

Global Weld Globe Valve Market Growth 2026-2032

<https://marketpublishers.com/r/G8AE2DAC8CF5EN.html>

Date: July 2026

Pages: 202

Price: US\$ 3,660.00 (Single User License)

ID: G8AE2DAC8CF5EN

Abstracts

The global Weld Globe Valve market size is predicted to grow from US\$ 2178 million in 2025 to US\$ 3474 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

A weld globe valve is an industrial valve connected to pipelines through welding rather than flanges or threaded connections. Unlike standard globe valves, welded globe valves offer superior sealing performance, longer service life, and enhanced resistance to leakage, making them ideal for high-pressure, high-temperature, and harsh operating conditions. The valve achieves medium cutoff or flow control through the linear motion of the valve disc. Key features include a welded bonnet design, hard alloy sealing surfaces, and a compact forged steel or cast steel body. Common types include butt weld globe valves (for larger diameters) and socket weld globe valves (for diameters ?2 inches). Primary applications span petrochemicals, power generation, water treatment, natural gas, and pharmaceuticals. From a value chain perspective, upstream includes forged steel and cast steel suppliers, hard alloy material providers, and electric actuator manufacturers; midstream involves valve body forging/casting, machining, hardfacing welding, assembly, pressure testing, and quality certification; downstream demand spans industrial plant owners, engineering contractors, power utilities, oil and gas companies, and pharmaceutical manufacturers. In 2025, the average selling price is approximately US\$88 per unit, global sales volume is about 25,300k units, and gross margins generally range from 25% to 40%? driven by material costs, manufacturing precision requirements, and pressure rating specifications.

The weld globe valve market is experiencing steady growth driven by increasing demand for high-pressure, high-temperature applications across petrochemical, power generation, and oil & gas industries. The welded bonnet design provides robust construction and leak-tight sealing, making these valves ideal for meeting stringent safety and environmental regulations.

Welded Connection Advantages as Primary Driver

Weld globe valves offer superior leakage prevention compared to flanged or threaded connections, making them the preferred choice for critical applications where system integrity is paramount. The welded connection creates a permanent, leak-tight seal that eliminates potential leak paths associated with gaskets or threads. This is particularly valuable in high-pressure steam systems, toxic fluid handling, and high-temperature process lines.

Welded Bonnet Segment Growth

Welded bonnet globe valves are witnessing faster growth compared to bolted bonnet alternatives due to their enhanced sealing integrity and reduced fugitive emissions. The welded bonnet design eliminates potential leak points at the bonnet joint, making these valves especially suitable for applications requiring zero leakage and compliance with strict emission standards.

Key End-Use Industries Driving Demand

The oil and gas, power generation, and chemical processing sectors are major drivers of the global welded bonnet globe valve market. Key factors include:

Industrialization levels and infrastructure development increasing demand for reliable flow control solutions

Stringent safety and environmental regulations driving adoption of valves with robust construction and leak-tight sealing

The need for high-performance valves in critical applications shaping product offerings and innovations

LP Information, Inc. (LPI)'s newest research report, the "Weld Globe Valve Industry Forecast" looks at past sales and reviews total world Weld Globe Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Weld Globe Valve sales for 2026 through 2032. With Weld Globe Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Weld Globe Valve industry.

This Insight Report provides a comprehensive analysis of the global Weld Globe Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Weld Globe Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Weld Globe Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Weld Globe Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Weld Globe Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Weld Globe Valve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Butt Weld Globe Valve

Socket Weld Globe Valve

Segmentation by Body Material:

Forged Steel

Cast Steel

Stainless Steel

Alloy Steel

Segmentation by Nominal Diameter:

Small Size (Up to 2 inches / DN50)

Medium Size (2 to 6 inches)

Large Size (6 to 12 inches)

Extra Large Size (Above 12 inches)

Segmentation by Application:

Oil & Gas

Power Generation

Chemical Processing

Water & Wastewater Treatment

Pharmaceuticals

Food and Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pentair plc

Flowserve Corporation

Emerson Electric Co.

Velan Inc.

Kitz Corporation

Parker Hannifin Corporation

Honeywell International Inc.

Metso Corporation

Crane Co.

Samson AG

AVK Holding A/S

Danfoss A/S

Schutter GmbH

Hawle Wassertechnik GmbH

Tyco International

ValMatic Valve and Manufacturing

Tecofi

Steriflow

Beric Davis

Dixon Valve

Haitima

SIMPLE VALVES

INOXPA

Ladish Valves

Warren Valve

Conval, Inc.

Kinka Kikai

Dervos Forged Valves

Jinghua Flow Group

Zhejiang Sedelon Valve Co., Ltd.

Wenzhou Winning Fluid Equipment Co., Ltd.

Shanghai Kayson Valve Co., Ltd.

Shanghai Huixuan Valve Co., Ltd.

GNEE (Tianjin) Multinational Trade Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Weld Globe Valve market?

What factors are driving Weld Globe Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Weld Globe Valve market opportunities vary by end market size?

How does Weld Globe Valve break out by Type, by Application?

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