

Global Welding Equipment for Nuclear Market Growth 2026-2032

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Abstracts

The global Welding Equipment for Nuclear market size is predicted to grow from US\$ 106 million in 2025 to US\$ 149 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

In 2025, global Welding Equipment for Nuclear production reached approximately 1102 Units .Welding Equipment for Nuclear refers to high-end specialized welding equipment used in the manufacturing, installation, and maintenance of nuclear facilities (such as reactor pressure vessels, piping systems, and fuel assemblies). This type of equipment solves the stringent commercial challenges of weld quality, long-term reliability, and adaptability to extreme environments in the nuclear industry. Through precise heat source control, vacuum or protective gas environments, and automated processes, it ensures welded joints possess extremely high integrity, radiation resistance, and creep resistance, thereby eliminating leakage risks and guaranteeing the safe operation of nuclear facilities for decades. Its application directly reduces the maintenance costs and shutdown risks of nuclear power plants and meets mandatory nuclear safety regulatory standards. It is a key technological support for the timely commissioning of nuclear power projects, achieving stable power supply, and realizing investment returns.

Welding equipment for the nuclear industry ranges from \$18,000 to over \$78,000, while specialized high-end automated systems for nuclear fuel rods can cost over \$500,000. The cost structure is dominated by high-end core components (such as electron guns and lasers), precision machining, and stringent certifications, accounting for more than 60% of the total cost. The industry has a high gross profit margin, generally between 35% and 50%, mainly due to the strong bargaining power brought about by technological barriers, customized needs, and strict entry qualifications.

The nuclear welding equipment industry chain is characterized by its technology intensity and high degree of specialization. Upstream, the core consists of suppliers of specialized raw materials (such as high-purity tungsten electrodes and zirconium alloys) and high-precision components, including Thermadyne (plasma power supplies) from the US, FRONIUS (digital welding machines) from Germany, and Hibao (CNC systems), whose technological barriers are extremely high. Downstream, it directly serves top-tier nuclear power engineering companies and nuclear power plants, with clients including EDF (responsible for the Hinkley Point C project in the UK), CGN (construction of the Hualong One unit), and Westinghouse Electric (AP1000 technology provider). Equipment needs to be deeply customized according to specific projects (such as the circumferential welding of reactor pressure vessels undertaken by Shanghai Electric), resulting in a tightly integrated industry chain and strict entry requirements.

Among downstream applications of Welding Equipment for Nuclear, nuclear power plants account for the highest demand, approximately 75%-80%; nuclear energy research institutions (such as the China Nuclear Research Institute and CERN) account for approximately 15%-20%; and other applications (such as nuclear medicine and nuclear fuel cycle facilities) account for approximately 5%.

LP Information, Inc. (LPI) ' newest research report, the "Welding Equipment for Nuclear Industry Forecast" looks at past sales and reviews total world Welding Equipment for Nuclear sales in 2025, providing a comprehensive analysis by region and market sector of projected Welding Equipment for Nuclear sales for 2026 through 2032. With Welding Equipment for Nuclear sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Welding Equipment for Nuclear industry.

This Insight Report provides a comprehensive analysis of the global Welding Equipment for Nuclear landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Welding Equipment for Nuclear portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Welding Equipment for Nuclear market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Welding Equipment for Nuclear and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Welding Equipment for Nuclear.

This report presents a comprehensive overview, market shares, and growth opportunities of Welding Equipment for Nuclear market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Arc Welding

Electrogas/Electroslag Welding

Friction Welding

Laser & Electron-Beam Welding

Other

Segmentation by Welding Object:

Reactor Pressure Vessel

Main Loop Piping

Fuel Assemblies

Modular Structure

Others

Segmentation by Welding Stage:

In-Service Maintenance

Decommissioning

Nuclear Equipment Manufacturing

Nuclear Equipment Installation

Others

Segmentation by Application:

Nuclear Power Plant

Nuclear Energy Research Institute

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

B?hler Welding

Amet Inc

Image Industries

IRCO Automation

Liburdi

Lincoln Electric

Magnatech

Cambridge Vacuum Engineering (CVE)

Shanghai WTL Welding Equipment

FOCUS GmbH

Protem USA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Welding Equipment for Nuclear market?

