3 Americas Welding Process Monitoring System Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Welding Process Monitoring System Sales by Region
6.1.1 APAC Welding Process Monitoring System Sales by Region (2021-2026)
6.1.2 APAC Welding Process Monitoring System Revenue by Region (2021-2026)
6.2 APAC Welding Process Monitoring System Sales by Type (2021-2026)
6.3 APAC Welding Process Monitoring System Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

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7.1 Europe Welding Process Monitoring System by Country
7.1.1 Europe Welding Process Monitoring System Sales by Country (2021-2026)
7.1.2 Europe Welding Process Monitoring System Revenue by Country (2021-2026)
7.2 Europe Welding Process Monitoring System Sales by Type (2021-2026)
7.3 Europe Welding Process Monitoring System Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Welding Process Monitoring System by Country
8.1.1 Middle East & Africa Welding Process Monitoring System Sales by Country (2021-2026)
8.1.2 Middle East & Africa Welding Process Monitoring System Revenue by Country (2021-2026)
8.2 Middle East & Africa Welding Process Monitoring System Sales by Type (2021-2026)
8.3 Middle East & Africa Welding Process Monitoring System Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Welding Process Monitoring System
10.3 Manufacturing Process Analysis of Welding Process Monitoring System

+357 96 030922
info@marketpublishers.com

10.4 Industry Chain Structure of Welding Process Monitoring System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Welding Process Monitoring System Distributors
11.3 Welding Process Monitoring System Customer

12 WORLD FORECAST REVIEW FOR WELDING PROCESS MONITORING SYSTEM BY GEOGRAPHIC REGION

12.1 Global Welding Process Monitoring System Market Size Forecast by Region
  12.1.1 Global Welding Process Monitoring System Forecast by Region (2027-2032)
  12.1.2 Global Welding Process Monitoring System Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Welding Process Monitoring System Forecast by Type (2027-2032)
12.7 Global Welding Process Monitoring System Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Precitec
  13.1.1 Precitec Company Information
  13.1.2 Precitec Welding Process Monitoring System Product Portfolios and Specifications
  13.1.3 Precitec Welding Process Monitoring System Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Precitec Main Business Overview
  13.1.5 Precitec Latest Developments
13.2 VITRONIC
  13.2.1 VITRONIC Company Information
  13.2.2 VITRONIC Welding Process Monitoring System Product Portfolios and Specifications
  13.2.3 VITRONIC Welding Process Monitoring System Sales, Revenue, Price and

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Gross Margin (2021-2026)
13.2.4 VITRONIC Main Business Overview
13.2.5 VITRONIC Latest Developments
13.3 nLIGHT
13.3.1 nLIGHT Company Information
13.3.2 nLIGHT Welding Process Monitoring System Product Portfolios and Specifications
13.3.3 nLIGHT Welding Process Monitoring System Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 nLIGHT Main Business Overview
13.3.5 nLIGHT Latest Developments
13.4 Lessm?ller Lasertechnik
13.4.1 Lessm?ller Lasertechnik Company Information
13.4.2 Lessm?ller Lasertechnik Welding Process Monitoring System Product Portfolios and Specifications
13.4.3 Lessm?ller Lasertechnik Welding Process Monitoring System Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Lessm?ller Lasertechnik Main Business Overview
13.4.5 Lessm?ller Lasertechnik Latest Developments
13.5 IBG group (ABICOR BINZEL)
13.5.1 IBG group (ABICOR BINZEL) Company Information
13.5.2 IBG group (ABICOR BINZEL) Welding Process Monitoring System Product Portfolios and Specifications
13.5.3 IBG group (ABICOR BINZEL) Welding Process Monitoring System Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 IBG group (ABICOR BINZEL) Main Business Overview
13.5.5 IBG group (ABICOR BINZEL) Latest Developments
13.6 4D Photonics
13.6.1 4D Photonics Company Information
13.6.2 4D Photonics Welding Process Monitoring System Product Portfolios and Specifications
13.6.3 4D Photonics Welding Process Monitoring System Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 4D Photonics Main Business Overview
13.6.5 4D Photonics Latest Developments
13.7 AMADA Co., Ltd
13.7.1 AMADA Co., Ltd Company Information
13.7.2 AMADA Co., Ltd Welding Process Monitoring System Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.7.3 AMADA Co., Ltd Welding Process Monitoring System Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 AMADA Co., Ltd Main Business Overview
13.7.5 AMADA Co., Ltd Latest Developments
13.8 Scansonic MI GmbH
13.8.1 Scansonic MI GmbH Company Information
13.8.2 Scansonic MI GmbH Welding Process Monitoring System Product Portfolios and Specifications
13.8.3 Scansonic MI GmbH Welding Process Monitoring System Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Scansonic MI GmbH Main Business Overview
13.8.5 Scansonic MI GmbH Latest Developments
13.9 nLIGHT plasmo
13.9.1 nLIGHT plasmo Company Information
13.9.2 nLIGHT plasmo Welding Process Monitoring System Product Portfolios and Specifications
13.9.3 nLIGHT plasmo Welding Process Monitoring System Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 nLIGHT plasmo Main Business Overview
13.9.5 nLIGHT plasmo Latest Developments
13.10 Irida Labs
13.10.1 Irida Labs Company Information
13.10.2 Irida Labs Welding Process Monitoring System Product Portfolios and Specifications
13.10.3 Irida Labs Welding Process Monitoring System Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Irida Labs Main Business Overview
13.10.5 Irida Labs Latest Developments
13.11 Sbt-ultrasonic
13.11.1 Sbt-ultrasonic Company Information
13.11.2 Sbt-ultrasonic Welding Process Monitoring System Product Portfolios and Specifications
13.11.3 Sbt-ultrasonic Welding Process Monitoring System Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Sbt-ultrasonic Main Business Overview
13.11.5 Sbt-ultrasonic Latest Developments
13.12 InfraTec
13.12.1 InfraTec Company Information
13.12.2 InfraTec Welding Process Monitoring System Product Portfolios and

