

Global Welding Machinery and Equipment Market Growth 2026-2032

<https://marketpublishers.com/r/G1FAB88CC308EN.html>

Date: July 2026

Pages: 154

Price: US\$ 3,660.00 (Single User License)

ID: G1FAB88CC308EN

Abstracts

The global Welding Machinery and Equipment market size is predicted to grow from US\$ 13384 million in 2025 to US\$ 18482 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Welding machinery and equipment refers to machines, systems, tools and auxiliary devices used to join metal or thermoplastic materials through heat, pressure, or both. The category includes arc welding machines, resistance welding equipment, MIG/MAG welders, TIG welders, MMA/stick welders, submerged arc welding systems, laser welding equipment, plasma welding/cutting systems, ultrasonic welding machines, friction welding equipment, electron beam welding machines, welding robots, welding power sources, torches, wire feeders, positioners, controllers and automated welding production lines. It is widely used in automotive, construction, shipbuilding, energy, machinery manufacturing, metal fabrication, repair and maintenance.

Global production capacity is approximately 40 million units.

In 2025, global sales reached approximately 33.7 million units, with an average price of around US\$ 407 per unit, gross margin around 25%.

The welding machinery and equipment is a mature industrial equipment market, but its product structure is upgrading quickly. Basic welding machines will remain necessary for construction, maintenance and general metal fabrication, while future growth will come mainly from robotic welding systems, laser welding, digital power sources, automated production lines and intelligent quality-control solutions. Competition is no longer based only on machine price; leading suppliers must provide stable welding performance, energy efficiency, automation integration, process data management and

after-sales technical support. The market outlook remains positive as manufacturing industries continue to pursue higher productivity, lower labor dependence and better welding consistency.

Market Trend

The welding machinery and equipment market is shifting from traditional standalone welding machines toward automated, digital and integrated welding systems. Inverter power sources, robotic welding cells, laser welding, intelligent quality monitoring and data-connected welding platforms are becoming more important. Manual arc welding equipment still has large demand in construction, repair and small workshops, but high-end growth is increasingly driven by automation, automotive production, shipbuilding, energy equipment and precision manufacturing.

Market Drive

Market growth is mainly driven by infrastructure investment, industrialization, manufacturing automation, automotive production, energy projects and the need for higher welding quality. Shortage of skilled welders is pushing factories to adopt semi-automatic and robotic welding systems. Electric vehicles, battery packs, lightweight aluminum structures, wind towers, pressure vessels, pipelines and rail equipment also require more precise and repeatable welding processes. Asia-Pacific remains a major growth region, while North America and Europe continue upgrading toward high-productivity and automated systems. Arc welding remains a key technology, while laser welding is one of the faster-growing segments.

Upstream and Downstream

Upstream suppliers include steel, copper, aluminum, electronic components, power semiconductors, transformers, inverters, sensors, wire feeders, welding torches, robot arms, controllers and software providers. Key welding machinery manufacturers include Lincoln Electric, ESAB, Illinois Tool Works, Fronius, Panasonic, DAIHEN, AMADA, Kemppi, GYS, Telwin, Shanghai Hugong, Jasic, Riland, Aotai and Estun. Downstream customers include automotive OEMs, shipyards, steel fabricators, machinery manufacturers, construction contractors, energy equipment producers, pipeline companies, rail transit manufacturers, electronics producers and repair service providers. Recent transactions also show suppliers expanding into automation, sensing and inspection technologies.

LP Information, Inc. (LPI) ' newest research report, the "Welding Machinery and Equipment Industry Forecast" looks at past sales and reviews total world Welding Machinery and Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Welding Machinery and Equipment sales for 2026 through 2032. With Welding Machinery and Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Welding Machinery and Equipment industry.

This Insight Report provides a comprehensive analysis of the global Welding Machinery and Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Welding Machinery and Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Welding Machinery and Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Welding Machinery and Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Welding Machinery and Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Welding Machinery and Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Arc Welding

Resistance Welding

Laser Welding

Others

Segmentation by Automation:

Manual Welding

Automatic Welding

Segmentation by Power Source:

AC Welding

DC Welding

Segmentation by Application:

Construction

Automotive

Heavy Equipment

Electronics and Precision Manufacturing

Energy and Chemical

Transport

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ESAB

Lincoln Electric

Illinois Tool Works

Daihen

Panasonic

Stanley Black & Decker

Fronius International

Carl Cloos Schweisstechnik

Hugong

Jasic Technology

Kende

Kemppi

Riland

Hutong

Aotai Electric

Denyo

Telwin

Beijing Time Technologies

Kaierda

CEA Weld

Aitel Welder

Key Questions Addressed in this Report

What is the 10-year outlook for the global Welding Machinery and Equipment market?