What factors are driving Welding Equipment for Nuclear market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Welding Equipment for Nuclear market opportunities vary by end market size?

How does Welding Equipment for Nuclear break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Welding Equipment for Nuclear Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Welding Equipment for Nuclear by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Welding Equipment for Nuclear by Country/Region, 2021, 2025 & 2032
- 2.2 Welding Equipment for Nuclear Segment by Type
 - 2.2.1 Arc Welding
 - 2.2.2 Electrode Gas/Electroslag Welding
 - 2.2.3 Friction Welding
 - 2.2.4 Laser & Electron-Beam Welding
 - 2.2.5 Other
 - 2.2.6 Welding Equipment for Nuclear Sales by Type
 - 2.2.6.1 Global Welding Equipment for Nuclear Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Welding Equipment for Nuclear Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Welding Equipment for Nuclear Sale Price by Type (2021-2026)
- 2.3 Welding Equipment for Nuclear Segment by Welding Object
 - 2.3.1 Reactor Pressure Vessel
 - 2.3.2 Main Loop Piping
 - 2.3.3 Fuel Assemblies
 - 2.3.4 Modular Structure
 - 2.3.5 Others

2.3.6 Welding Equipment for Nuclear Sales by Welding Object

2.3.6.1 Global Welding Equipment for Nuclear Sales Market Share by Welding Object (2021-2026)

2.3.6.2 Global Welding Equipment for Nuclear Revenue and Market Share by Welding Object (2021-2026)

2.3.6.3 Global Welding Equipment for Nuclear Sale Price by Welding Object (2021-2026)

2.4 Welding Equipment for Nuclear Segment by Welding Stage

2.4.1 In-Service Maintenance

2.4.2 Decommissioning

2.4.3 Nuclear Equipment Manufacturing

2.4.4 Nuclear Equipment Installation

2.4.5 Others

2.4.6 Welding Equipment for Nuclear Sales by Welding Stage

2.4.6.1 Global Welding Equipment for Nuclear Sales Market Share by Welding Stage (2021-2026)

2.4.6.2 Global Welding Equipment for Nuclear Revenue and Market Share by Welding Stage (2021-2026)

2.4.6.3 Global Welding Equipment for Nuclear Sale Price by Welding Stage (2021-2026)

2.5 Welding Equipment for Nuclear Segment by Application

2.5.1 Nuclear Power Plant

2.5.2 Nuclear Energy Research Institute

2.5.3 Other

2.5.4 Welding Equipment for Nuclear Sales by Application

2.5.4.1 Global Welding Equipment for Nuclear Sale Market Share by Application (2021-2026)

2.5.4.2 Global Welding Equipment for Nuclear Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Welding Equipment for Nuclear Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Welding Equipment for Nuclear Breakdown Data by Company

3.1.1 Global Welding Equipment for Nuclear Annual Sales by Company (2021-2026)

3.1.2 Global Welding Equipment for Nuclear Sales Market Share by Company (2021-2026)

3.2 Global Welding Equipment for Nuclear Annual Revenue by Company (2021-2026)

3.2.1 Global Welding Equipment for Nuclear Revenue by Company (2021-2026)

3.2.2 Global Welding Equipment for Nuclear Revenue Market Share by Company (2021-2026)

3.3 Global Welding Equipment for Nuclear Sale Price by Company

3.4 Key Manufacturers Welding Equipment for Nuclear Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Welding Equipment for Nuclear Product Location Distribution

3.4.2 Players Welding Equipment for Nuclear Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR WELDING EQUIPMENT FOR NUCLEAR BY GEOGRAPHIC REGION

4.1 World Historic Welding Equipment for Nuclear Market Size by Geographic Region (2021-2026)

4.1.1 Global Welding Equipment for Nuclear Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Welding Equipment for Nuclear Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Welding Equipment for Nuclear Market Size by Country/Region (2021-2026)