+357 96 030922
info@marketpublishers.com

Specifications
13.12.3 InfraTec Welding Process Monitoring System Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 InfraTec Main Business Overview
13.12.5 InfraTec Latest Developments
13.13 Monitech
13.13.1 Monitech Company Information
13.13.2 Monitech Welding Process Monitoring System Product Portfolios and Specifications
13.13.3 Monitech Welding Process Monitoring System Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Monitech Main Business Overview
13.13.5 Monitech Latest Developments
13.14 Xiris Automation
13.14.1 Xiris Automation Company Information
13.14.2 Xiris Automation Welding Process Monitoring System Product Portfolios and Specifications
13.14.3 Xiris Automation Welding Process Monitoring System Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Xiris Automation Main Business Overview
13.14.5 Xiris Automation Latest Developments
13.15 Shanghai Jiaocheng Ultrasonic Technology Co., Ltd.
13.15.1 Shanghai Jiaocheng Ultrasonic Technology Co., Ltd. Company Information
13.15.2 Shanghai Jiaocheng Ultrasonic Technology Co., Ltd. Welding Process Monitoring System Product Portfolios and Specifications
13.15.3 Shanghai Jiaocheng Ultrasonic Technology Co., Ltd. Welding Process Monitoring System Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Shanghai Jiaocheng Ultrasonic Technology Co., Ltd. Main Business Overview
13.15.5 Shanghai Jiaocheng Ultrasonic Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Welding Process Monitoring System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Welding Process Monitoring System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Contact Monitoring System
Table 4. Major Players of Non-Contact Monitoring System
Table 5. Global Welding Process Monitoring System Sales by Type (2021-2026) & (K Units)
Table 6. Global Welding Process Monitoring System Sales Market Share by Type (2021-2026)
Table 7. Global Welding Process Monitoring System Revenue by Type (2021-2026) & ($ million)
Table 8. Global Welding Process Monitoring System Revenue Market Share by Type (2021-2026)
Table 9. Global Welding Process Monitoring System Sale Price by Type (2021-2026) & (US$/Unit)
Table 10. Global Welding Process Monitoring System Sale by Application (2021-2026) & (K Units)
Table 11. Global Welding Process Monitoring System Sale Market Share by Application (2021-2026)
Table 12. Global Welding Process Monitoring System Revenue by Application (2021-2026) & ($ million)
Table 13. Global Welding Process Monitoring System Revenue Market Share by Application (2021-2026)
Table 14. Global Welding Process Monitoring System Sale Price by Application (2021-2026) & (US$/Unit)
Table 15. Global Welding Process Monitoring System Sales by Company (2021-2026) & (K Units)
Table 16. Global Welding Process Monitoring System Sales Market Share by Company (2021-2026)
Table 17. Global Welding Process Monitoring System Revenue by Company (2021-2026) & ($ millions)
Table 18. Global Welding Process Monitoring System Revenue Market Share by Company (2021-2026)
Table 19. Global Welding Process Monitoring System Sale Price by Company