What factors are driving Welding Machinery and Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Welding Machinery and Equipment market opportunities vary by end market size?

How does Welding Machinery and Equipment break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Welding Machinery and Equipment Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Welding Machinery and Equipment by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Welding Machinery and Equipment by Country/Region, 2021, 2025 & 2032
- 2.2 Welding Machinery and Equipment Segment by Type
 - 2.2.1 Arc Welding
 - 2.2.2 Resistance Welding
 - 2.2.3 Laser Welding
 - 2.2.4 Others
 - 2.2.5 Welding Machinery and Equipment Sales by Type
 - 2.2.5.1 Global Welding Machinery and Equipment Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Welding Machinery and Equipment Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Welding Machinery and Equipment Sale Price by Type (2021-2026)
- 2.3 Welding Machinery and Equipment Segment by Automation
 - 2.3.1 Manual Welding
 - 2.3.2 Automatic Welding
 - 2.3.3 Welding Machinery and Equipment Sales by Automation
 - 2.3.3.1 Global Welding Machinery and Equipment Sales Market Share by Automation (2021-2026)
 - 2.3.3.2 Global Welding Machinery and Equipment Revenue and Market Share by

Automation (2021-2026)

2.3.3.3 Global Welding Machinery and Equipment Sale Price by Automation (2021-2026)

2.4 Welding Machinery and Equipment Segment by Power Source

2.4.1 AC Welding

2.4.2 DC Welding

2.4.3 Welding Machinery and Equipment Sales by Power Source

2.4.3.1 Global Welding Machinery and Equipment Sales Market Share by Power Source (2021-2026)

2.4.3.2 Global Welding Machinery and Equipment Revenue and Market Share by Power Source (2021-2026)

2.4.3.3 Global Welding Machinery and Equipment Sale Price by Power Source (2021-2026)

2.5 Welding Machinery and Equipment Segment by Application

2.5.1 Construction

2.5.2 Automotive

2.5.3 Heavy Equipment

2.5.4 Electronics and Precision Manufacturing

2.5.5 Energy and Chemical

2.5.6 Transport

2.5.7 Others

2.5.8 Welding Machinery and Equipment Sales by Application

2.5.8.1 Global Welding Machinery and Equipment Sale Market Share by Application (2021-2026)

2.5.8.2 Global Welding Machinery and Equipment Revenue and Market Share by Application (2021-2026)

2.5.8.3 Global Welding Machinery and Equipment Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Welding Machinery and Equipment Breakdown Data by Company

3.1.1 Global Welding Machinery and Equipment Annual Sales by Company (2021-2026)

3.1.2 Global Welding Machinery and Equipment Sales Market Share by Company (2021-2026)

3.2 Global Welding Machinery and Equipment Annual Revenue by Company (2021-2026)

3.2.1 Global Welding Machinery and Equipment Revenue by Company (2021-2026)

3.2.2 Global Welding Machinery and Equipment Revenue Market Share by Company (2021-2026)

3.3 Global Welding Machinery and Equipment Sale Price by Company

3.4 Key Manufacturers Welding Machinery and Equipment Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Welding Machinery and Equipment Product Location Distribution

3.4.2 Players Welding Machinery and Equipment Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WELDING MACHINERY AND EQUIPMENT BY GEOGRAPHIC REGION

4.1 World Historic Welding Machinery and Equipment Market Size by Geographic Region (2021-2026)

4.1.1 Global Welding Machinery and Equipment Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Welding Machinery and Equipment Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Welding Machinery and Equipment Market Size by Country/Region (2021-2026)

