

Global Welding Mixed Shielding Gas Market Growth 2026-2032

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Abstracts

The global Welding Mixed Shielding Gas market size is predicted to grow from US\$ 2732 million in 2025 to US\$ 3849 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Welding shielding gas mixtures are protective gases formulated for welding applications by blending specific proportions of gases such as argon, carbon dioxide, oxygen, and helium. These mixtures serve to stabilize the electric arc, protect the weld pool, improve weld bead formation, minimize spatter, and enhance overall weld quality.

The upstream segment of the industry encompasses air separation, carbon dioxide recovery and purification, helium supply, gas blending equipment, gas cylinders and valves, as well as storage and transportation systems. Downstream applications span various sectors, including automotive manufacturing, shipbuilding, steel structures, construction machinery, pressure vessels, rail transit, and general metal fabrication.

The global market for welding gas mixtures commands a unit price of \$1.15 per cubic meter, with global sales totaling approximately 2.429 billion cubic meters. Annual production capacity ranges from 2.9 billion to 3.2 billion cubic meters, and the industry profit margin stands at approximately 28%.

The global market for welding shielding gas mixtures is poised for continued growth in the future, driven by advancements in manufacturing automation, robotic welding, and the upgrading of high-end industrial equipment. Rising quality standards for the welding of materials?such as high-strength steel, stainless steel, and aluminum alloys?across sectors like automotive lightweighting, marine engineering, energy equipment, and infrastructure construction will fuel increased demand for gas mixtures such as Ar+CO?,

Ar+O₂, Ar+He, and ternary blends. Furthermore, as customers place greater emphasis on welding efficiency, weld consistency, gas consumption control, and low-spatter performance, suppliers are being prompted to evolve from merely supplying gas to adopting a comprehensive service model that integrates 'gas formulation + welding process expertise + on-site delivery.' Concurrently, green manufacturing practices, cost optimization, and the capability to ensure stable regional supply will emerge as key focal points for corporate competitiveness within the industry.

LP Information, Inc. (LPI) ' newest research report, the 'Welding Mixed Shielding Gas Industry Forecast' looks at past sales and reviews total world Welding Mixed Shielding Gas sales in 2025, providing a comprehensive analysis by region and market sector of projected Welding Mixed Shielding Gas sales for 2026 through 2032. With Welding Mixed Shielding Gas sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Welding Mixed Shielding Gas industry.

This Insight Report provides a comprehensive analysis of the global Welding Mixed Shielding Gas landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Welding Mixed Shielding Gas portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Welding Mixed Shielding Gas market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Welding Mixed Shielding Gas and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Welding Mixed Shielding Gas.

This report presents a comprehensive overview, market shares, and growth opportunities of Welding Mixed Shielding Gas market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Argon-Carbon Dioxide Mixture

Argon-Oxygen Mixture

Argon-Helium Mixture

Argon-Hydrogen Mixture

Argon-Carbon Dioxide-Oxygen Mixture

Argon-Helium-Carbon Dioxide Mixture

Helium-Argon Mixture

Segmentation by Gas Reactivity:

Inert Shielding Gas Mixture

Active Shielding Gas Mixture

Reducing Shielding Gas Mixture

Oxidizing Shielding Gas Mixture

Low-Activity Shielding Gas Mixture

Segmentation by Base Material:

Carbon Steel Welding Gas Mixture

Stainless Steel Welding Gas Mixture

Aluminum Alloy Welding Gas Mixture

Low-Alloy Steel Welding Gas Mixture

Nickel Alloy Welding Gas Mixture

Copper Alloy Welding Gas Mixture

Titanium Alloy Welding Gas Mixture

Segmentation by Application:

Automotive Manufacturing

Shipbuilding and Offshore Engineering

Steel Structure Fabrication

Construction Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Air Liquide

Linde

Air Products

Messer

Airgas

Nippon Sanso

Iwatani

Air Water

SOL Group

Yingde Gases

Hangyang

Jinhong Gas

Huate Gas

KMT Gas

Key Questions Addressed in this Report

What is the 10-year outlook for the global Welding Mixed Shielding Gas market?

What factors are driving Welding Mixed Shielding Gas market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Welding Mixed Shielding Gas market opportunities vary by end market size?