4.2.1 Global Welding Equipment for Nuclear Annual Sales by Country/Region (2021-2026)

4.2.2 Global Welding Equipment for Nuclear Annual Revenue by Country/Region (2021-2026)

4.3 Americas Welding Equipment for Nuclear Sales Growth

4.4 APAC Welding Equipment for Nuclear Sales Growth

4.5 Europe Welding Equipment for Nuclear Sales Growth

4.6 Middle East & Africa Welding Equipment for Nuclear Sales Growth

5 AMERICAS

5.1 Americas Welding Equipment for Nuclear Sales by Country

5.1.1 Americas Welding Equipment for Nuclear Sales by Country (2021-2026)

5.1.2 Americas Welding Equipment for Nuclear Revenue by Country (2021-2026)

5.2 Americas Welding Equipment for Nuclear Sales by Type (2021-2026)

5.3 Americas Welding Equipment for Nuclear Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Welding Equipment for Nuclear Sales by Region

6.1.1 APAC Welding Equipment for Nuclear Sales by Region (2021-2026)

6.1.2 APAC Welding Equipment for Nuclear Revenue by Region (2021-2026)

6.2 APAC Welding Equipment for Nuclear Sales by Type (2021-2026)

6.3 APAC Welding Equipment for Nuclear Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Welding Equipment for Nuclear by Country

7.1.1 Europe Welding Equipment for Nuclear Sales by Country (2021-2026)

7.1.2 Europe Welding Equipment for Nuclear Revenue by Country (2021-2026)

7.2 Europe Welding Equipment for Nuclear Sales by Type (2021-2026)

7.3 Europe Welding Equipment for Nuclear Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Welding Equipment for Nuclear by Country

8.1.1 Middle East & Africa Welding Equipment for Nuclear Sales by Country (2021-2026)

8.1.2 Middle East & Africa Welding Equipment for Nuclear Revenue by Country
(2021-2026)

8.2 Middle East & Africa Welding Equipment for Nuclear Sales by Type (2021-2026)

8.3 Middle East & Africa Welding Equipment for Nuclear Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Welding Equipment for Nuclear

10.3 Manufacturing Process Analysis of Welding Equipment for Nuclear

10.4 Industry Chain Structure of Welding Equipment for Nuclear

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Welding Equipment for Nuclear Distributors

11.3 Welding Equipment for Nuclear Customer

12 WORLD FORECAST REVIEW FOR WELDING EQUIPMENT FOR NUCLEAR BY GEOGRAPHIC REGION

12.1 Global Welding Equipment for Nuclear Market Size Forecast by Region

12.1.1 Global Welding Equipment for Nuclear Forecast by Region (2027-2032)

12.1.2 Global Welding Equipment for Nuclear Annual Revenue Forecast by Region
(2027-2032)

- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Welding Equipment for Nuclear Forecast by Type (2027-2032)
- 12.7 Global Welding Equipment for Nuclear Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Böhler Welding

- 13.1.1 Böhler Welding Company Information
- 13.1.2 Böhler Welding Welding Equipment for Nuclear Product Portfolios and Specifications
- 13.1.3 Böhler Welding Welding Equipment for Nuclear Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Böhler Welding Main Business Overview
- 13.1.5 Böhler Welding Latest Developments

13.2 Amet Inc

- 13.2.1 Amet Inc Company Information
- 13.2.2 Amet Inc Welding Equipment for Nuclear Product Portfolios and Specifications
- 13.2.3 Amet Inc Welding Equipment for Nuclear Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Amet Inc Main Business Overview
- 13.2.5 Amet Inc Latest Developments

13.3 Image Industries

- 13.3.1 Image Industries Company Information
- 13.3.2 Image Industries Welding Equipment for Nuclear Product Portfolios and Specifications
- 13.3.3 Image Industries Welding Equipment for Nuclear Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Image Industries Main Business Overview
- 13.3.5 Image Industries Latest Developments

13.4 IRCO Automation

- 13.4.1 IRCO Automation Company Information
- 13.4.2 IRCO Automation Welding Equipment for Nuclear Product Portfolios and Specifications
- 13.4.3 IRCO Automation Welding Equipment for Nuclear Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 IRCO Automation Main Business Overview

13.4.5 IRCO Automation Latest Developments

13.5 Liburdi

13.5.1 Liburdi Company Information

13.5.2 Liburdi Welding Equipment for Nuclear Product Portfolios and Specifications

13.5.3 Liburdi Welding Equipment for Nuclear Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Liburdi Main Business Overview