+357 96 030922
info@marketpublishers.com

(2021-2026) & (US$/Unit)
Table 20. Key Manufacturers Welding Process Monitoring System Producing Area Distribution and Sales Area
Table 21. Players Welding Process Monitoring System Products Offered
Table 22. Welding Process Monitoring System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global Welding Process Monitoring System Sales by Geographic Region (2021-2026) & (K Units)
Table 26. Global Welding Process Monitoring System Sales Market Share Geographic Region (2021-2026)
Table 27. Global Welding Process Monitoring System Revenue by Geographic Region (2021-2026) & ($ millions)
Table 28. Global Welding Process Monitoring System Revenue Market Share by Geographic Region (2021-2026)
Table 29. Global Welding Process Monitoring System Sales by Country/Region (2021-2026) & (K Units)
Table 30. Global Welding Process Monitoring System Sales Market Share by Country/Region (2021-2026)
Table 31. Global Welding Process Monitoring System Revenue by Country/Region (2021-2026) & ($ millions)
Table 32. Global Welding Process Monitoring System Revenue Market Share by Country/Region (2021-2026)
Table 33. Americas Welding Process Monitoring System Sales by Country (2021-2026) & (K Units)
Table 34. Americas Welding Process Monitoring System Sales Market Share by Country (2021-2026)
Table 35. Americas Welding Process Monitoring System Revenue by Country (2021-2026) & ($ millions)
Table 36. Americas Welding Process Monitoring System Sales by Type (2021-2026) & (K Units)
Table 37. Americas Welding Process Monitoring System Sales by Application (2021-2026) & (K Units)
Table 38. APAC Welding Process Monitoring System Sales by Region (2021-2026) & (K Units)
Table 39. APAC Welding Process Monitoring System Sales Market Share by Region (2021-2026)
Table 40. APAC Welding Process Monitoring System Revenue by Region (2021-2026)

+357 96 030922
info@marketpublishers.com

& ($ millions)
Table 41. APAC Welding Process Monitoring System Sales by Type (2021-2026) & (K Units)
Table 42. APAC Welding Process Monitoring System Sales by Application (2021-2026) & (K Units)
Table 43. Europe Welding Process Monitoring System Sales by Country (2021-2026) & (K Units)
Table 44. Europe Welding Process Monitoring System Revenue by Country (2021-2026) & ($ millions)
Table 45. Europe Welding Process Monitoring System Sales by Type (2021-2026) & (K Units)
Table 46. Europe Welding Process Monitoring System Sales by Application (2021-2026) & (K Units)
Table 47. Middle East & Africa Welding Process Monitoring System Sales by Country (2021-2026) & (K Units)
Table 48. Middle East & Africa Welding Process Monitoring System Revenue Market Share by Country (2021-2026)
Table 49. Middle East & Africa Welding Process Monitoring System Sales by Type (2021-2026) & (K Units)
Table 50. Middle East & Africa Welding Process Monitoring System Sales by Application (2021-2026) & (K Units)
Table 51. Key Market Drivers & Growth Opportunities of Welding Process Monitoring System
Table 52. Key Market Challenges & Risks of Welding Process Monitoring System
Table 53. Key Industry Trends of Welding Process Monitoring System
Table 54. Welding Process Monitoring System Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Welding Process Monitoring System Distributors List
Table 57. Welding Process Monitoring System Customer List
Table 58. Global Welding Process Monitoring System Sales Forecast by Region (2027-2032) & (K Units)
Table 59. Global Welding Process Monitoring System Revenue Forecast by Region (2027-2032) & ($ millions)
Table 60. Americas Welding Process Monitoring System Sales Forecast by Country (2027-2032) & (K Units)
Table 61. Americas Welding Process Monitoring System Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 62. APAC Welding Process Monitoring System Sales Forecast by Region (2027-2032) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 63. APAC Welding Process Monitoring System Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 64. Europe Welding Process Monitoring System Sales Forecast by Country (2027-2032) & (K Units)
Table 65. Europe Welding Process Monitoring System Revenue Forecast by Country (2027-2032) & ($ millions)
Table 66. Middle East & Africa Welding Process Monitoring System Sales Forecast by Country (2027-2032) & (K Units)
Table 67. Middle East & Africa Welding Process Monitoring System Revenue Forecast by Country (2027-2032) & ($ millions)
Table 68. Global Welding Process Monitoring System Sales Forecast by Type (2027-2032) & (K Units)
Table 69. Global Welding Process Monitoring System Revenue Forecast by Type (2027-2032) & ($ millions)
Table 70. Global Welding Process Monitoring System Sales Forecast by Application (2027-2032) & (K Units)
Table 71. Global Welding Process Monitoring System Revenue Forecast by Application (2027-2032) & ($ millions)
Table 72. Precitec Basic Information, Welding Process Monitoring System Manufacturing Base, Sales Area and Its Competitors
Table 73. Precitec Welding Process Monitoring System Product Portfolios and Specifications
Table 74. Precitec Welding Process Monitoring System Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 75. Precitec Main Business
Table 76. Precitec Latest Developments
Table 77. VITRONIC Basic Information, Welding Process Monitoring System Manufacturing Base, Sales Area and Its Competitors
Table 78. VITRONIC Welding Process Monitoring System Product Portfolios and Specifications
Table 79. VITRONIC Welding Process Monitoring System Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 80. VITRONIC Main Business
Table 81. VITRONIC Latest Developments
Table 82. nLIGHT Basic Information, Welding Process Monitoring System Manufacturing Base, Sales Area and Its Competitors
Table 83. nLIGHT Welding Process Monitoring System Product Portfolios and Specifications
Table 84. nLIGHT Welding Process Monitoring System Sales (K Units), Revenue ($