4.2.1 Global Welding Machinery and Equipment Annual Sales by Country/Region (2021-2026)

4.2.2 Global Welding Machinery and Equipment Annual Revenue by Country/Region (2021-2026)

4.3 Americas Welding Machinery and Equipment Sales Growth

4.4 APAC Welding Machinery and Equipment Sales Growth

4.5 Europe Welding Machinery and Equipment Sales Growth

4.6 Middle East & Africa Welding Machinery and Equipment Sales Growth

5 AMERICAS

5.1 Americas Welding Machinery and Equipment Sales by Country

5.1.1 Americas Welding Machinery and Equipment Sales by Country (2021-2026)

5.1.2 Americas Welding Machinery and Equipment Revenue by Country (2021-2026)

- 5.2 Americas Welding Machinery and Equipment Sales by Type (2021-2026)
- 5.3 Americas Welding Machinery and Equipment Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Welding Machinery and Equipment Sales by Region
 - 6.1.1 APAC Welding Machinery and Equipment Sales by Region (2021-2026)
 - 6.1.2 APAC Welding Machinery and Equipment Revenue by Region (2021-2026)
- 6.2 APAC Welding Machinery and Equipment Sales by Type (2021-2026)
- 6.3 APAC Welding Machinery and Equipment Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Welding Machinery and Equipment by Country
 - 7.1.1 Europe Welding Machinery and Equipment Sales by Country (2021-2026)
 - 7.1.2 Europe Welding Machinery and Equipment Revenue by Country (2021-2026)
- 7.2 Europe Welding Machinery and Equipment Sales by Type (2021-2026)
- 7.3 Europe Welding Machinery and Equipment Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Welding Machinery and Equipment by Country
 - 8.1.1 Middle East & Africa Welding Machinery and Equipment Sales by Country

(2021-2026)

8.1.2 Middle East & Africa Welding Machinery and Equipment Revenue by Country

(2021-2026)

8.2 Middle East & Africa Welding Machinery and Equipment Sales by Type (2021-2026)

8.3 Middle East & Africa Welding Machinery and Equipment Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Welding Machinery and Equipment

10.3 Manufacturing Process Analysis of Welding Machinery and Equipment

10.4 Industry Chain Structure of Welding Machinery and Equipment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Welding Machinery and Equipment Distributors

11.3 Welding Machinery and Equipment Customer

12 WORLD FORECAST REVIEW FOR WELDING MACHINERY AND EQUIPMENT BY GEOGRAPHIC REGION

12.1 Global Welding Machinery and Equipment Market Size Forecast by Region

12.1.1 Global Welding Machinery and Equipment Forecast by Region (2027-2032)

12.1.2 Global Welding Machinery and Equipment Annual Revenue Forecast by Region

(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Welding Machinery and Equipment Forecast by Type (2027-2032)

12.7 Global Welding Machinery and Equipment Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ESAB

13.1.1 ESAB Company Information

13.1.2 ESAB Welding Machinery and Equipment Product Portfolios and Specifications

13.1.3 ESAB Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 ESAB Main Business Overview

13.1.5 ESAB Latest Developments

13.2 Lincoln Electric

13.2.1 Lincoln Electric Company Information

13.2.2 Lincoln Electric Welding Machinery and Equipment Product Portfolios and Specifications

13.2.3 Lincoln Electric Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Lincoln Electric Main Business Overview

13.2.5 Lincoln Electric Latest Developments

13.3 Illinois Tool Works

13.3.1 Illinois Tool Works Company Information

13.3.2 Illinois Tool Works Welding Machinery and Equipment Product Portfolios and Specifications

13.3.3 Illinois Tool Works Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Illinois Tool Works Main Business Overview

13.3.5 Illinois Tool Works Latest Developments

13.4 Daihen

13.4.1 Daihen Company Information

13.4.2 Daihen Welding Machinery and Equipment Product Portfolios and Specifications

13.4.3 Daihen Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.4.4 Daihen Main Business Overview
- 13.4.5 Daihen Latest Developments
- 13.5 Panasonic
 - 13.5.1 Panasonic Company Information
 - 13.5.2 Panasonic Welding Machinery and Equipment Product Portfolios and Specifications
 - 13.5.3 Panasonic Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Panasonic Main Business Overview
 - 13.5.5 Panasonic Latest Developments
- 13.6 Stanley Black & Decker
 - 13.6.1 Stanley Black & Decker Company Information
 - 13.6.2 Stanley Black & Decker Welding Machinery and Equipment Product Portfolios and Specifications
 - 13.6.3 Stanley Black & Decker Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Stanley Black & Decker Main Business Overview
 - 13.6.5 Stanley Black & Decker Latest Developments
- 13.7 Fronius International
 - 13.7.1 Fronius International Company Information
 - 13.7.2 Fronius International Welding Machinery and Equipment Product Portfolios and Specifications
 - 13.7.3 Fronius International Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Fronius International Main Business Overview
 - 13.7.5 Fronius International Latest Developments
- 13.8 Carl Cloos Schweisstechnik
 - 13.8.1 Carl Cloos Schweisstechnik Company Information
 - 13.8.2 Carl Cloos Schweisstechnik Welding Machinery and Equipment Product Portfolios and Specifications
 - 13.8.3 Carl Cloos Schweisstechnik Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Carl Cloos Schweisstechnik Main Business Overview
 - 13.8.5 Carl Cloos Schweisstechnik Latest Developments
- 13.9 Hugong
 - 13.9.1 Hugong Company Information
 - 13.9.2 Hugong Welding Machinery and Equipment Product Portfolios and Specifications
 - 13.9.3 Hugong Welding Machinery and Equipment Sales, Revenue, Price and Gross