How does Welding Mixed Shielding Gas break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Welding Mixed Shielding Gas Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Welding Mixed Shielding Gas by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Welding Mixed Shielding Gas by Country/Region, 2021, 2025 & 2032
- 2.2 Welding Mixed Shielding Gas Segment by Type
 - 2.2.1 Argon-Carbon Dioxide Mixture
 - 2.2.2 Argon-Oxygen Mixture
 - 2.2.3 Argon-Helium Mixture
 - 2.2.4 Argon-Hydrogen Mixture
 - 2.2.5 Argon-Carbon Dioxide-Oxygen Mixture
 - 2.2.6 Argon-Helium-Carbon Dioxide Mixture
 - 2.2.7 Helium-Argon Mixture
 - 2.2.8 Welding Mixed Shielding Gas Sales by Type
 - 2.2.8.1 Global Welding Mixed Shielding Gas Sales Market Share by Type (2021-2026)
 - 2.2.8.2 Global Welding Mixed Shielding Gas Revenue and Market Share by Type (2021-2026)
 - 2.2.8.3 Global Welding Mixed Shielding Gas Sale Price by Type (2021-2026)
- 2.3 Welding Mixed Shielding Gas Segment by Gas Reactivity
 - 2.3.1 Inert Shielding Gas Mixture
 - 2.3.2 Active Shielding Gas Mixture
 - 2.3.3 Reducing Shielding Gas Mixture

2.3.4 Oxidizing Shielding Gas Mixture

2.3.5 Low-Activity Shielding Gas Mixture

2.3.6 Welding Mixed Shielding Gas Sales by Gas Reactivity

2.3.6.1 Global Welding Mixed Shielding Gas Sales Market Share by Gas Reactivity (2021-2026)

2.3.6.2 Global Welding Mixed Shielding Gas Revenue and Market Share by Gas Reactivity (2021-2026)

2.3.6.3 Global Welding Mixed Shielding Gas Sale Price by Gas Reactivity (2021-2026)

2.4 Welding Mixed Shielding Gas Segment by Base Material

2.4.1 Carbon Steel Welding Gas Mixture

2.4.2 Stainless Steel Welding Gas Mixture

2.4.3 Aluminum Alloy Welding Gas Mixture

2.4.4 Low-Alloy Steel Welding Gas Mixture

2.4.5 Nickel Alloy Welding Gas Mixture

2.4.6 Copper Alloy Welding Gas Mixture

2.4.7 Titanium Alloy Welding Gas Mixture

2.4.8 Welding Mixed Shielding Gas Sales by Base Material

2.4.8.1 Global Welding Mixed Shielding Gas Sales Market Share by Base Material (2021-2026)

2.4.8.2 Global Welding Mixed Shielding Gas Revenue and Market Share by Base Material (2021-2026)

2.4.8.3 Global Welding Mixed Shielding Gas Sale Price by Base Material (2021-2026)

2.5 Welding Mixed Shielding Gas Segment by Application

2.5.1 Automotive Manufacturing

2.5.2 Shipbuilding and Offshore Engineering

2.5.3 Steel Structure Fabrication

2.5.4 Construction Machinery

2.5.5 Others

2.5.6 Welding Mixed Shielding Gas Sales by Application

2.5.6.1 Global Welding Mixed Shielding Gas Sale Market Share by Application (2021-2026)

2.5.6.2 Global Welding Mixed Shielding Gas Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Welding Mixed Shielding Gas Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Welding Mixed Shielding Gas Breakdown Data by Company

- 3.1.1 Global Welding Mixed Shielding Gas Annual Sales by Company (2021-2026)
- 3.1.2 Global Welding Mixed Shielding Gas Sales Market Share by Company (2021-2026)
- 3.2 Global Welding Mixed Shielding Gas Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Welding Mixed Shielding Gas Revenue by Company (2021-2026)
 - 3.2.2 Global Welding Mixed Shielding Gas Revenue Market Share by Company (2021-2026)
- 3.3 Global Welding Mixed Shielding Gas Sale Price by Company
- 3.4 Key Manufacturers Welding Mixed Shielding Gas Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Welding Mixed Shielding Gas Product Location Distribution
 - 3.4.2 Players Welding Mixed Shielding Gas Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WELDING MIXED SHIELDING GAS BY GEOGRAPHIC REGION

- 4.1 World Historic Welding Mixed Shielding Gas Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Welding Mixed Shielding Gas Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Welding Mixed Shielding Gas Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Welding Mixed Shielding Gas Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Welding Mixed Shielding Gas Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Welding Mixed Shielding Gas Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Welding Mixed Shielding Gas Sales Growth
- 4.4 APAC Welding Mixed Shielding Gas Sales Growth
- 4.5 Europe Welding Mixed Shielding Gas Sales Growth
- 4.6 Middle East & Africa Welding Mixed Shielding Gas Sales Growth

5 AMERICAS

5.1 Americas Welding Mixed Shielding Gas Sales by Country

5.1.1 Americas Welding Mixed Shielding Gas Sales by Country (2021-2026)

5.1.2 Americas Welding Mixed Shielding Gas Revenue by Country (2021-2026)

5.2 Americas Welding Mixed Shielding Gas Sales by Type (2021-2026)

5.3 Americas Welding Mixed Shielding Gas Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Welding Mixed Shielding Gas Sales by Region

6.1.1 APAC Welding Mixed Shielding Gas Sales by Region (2021-2026)

6.1.2 APAC Welding Mixed Shielding Gas Revenue by Region (2021-2026)

6.2 APAC Welding Mixed Shielding Gas Sales by Type (2021-2026)

6.3 APAC Welding Mixed Shielding Gas Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Welding Mixed Shielding Gas by Country

