

Global Welding Inspection System Market Growth 2026-2032

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Abstracts

The global Welding Inspection System market size is predicted to grow from US\$ 3824 million in 2025 to US\$ 6995 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

In 2025, global Welding Inspection System production reached approximately 97,729 Units. The average price is approximately \$40,000. Welding Inspection Systems are industrial inspection systems used to inspect, evaluate, and determine the quality of welds during and after the welding process. Their core function is to achieve defect identification, quality control, process monitoring, and traceability management during the welding manufacturing process, ensuring that the welded structure meets design specifications and safety standards.

Gross Profit Margin Levels

The gross profit margin of welding inspection systems cannot be simply viewed as a uniform value because the cost structures of vision/AI software-based, AUT/PAUT/UT, and X-ray/CT systems differ significantly. Based on publicly available product structures, the overall industry gross profit margin is roughly between 45% and 62%. Among these, vision/3D weld inspection systems typically have higher gross profit margins, commonly ranging from 55% to 70%, due to the high proportion of software, algorithms, statistical analysis, defect classification, and traceability functions. Ultrasonic/AUT/phased array systems typically have gross profit margins between 48% and 60%. X-ray/CT/digital X-ray systems, due to higher BOM costs for detectors, radiation sources, shielding, safety, and mechanical systems, often have gross profit margins closer to 40% to 55%.

Industry Drivers

The core drivers of the welding inspection system industry are: First, the continuous improvement of safety regulations and quality traceability requirements, especially in high-reliability fields such as automotive, aerospace, oil and gas, rail transportation, and pressure equipment; second, automation and AI, with manufacturing companies increasingly looking to shift from spot checks to 100% online inspection and directly feed the inspection results back to the welding process; third, the rapid growth of power batteries, laser welding, body-in-white, and lightweight materials, driving up the demand for high-speed, high-resolution, and quantifiable weld inspection; fourth, rising defect costs, with companies seeking to reduce rework, scrap, and recalls; and fifth, changes in the labor structure, with a shortage of skilled welding inspectors, driving the standardization, visualization, automatic grading, and remote data management systems to accelerate the replacement of manual experience-based judgment.

LP Information, Inc. (LPI) ' newest research report, the "Welding Inspection System Industry Forecast" looks at past sales and reviews total world Welding Inspection System sales in 2025, providing a comprehensive analysis by region and market sector of projected Welding Inspection System sales for 2026 through 2032. With Welding Inspection System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Welding Inspection System industry.

This Insight Report provides a comprehensive analysis of the global Welding Inspection System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Welding Inspection System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Welding Inspection System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Welding Inspection System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Welding Inspection System.

This report presents a comprehensive overview, market shares, and growth

opportunities of Welding Inspection System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ultrasonic Welding Inspection System

Radiographic Welding Inspection System

Others

Segmentation by Inspection Accuracy:

Micrometer-Level High-Precision Inspection System: Inspection Accuracy ?
50?m

Submillimeter-Level Medium-Precision Inspection System: Inspection Accuracy
50?m-1mm

Millimeter-Level Conventional Precision Inspection System: Inspection Accuracy
? 1mm

Segmentation by Maximum Weld Thickness Inspection:

Ultra-Thin Component Inspection System: Inspectable Thickness ? 1mm

Medium-Thin Component Inspection System: Inspectable Thickness 1-20mm

Medium-Thick Component Inspection System: Inspectable Thickness
20-100mm

Heavy Component Inspection System: Inspectable Thickness ? 100mm

Segmentation by Application:

Automobile Manufacturing Industry

Oil and Gas Industry

Aerospace and Defense Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Waygate Technologies (USA)

Evident (Japan)

Eddyfi Technologies (Canada)

ABB Robotics (Switzerland)

Xiris Automation (Canada)

SmartRay (Germany)

VITRONIC (Germany)

Precitec (Germany)

Zetec (USA)

Sonatest (UK)

SIUI (China)

Mitech (China)

Fujifilm NDT Systems (Japan)

Comet Yxlon (Germany)

Dothing Tech (China)

NDT Engineering & Aerospace Korea (South Korea)

Monitech (South Korea)

OKOndt Group (UK)

MERMEC (Italy)

JME Advanced Inspection Systems (UK)

D?RR NDT (Germany)

Nikon Metrology (Japan)

Cognex (USA)

Keyence (Japan)

SICK (Germany)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Welding Inspection System market?

What factors are driving Welding Inspection System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Welding Inspection System market opportunities vary by end market size?

How does Welding Inspection System break out by Type, by Application?

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