

Global Welding & Fabrication Robots Market Growth 2026-2032

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Abstracts

The global Welding & Fabrication Robots market size is predicted to grow from US\$ 12600 million in 2025 to US\$ 33444 million in 2032; it is expected to grow at a CAGR of 15.0% from 2026 to 2032.

In 2025, global Welding & Fabrication Robots production reached approximately 0.26 million units, with an average global market price of around US\$ 50,000 per unit. Annual production capacity is 0.3 million units. Gross Profit Margin: 40%. Welding and fabrication robots are automated robotic systems designed to perform welding, cutting, joining, and metal fabrication tasks in manufacturing environments. The welding and fabrication robot industry chain begins upstream with raw materials and core components, including robot arms, servo motors, controllers, welding torches, power supplies, sensors, and machine vision systems. Midstream, robot manufacturers and integrators assemble these components into complete welding or fabrication robot systems, often adding software for path planning, seam tracking, and quality inspection, as well as safety features and human-machine interfaces. Downstream, the robots are delivered to automotive, aerospace, metal fabrication, shipbuilding, construction equipment, and general manufacturing industries, as well as contract integrators and robotics service providers, where they perform arc welding, spot welding, laser cutting, assembly, and other automated metalworking operations, improving efficiency, consistency, and safety. Welding and fabrication robots are transforming traditional metalworking industries by combining precision, speed, and safety.

United States market for Welding & Fabrication Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Welding & Fabrication Robots is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Welding & Fabrication Robots is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Welding & Fabrication Robots players cover Fanuc (TYO: 6954, Japan), ABB (SIX: ABBN, Switzerland), Yaskawa Electric (TYO: 6506 / constituent of Nikkei 225, Japan), KUKA AG (ETR: KU2, Germany), Kawasaki Heavy Industries (TYO: 7012, Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Welding & Fabrication Robots Industry Forecast' looks at past sales and reviews total world Welding & Fabrication Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected Welding & Fabrication Robots sales for 2026 through 2032. With Welding & Fabrication Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Welding & Fabrication Robots industry.

This Insight Report provides a comprehensive analysis of the global Welding & Fabrication Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Welding & Fabrication Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Welding & Fabrication Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Welding & Fabrication Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Welding & Fabrication Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of Welding & Fabrication Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Articulated / 6-Axis Robots

SCARA Robots

Delta Robots

Collaborative Robots (Cobots)

Gantry / Cartesian Robots

Segmentation by Welding Technology:

Arc Welding Robots (MIG/MAG, TIG)

Spot Welding Robots

Laser Welding Robots

Plasma / Cutting & Fabrication Robots

Hybrid / Multi-process Robots (welding + assembly + cutting)

Segmentation by Payload / Size:

Light Payload (100 kg)

Segmentation by Application:

Automotive & Transportation

Aerospace

Metal Fabrication / Construction

Electronics & Electrical Equipment

Shipbuilding & Heavy Equipment

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fanuc (TYO: 6954, Japan)

ABB (SIX: ABBN, Switzerland)

Yaskawa Electric (TYO: 6506 / constituent of Nikkei 225, Japan)

KUKA AG (ETR: KU2, Germany)

Kawasaki Heavy Industries (TYO: 7012, Japan)

Panasonic Holdings (TYO: 6752, Japan)

Daihen Corporation (TYO: 6622, Japan)

Nachi?Fujikoshi (TYO: 6474, Japan)

Comau (part of Stellantis, MIL: STLA, Italy)

Staubli International (Private ? part of STMN group, Switzerland)

EFORT Intelligent Equipment (SZSE: 300024, China)

Siasun Robot & Automation (SHA: 603019, China)

STEP Electric Corporation (SZSE: 000408, China)

Chengdu CRP Robot Co., Ltd. (Private, China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Welding & Fabrication Robots market?

What factors are driving Welding & Fabrication Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Welding & Fabrication Robots market opportunities vary by end market size?

How does Welding & Fabrication Robots break out by Type, by Application?

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