7.1.1 Europe Welding Mixed Shielding Gas Sales by Country (2021-2026)

7.1.2 Europe Welding Mixed Shielding Gas Revenue by Country (2021-2026)

7.2 Europe Welding Mixed Shielding Gas Sales by Type (2021-2026)

7.3 Europe Welding Mixed Shielding Gas Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Welding Mixed Shielding Gas by Country

8.1.1 Middle East & Africa Welding Mixed Shielding Gas Sales by Country (2021-2026)

8.1.2 Middle East & Africa Welding Mixed Shielding Gas Revenue by Country (2021-2026)

8.2 Middle East & Africa Welding Mixed Shielding Gas Sales by Type (2021-2026)

8.3 Middle East & Africa Welding Mixed Shielding Gas Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Welding Mixed Shielding Gas

10.3 Manufacturing Process Analysis of Welding Mixed Shielding Gas

10.4 Industry Chain Structure of Welding Mixed Shielding Gas

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Welding Mixed Shielding Gas Distributors

11.3 Welding Mixed Shielding Gas Customer

12 WORLD FORECAST REVIEW FOR WELDING MIXED SHIELDING GAS BY GEOGRAPHIC REGION

- 12.1 Global Welding Mixed Shielding Gas Market Size Forecast by Region
 - 12.1.1 Global Welding Mixed Shielding Gas Forecast by Region (2027-2032)
 - 12.1.2 Global Welding Mixed Shielding Gas Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Welding Mixed Shielding Gas Forecast by Type (2027-2032)
- 12.7 Global Welding Mixed Shielding Gas Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Air Liquide
 - 13.1.1 Air Liquide Company Information
 - 13.1.2 Air Liquide Welding Mixed Shielding Gas Product Portfolios and Specifications
 - 13.1.3 Air Liquide Welding Mixed Shielding Gas Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Air Liquide Main Business Overview
 - 13.1.5 Air Liquide Latest Developments
- 13.2 Linde
 - 13.2.1 Linde Company Information
 - 13.2.2 Linde Welding Mixed Shielding Gas Product Portfolios and Specifications
 - 13.2.3 Linde Welding Mixed Shielding Gas Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Linde Main Business Overview
 - 13.2.5 Linde Latest Developments
- 13.3 Air Products
 - 13.3.1 Air Products Company Information
 - 13.3.2 Air Products Welding Mixed Shielding Gas Product Portfolios and Specifications
 - 13.3.3 Air Products Welding Mixed Shielding Gas Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Air Products Main Business Overview
 - 13.3.5 Air Products Latest Developments
- 13.4 Messer
 - 13.4.1 Messer Company Information
 - 13.4.2 Messer Welding Mixed Shielding Gas Product Portfolios and Specifications
 - 13.4.3 Messer Welding Mixed Shielding Gas Sales, Revenue, Price and Gross Margin

(2021-2026)

13.4.4 Messer Main Business Overview

13.4.5 Messer Latest Developments

13.5 Airgas

13.5.1 Airgas Company Information

13.5.2 Airgas Welding Mixed Shielding Gas Product Portfolios and Specifications

13.5.3 Airgas Welding Mixed Shielding Gas Sales, Revenue, Price and Gross Margin

(2021-2026)

13.5.4 Airgas Main Business Overview

13.5.5 Airgas Latest Developments

13.6 Nippon Sanso

13.6.1 Nippon Sanso Company Information

13.6.2 Nippon Sanso Welding Mixed Shielding Gas Product Portfolios and Specifications

13.6.3 Nippon Sanso Welding Mixed Shielding Gas Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Nippon Sanso Main Business Overview

13.6.5 Nippon Sanso Latest Developments

13.7 Iwatani

13.7.1 Iwatani Company Information

13.7.2 Iwatani Welding Mixed Shielding Gas Product Portfolios and Specifications

13.7.3 Iwatani Welding Mixed Shielding Gas Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Iwatani Main Business Overview

13.7.5 Iwatani Latest Developments

13.8 Air Water

13.8.1 Air Water Company Information

13.8.2 Air Water Welding Mixed Shielding Gas Product Portfolios and Specifications

13.8.3 Air Water Welding Mixed Shielding Gas Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Air Water Main Business Overview

13.8.5 Air Water Latest Developments

13.9 SOL Group

13.9.1 SOL Group Company Information

13.9.2 SOL Group Welding Mixed Shielding Gas Product Portfolios and Specifications

13.9.3 SOL Group Welding Mixed Shielding Gas Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 SOL Group Main Business Overview

13.9.5 SOL Group Latest Developments

13.10 Yingde Gases

13.10.1 Yingde Gases Company Information

13.10.2 Yingde Gases Welding Mixed Shielding Gas Product Portfolios and Specifications

13.10.3 Yingde Gases Welding Mixed Shielding Gas Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Yingde Gases Main Business Overview