13.5.5 Liburdi Latest Developments

13.6 Lincoln Electric

13.6.1 Lincoln Electric Company Information

13.6.2 Lincoln Electric Welding Equipment for Nuclear Product Portfolios and Specifications

13.6.3 Lincoln Electric Welding Equipment for Nuclear Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Lincoln Electric Main Business Overview

13.6.5 Lincoln Electric Latest Developments

13.7 Magnatech

13.7.1 Magnatech Company Information

13.7.2 Magnatech Welding Equipment for Nuclear Product Portfolios and Specifications

13.7.3 Magnatech Welding Equipment for Nuclear Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Magnatech Main Business Overview

13.7.5 Magnatech Latest Developments

13.8 Cambridge Vacuum Engineering (CVE)

13.8.1 Cambridge Vacuum Engineering (CVE) Company Information

13.8.2 Cambridge Vacuum Engineering (CVE) Welding Equipment for Nuclear Product Portfolios and Specifications

13.8.3 Cambridge Vacuum Engineering (CVE) Welding Equipment for Nuclear Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Cambridge Vacuum Engineering (CVE) Main Business Overview

13.8.5 Cambridge Vacuum Engineering (CVE) Latest Developments

13.9 Shanghai WTL Welding Equipment

13.9.1 Shanghai WTL Welding Equipment Company Information

13.9.2 Shanghai WTL Welding Equipment Welding Equipment for Nuclear Product Portfolios and Specifications

13.9.3 Shanghai WTL Welding Equipment Welding Equipment for Nuclear Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Shanghai WTL Welding Equipment Main Business Overview

13.9.5 Shanghai WTL Welding Equipment Latest Developments

13.10 FOCUS GmbH

13.10.1 FOCUS GmbH Company Information

13.10.2 FOCUS GmbH Welding Equipment for Nuclear Product Portfolios and Specifications

13.10.3 FOCUS GmbH Welding Equipment for Nuclear Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 FOCUS GmbH Main Business Overview

13.10.5 FOCUS GmbH Latest Developments

13.11 Protem USA

13.11.1 Protem USA Company Information

13.11.2 Protem USA Welding Equipment for Nuclear Product Portfolios and Specifications

13.11.3 Protem USA Welding Equipment for Nuclear Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Protem USA Main Business Overview

13.11.5 Protem USA Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Welding Equipment for Nuclear Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Welding Equipment for Nuclear Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Arc Welding

Table 4. Major Players of Electrode Gas/Electroslag Welding

Table 5. Major Players of Friction Welding

Table 6. Major Players of Laser & Electron-Beam Welding

Table 7. Major Players of Other

Table 8. Global Welding Equipment for Nuclear Sales by Type (2021-2026) & (Units)

Table 9. Global Welding Equipment for Nuclear Sales Market Share by Type (2021-2026)

Table 10. Global Welding Equipment for Nuclear Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Welding Equipment for Nuclear Revenue Market Share by Type (2021-2026)

Table 12. Global Welding Equipment for Nuclear Sale Price by Type (2021-2026) & (US\$/Unit)

Table 13. Major Players of Reactor Pressure Vessel

Table 14. Major Players of Main Loop Piping

Table 15. Major Players of Fuel Assemblies

Table 16. Major Players of Modular Structure

Table 17. Major Players of Others

Table 18. Global Welding Equipment for Nuclear Sales by Welding Object (2021-2026) & (Units)

Table 19. Global Welding Equipment for Nuclear Sales Market Share by Welding Object (2021-2026)

Table 20. Global Welding Equipment for Nuclear Revenue by Welding Object (2021-2026) & (\$ million)

Table 21. Global Welding Equipment for Nuclear Revenue Market Share by Welding Object (2021-2026)

Table 22. Global Welding Equipment for Nuclear Sale Price by Welding Object (2021-2026) & (US\$/Unit)

Table 23. Major Players of In-Service Maintenance

Table 24. Major Players of Decommissioning

Table 25. Major Players of Nuclear Equipment Manufacturing

Table 26. Major Players of Nuclear Equipment Installation

Table 27. Major Players of Others

Table 28. Global Welding Equipment for Nuclear Sales by Welding Stage (2021-2026) & (Units)