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Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 85. nLIGHT Main Business
Table 86. nLIGHT Latest Developments
Table 87. Lessm?ller Lasertechnik Basic Information, Welding Process Monitoring System Manufacturing Base, Sales Area and Its Competitors
Table 88. Lessm?ller Lasertechnik Welding Process Monitoring System Product Portfolios and Specifications
Table 89. Lessm?ller Lasertechnik Welding Process Monitoring System Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 90. Lessm?ller Lasertechnik Main Business
Table 91. Lessm?ller Lasertechnik Latest Developments
Table 92. IBG group (ABICOR BINZEL) Basic Information, Welding Process Monitoring System Manufacturing Base, Sales Area and Its Competitors
Table 93. IBG group (ABICOR BINZEL) Welding Process Monitoring System Product Portfolios and Specifications
Table 94. IBG group (ABICOR BINZEL) Welding Process Monitoring System Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 95. IBG group (ABICOR BINZEL) Main Business
Table 96. IBG group (ABICOR BINZEL) Latest Developments
Table 97. 4D Photonics Basic Information, Welding Process Monitoring System Manufacturing Base, Sales Area and Its Competitors
Table 98. 4D Photonics Welding Process Monitoring System Product Portfolios and Specifications
Table 99. 4D Photonics Welding Process Monitoring System Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 100. 4D Photonics Main Business
Table 101. 4D Photonics Latest Developments
Table 102. AMADA Co., Ltd Basic Information, Welding Process Monitoring System Manufacturing Base, Sales Area and Its Competitors
Table 103. AMADA Co., Ltd Welding Process Monitoring System Product Portfolios and Specifications
Table 104. AMADA Co., Ltd Welding Process Monitoring System Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 105. AMADA Co., Ltd Main Business
Table 106. AMADA Co., Ltd Latest Developments
Table 107. Scansonic MI GmbH Basic Information, Welding Process Monitoring System Manufacturing Base, Sales Area and Its Competitors
Table 108. Scansonic MI GmbH Welding Process Monitoring System Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