13.10.5 Yingde Gases Latest Developments

13.11 Hangyang

13.11.1 Hangyang Company Information

13.11.2 Hangyang Welding Mixed Shielding Gas Product Portfolios and Specifications

13.11.3 Hangyang Welding Mixed Shielding Gas Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Hangyang Main Business Overview

13.11.5 Hangyang Latest Developments

13.12 Jinhong Gas

13.12.1 Jinhong Gas Company Information

13.12.2 Jinhong Gas Welding Mixed Shielding Gas Product Portfolios and Specifications

13.12.3 Jinhong Gas Welding Mixed Shielding Gas Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Jinhong Gas Main Business Overview

13.12.5 Jinhong Gas Latest Developments

13.13 Huate Gas

13.13.1 Huate Gas Company Information

13.13.2 Huate Gas Welding Mixed Shielding Gas Product Portfolios and Specifications

13.13.3 Huate Gas Welding Mixed Shielding Gas Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Huate Gas Main Business Overview

13.13.5 Huate Gas Latest Developments

13.14 KMT Gas

13.14.1 KMT Gas Company Information

13.14.2 KMT Gas Welding Mixed Shielding Gas Product Portfolios and Specifications

13.14.3 KMT Gas Welding Mixed Shielding Gas Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 KMT Gas Main Business Overview

13.14.5 KMT Gas Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Welding Mixed Shielding Gas Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Welding Mixed Shielding Gas Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Argon-Carbon Dioxide Mixture

Table 4. Major Players of Argon-Oxygen Mixture

Table 5. Major Players of Argon-Helium Mixture

Table 6. Major Players of Argon-Hydrogen Mixture

Table 7. Major Players of Argon-Carbon Dioxide-Oxygen Mixture

Table 8. Major Players of Argon-Helium-Carbon Dioxide Mixture

Table 9. Major Players of Helium-Argon Mixture

Table 10. Global Welding Mixed Shielding Gas Sales by Type (2021-2026) & (K Cubic Meters)

Table 11. Global Welding Mixed Shielding Gas Sales Market Share by Type (2021-2026)

Table 12. Global Welding Mixed Shielding Gas Revenue by Type (2021-2026) & (\$ million)

Table 13. Global Welding Mixed Shielding Gas Revenue Market Share by Type (2021-2026)

Table 14. Global Welding Mixed Shielding Gas Sale Price by Type (2021-2026) & (US\$/Cubic Meter)

Table 15. Major Players of Inert Shielding Gas Mixture

Table 16. Major Players of Active Shielding Gas Mixture

Table 17. Major Players of Reducing Shielding Gas Mixture

Table 18. Major Players of Oxidizing Shielding Gas Mixture

Table 19. Major Players of Low-Activity Shielding Gas Mixture

Table 20. Global Welding Mixed Shielding Gas Sales by Gas Reactivity (2021-2026) & (K Cubic Meters)

Table 21. Global Welding Mixed Shielding Gas Sales Market Share by Gas Reactivity (2021-2026)

Table 22. Global Welding Mixed Shielding Gas Revenue by Gas Reactivity (2021-2026) & (\$ million)

Table 23. Global Welding Mixed Shielding Gas Revenue Market Share by Gas Reactivity (2021-2026)

Table 24. Global Welding Mixed Shielding Gas Sale Price by Gas Reactivity

(2021-2026) & (US\$/Cubic Meter)

Table 25. Major Players of Carbon Steel Welding Gas Mixture

Table 26. Major Players of Stainless Steel Welding Gas Mixture

Table 27. Major Players of Aluminum Alloy Welding Gas Mixture

Table 28. Major Players of Low-Alloy Steel Welding Gas Mixture

Table 29. Major Players of Nickel Alloy Welding Gas Mixture

Table 30. Major Players of Copper Alloy Welding Gas Mixture

Table 31. Major Players of Titanium Alloy Welding Gas Mixture

Table 32. Global Welding Mixed Shielding Gas Sales by Base Material (2021-2026) & (K Cubic Meters)

Table 33. Global Welding Mixed Shielding Gas Sales Market Share by Base Material (2021-2026)

Table 34. Global Welding Mixed Shielding Gas Revenue by Base Material (2021-2026) & (\$ million)

Table 35. Global Welding Mixed Shielding Gas Revenue Market Share by Base Material (2021-2026)

Table 36. Global Welding Mixed Shielding Gas Sale Price by Base Material (2021-2026) & (US\$/Cubic Meter)

Table 37. Global Welding Mixed Shielding Gas Sale by Application (2021-2026) & (K Cubic Meters)

Table 38. Global Welding Mixed Shielding Gas Sale Market Share by Application (2021-2026)

Table 39. Global Welding Mixed Shielding Gas Revenue by Application (2021-2026) & (\$ million)

Table 40. Global Welding Mixed Shielding Gas Revenue Market Share by Application (2021-2026)