Margin (2021-2026)

13.9.4 Hugong Main Business Overview

13.9.5 Hugong Latest Developments

13.10 Jasic Technology

13.10.1 Jasic Technology Company Information

13.10.2 Jasic Technology Welding Machinery and Equipment Product Portfolios and Specifications

13.10.3 Jasic Technology Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Jasic Technology Main Business Overview

13.10.5 Jasic Technology Latest Developments

13.11 Kende

13.11.1 Kende Company Information

13.11.2 Kende Welding Machinery and Equipment Product Portfolios and Specifications

13.11.3 Kende Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Kende Main Business Overview

13.11.5 Kende Latest Developments

13.12 Kemppi

13.12.1 Kemppi Company Information

13.12.2 Kemppi Welding Machinery and Equipment Product Portfolios and Specifications

13.12.3 Kemppi Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Kemppi Main Business Overview

13.12.5 Kemppi Latest Developments

13.13 Riland

13.13.1 Riland Company Information

13.13.2 Riland Welding Machinery and Equipment Product Portfolios and Specifications

13.13.3 Riland Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Riland Main Business Overview

13.13.5 Riland Latest Developments

13.14 Hutong

13.14.1 Hutong Company Information

13.14.2 Hutong Welding Machinery and Equipment Product Portfolios and Specifications

13.14.3 Hutong Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Hutong Main Business Overview

13.14.5 Hutong Latest Developments

13.15 Aotai Electric

13.15.1 Aotai Electric Company Information

13.15.2 Aotai Electric Welding Machinery and Equipment Product Portfolios and Specifications

13.15.3 Aotai Electric Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Aotai Electric Main Business Overview

13.15.5 Aotai Electric Latest Developments

13.16 Denyo

13.16.1 Denyo Company Information

13.16.2 Denyo Welding Machinery and Equipment Product Portfolios and Specifications

13.16.3 Denyo Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Denyo Main Business Overview

13.16.5 Denyo Latest Developments

13.17 Telwin

13.17.1 Telwin Company Information

13.17.2 Telwin Welding Machinery and Equipment Product Portfolios and Specifications

13.17.3 Telwin Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Telwin Main Business Overview

13.17.5 Telwin Latest Developments

13.18 Beijing Time Technologies

13.18.1 Beijing Time Technologies Company Information

13.18.2 Beijing Time Technologies Welding Machinery and Equipment Product Portfolios and Specifications

13.18.3 Beijing Time Technologies Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Beijing Time Technologies Main Business Overview

13.18.5 Beijing Time Technologies Latest Developments

13.19 Kaierda

13.19.1 Kaierda Company Information

13.19.2 Kaierda Welding Machinery and Equipment Product Portfolios and

Specifications

13.19.3 Kaierda Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Kaierda Main Business Overview

13.19.5 Kaierda Latest Developments

13.20 CEA Weld

13.20.1 CEA Weld Company Information

13.20.2 CEA Weld Welding Machinery and Equipment Product Portfolios and Specifications

13.20.3 CEA Weld Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 CEA Weld Main Business Overview

13.20.5 CEA Weld Latest Developments

13.21 Aitel Welder

13.21.1 Aitel Welder Company Information

13.21.2 Aitel Welder Welding Machinery and Equipment Product Portfolios and Specifications

13.21.3 Aitel Welder Welding Machinery and Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Aitel Welder Main Business Overview

13.21.5 Aitel Welder Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Welding Machinery and Equipment Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Welding Machinery and Equipment Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Arc Welding

Table 4. Major Players of Resistance Welding

Table 5. Major Players of Laser Welding

Table 6. Major Players of Others

Table 7. Global Welding Machinery and Equipment Sales by Type (2021-2026) & (K Units)

Table 8. Global Welding Machinery and Equipment Sales Market Share by Type (2021-2026)

Table 9. Global Welding Machinery and Equipment Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Welding Machinery and Equipment Revenue Market Share by Type (2021-2026)

Table 11. Global Welding Machinery and Equipment Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Manual Welding

Table 13. Major Players of Automatic Welding

Table 14. Global Welding Machinery and Equipment Sales by Automation (2021-2026) & (K Units)

Table 15. Global Welding Machinery and Equipment Sales Market Share by Automation (2021-2026)