Table 109. Scansonic MI GmbH Welding Process Monitoring System Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 110. Scansonic MI GmbH Main Business
Table 111. Scansonic MI GmbH Latest Developments
Table 112. nLIGHT plasmo Basic Information, Welding Process Monitoring System Manufacturing Base, Sales Area and Its Competitors
Table 113. nLIGHT plasmo Welding Process Monitoring System Product Portfolios and Specifications
Table 114. nLIGHT plasmo Welding Process Monitoring System Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 115. nLIGHT plasmo Main Business
Table 116. nLIGHT plasmo Latest Developments
Table 117. Irida Labs Basic Information, Welding Process Monitoring System Manufacturing Base, Sales Area and Its Competitors
Table 118. Irida Labs Welding Process Monitoring System Product Portfolios and Specifications
Table 119. Irida Labs Welding Process Monitoring System Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 120. Irida Labs Main Business
Table 121. Irida Labs Latest Developments
Table 122. Sbt-ultrasonic Basic Information, Welding Process Monitoring System Manufacturing Base, Sales Area and Its Competitors
Table 123. Sbt-ultrasonic Welding Process Monitoring System Product Portfolios and Specifications
Table 124. Sbt-ultrasonic Welding Process Monitoring System Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 125. Sbt-ultrasonic Main Business
Table 126. Sbt-ultrasonic Latest Developments
Table 127. InfraTec Basic Information, Welding Process Monitoring System Manufacturing Base, Sales Area and Its Competitors
Table 128. InfraTec Welding Process Monitoring System Product Portfolios and Specifications
Table 129. InfraTec Welding Process Monitoring System Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 130. InfraTec Main Business
Table 131. InfraTec Latest Developments
Table 132. Monitech Basic Information, Welding Process Monitoring System Manufacturing Base, Sales Area and Its Competitors
Table 133. Monitech Welding Process Monitoring System Product Portfolios and

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Specifications
Table 134. Monitech Welding Process Monitoring System Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 135. Monitech Main Business
Table 136. Monitech Latest Developments
Table 137. Xiris Automation Basic Information, Welding Process Monitoring System Manufacturing Base, Sales Area and Its Competitors
Table 138. Xiris Automation Welding Process Monitoring System Product Portfolios and Specifications
Table 139. Xiris Automation Welding Process Monitoring System Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 140. Xiris Automation Main Business
Table 141. Xiris Automation Latest Developments
Table 142. Shanghai Jiaocheng Ultrasonic Technology Co., Ltd. Basic Information, Welding Process Monitoring System Manufacturing Base, Sales Area and Its Competitors
Table 143. Shanghai Jiaocheng Ultrasonic Technology Co., Ltd. Welding Process Monitoring System Product Portfolios and Specifications
Table 144. Shanghai Jiaocheng Ultrasonic Technology Co., Ltd. Welding Process Monitoring System Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 145. Shanghai Jiaocheng Ultrasonic Technology Co., Ltd. Main Business
Table 146. Shanghai Jiaocheng Ultrasonic Technology Co., Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Welding Process Monitoring System
Figure 2. Welding Process Monitoring System Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Welding Process Monitoring System Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Welding Process Monitoring System Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Welding Process Monitoring System Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Welding Process Monitoring System Sales Market Share by Country/Region (2025)
Figure 10. Welding Process Monitoring System Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Contact Monitoring System
Figure 12. Product Picture of Non-Contact Monitoring System
Figure 13. Global Welding Process Monitoring System Sales Market Share by Type in 2026
Figure 14. Global Welding Process Monitoring System Revenue Market Share by Type (2021-2026)
Figure 15. Welding Process Monitoring System Consumed in Battery Production
Figure 16. Global Welding Process Monitoring System Market: Battery Production (2021-2026) & (K Units)
Figure 17. Welding Process Monitoring System Consumed in Automobile Manufacturing
Figure 18. Global Welding Process Monitoring System Market: Automobile Manufacturing (2021-2026) & (K Units)
Figure 19. Welding Process Monitoring System Consumed in Consumer Electronics
Figure 20. Global Welding Process Monitoring System Market: Consumer Electronics (2021-2026) & (K Units)
Figure 21. Welding Process Monitoring System Consumed in Aerospace
Figure 22. Global Welding Process Monitoring System Market: Aerospace (2021-2026) & (K Units)
Figure 23. Welding Process Monitoring System Consumed in Others
Figure 24. Global Welding Process Monitoring System Market: Others (2021-2026) & (K