Table 41. Global Welding Mixed Shielding Gas Sale Price by Application (2021-2026) & (US\$/Cubic Meter)

Table 42. Global Welding Mixed Shielding Gas Sales by Company (2021-2026) & (K Cubic Meters)

Table 43. Global Welding Mixed Shielding Gas Sales Market Share by Company (2021-2026)

Table 44. Global Welding Mixed Shielding Gas Revenue by Company (2021-2026) & (\$ millions)

Table 45. Global Welding Mixed Shielding Gas Revenue Market Share by Company (2021-2026)

Table 46. Global Welding Mixed Shielding Gas Sale Price by Company (2021-2026) & (US\$/Cubic Meter)

Table 47. Key Manufacturers Welding Mixed Shielding Gas Producing Area Distribution

and Sales Area

Table 48. Players Welding Mixed Shielding Gas Products Offered

Table 49. Welding Mixed Shielding Gas Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 50. New Products and Potential Entrants

Table 51. Market M&A Activity & Strategy

Table 52. Global Welding Mixed Shielding Gas Sales by Geographic Region (2021-2026) & (K Cubic Meters)

Table 53. Global Welding Mixed Shielding Gas Sales Market Share Geographic Region (2021-2026)

Table 54. Global Welding Mixed Shielding Gas Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 55. Global Welding Mixed Shielding Gas Revenue Market Share by Geographic Region (2021-2026)

Table 56. Global Welding Mixed Shielding Gas Sales by Country/Region (2021-2026) & (K Cubic Meters)

Table 57. Global Welding Mixed Shielding Gas Sales Market Share by Country/Region (2021-2026)

Table 58. Global Welding Mixed Shielding Gas Revenue by Country/Region (2021-2026) & (\$ millions)

Table 59. Global Welding Mixed Shielding Gas Revenue Market Share by Country/Region (2021-2026)

Table 60. Americas Welding Mixed Shielding Gas Sales by Country (2021-2026) & (K Cubic Meters)

Table 61. Americas Welding Mixed Shielding Gas Sales Market Share by Country (2021-2026)

Table 62. Americas Welding Mixed Shielding Gas Revenue by Country (2021-2026) & (\$ millions)

Table 63. Americas Welding Mixed Shielding Gas Sales by Type (2021-2026) & (K Cubic Meters)

Table 64. Americas Welding Mixed Shielding Gas Sales by Application (2021-2026) & (K Cubic Meters)

Table 65. APAC Welding Mixed Shielding Gas Sales by Region (2021-2026) & (K Cubic Meters)

Table 66. APAC Welding Mixed Shielding Gas Sales Market Share by Region (2021-2026)

Table 67. APAC Welding Mixed Shielding Gas Revenue by Region (2021-2026) & (\$ millions)

Table 68. APAC Welding Mixed Shielding Gas Sales by Type (2021-2026) & (K Cubic

Meters)

Table 69. APAC Welding Mixed Shielding Gas Sales by Application (2021-2026) & (K Cubic Meters)

Table 70. Europe Welding Mixed Shielding Gas Sales by Country (2021-2026) & (K Cubic Meters)

Table 71. Europe Welding Mixed Shielding Gas Revenue by Country (2021-2026) & (\$ millions)

Table 72. Europe Welding Mixed Shielding Gas Sales by Type (2021-2026) & (K Cubic Meters)

Table 73. Europe Welding Mixed Shielding Gas Sales by Application (2021-2026) & (K Cubic Meters)

Table 74. Middle East & Africa Welding Mixed Shielding Gas Sales by Country (2021-2026) & (K Cubic Meters)

Table 75. Middle East & Africa Welding Mixed Shielding Gas Revenue Market Share by Country (2021-2026)

Table 76. Middle East & Africa Welding Mixed Shielding Gas Sales by Type (2021-2026) & (K Cubic Meters)

Table 77. Middle East & Africa Welding Mixed Shielding Gas Sales by Application (2021-2026) & (K Cubic Meters)

Table 78. Key Market Drivers & Growth Opportunities of Welding Mixed Shielding Gas

Table 79. Key Market Challenges & Risks of Welding Mixed Shielding Gas

Table 80. Key Industry Trends of Welding Mixed Shielding Gas

Table 81. Welding Mixed Shielding Gas Raw Material

Table 82. Key Suppliers of Raw Materials

Table 83. Welding Mixed Shielding Gas Distributors List

Table 84. Welding Mixed Shielding Gas Customer List

Table 85. Global Welding Mixed Shielding Gas Sales Forecast by Region (2027-2032) & (K Cubic Meters)

Table 86. Global Welding Mixed Shielding Gas Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 87. Americas Welding Mixed Shielding Gas Sales Forecast by Country (2027-2032) & (K Cubic Meters)

Table 88. Americas Welding Mixed Shielding Gas Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. APAC Welding Mixed Shielding Gas Sales Forecast by Region (2027-2032) & (K Cubic Meters)

