

Global Welding Equipment Market Growth 2026-2032

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Abstracts

The global Welding Equipment market size is predicted to grow from US\$ 13251 million in 2025 to US\$ 18072 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Welding equipment refers to machines, power sources, tools, and auxiliary systems used to join metals, plastics, or other materials by applying heat, pressure, filler materials, or a combination of these methods. Common welding equipment includes arc welding machines, resistance welding machines, laser welding systems, plasma welding equipment, ultrasonic welding machines, welding robots. These products are widely used in automotive manufacturing, construction machinery, shipbuilding, steel structures, energy equipment, aerospace, electronics, battery manufacturing, and repair services. Welding equipment is essential for structural connection, component assembly, and industrial manufacturing quality.

Global production capacity is approximately 40 million units.

In 2025, global sales reached approximately 33.7 million units, with an average price of around US\$ 403 per unit, gross margin around 24%.

The welding equipment is a fundamental and mature industrial equipment category with stable long-term demand. While conventional arc welding and resistance welding equipment will continue to serve general manufacturing, higher-growth opportunities are expected in robotic welding, laser welding, digital welding power sources, and automated welding production lines. Market competition will focus on welding quality, equipment reliability, automation capability, energy efficiency, software intelligence, service support, and total cost of ownership. As manufacturing industries pursue higher productivity, lower labor dependence, and better process consistency, advanced welding equipment will continue to gain share, supporting steady market development

across multiple industrial sectors.

Market Trend

The welding equipment market is moving toward automation, digital control, energy efficiency, lightweight design, and intelligent welding systems. Traditional manual welding equipment remains important, but demand is increasingly shifting to inverter welding machines, robotic welding cells, laser welding systems, and integrated automated production lines. Manufacturers are improving welding stability, parameter control, data monitoring, remote diagnostics, and process traceability to support smart manufacturing. Growth in electric vehicles, battery packs, precision electronics, and high-strength steel structures is also increasing demand for laser welding and advanced arc welding solutions. In addition, labor shortages are accelerating the adoption of robotic and semi-automatic welding equipment.

Market Drive

The main drivers of the welding equipment market include expansion of manufacturing industries, infrastructure investment, automotive production, energy projects, shipbuilding, and machinery manufacturing. Welding is a core process in metal fabrication, making demand closely linked to industrial output and fixed asset investment. Growth in electric vehicles, renewable energy equipment, pipelines, construction machinery, rail transit, and aerospace components is creating new demand for high-quality welding solutions. At the same time, manufacturers are under pressure to improve productivity, reduce labor dependence, enhance weld consistency, and meet stricter quality standards. These factors support demand for advanced, automated, and energy-efficient welding equipment.

Upstream and Downstream

The upstream supply chain of welding equipment includes power electronics, transformers, IGBT modules, control boards, sensors, motors, wire feeders, copper parts, steel structures, welding torches, cables, cooling systems, shielding gas components, optical components, laser sources, and software control systems. Key upstream suppliers include semiconductor companies, metal material suppliers, electronic component manufacturers, precision machinery companies, and laser component providers. Midstream companies design and manufacture welding machines, welding robots, laser welding systems, resistance welding equipment, and auxiliary devices. Downstream customers include automotive manufacturers, shipyards,

construction machinery companies, steel structure fabricators, energy equipment producers, electronics manufacturers, battery companies, repair workshops, and engineering contractors.

LP Information, Inc. (LPI) ' newest research report, the ?Welding Equipment Industry Forecast? looks at past sales and reviews total world Welding Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Welding Equipment sales for 2026 through 2032. With Welding Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Welding Equipment industry.

This Insight Report provides a comprehensive analysis of the global Welding Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Welding Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Welding Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Welding Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Welding Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Welding Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

MIG/MAG

MMA

TIG

Others

Segmentation by Classification:

Portable Welder

Vertical Welder

Segmentation by Power:

AC Welder

DC Welder

Segmentation by Application:

Construction

Automotive

Heavy Equipment

Electronics, Medical and Precision Instruments

Energy and Chemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ESAB

Lincoln Electric

Illinois Tool Works

Daihen

Panasonic

Stanley Black & Decker

Fronius International

Carl Cloos Schweisstechnik

Hugong

Jasic Technology

Kende

Kemppi

Riland

Hutong

Aotai Electric

Denyo

Telwin

Beijing Time Technologies

Kaierda

CEA Weld

Aitel Welder

Key Questions Addressed in this Report

What is the 10-year outlook for the global Welding Equipment market?

What factors are driving Welding Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Welding Equipment market opportunities vary by end market size?

How does Welding Equipment break out by Type, by Application?

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