Table 16. Global Welding Machinery and Equipment Revenue by Automation (2021-2026) & (\$ million)

Table 17. Global Welding Machinery and Equipment Revenue Market Share by Automation (2021-2026)

Table 18. Global Welding Machinery and Equipment Sale Price by Automation (2021-2026) & (US\$/Unit)

Table 19. Major Players of AC Welding

Table 20. Major Players of DC Welding

Table 21. Global Welding Machinery and Equipment Sales by Power Source (2021-2026) & (K Units)

Table 22. Global Welding Machinery and Equipment Sales Market Share by Power

Source (2021-2026)

Table 23. Global Welding Machinery and Equipment Revenue by Power Source (2021-2026) & (\$ million)

Table 24. Global Welding Machinery and Equipment Revenue Market Share by Power Source (2021-2026)

Table 25. Global Welding Machinery and Equipment Sale Price by Power Source (2021-2026) & (US\$/Unit)

Table 26. Global Welding Machinery and Equipment Sale by Application (2021-2026) & (K Units)

Table 27. Global Welding Machinery and Equipment Sale Market Share by Application (2021-2026)

Table 28. Global Welding Machinery and Equipment Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Welding Machinery and Equipment Revenue Market Share by Application (2021-2026)

Table 30. Global Welding Machinery and Equipment Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Welding Machinery and Equipment Sales by Company (2021-2026) & (K Units)

Table 32. Global Welding Machinery and Equipment Sales Market Share by Company (2021-2026)

Table 33. Global Welding Machinery and Equipment Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Welding Machinery and Equipment Revenue Market Share by Company (2021-2026)

Table 35. Global Welding Machinery and Equipment Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Welding Machinery and Equipment Producing Area Distribution and Sales Area

Table 37. Players Welding Machinery and Equipment Products Offered

Table 38. Welding Machinery and Equipment Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Welding Machinery and Equipment Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Welding Machinery and Equipment Sales Market Share Geographic Region (2021-2026)

Table 43. Global Welding Machinery and Equipment Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 44. Global Welding Machinery and Equipment Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Welding Machinery and Equipment Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Welding Machinery and Equipment Sales Market Share by Country/Region (2021-2026)

Table 47. Global Welding Machinery and Equipment Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Welding Machinery and Equipment Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Welding Machinery and Equipment Sales by Country (2021-2026) & (K Units)

Table 50. Americas Welding Machinery and Equipment Sales Market Share by Country (2021-2026)

Table 51. Americas Welding Machinery and Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Welding Machinery and Equipment Sales by Type (2021-2026) & (K Units)

Table 53. Americas Welding Machinery and Equipment Sales by Application (2021-2026) & (K Units)

Table 54. APAC Welding Machinery and Equipment Sales by Region (2021-2026) & (K Units)

Table 55. APAC Welding Machinery and Equipment Sales Market Share by Region (2021-2026)

Table 56. APAC Welding Machinery and Equipment Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Welding Machinery and Equipment Sales by Type (2021-2026) & (K Units)

Table 58. APAC Welding Machinery and Equipment Sales by Application (2021-2026) & (K Units)

Table 59. Europe Welding Machinery and Equipment Sales by Country (2021-2026) & (K Units)

Table 60. Europe Welding Machinery and Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Welding Machinery and Equipment Sales by Type (2021-2026) & (K Units)

Table 62. Europe Welding Machinery and Equipment Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Welding Machinery and Equipment Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Welding Machinery and Equipment Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Welding Machinery and Equipment Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Welding Machinery and Equipment Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Welding Machinery and Equipment

Table 68. Key Market Challenges & Risks of Welding Machinery and Equipment

Table 69. Key Industry Trends of Welding Machinery and Equipment

Table 70. Welding Machinery and Equipment Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Welding Machinery and Equipment Distributors List

Table 73. Welding Machinery and Equipment Customer List

Table 74. Global Welding Machinery and Equipment Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global Welding Machinery and Equipment Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Welding Machinery and Equipment Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas Welding Machinery and Equipment Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Welding Machinery and Equipment Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Welding Machinery and Equipment Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Welding Machinery and Equipment Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Welding Machinery and Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Welding Machinery and Equipment Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Welding Machinery and Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Welding Machinery and Equipment Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Welding Machinery and Equipment Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 86. Global Welding Machinery and Equipment Sales Forecast by Application
(2027-2032) & (K Units)

Table 87. Global Welding Machinery and Equipment Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 88. ESAB Basic Information, Welding Machinery and Equipment Manufacturing
Base, Sales Area and Its Competitors