Table 90. APAC Welding Mixed Shielding Gas Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 91. Europe Welding Mixed Shielding Gas Sales Forecast by Country (2027-2032)

& (K Cubic Meters)

Table 92. Europe Welding Mixed Shielding Gas Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 93. Middle East & Africa Welding Mixed Shielding Gas Sales Forecast by Country
(2027-2032) & (K Cubic Meters)

Table 94. Middle East & Africa Welding Mixed Shielding Gas Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 95. Global Welding Mixed Shielding Gas Sales Forecast by Type (2027-2032) &
(K Cubic Meters)

Table 96. Global Welding Mixed Shielding Gas Revenue Forecast by Type (2027-2032)
& (\$ millions)

Table 97. Global Welding Mixed Shielding Gas Sales Forecast by Application
(2027-2032) & (K Cubic Meters)

Table 98. Global Welding Mixed Shielding Gas Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 99. Air Liquide Basic Information, Welding Mixed Shielding Gas Manufacturing
Base, Sales Area and Its Competitors

Table 100. Air Liquide Welding Mixed Shielding Gas Product Portfolios and
Specifications

Table 101. Air Liquide Welding Mixed Shielding Gas Sales (K Cubic Meters), Revenue
(\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 102. Air Liquide Main Business

Table 103. Air Liquide Latest Developments

Table 104. Linde Basic Information, Welding Mixed Shielding Gas Manufacturing Base,
Sales Area and Its Competitors

Table 105. Linde Welding Mixed Shielding Gas Product Portfolios and Specifications

Table 106. Linde Welding Mixed Shielding Gas Sales (K Cubic Meters), Revenue (\$
Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 107. Linde Main Business

Table 108. Linde Latest Developments

Table 109. Air Products Basic Information, Welding Mixed Shielding Gas Manufacturing
Base, Sales Area and Its Competitors

Table 110. Air Products Welding Mixed Shielding Gas Product Portfolios and
Specifications

Table 111. Air Products Welding Mixed Shielding Gas Sales (K Cubic Meters), Revenue
(\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 112. Air Products Main Business

Table 113. Air Products Latest Developments

Table 114. Messer Basic Information, Welding Mixed Shielding Gas Manufacturing

Base, Sales Area and Its Competitors

Table 115. Messer Welding Mixed Shielding Gas Product Portfolios and Specifications

Table 116. Messer Welding Mixed Shielding Gas Sales (K Cubic Meters), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 117. Messer Main Business

Table 118. Messer Latest Developments

Table 119. Airgas Basic Information, Welding Mixed Shielding Gas Manufacturing Base, Sales Area and Its Competitors

Table 120. Airgas Welding Mixed Shielding Gas Product Portfolios and Specifications

Table 121. Airgas Welding Mixed Shielding Gas Sales (K Cubic Meters), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 122. Airgas Main Business

Table 123. Airgas Latest Developments

Table 124. Nippon Sanso Basic Information, Welding Mixed Shielding Gas Manufacturing Base, Sales Area and Its Competitors

Table 125. Nippon Sanso Welding Mixed Shielding Gas Product Portfolios and Specifications

Table 126. Nippon Sanso Welding Mixed Shielding Gas Sales (K Cubic Meters), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 127. Nippon Sanso Main Business

Table 128. Nippon Sanso Latest Developments

Table 129. Iwatani Basic Information, Welding Mixed Shielding Gas Manufacturing Base, Sales Area and Its Competitors

Table 130. Iwatani Welding Mixed Shielding Gas Product Portfolios and Specifications

Table 131. Iwatani Welding Mixed Shielding Gas Sales (K Cubic Meters), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 132. Iwatani Main Business

Table 133. Iwatani Latest Developments

Table 134. Air Water Basic Information, Welding Mixed Shielding Gas Manufacturing Base, Sales Area and Its Competitors

Table 135. Air Water Welding Mixed Shielding Gas Product Portfolios and Specifications

Table 136. Air Water Welding Mixed Shielding Gas Sales (K Cubic Meters), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 137. Air Water Main Business

Table 138. Air Water Latest Developments

Table 139. SOL Group Basic Information, Welding Mixed Shielding Gas Manufacturing Base, Sales Area and Its Competitors

Table 140. SOL Group Welding Mixed Shielding Gas Product Portfolios and

Specifications

Table 141. SOL Group Welding Mixed Shielding Gas Sales (K Cubic Meters), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 142. SOL Group Main Business

Table 143. SOL Group Latest Developments

Table 144. Yingde Gases Basic Information, Welding Mixed Shielding Gas Manufacturing Base, Sales Area and Its Competitors

Table 145. Yingde Gases Welding Mixed Shielding Gas Product Portfolios and Specifications

Table 146. Yingde Gases Welding Mixed Shielding Gas Sales (K Cubic Meters), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 147. Yingde Gases Main Business

Table 148. Yingde Gases Latest Developments

Table 149. Hangyang Basic Information, Welding Mixed Shielding Gas Manufacturing Base, Sales Area and Its Competitors