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Units)
Figure 25. Global Welding Process Monitoring System Sale Market Share by Application (2025)
Figure 26. Global Welding Process Monitoring System Revenue Market Share by Application in 2026
Figure 27. Welding Process Monitoring System Sales by Company in 2026 (K Units)
Figure 28. Global Welding Process Monitoring System Sales Market Share by Company in 2026
Figure 29. Welding Process Monitoring System Revenue by Company in 2026 ($ millions)
Figure 30. Global Welding Process Monitoring System Revenue Market Share by Company in 2026
Figure 31. Global Welding Process Monitoring System Sales Market Share by Geographic Region (2021-2026)
Figure 32. Global Welding Process Monitoring System Revenue Market Share by Geographic Region in 2026
Figure 33. Americas Welding Process Monitoring System Sales 2021-2026 (K Units)
Figure 34. Americas Welding Process Monitoring System Revenue 2021-2026 ($ millions)
Figure 35. APAC Welding Process Monitoring System Sales 2021-2026 (K Units)
Figure 36. APAC Welding Process Monitoring System Revenue 2021-2026 ($ millions)
Figure 37. Europe Welding Process Monitoring System Sales 2021-2026 (K Units)
Figure 38. Europe Welding Process Monitoring System Revenue 2021-2026 ($ millions)
Figure 39. Middle East & Africa Welding Process Monitoring System Sales 2021-2026 (K Units)
Figure 40. Middle East & Africa Welding Process Monitoring System Revenue 2021-2026 ($ millions)
Figure 41. Americas Welding Process Monitoring System Sales Market Share by Country in 2026
Figure 42. Americas Welding Process Monitoring System Revenue Market Share by Country (2021-2026)
Figure 43. Americas Welding Process Monitoring System Sales Market Share by Type (2021-2026)
Figure 44. Americas Welding Process Monitoring System Sales Market Share by Application (2021-2026)
Figure 45. United States Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 46. Canada Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)

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Figure 47. Mexico Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 48. Brazil Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 49. APAC Welding Process Monitoring System Sales Market Share by Region in 2026
Figure 50. APAC Welding Process Monitoring System Revenue Market Share by Region (2021-2026)
Figure 51. APAC Welding Process Monitoring System Sales Market Share by Type (2021-2026)
Figure 52. APAC Welding Process Monitoring System Sales Market Share by Application (2021-2026)
Figure 53. China Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 54. Japan Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 55. South Korea Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 56. Southeast Asia Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 57. India Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 58. Australia Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 59. China Taiwan Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 60. Europe Welding Process Monitoring System Sales Market Share by Country in 2026
Figure 61. Europe Welding Process Monitoring System Revenue Market Share by Country (2021-2026)
Figure 62. Europe Welding Process Monitoring System Sales Market Share by Type (2021-2026)
Figure 63. Europe Welding Process Monitoring System Sales Market Share by Application (2021-2026)
Figure 64. Germany Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 65. France Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 66. UK Welding Process Monitoring System Revenue Growth 2021-2026 ($

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millions)
Figure 67. Italy Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 68. Russia Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 69. Middle East & Africa Welding Process Monitoring System Sales Market Share by Country (2021-2026)
Figure 70. Middle East & Africa Welding Process Monitoring System Sales Market Share by Type (2021-2026)
Figure 71. Middle East & Africa Welding Process Monitoring System Sales Market Share by Application (2021-2026)
Figure 72. Egypt Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 73. South Africa Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 74. Israel Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 75. Turkey Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 76. GCC Countries Welding Process Monitoring System Revenue Growth 2021-2026 ($ millions)
Figure 77. Manufacturing Cost Structure Analysis of Welding Process Monitoring System in 2026
Figure 78. Manufacturing Process Analysis of Welding Process Monitoring System
Figure 79. Industry Chain Structure of Welding Process Monitoring System
Figure 80. Channels of Distribution
Figure 81. Global Welding Process Monitoring System Sales Market Forecast by Region (2027-2032)
Figure 82. Global Welding Process Monitoring System Revenue Market Share Forecast by Region (2027-2032)
Figure 83. Global Welding Process Monitoring System Sales Market Share Forecast by Type (2027-2032)
Figure 84. Global Welding Process Monitoring System Revenue Market Share Forecast by Type (2027-2032)
Figure 85. Global Welding Process Monitoring System Sales Market Share Forecast by Application (2027-2032)
Figure 86. Global Welding Process Monitoring System Revenue Market Share Forecast by Application (2027-2032)

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