Table 29. Global Welding Equipment for Nuclear Sales Market Share by Welding Stage (2021-2026)

Table 30. Global Welding Equipment for Nuclear Revenue by Welding Stage (2021-2026) & (\$ million)

Table 31. Global Welding Equipment for Nuclear Revenue Market Share by Welding Stage (2021-2026)

Table 32. Global Welding Equipment for Nuclear Sale Price by Welding Stage (2021-2026) & (US\$/Unit)

Table 33. Global Welding Equipment for Nuclear Sale by Application (2021-2026) & (Units)

Table 34. Global Welding Equipment for Nuclear Sale Market Share by Application (2021-2026)

Table 35. Global Welding Equipment for Nuclear Revenue by Application (2021-2026) & (\$ million)

Table 36. Global Welding Equipment for Nuclear Revenue Market Share by Application (2021-2026)

Table 37. Global Welding Equipment for Nuclear Sale Price by Application (2021-2026) & (US\$/Unit)

Table 38. Global Welding Equipment for Nuclear Sales by Company (2021-2026) & (Units)

Table 39. Global Welding Equipment for Nuclear Sales Market Share by Company (2021-2026)

Table 40. Global Welding Equipment for Nuclear Revenue by Company (2021-2026) & (\$ millions)

Table 41. Global Welding Equipment for Nuclear Revenue Market Share by Company (2021-2026)

Table 42. Global Welding Equipment for Nuclear Sale Price by Company (2021-2026) & (US\$/Unit)

Table 43. Key Manufacturers Welding Equipment for Nuclear Producing Area Distribution and Sales Area

Table 44. Players Welding Equipment for Nuclear Products Offered

Table 45. Welding Equipment for Nuclear Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 46. New Products and Potential Entrants

Table 47. Market M&A Activity & Strategy

Table 48. Global Welding Equipment for Nuclear Sales by Geographic Region
(2021-2026) & (Units)

Table 49. Global Welding Equipment for Nuclear Sales Market Share Geographic
Region (2021-2026)

Table 50. Global Welding Equipment for Nuclear Revenue by Geographic Region
(2021-2026) & (\$ millions)

Table 51. Global Welding Equipment for Nuclear Revenue Market Share by Geographic
Region (2021-2026)

Table 52. Global Welding Equipment for Nuclear Sales by Country/Region (2021-2026)
& (Units)

Table 53. Global Welding Equipment for Nuclear Sales Market Share by
Country/Region (2021-2026)

Table 54. Global Welding Equipment for Nuclear Revenue by Country/Region
(2021-2026) & (\$ millions)

Table 55. Global Welding Equipment for Nuclear Revenue Market Share by
Country/Region (2021-2026)

Table 56. Americas Welding Equipment for Nuclear Sales by Country (2021-2026) &
(Units)

Table 57. Americas Welding Equipment for Nuclear Sales Market Share by Country
(2021-2026)

Table 58. Americas Welding Equipment for Nuclear Revenue by Country (2021-2026) &
(\$ millions)

Table 59. Americas Welding Equipment for Nuclear Sales by Type (2021-2026) &
(Units)

Table 60. Americas Welding Equipment for Nuclear Sales by Application (2021-2026) &
(Units)

Table 61. APAC Welding Equipment for Nuclear Sales by Region (2021-2026) & (Units)

Table 62. APAC Welding Equipment for Nuclear Sales Market Share by Region
(2021-2026)

Table 63. APAC Welding Equipment for Nuclear Revenue by Region (2021-2026) & (\$
millions)

Table 64. APAC Welding Equipment for Nuclear Sales by Type (2021-2026) & (Units)

Table 65. APAC Welding Equipment for Nuclear Sales by Application (2021-2026) &
(Units)

Table 66. Europe Welding Equipment for Nuclear Sales by Country (2021-2026) &
(Units)

Table 67. Europe Welding Equipment for Nuclear Revenue by Country (2021-2026) &
(\$ millions)