Table 150. Hangyang Welding Mixed Shielding Gas Product Portfolios and Specifications

Table 151. Hangyang Welding Mixed Shielding Gas Sales (K Cubic Meters), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 152. Hangyang Main Business

Table 153. Hangyang Latest Developments

Table 154. Jinhong Gas Basic Information, Welding Mixed Shielding Gas Manufacturing Base, Sales Area and Its Competitors

Table 155. Jinhong Gas Welding Mixed Shielding Gas Product Portfolios and Specifications

Table 156. Jinhong Gas Welding Mixed Shielding Gas Sales (K Cubic Meters), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 157. Jinhong Gas Main Business

Table 158. Jinhong Gas Latest Developments

Table 159. Huate Gas Basic Information, Welding Mixed Shielding Gas Manufacturing Base, Sales Area and Its Competitors

Table 160. Huate Gas Welding Mixed Shielding Gas Product Portfolios and Specifications

Table 161. Huate Gas Welding Mixed Shielding Gas Sales (K Cubic Meters), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 162. Huate Gas Main Business

Table 163. Huate Gas Latest Developments

Table 164. KMT Gas Basic Information, Welding Mixed Shielding Gas Manufacturing Base, Sales Area and Its Competitors

Table 165. KMT Gas Welding Mixed Shielding Gas Product Portfolios and Specifications

Table 166. KMT Gas Welding Mixed Shielding Gas Sales (K Cubic Meters), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 167. KMT Gas Main Business

Table 168. KMT Gas Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Welding Mixed Shielding Gas

Figure 2. Welding Mixed Shielding Gas Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Welding Mixed Shielding Gas Sales Growth Rate 2021-2032 (K Cubic Meters)

Figure 7. Global Welding Mixed Shielding Gas Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Welding Mixed Shielding Gas Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Welding Mixed Shielding Gas Sales Market Share by Country/Region (2025)

Figure 10. Welding Mixed Shielding Gas Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Argon-Carbon Dioxide Mixture

Figure 12. Product Picture of Argon-Oxygen Mixture

Figure 13. Product Picture of Argon-Helium Mixture

Figure 14. Product Picture of Argon-Hydrogen Mixture

Figure 15. Product Picture of Argon-Carbon Dioxide-Oxygen Mixture

Figure 16. Product Picture of Argon-Helium-Carbon Dioxide Mixture

Figure 17. Product Picture of Helium-Argon Mixture

Figure 18. Global Welding Mixed Shielding Gas Sales Market Share by Type in 2026

Figure 19. Global Welding Mixed Shielding Gas Revenue Market Share by Type (2021-2026)

Figure 20. Product Picture of Inert Shielding Gas Mixture

Figure 21. Product Picture of Active Shielding Gas Mixture

Figure 22. Product Picture of Reducing Shielding Gas Mixture

Figure 23. Product Picture of Oxidizing Shielding Gas Mixture

Figure 24. Product Picture of Low-Activity Shielding Gas Mixture

Figure 25. Global Welding Mixed Shielding Gas Sales Market Share by Gas Reactivity in 2026

Figure 26. Global Welding Mixed Shielding Gas Revenue Market Share by Gas Reactivity (2021-2026)

Figure 27. Product Picture of Carbon Steel Welding Gas Mixture

Figure 28. Product Picture of Stainless Steel Welding Gas Mixture

Figure 29. Product Picture of Aluminum Alloy Welding Gas Mixture

Figure 30. Product Picture of Low-Alloy Steel Welding Gas Mixture

Figure 31. Product Picture of Nickel Alloy Welding Gas Mixture

Figure 32. Product Picture of Copper Alloy Welding Gas Mixture

Figure 33. Product Picture of Titanium Alloy Welding Gas Mixture

Figure 34. Global Welding Mixed Shielding Gas Sales Market Share by Base Material in 2026

Figure 35. Global Welding Mixed Shielding Gas Revenue Market Share by Base Material (2021-2026)

Figure 36. Welding Mixed Shielding Gas Consumed in Automotive Manufacturing

Figure 37. Global Welding Mixed Shielding Gas Market: Automotive Manufacturing (2021-2026) & (K Cubic Meters)

Figure 38. Welding Mixed Shielding Gas Consumed in Shipbuilding and Offshore Engineering

Figure 39. Global Welding Mixed Shielding Gas Market: Shipbuilding and Offshore Engineering (2021-2026) & (K Cubic Meters)

Figure 40. Welding Mixed Shielding Gas Consumed in Steel Structure Fabrication

Figure 41. Global Welding Mixed Shielding Gas Market: Steel Structure Fabrication (2021-2026) & (K Cubic Meters)

Figure 42. Welding Mixed Shielding Gas Consumed in Construction Machinery

Figure 43. Global Welding Mixed Shielding Gas Market: Construction Machinery (2021-2026) & (K Cubic Meters)