Table 89. ESAB Welding Machinery and Equipment Product Portfolios and
Specifications

Table 90. ESAB Welding Machinery and Equipment Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. ESAB Main Business

Table 92. ESAB Latest Developments

Table 93. Lincoln Electric Basic Information, Welding Machinery and Equipment
Manufacturing Base, Sales Area and Its Competitors

Table 94. Lincoln Electric Welding Machinery and Equipment Product Portfolios and
Specifications

Table 95. Lincoln Electric Welding Machinery and Equipment Sales (K Units), Revenue
(\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Lincoln Electric Main Business

Table 97. Lincoln Electric Latest Developments

Table 98. Illinois Tool Works Basic Information, Welding Machinery and Equipment
Manufacturing Base, Sales Area and Its Competitors

Table 99. Illinois Tool Works Welding Machinery and Equipment Product Portfolios and
Specifications

Table 100. Illinois Tool Works Welding Machinery and Equipment Sales (K Units),
Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Illinois Tool Works Main Business

Table 102. Illinois Tool Works Latest Developments

Table 103. Daihen Basic Information, Welding Machinery and Equipment Manufacturing
Base, Sales Area and Its Competitors

Table 104. Daihen Welding Machinery and Equipment Product Portfolios and
Specifications

Table 105. Daihen Welding Machinery and Equipment Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Daihen Main Business

Table 107. Daihen Latest Developments

Table 108. Panasonic Basic Information, Welding Machinery and Equipment
Manufacturing Base, Sales Area and Its Competitors

Table 109. Panasonic Welding Machinery and Equipment Product Portfolios and Specifications

Table 110. Panasonic Welding Machinery and Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Panasonic Main Business

Table 112. Panasonic Latest Developments

Table 113. Stanley Black & Decker Basic Information, Welding Machinery and Equipment Manufacturing Base, Sales Area and Its Competitors

Table 114. Stanley Black & Decker Welding Machinery and Equipment Product Portfolios and Specifications

Table 115. Stanley Black & Decker Welding Machinery and Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Stanley Black & Decker Main Business

Table 117. Stanley Black & Decker Latest Developments

Table 118. Fronius International Basic Information, Welding Machinery and Equipment Manufacturing Base, Sales Area and Its Competitors

Table 119. Fronius International Welding Machinery and Equipment Product Portfolios and Specifications

Table 120. Fronius International Welding Machinery and Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Fronius International Main Business

Table 122. Fronius International Latest Developments

Table 123. Carl Cloos Schweisstechnik Basic Information, Welding Machinery and Equipment Manufacturing Base, Sales Area and Its Competitors

Table 124. Carl Cloos Schweisstechnik Welding Machinery and Equipment Product Portfolios and Specifications

Table 125. Carl Cloos Schweisstechnik Welding Machinery and Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Carl Cloos Schweisstechnik Main Business

Table 127. Carl Cloos Schweisstechnik Latest Developments

Table 128. Hugong Basic Information, Welding Machinery and Equipment Manufacturing Base, Sales Area and Its Competitors

Table 129. Hugong Welding Machinery and Equipment Product Portfolios and Specifications

Table 130. Hugong Welding Machinery and Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Hugong Main Business

Table 132. Hugong Latest Developments

Table 133. Jasic Technology Basic Information, Welding Machinery and Equipment

Manufacturing Base, Sales Area and Its Competitors

Table 134. Jasic Technology Welding Machinery and Equipment Product Portfolios and Specifications

Table 135. Jasic Technology Welding Machinery and Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Jasic Technology Main Business

Table 137. Jasic Technology Latest Developments

Table 138. Kende Basic Information, Welding Machinery and Equipment Manufacturing Base, Sales Area and Its Competitors

Table 139. Kende Welding Machinery and Equipment Product Portfolios and Specifications

Table 140. Kende Welding Machinery and Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Kende Main Business

Table 142. Kende Latest Developments

Table 143. Kemppi Basic Information, Welding Machinery and Equipment Manufacturing Base, Sales Area and Its Competitors

Table 144. Kemppi Welding Machinery and Equipment Product Portfolios and Specifications

Table 145. Kemppi Welding Machinery and Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Kemppi Main Business

Table 147. Kemppi Latest Developments

Table 148. Riland Basic Information, Welding Machinery and Equipment Manufacturing Base, Sales Area and Its Competitors

Table 149. Riland Welding Machinery and Equipment Product Portfolios and Specifications

Table 150. Riland Welding Machinery and Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Riland Main Business

Table 152. Riland Latest Developments

Table 153. Hutong Basic Information, Welding Machinery and Equipment Manufacturing Base, Sales Area and Its Competitors