Table 68. Europe Welding Equipment for Nuclear Sales by Type (2021-2026) & (Units)
Table 69. Europe Welding Equipment for Nuclear Sales by Application (2021-2026) & (Units)
Table 70. Middle East & Africa Welding Equipment for Nuclear Sales by Country (2021-2026) & (Units)
Table 71. Middle East & Africa Welding Equipment for Nuclear Revenue Market Share by Country (2021-2026)
Table 72. Middle East & Africa Welding Equipment for Nuclear Sales by Type (2021-2026) & (Units)
Table 73. Middle East & Africa Welding Equipment for Nuclear Sales by Application (2021-2026) & (Units)
Table 74. Key Market Drivers & Growth Opportunities of Welding Equipment for Nuclear
Table 75. Key Market Challenges & Risks of Welding Equipment for Nuclear
Table 76. Key Industry Trends of Welding Equipment for Nuclear
Table 77. Welding Equipment for Nuclear Raw Material
Table 78. Key Suppliers of Raw Materials
Table 79. Welding Equipment for Nuclear Distributors List
Table 80. Welding Equipment for Nuclear Customer List
Table 81. Global Welding Equipment for Nuclear Sales Forecast by Region (2027-2032) & (Units)
Table 82. Global Welding Equipment for Nuclear Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 83. Americas Welding Equipment for Nuclear Sales Forecast by Country (2027-2032) & (Units)
Table 84. Americas Welding Equipment for Nuclear Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 85. APAC Welding Equipment for Nuclear Sales Forecast by Region (2027-2032) & (Units)
Table 86. APAC Welding Equipment for Nuclear Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 87. Europe Welding Equipment for Nuclear Sales Forecast by Country (2027-2032) & (Units)
Table 88. Europe Welding Equipment for Nuclear Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 89. Middle East & Africa Welding Equipment for Nuclear Sales Forecast by Country (2027-2032) & (Units)
Table 90. Middle East & Africa Welding Equipment for Nuclear Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 91. Global Welding Equipment for Nuclear Sales Forecast by Type (2027-2032) &

(Units)

Table 92. Global Welding Equipment for Nuclear Revenue Forecast by Type
(2027-2032) & (\$ millions)

Table 93. Global Welding Equipment for Nuclear Sales Forecast by Application
(2027-2032) & (Units)

Table 94. Global Welding Equipment for Nuclear Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 95. Böhler Welding Basic Information, Welding Equipment for Nuclear
Manufacturing Base, Sales Area and Its Competitors

Table 96. Böhler Welding Welding Equipment for Nuclear Product Portfolios and
Specifications

Table 97. Böhler Welding Welding Equipment for Nuclear Sales (Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Böhler Welding Main Business

Table 99. Böhler Welding Latest Developments

Table 100. Amet Inc Basic Information, Welding Equipment for Nuclear Manufacturing
Base, Sales Area and Its Competitors

Table 101. Amet Inc Welding Equipment for Nuclear Product Portfolios and
Specifications

Table 102. Amet Inc Welding Equipment for Nuclear Sales (Units), Revenue (\$ Million),
Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Amet Inc Main Business

Table 104. Amet Inc Latest Developments

Table 105. Image Industries Basic Information, Welding Equipment for Nuclear
Manufacturing Base, Sales Area and Its Competitors

Table 106. Image Industries Welding Equipment for Nuclear Product Portfolios and
Specifications

Table 107. Image Industries Welding Equipment for Nuclear Sales (Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Image Industries Main Business

Table 109. Image Industries Latest Developments

Table 110. IRCO Automation Basic Information, Welding Equipment for Nuclear
Manufacturing Base, Sales Area and Its Competitors

Table 111. IRCO Automation Welding Equipment for Nuclear Product Portfolios and
Specifications

Table 112. IRCO Automation Welding Equipment for Nuclear Sales (Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. IRCO Automation Main Business

Table 114. IRCO Automation Latest Developments

Table 115. Liburdi Basic Information, Welding Equipment for Nuclear Manufacturing Base, Sales Area and Its Competitors

Table 116. Liburdi Welding Equipment for Nuclear Product Portfolios and Specifications

Table 117. Liburdi Welding Equipment for Nuclear Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Liburdi Main Business

