

Global Weaving Machine for Electronic Glass Cloth Market Growth 2026-2032

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Abstracts

The global Weaving Machine for Electronic Glass Cloth market size is predicted to grow from US\$ 180 million in 2025 to US\$ 354 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

Weaving Machine for Electronic Glass Cloth refers to a special or specialized shuttleless weaving machine used for weaving electronic-grade glass fiber cloth (electronic cloth for short). It is mainly composed of air-jet looms and rapier looms, with process optimization tailored to the brittleness, high cleanliness and high dimensional stability requirements of electronic-grade glass fiber yarns. Its core function is to steadily interweave warp and weft yarns according to a preset structure to produce electronic-grade glass fiber cloth for copper-clad laminates, printed circuit boards, insulating materials and high-end electronic substrates. The equipment generally consists of a frame, let-off mechanism, shedding mechanism, weft insertion mechanism, beat-up mechanism, take-up mechanism, tension control system, electric control system and dust removal and cleaning device. Compared with conventional weaving machines, electronic fabric weaving machines place greater emphasis on low-tension control, low-damage weft insertion, cloth defect control and continuous stable operation, so as to reduce yarn breakage, hairiness, flying filaments and uneven cloth surface. It essentially belongs to a cross category of technical textile equipment and glass fiber deep-processing equipment, and is a core key equipment in the production line of electronic-grade glass fiber cloth. In 2025, the global Weaving Machine for Electronic Glass Cloth was in a clear shortage phase, with an effective capacity of approximately 2,300 units per year, an average unit price of around 80,000 US dollars, and an average industry gross margin of about 25%.

Electronic cloth looms are shifting from a marginal category in traditional textile

machinery to a key bottleneck equipment for the expansion of high-end electronic materials. Driven by the upgrade of high-computing-power servers, high-speed switching equipment and advanced packaging, demand for low-Dk, low-CTE and ultra-thin electronic cloth continues to rise. The industry's core contradiction has gradually shifted from raw material supply to weaving equipment capacity. At present, high-end models are still dominated by overseas brands, and prolonged delivery cycles are restricting production expansion. As a result, domestic substitution has changed from a cost-oriented goal to a supply-chain-security-oriented one. The outcome of future competition will depend not only on single-machine pricing, but more on tension control, yarn breakage and hairiness management, cloth yield, mass delivery capabilities and customer validation performance.

LP Information, Inc. (LPI) 's newest research report, the "Weaving Machine for Electronic Glass Cloth Industry Forecast" looks at past sales and reviews total world Weaving Machine for Electronic Glass Cloth sales in 2025, providing a comprehensive analysis by region and market sector of projected Weaving Machine for Electronic Glass Cloth sales for 2026 through 2032. With Weaving Machine for Electronic Glass Cloth sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Weaving Machine for Electronic Glass Cloth industry.

This Insight Report provides a comprehensive analysis of the global Weaving Machine for Electronic Glass Cloth landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Weaving Machine for Electronic Glass Cloth portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Weaving Machine for Electronic Glass Cloth market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Weaving Machine for Electronic Glass Cloth and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Weaving Machine for Electronic Glass Cloth.

This report presents a comprehensive overview, market shares, and growth

opportunities of Weaving Machine for Electronic Glass Cloth market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air-Jet Loom

Rapier Loom

Others

Segmentation by Application:

Standard Electronic-Grade Glass Fiber Cloth

Ultra-Thin Electronic-Grade Glass Fiber Cloth

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toyota Industries Corporation

Shandong Rifa Textile Machinery Co., Ltd.

Zhejiang Wanli Textile Machinery Co., Ltd.

Qingdao Haijia Machinery Group

Tsudakoma

Zhejiang Taitan Co., Ltd.

SMIT Textile S.p.A.

Lindauer DORNIER GmbH

Picanol

Qingdao Tianyi Red Flag Textile Machinery Group Co.,Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Weaving Machine for Electronic Glass Cloth market?

What factors are driving Weaving Machine for Electronic Glass Cloth market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Weaving Machine for Electronic Glass Cloth market opportunities vary by end market size?

How does Weaving Machine for Electronic Glass Cloth break out by Type, by Application?

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