Table 154. Hutong Welding Machinery and Equipment Product Portfolios and Specifications

Table 155. Hutong Welding Machinery and Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Hutong Main Business

Table 157. Hutong Latest Developments

Table 158. Aotai Electric Basic Information, Welding Machinery and Equipment Manufacturing Base, Sales Area and Its Competitors

Table 159. Aotai Electric Welding Machinery and Equipment Product Portfolios and Specifications

Table 160. Aotai Electric Welding Machinery and Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Aotai Electric Main Business

Table 162. Aotai Electric Latest Developments

Table 163. Denyo Basic Information, Welding Machinery and Equipment Manufacturing Base, Sales Area and Its Competitors

Table 164. Denyo Welding Machinery and Equipment Product Portfolios and Specifications

Table 165. Denyo Welding Machinery and Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Denyo Main Business

Table 167. Denyo Latest Developments

Table 168. Telwin Basic Information, Welding Machinery and Equipment Manufacturing Base, Sales Area and Its Competitors

Table 169. Telwin Welding Machinery and Equipment Product Portfolios and Specifications

Table 170. Telwin Welding Machinery and Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Telwin Main Business

Table 172. Telwin Latest Developments

Table 173. Beijing Time Technologies Basic Information, Welding Machinery and Equipment Manufacturing Base, Sales Area and Its Competitors

Table 174. Beijing Time Technologies Welding Machinery and Equipment Product Portfolios and Specifications

Table 175. Beijing Time Technologies Welding Machinery and Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. Beijing Time Technologies Main Business

Table 177. Beijing Time Technologies Latest Developments

Table 178. Kaierda Basic Information, Welding Machinery and Equipment Manufacturing Base, Sales Area and Its Competitors

Table 179. Kaierda Welding Machinery and Equipment Product Portfolios and Specifications

Table 180. Kaierda Welding Machinery and Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 181. Kaierda Main Business

Table 182. Kaierda Latest Developments

Table 183. CEA Weld Basic Information, Welding Machinery and Equipment
Manufacturing Base, Sales Area and Its Competitors

Table 184. CEA Weld Welding Machinery and Equipment Product Portfolios and
Specifications

Table 185. CEA Weld Welding Machinery and Equipment Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 186. CEA Weld Main Business

Table 187. CEA Weld Latest Developments

Table 188. Aitel Welder Basic Information, Welding Machinery and Equipment
Manufacturing Base, Sales Area and Its Competitors

Table 189. Aitel Welder Welding Machinery and Equipment Product Portfolios and
Specifications

Table 190. Aitel Welder Welding Machinery and Equipment Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 191. Aitel Welder Main Business

Table 192. Aitel Welder Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Welding Machinery and Equipment

Figure 2. Welding Machinery and Equipment Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Welding Machinery and Equipment Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Welding Machinery and Equipment Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Welding Machinery and Equipment Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Welding Machinery and Equipment Sales Market Share by Country/Region (2025)

Figure 10. Welding Machinery and Equipment Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Arc Welding

Figure 12. Product Picture of Resistance Welding

Figure 13. Product Picture of Laser Welding

Figure 14. Product Picture of Others

Figure 15. Global Welding Machinery and Equipment Sales Market Share by Type in 2026

Figure 16. Global Welding Machinery and Equipment Revenue Market Share by Type (2021-2026)

Figure 17. Product Picture of Manual Welding

Figure 18. Product Picture of Automatic Welding

Figure 19. Global Welding Machinery and Equipment Sales Market Share by Automation in 2026

Figure 20. Global Welding Machinery and Equipment Revenue Market Share by Automation (2021-2026)

Figure 21. Product Picture of AC Welding

Figure 22. Product Picture of DC Welding

Figure 23. Global Welding Machinery and Equipment Sales Market Share by Power Source in 2026

Figure 24. Global Welding Machinery and Equipment Revenue Market Share by Power Source (2021-2026)

Figure 25. Welding Machinery and Equipment Consumed in Construction

Figure 26. Global Welding Machinery and Equipment Market: Construction (2021-2026) & (K Units)

Figure 27. Welding Machinery and Equipment Consumed in Automotive

Figure 28. Global Welding Machinery and Equipment Market: Automotive (2021-2026) & (K Units)

Figure 29. Welding Machinery and Equipment Consumed in Heavy Equipment

Figure 30. Global Welding Machinery and Equipment Market: Heavy Equipment (2021-2026) & (K Units)

Figure 31. Welding Machinery and Equipment Consumed in Electronics and Precision Manufacturing