Table 119. Liburdi Latest Developments

Table 120. Lincoln Electric Basic Information, Welding Equipment for Nuclear Manufacturing Base, Sales Area and Its Competitors

Table 121. Lincoln Electric Welding Equipment for Nuclear Product Portfolios and Specifications

Table 122. Lincoln Electric Welding Equipment for Nuclear Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Lincoln Electric Main Business

Table 124. Lincoln Electric Latest Developments

Table 125. Magnatech Basic Information, Welding Equipment for Nuclear Manufacturing Base, Sales Area and Its Competitors

Table 126. Magnatech Welding Equipment for Nuclear Product Portfolios and Specifications

Table 127. Magnatech Welding Equipment for Nuclear Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Magnatech Main Business

Table 129. Magnatech Latest Developments

Table 130. Cambridge Vacuum Engineering (CVE) Basic Information, Welding Equipment for Nuclear Manufacturing Base, Sales Area and Its Competitors

Table 131. Cambridge Vacuum Engineering (CVE) Welding Equipment for Nuclear Product Portfolios and Specifications

Table 132. Cambridge Vacuum Engineering (CVE) Welding Equipment for Nuclear Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Cambridge Vacuum Engineering (CVE) Main Business

Table 134. Cambridge Vacuum Engineering (CVE) Latest Developments

Table 135. Shanghai WTL Welding Equipment Basic Information, Welding Equipment for Nuclear Manufacturing Base, Sales Area and Its Competitors

Table 136. Shanghai WTL Welding Equipment Welding Equipment for Nuclear Product Portfolios and Specifications

Table 137. Shanghai WTL Welding Equipment Welding Equipment for Nuclear Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Shanghai WTL Welding Equipment Main Business

Table 139. Shanghai WTL Welding Equipment Latest Developments

Table 140. FOCUS GmbH Basic Information, Welding Equipment for Nuclear Manufacturing Base, Sales Area and Its Competitors

Table 141. FOCUS GmbH Welding Equipment for Nuclear Product Portfolios and Specifications

Table 142. FOCUS GmbH Welding Equipment for Nuclear Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. FOCUS GmbH Main Business

Table 144. FOCUS GmbH Latest Developments

Table 145. Protem USA Basic Information, Welding Equipment for Nuclear Manufacturing Base, Sales Area and Its Competitors

Table 146. Protem USA Welding Equipment for Nuclear Product Portfolios and Specifications

Table 147. Protem USA Welding Equipment for Nuclear Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Protem USA Main Business

Table 149. Protem USA Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Welding Equipment for Nuclear
- Figure 2. Welding Equipment for Nuclear Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Welding Equipment for Nuclear Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Welding Equipment for Nuclear Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Welding Equipment for Nuclear Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Welding Equipment for Nuclear Sales Market Share by Country/Region (2025)
- Figure 10. Welding Equipment for Nuclear Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Arc Welding
- Figure 12. Product Picture of Electrode Gas/Electroslag Welding
- Figure 13. Product Picture of Friction Welding
- Figure 14. Product Picture of Laser & Electron-Beam Welding
- Figure 15. Product Picture of Other
- Figure 16. Global Welding Equipment for Nuclear Sales Market Share by Type in 2026
- Figure 17. Global Welding Equipment for Nuclear Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Reactor Pressure Vessel
- Figure 19. Product Picture of Main Loop Piping
- Figure 20. Product Picture of Fuel Assemblies
- Figure 21. Product Picture of Modular Structure
- Figure 22. Product Picture of Others
- Figure 23. Global Welding Equipment for Nuclear Sales Market Share by Welding Object in 2026
- Figure 24. Global Welding Equipment for Nuclear Revenue Market Share by Welding Object (2021-2026)
- Figure 25. Product Picture of In-Service Maintenance
- Figure 26. Product Picture of Decommissioning
- Figure 27. Product Picture of Nuclear Equipment Manufacturing
- Figure 28. Product Picture of Nuclear Equipment Installation
- Figure 29. Product Picture of Others

Figure 30. Global Welding Equipment for Nuclear Sales Market Share by Welding Stage in 2026