Figure 44. Welding Mixed Shielding Gas Consumed in Others

Figure 45. Global Welding Mixed Shielding Gas Market: Others (2021-2026) & (K Cubic Meters)

Figure 46. Global Welding Mixed Shielding Gas Sale Market Share by Application (2025)

Figure 47. Global Welding Mixed Shielding Gas Revenue Market Share by Application in 2025

Figure 48. Welding Mixed Shielding Gas Sales by Company in 2025 (K Cubic Meters)

Figure 49. Global Welding Mixed Shielding Gas Sales Market Share by Company in 2025

Figure 50. Welding Mixed Shielding Gas Revenue by Company in 2025 (\$ millions)

Figure 51. Global Welding Mixed Shielding Gas Revenue Market Share by Company in 2025

Figure 52. Global Welding Mixed Shielding Gas Sales Market Share by Geographic Region (2021-2026)

Figure 53. Global Welding Mixed Shielding Gas Revenue Market Share by Geographic Region in 2025

Figure 54. Americas Welding Mixed Shielding Gas Sales 2021-2026 (K Cubic Meters)

Figure 55. Americas Welding Mixed Shielding Gas Revenue 2021-2026 (\$ millions)

Figure 56. APAC Welding Mixed Shielding Gas Sales 2021-2026 (K Cubic Meters)

Figure 57. APAC Welding Mixed Shielding Gas Revenue 2021-2026 (\$ millions)

Figure 58. Europe Welding Mixed Shielding Gas Sales 2021-2026 (K Cubic Meters)

Figure 59. Europe Welding Mixed Shielding Gas Revenue 2021-2026 (\$ millions)

Figure 60. Middle East & Africa Welding Mixed Shielding Gas Sales 2021-2026 (K Cubic Meters)

Figure 61. Middle East & Africa Welding Mixed Shielding Gas Revenue 2021-2026 (\$ millions)

Figure 62. Americas Welding Mixed Shielding Gas Sales Market Share by Country in 2025

Figure 63. Americas Welding Mixed Shielding Gas Revenue Market Share by Country (2021-2026)

Figure 64. Americas Welding Mixed Shielding Gas Sales Market Share by Type (2021-2026)

Figure 65. Americas Welding Mixed Shielding Gas Sales Market Share by Application (2021-2026)

Figure 66. United States Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 67. Canada Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 68. Mexico Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 69. Brazil Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 70. APAC Welding Mixed Shielding Gas Sales Market Share by Region in 2025

Figure 71. APAC Welding Mixed Shielding Gas Revenue Market Share by Region (2021-2026)

Figure 72. APAC Welding Mixed Shielding Gas Sales Market Share by Type (2021-2026)

Figure 73. APAC Welding Mixed Shielding Gas Sales Market Share by Application (2021-2026)

Figure 74. China Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 75. Japan Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Korea Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 77. Southeast Asia Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 78. India Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 79. Australia Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 80. China Taiwan Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 81. Europe Welding Mixed Shielding Gas Sales Market Share by Country in 2025

Figure 82. Europe Welding Mixed Shielding Gas Revenue Market Share by Country (2021-2026)

Figure 83. Europe Welding Mixed Shielding Gas Sales Market Share by Type (2021-2026)

Figure 84. Europe Welding Mixed Shielding Gas Sales Market Share by Application (2021-2026)

Figure 85. Germany Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 86. France Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 87. UK Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 88. Italy Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 89. Russia Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 90. Middle East & Africa Welding Mixed Shielding Gas Sales Market Share by Country (2021-2026)

Figure 91. Middle East & Africa Welding Mixed Shielding Gas Sales Market Share by Type (2021-2026)

Figure 92. Middle East & Africa Welding Mixed Shielding Gas Sales Market Share by Application (2021-2026)

Figure 93. Egypt Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 94. South Africa Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 95. Israel Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 96. Turkey Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 97. GCC Countries Welding Mixed Shielding Gas Revenue Growth 2021-2026 (\$ millions)

Figure 98. Manufacturing Cost Structure Analysis of Welding Mixed Shielding Gas in 2026

Figure 99. Manufacturing Process Analysis of Welding Mixed Shielding Gas

Figure 100. Industry Chain Structure of Welding Mixed Shielding Gas

Figure 101. Channels of Distribution

Figure 102. Global Welding Mixed Shielding Gas Sales Market Forecast by Region (2027-2032)

Figure 103. Global Welding Mixed Shielding Gas Revenue Market Share Forecast by Region (2027-2032)

Figure 104. Global Welding Mixed Shielding Gas Sales Market Share Forecast by Type (2027-2032)

Figure 105. Global Welding Mixed Shielding Gas Revenue Market Share Forecast by Type (2027-2032)

Figure 106. Global Welding Mixed Shielding Gas Sales Market Share Forecast by Application (2027-2032)

Figure 107. Global Welding Mixed Shielding Gas Revenue Market Share Forecast by Application (2027-2032)

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