Figure 32. Global Welding Machinery and Equipment Market: Electronics and Precision Manufacturing (2021-2026) & (K Units)

Figure 33. Welding Machinery and Equipment Consumed in Energy and Chemical

Figure 34. Global Welding Machinery and Equipment Market: Energy and Chemical (2021-2026) & (K Units)

Figure 35. Welding Machinery and Equipment Consumed in Transport

Figure 36. Global Welding Machinery and Equipment Market: Transport (2021-2026) & (K Units)

Figure 37. Welding Machinery and Equipment Consumed in Others

Figure 38. Global Welding Machinery and Equipment Market: Others (2021-2026) & (K Units)

Figure 39. Global Welding Machinery and Equipment Sale Market Share by Application (2025)

Figure 40. Global Welding Machinery and Equipment Revenue Market Share by Application in 2025

Figure 41. Welding Machinery and Equipment Sales by Company in 2025 (K Units)

Figure 42. Global Welding Machinery and Equipment Sales Market Share by Company in 2025

Figure 43. Welding Machinery and Equipment Revenue by Company in 2025 (\$ millions)

Figure 44. Global Welding Machinery and Equipment Revenue Market Share by Company in 2025

Figure 45. Global Welding Machinery and Equipment Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Welding Machinery and Equipment Revenue Market Share by Geographic Region in 2025

Figure 47. Americas Welding Machinery and Equipment Sales 2021-2026 (K Units)

Figure 48. Americas Welding Machinery and Equipment Revenue 2021-2026 (\$

millions)

Figure 49. APAC Welding Machinery and Equipment Sales 2021-2026 (K Units)

Figure 50. APAC Welding Machinery and Equipment Revenue 2021-2026 (\$ millions)

Figure 51. Europe Welding Machinery and Equipment Sales 2021-2026 (K Units)

Figure 52. Europe Welding Machinery and Equipment Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Welding Machinery and Equipment Sales 2021-2026 (K Units)

Figure 54. Middle East & Africa Welding Machinery and Equipment Revenue 2021-2026 (\$ millions)

Figure 55. Americas Welding Machinery and Equipment Sales Market Share by Country in 2025

Figure 56. Americas Welding Machinery and Equipment Revenue Market Share by Country (2021-2026)

Figure 57. Americas Welding Machinery and Equipment Sales Market Share by Type (2021-2026)

Figure 58. Americas Welding Machinery and Equipment Sales Market Share by Application (2021-2026)

Figure 59. United States Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Welding Machinery and Equipment Sales Market Share by Region in 2025

Figure 64. APAC Welding Machinery and Equipment Revenue Market Share by Region (2021-2026)

Figure 65. APAC Welding Machinery and Equipment Sales Market Share by Type (2021-2026)

Figure 66. APAC Welding Machinery and Equipment Sales Market Share by Application (2021-2026)

Figure 67. China Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 71. India Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Welding Machinery and Equipment Sales Market Share by Country in 2025

Figure 75. Europe Welding Machinery and Equipment Revenue Market Share by Country (2021-2026)

Figure 76. Europe Welding Machinery and Equipment Sales Market Share by Type (2021-2026)

Figure 77. Europe Welding Machinery and Equipment Sales Market Share by Application (2021-2026)

Figure 78. Germany Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 79. France Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa Welding Machinery and Equipment Sales Market Share by Country (2021-2026)

Figure 84. Middle East & Africa Welding Machinery and Equipment Sales Market Share by Type (2021-2026)

Figure 85. Middle East & Africa Welding Machinery and Equipment Sales Market Share by Application (2021-2026)

Figure 86. Egypt Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 89. Turkey Welding Machinery and Equipment Revenue Growth 2021-2026 (\$

millions)

Figure 90. GCC Countries Welding Machinery and Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of Welding Machinery and Equipment in 2026

Figure 92. Manufacturing Process Analysis of Welding Machinery and Equipment

Figure 93. Industry Chain Structure of Welding Machinery and Equipment

Figure 94. Channels of Distribution

Figure 95. Global Welding Machinery and Equipment Sales Market Forecast by Region (2027-2032)

Figure 96. Global Welding Machinery and Equipment Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global Welding Machinery and Equipment Sales Market Share Forecast by Type (2027-2032)

Figure 98. Global Welding Machinery and Equipment Revenue Market Share Forecast by Type (2027-2032)

Figure 99. Global Welding Machinery and Equipment Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global Welding Machinery and Equipment Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Welding Machinery and Equipment Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G1FAB88CC308EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1FAB88CC308EN.html>