Figure 31. Global Welding Equipment for Nuclear Revenue Market Share by Welding Stage (2021-2026)

Figure 32. Welding Equipment for Nuclear Consumed in Nuclear Power Plant

Figure 33. Global Welding Equipment for Nuclear Market: Nuclear Power Plant (2021-2026) & (Units)

Figure 34. Welding Equipment for Nuclear Consumed in Nuclear Energy Research Institute

Figure 35. Global Welding Equipment for Nuclear Market: Nuclear Energy Research Institute (2021-2026) & (Units)

Figure 36. Welding Equipment for Nuclear Consumed in Other

Figure 37. Global Welding Equipment for Nuclear Market: Other (2021-2026) & (Units)

Figure 38. Global Welding Equipment for Nuclear Sale Market Share by Application (2025)

Figure 39. Global Welding Equipment for Nuclear Revenue Market Share by Application in 2026

Figure 40. Welding Equipment for Nuclear Sales by Company in 2026 (Units)

Figure 41. Global Welding Equipment for Nuclear Sales Market Share by Company in 2026

Figure 42. Welding Equipment for Nuclear Revenue by Company in 2026 (\$ millions)

Figure 43. Global Welding Equipment for Nuclear Revenue Market Share by Company in 2026

Figure 44. Global Welding Equipment for Nuclear Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Welding Equipment for Nuclear Revenue Market Share by Geographic Region in 2026

Figure 46. Americas Welding Equipment for Nuclear Sales 2021-2026 (Units)

Figure 47. Americas Welding Equipment for Nuclear Revenue 2021-2026 (\$ millions)

Figure 48. APAC Welding Equipment for Nuclear Sales 2021-2026 (Units)

Figure 49. APAC Welding Equipment for Nuclear Revenue 2021-2026 (\$ millions)

Figure 50. Europe Welding Equipment for Nuclear Sales 2021-2026 (Units)

Figure 51. Europe Welding Equipment for Nuclear Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Welding Equipment for Nuclear Sales 2021-2026 (Units)

Figure 53. Middle East & Africa Welding Equipment for Nuclear Revenue 2021-2026 (\$ millions)

Figure 54. Americas Welding Equipment for Nuclear Sales Market Share by Country in 2026

Figure 55. Americas Welding Equipment for Nuclear Revenue Market Share by Country

(2021-2026)

Figure 56. Americas Welding Equipment for Nuclear Sales Market Share by Type

(2021-2026)

Figure 57. Americas Welding Equipment for Nuclear Sales Market Share by Application

(2021-2026)

Figure 58. United States Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Welding Equipment for Nuclear Sales Market Share by Region in 2026

Figure 63. APAC Welding Equipment for Nuclear Revenue Market Share by Region (2021-2026)

Figure 64. APAC Welding Equipment for Nuclear Sales Market Share by Type (2021-2026)

Figure 65. APAC Welding Equipment for Nuclear Sales Market Share by Application (2021-2026)

Figure 66. China Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 70. India Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Welding Equipment for Nuclear Sales Market Share by Country in 2026

Figure 74. Europe Welding Equipment for Nuclear Revenue Market Share by Country (2021-2026)

Figure 75. Europe Welding Equipment for Nuclear Sales Market Share by Type (2021-2026)

Figure 76. Europe Welding Equipment for Nuclear Sales Market Share by Application (2021-2026)

Figure 77. Germany Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Welding Equipment for Nuclear Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa Welding Equipment for Nuclear Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa Welding Equipment for Nuclear Sales Market Share by Application (2021-2026)

Figure 85. Egypt Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Welding Equipment for Nuclear Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Welding Equipment for Nuclear in 2026

Figure 91. Manufacturing Process Analysis of Welding Equipment for Nuclear

Figure 92. Industry Chain Structure of Welding Equipment for Nuclear

Figure 93. Channels of Distribution

Figure 94. Global Welding Equipment for Nuclear Sales Market Forecast by Region (2027-2032)

Figure 95. Global Welding Equipment for Nuclear Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Welding Equipment for Nuclear Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global Welding Equipment for Nuclear Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Welding Equipment for Nuclear Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Welding Equipment for Nuclear Revenue Market Share Forecast by Application (2027-2032)

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